



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

This week in New York, all egg prices are steady. Earlier in the week, regional prices were higher for Jumbo, steady to higher for Extra Large, and steady for the balance of sizes. Next week's regional asking prices are trending higher for Jumbo and steady for all other sizes. The undertone is steady. Retail and food service demand is usually reported as moderate, instances fairly good in the Southeastern region. Offerings are light to moderate. Supplies are mostly moderate. Market activity is moderate. All breaking stock prices are steady. The undertone is steady. Demand is moderate to at times fairly good for the light to usually moderate offerings. Supplies are light to moderate. Processing schedules are full-time. Market activity is slow to moderate. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are sufficient. Processing schedules are full-time to instances reduced. Market activity is slow to moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	113-122	115-118	101-110	103-106
NORTHEAST	114-128	119-123	103-116	108-110
SOUTH CENTRAL	126.5-135	128-131	103.5-112	105-108
SOUTHEAST	123-140	124-127	103.5-121	104-108

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	10/30/14	10/23/14	10/31/13
LARGE	95-105	95-105	94-104
MEDIUM	83-87	83-87	77-81

### WEEKLY COMBINED REGIONAL

10/24/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	121.00	109.00
SOUTHEAST	127.50	125.50	106.00
MIDWEST	118.50	116.50	104.50
SOUTH CENTRAL	131.50	129.50	106.50
COMBINED REGIONAL	125.07	123.42	106.46

Computed from simple weekly averages weighted by regional area populations.

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.8	9.3	16.6	9.8	7.8	4.2	54.6
	% Change	-12.7%	-0.1%	-3.3%	21.0%	19.5%	19.1%	4.0%
Extra Large	This Week	21.3	30.2	34.7	27.2	34.6	7.9	155.8
	% Change	2.0%	15.9%	-15.8%	52.1%	8.6%	-16.6%	5.8%
Large	This Week	54.9	142.0	98.6	103.9	89.8	70.4	559.6
	% Change	19.4%	0.0%	-5.0%	7.0%	19.4%	-0.8%	4.6%
Medium	This Week	13.1	17.4	34.9	31.0	26.6	14.2	137.1
	% Change	-9.6%	-16.3%	-13.2%	26.8%	29.2%	9.1%	2.7%
Small	This Week	4.1	2.3	7.2	5.8	0.7	3.1	23.1
	% Change	-21.8%	6.0%	19.9%	-2.0%	2066.7%	61.1%	8.6%
Miscellaneous	This Week	3.2	10.9	25.6	14.8	3.7	1.3	59.4
	% Change	5.0%	4.6%	-6.0%	-2.8%	-13.1%	47.8%	-2.5%
Ungraded	This Week	16.0	11.0	69.9	22.0	20.0	19.0	157.8
	% Change	-3.7%	-28.4%	2.1%	-0.1%	29.2%	79.1%	6.3%
Total Shell Egg	This Week	119.2	223.3	287.6	214.4	183.0	120.0	1,147.5
	% Change	4.7%	-1.3%	-5.4%	12.5%	19.0%	8.8%	4.4%

Totals	Cases	Percent Change
Shell Egg	1,147.5	4.4%
Breaking Stock	274.4	3.4%
<b>Total Shell Egg</b>	<b>1,421.9</b>	<b>4.2%</b>

### Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.4	27.8	9.4	4.9	3.7	0.7	55.0
	% Change	4.1%	-3.7%	-11.9%	36.4%	29.1%	-6.6%	0.2%
Ungraded	This Week	0.0	0.2	25.4	9.4	5.1	4.4	44.4
	% Change	0.0%	-81.1%	3.1%	14.9%	-4.7%	0.7%	2.3%
Total Specialty	This Week	8.4	28.0	34.8	14.3	8.8	5.1	99.4
	% Change	4.1%	-6.2%	-1.4%	21.4%	7.2%	-0.4%	1.1%

### Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	17.4%
Ungraded:	62.6%
<b>Total:</b>	<b>37.6%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 25-Oct-2014		(Lbs. in Thousands)		(Excludes Ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,531,334	37,830	15,042	7,186	2,541	4,764
PW	1,530,929	36,108	16,532	7,459	2,238	4,686
LY	1,454,932	32,854	16,038	7,988	2,619	4,696
% PW	0%	5%	-9%	-4%	14%	2%
% LY	5%	15%	-6%	-10%	-3%	1%
2014	63,090,834	1,406,359	708,687	350,245	127,889	190,810
2013	61,098,471	1,414,834	640,636	325,160	124,639	190,470
% YTD	3%	-1%	11%	8%	3%	0%
				<b>CW</b>	<b>PW</b>	<b>LY</b>
Average Yield Per Case - (inedible included)				42.33	42.32	42.32
Average Yield Per Case - (inedible excluded)				39.22	39.26	39.09

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	859,526	56.1%	22,614	59.8%
PREVIOUS WEEK	852,870	55.7%	22,014	61.0%
LAST YEAR	882,161	60.6%	21,014	64.0%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	OCT 18, 2014	OCT 25, 2014	OCT 18, 2014	OCT 25, 2014
	Week Ending		Week Ending	
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,448	26,945	22,166	20,559
AR.....	20,451	20,742	18,762	19,165
DE.....	4,749	4,746	5,338	5,185
FL.....	916	1,224	1,258	1,272
GA.....	33,251	33,212	26,726	25,800
KY.....	7,595	7,568	6,361	5,842
LA.....	3,456	3,454	3,209	2,763
MD.....	7,126	7,775	5,784	5,566
MS.....	17,459	17,538	14,520	13,122
MO.....	8,072	7,745	5,669	5,604
NC.....	19,017	20,981	15,966	15,369
OK.....	5,709	5,983	5,337	4,111
PA.....	4,389	3,860	3,107	3,584
SC.....	5,074	5,309	4,545	5,107
TX.....	14,163	14,454	11,349	10,676
VA.....	6,578	6,760	5,758	5,402
CA, TN, & WV.....	10,063	11,102	9,622	10,384
19 State Total.....	195,516	199,398	165,477	159,511
Percent of Prev. Year	104	102	102	104
Other States	7,452	7,091	5,591	5,551
United States	202,968	206,489	171,068	165,062
Percent of Prev. Year	104	102	102	104

Source: USDA, NASS

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Dec-14 is estimated at 149.6 million head. This compares to 151.2 million head the previous week and to 155.5 million head the same week a year ago, when the slaughter was 159.9 million head and the national weighted average price was 88.98 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Oct 23, 2014-Oct 29, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
Current Loads		129.50	Future Loads		46.00	Total Loads 175.50	
	SE		NE		MW		
GNR W 1	93.00	102.00	94.20	96.50	--	--	13.25
GNR BR 1	--	104.00	--	--	--	--	1.00
GL W J	--	116.50	106.00	109.50	104.00	--	6.75
GL W XL	--	124.00	103.00	114.25	108.59	113.50	38.75
GL W LG	--	--	101.33	105.41	105.21	--	68.50
GL W MD	--	--	85.50	90.00	85.53	--	11.25
GL W SM	--	--	64.40	68.75	--	70.50	6.00
GL BR J	--	--	--	--	110.00	--	.25
GL BR XL	--	--	110.00	112.00	118.00	--	1.50
GL BR LG	--	--	--	--	110.25	146.00	3.00
GL BR MD	--	--	--	--	80.00	--	.25
NRBS - 48	--	--	--	--	96.00	97.67	6.00
NRBS - 39	--	--	--	--	--	100.00	1.00

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 25-Oct-2014 (Preliminary)						
-----Young turkeys-----			Old		Total turkeys	
-Thousand Head-	Pct Chg	Avg	Breeders	--Thousand head--	Live wt	
Prev wk	Live wt					
North East	763	8	25.50	(A)	763	25.50
South Atlantic	647	8	37.48	(A)	647	37.48
North Central	2,325	4	30.27	(A)	2,345	30.27
South Central	987	21	19.58	(A)	994	19.58
West	451	34	21.93	(A)	451	21.93
U.S. total	5,173 (B)	10	29.16	27	5,200	29.16
To-date 2014*	181,051 (B)			388	181,439	
To-date 2013*	184,620 (B)			289	184,909	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 0,000; for the current year to date\* 915,000; for last year to date\* 951,000.

\*Note: Year to-date totals reflect comparable time periods.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 25-Oct-2014 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
-----Thousands-----					
Head	2,468	2,705	0	27	5,200
Avg Wt	17.77	39.57	0.00	27.92	29.16
Last week	2,149	2,523	15	33	4,720
Same wk yr ago	2,044	2,675	44	0	4,763
Avg Wt	17.30	39.08	26.47	0.00	29.62
To-date/2014*	77,273	102,863	915	388	181,439
To-date/2013*	76,259	107,410	951	289	184,909
% Change YTD	1%	-4%	-4%	34%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	35,304	86,165	0	584	122,053
Last week	31,070	82,297	341	691	114,399
Same wk yr ago	28,289	83,631	897	0	112,817
To-date/2014*	1,065,915	3,366,006	19,935	8,247	4,460,103
To-date/2013*	1,048,017	3,448,549	19,815	6,287	4,522,668
% Change YTD	2%	-2%	1%	31%	-1%
-----					
Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 25-Oct-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	157,960	1,147	1,684	2,831	460
Avg Wt	6.10	3.25	8.29	6.25	6.90
Last week	156,399	1,174	1,841	3,015	411
Same wk yr ago	158,820	1,284	1,417	2,701	473
Avg Wt	5.82	3.12	7.94	5.65	6.86
To-date/2014*	6,612,823	62,906	66,868	129,774	18,230
To-date/2013*	6,639,480	64,515	63,764	128,279	18,614
% Change YTD	0%	-2%	5%	1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	732,303	2,069	9,563	11,632	2,254
Last week	713,179	2,013	10,265	12,278	2,005
Same wk yr ago	702,493	2,163	7,707	9,870	2,320
To-date/2014*	29,412,635	109,377	373,249	482,626	87,732
To-date/2013*	29,284,232	111,249	346,049	457,298	89,578
% Change YTD	0%	-2%	8%	6%	-2%

	76.0%	55.5%	68.5%	71.0%
Dressing %				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 159.9 million head, or 1.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
9/20	159.20	157.0	101%	5.98
9/27	159.50	158.4	101%	6.00
10/4	159.40	159.3	100%	6.05
10/11	161.50	159.2	101%	6.07
10/18	158.30	158.2	100%	6.00
10/25	159.90	158.2	101%	6.10
Year to date	6694.90	6676.6	100%	
11/1		157.9		
11/8		158.5		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 01-Nov-2014

Class	Current Week 11/1/2014 (1)	Previous Week 10/25/2014
----- Thousand head -----		
Broiler/fryer	162,418 (2)	157,447
Light hens	993	1,208
Heavy hens	1,725	1,728
Total	165,136	160,383

(1) Estimated

(2) The 01-Nov-14 is 157.3 million head compared to 160.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.7 million head or 5.4 million more than estimated available. For the week of 08-Nov-14 the estimated available is 158.2 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 10/27/14	2,809	122,368	45,619
AM 10/01/14	2,821	150,852	42,016
CHG	-12	-28484	3603
PCT CHG	0%	-19%	9%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent processor offering prices on a national basis for hens 114.00-119.00 cents fob and 16-24 lb. toms 116.00-120.00 cents fob for current deliveries.

**NATIONAL FOWL MARKETS**

24-Oct-2014

**Live Spent Heavy**

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.0	14.21

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

24-Oct-2014

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	105.28	↓ 2.35	11,847
<b>Last Week:</b>	107.63		11,953
<b>Last Year:</b>	90.17	↑	11,885

**Monthly Composite Weighted Average**

Month	Wtd Avg	1,000 lbs.
<b>Sep</b>	107.05	47,652

	Price Range	Majority	Wtd Avg	1,000 lbs.
<b>NEW YORK</b>				
Whole Body:	96.00 - 112.00	103.00 - 109.00	106.00	1,443
<b>CHICAGO</b>				
Whole Body:	86.00 - 116.00	92.00 - 104.00	100.71	2,230
<b>LOS ANGELES</b>				
Whole Body:	85.00 - 121.00	99.00 - 110.00	108.23	2,020

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

