



EGG MARKET NEWS REPORT

ISSN 1520-6122

Monday, November 03, 2014
VOL. 61 NO. 88

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are 2 cent higher on Jumbo, steady on the balance. New York prices are unchanged. The undertone is steady, while steady to higher on the West coast. Demand into the retail and food service channels range light to fairly good, generally moderate. Offerings are light to usually moderate. Supplies are moderate to fully adequate in the Northeast, moderate elsewhere. Market activity is moderate, slow to moderate in the Western region. Breaking stock supplies are light to moderate for normal to at times heavy breaking schedules. Light type fowl offerings are sufficient; demand is seasonally light.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are steady. Daily producer prices are steady. The undertone is steady. Retail and food service demand is moderate. Offerings are light to moderate. Supplies are moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is moderate on light to moderate offerings. Supplies are light to moderate. Market activity is slow to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	114-123	117-120
LARGE	113-122	115-118
MEDIUM	101-110	103-106

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	121-129	122-124
LARGE	119-127	120-122
MEDIUM	107-115	108-110

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	95-105	99
MEDIUM	83-87	85
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. The undertone is steady. Retail and food service demand is mostly moderate. Offerings and supplies are moderate. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Offerings are light to moderate on moderate demand. Supplies are light to moderate. Schedules are full-time. Market activity is slow to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	129.5-138	131-134
LARGE	126.5-135	128-131
MEDIUM	103.5-112	105-108

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are unchanged on all sizes. The undertone is steady. Retail and food service demand is moderate to fairly good. Offerings are moderate. Supplies are generally moderate and at times held with confidence for current trade requirements. Market activity is moderate. East region breaking stock offerings are mostly light to moderate; demand is moderate to fairly good. Light type hen offerings are adequate for slightly reduced processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	124.5-144	126-129
LARGE	123-140	124-127
MEDIUM	103.5-121	104-108

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Trade sentiment is mostly steady. Supplies are moderate to instances heavy for present needs. Offerings are light to moderate. Demand is light moderate. Market activity is moderate. Breaking stock supplies are light to moderate for a moderate to fairly good demand. Light hen offerings are sufficient for slightly reduced processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	120-138	120-124
LARGE	114-128	119-123
MEDIUM	103-116	108-110

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady. Trade sentiment is mostly steady. Supplies are fully sufficient to cover needs. Offerings are light to moderate. Demand into all channels is light to moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	128-132
LARGE	126-130
MEDIUM	115-119

WESTERN Prices are 2 cents higher for Jumbo and unchanged on the balance of sizes. The undertone is steady to higher. Offerings and supplies are moderate. Retail and food service demand is moderate. Market activity is slow to moderate.

CALIFORNIA Benchmark prices are 2 cents higher for Jumbo and unchanged on all other sizes. Trade sentiment is steady to higher. Offerings and supplies are moderate. Retail and food service demand is moderate. Market activity is moderate. Small benchmark price \$1.25.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	162
EXTRA LARGE	169
LARGE	159
MEDIUM	145

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.7	10.1	19.2	8.9	7.5	3.5	58.8
	% Change	44.1%	7.9%	15.6%	-9.6%	-4.4%	-18.6%	7.8%
Extra Large	This Week	29.1	27.6	44.4	24.1	31.7	7.0	163.9
	% Change	36.9%	-8.7%	27.9%	-11.5%	-8.4%	-10.8%	5.2%
Large	This Week	65.4	142.6	116.6	122.7	80.8	70.8	598.8
	% Change	19.2%	0.4%	18.2%	18.0%	-10.0%	0.6%	7.0%
Medium	This Week	16.8	16.0	34.0	30.6	29.0	12.5	138.8
	% Change	28.4%	-8.0%	-2.6%	-1.3%	8.9%	-12.0%	1.2%
Small	This Week	3.2	0.9	6.1	5.1	1.1	1.9	18.2
	% Change	-23.3%	-60.0%	-15.4%	-12.4%	66.2%	-38.6%	-21.3%
Miscellaneous	This Week	2.8	9.3	26.3	16.7	4.3	1.0	60.4
	% Change	-11.7%	-14.7%	2.7%	13.2%	17.2%	-25.6%	1.6%
Ungraded	This Week	20.6	15.2	66.7	21.1	17.1	16.6	157.2
	% Change	28.9%	37.9%	-4.6%	-4.2%	-14.6%	-12.7%	-0.4%
Total Shell Egg	This Week	147.6	221.7	313.3	229.0	171.3	113.2	1,196.0
	% Change	23.8%	-0.7%	8.9%	6.8%	-6.4%	-5.7%	4.2%

Totals	Cases	Percent Change
Shell Egg	1,196.0	4.2%
Breaking Stock	269.7	-1.7%
Total Shell Egg	1,465.7	3.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.2	29.1	9.3	5.6	4.4	0.7	59.2
	% Change	21.1%	4.6%	-1.2%	13.0%	18.0%	0.0%	7.8%
Ungraded	This Week	0.0	1.3	26.7	8.8	2.6	3.9	43.2
	% Change	0.0%	611.1%	5.3%	-7.1%	-49.5%	-11.0%	-2.8%
Total Specialty	This Week	10.2	30.4	36.0	14.3	7.0	4.6	102.4
	% Change	21.1%	8.5%	3.6%	-0.2%	-21.0%	-9.5%	3.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:	Large:	18.4%
	Ungraded:	62.9%
	Total:	37.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending November 07, 2014 will increase by 1 percent. Present week purchases for the week ending October 31, 2014 were 174,022 cases which was 2 percent above the prior week and 1 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased			
present week	134,460	39,562	174,022

% change from the prior week..... -2 +19 +2
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady. The undertone is steady. Demand is moderate on light to moderate offerings and supplies. Schedules full-time. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	96-99	97-99
Checks	79-90	80-86
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

CANADIAN EGGS

Week of Oct 20, 2014
Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

	EX	LRG	LRG	MED	SMALL
GRADE A	LRG	LRG	MED	SMALL	
	Unavailable				

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

	EX	LRG	LRG	MED	SMALL
GRADE A	LRG	LRG	MED	SMALL	
	1.90	1.90	1.69	1.26	

DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for October 31, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 23.25 FUTURE LOADS 3.00 TOTAL LOADS 26.25

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	94.00	96.00	--	--	1.00	GL W J	--	113.00	--	--	--	128.67	2.50
GL W J	--	--	--	--	104.90	--	2.50	GL W XL	--	--	--	126.25	--	--	.75
GL W XL	108.00	--	104.00	114.22	107.00	109.00	6.25	GL W LG	--	115.00	--	118.75	--	117.00	5.50
GL W LG	--	--	--	--	99.43	--	6.50	GL W MD	78.00	94.75	--	--	--	100.00	3.00
GL W MD	--	--	82.13	84.00	85.50	80.00	4.00	GL W SM	67.50	--	--	--	--	--	1.00
GL W SM	--	--	65.00	69.00	67.50	--	3.00	GL BR J	--	--	--	--	--	128.00	.25
GL BR J	--	--	--	--	110.50	--	.25	GL BR LG	--	--	--	--	--	110.50	.50
GL BR LG	--	107.00	104.00	--	93.00	--	1.50	GL BR MD	94.00	--	--	--	--	92.00	1.25
GL BR MD	--	--	--	--	74.50	--	1.25								

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for October 27, 2014 - October 31, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 98.00 FUTURE LOADS 46.00 TOTAL LOADS 144.00

CLASS	SE		NE		MW		LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
	ORG	DST	ORG	DST	ORG	DST									
GNR W 1	93.00	102.00	94.50	96.67	--	--	15.25	GNR W 1	--	108.08	--	--	--	--	3.25
GNR BR 1	--	104.00	--	--	--	--	1.00	GL W J	118.50	113.33	--	--	122.00	127.92	8.25
GL W J	--	--	105.33	109.00	104.81	--	8.25	GL W XL	--	123.03	--	126.25	121.00	124.00	10.75
GL W XL	108.00	124.00	104.67	114.67	108.74	110.38	28.50	GL W LG	--	114.42	--	123.25	114.00	116.49	59.25
GL W LG	--	--	104.00	107.08	106.53	--	62.00	GL W MD	90.67	94.17	93.00	--	98.67	101.63	12.75
GL W MD	--	--	83.97	87.50	94.59	80.00	13.25	GL W SM	69.75	--	--	--	--	--	2.00
GL W SM	--	--	64.40	68.40	67.50	73.00	8.00	GL BR J	--	--	--	--	--	127.50	.50
GL BR J	--	--	--	--	110.25	--	.50	GL BR XL	--	126.00	--	--	--	--	.50
GL BR XL	--	--	110.00	112.00	118.00	--	1.50	GL BR LG	--	128.67	--	--	--	110.25	2.50
GL BR LG	--	107.00	104.00	--	106.80	--	3.50	GL BR MD	94.00	--	--	--	--	94.50	1.50
GL BR MD	--	--	--	--	77.25	--	1.50								
NRBS - 42	--	--	--	--	82.00	84.00	3.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE HOLDINGS-FROZEN EGGS

Selected Centers (In Thousands of Pounds)

	10/27/14	10/20/14	10/28/2013
Pacific w/out Denver	69	74	39
Los Angeles	0	0	0

NORTH CAROLINA EGGS The market is steady on all sizes. Supplies are moderate. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	Mostly
Extra Large	146.02
Large	142.91
Medium	121.86
Small	93.00

USDA CERTIFIED ORGANIC EGGS

WHOLESALE

Organic Brown Shell Eggs in Cartons

(price cents per carton delivered to first receivers)

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at

www.ams.usda.gov/NOPNationalOrganicProgramHome