



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West and Midwest, steady in the East. Offerings are light to moderate for current trade needs. Retail and food service demand cover the full range for mid-week business. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement was cautious and unaggressive as dealers made purchases centering around normally committed product. Prices are trending steady for wings; steady to lower for breast items and steady for the balance of items. Offerings of wings are moderate to instances heavy; bone-in breast are available and slow to clear. Tenders and boneless skinless breast and most meat items are at least sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 114.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.75 cents last year on October 30, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	206.00
BREASTS - B/S	199.50
BREASTS - WHOLE	121.00
THIGH MEAT - B/S	145.50
THIGHS	69.00
DRUMSTICKS	53.50
LEG QUARTERS	52.00
WINGS	164.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 24-Oct-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 01-Nov-14

Class	CW: 11/01/14(1)	PW: 10/25/14
Broiler/fryer	162,418(2)	157,447
Light hens	993	1,208
Heavy hens	1,725	1,728
Total	165,136	160,383

(1)Estimated

(2)The 01-Nov-14 is 157.3 million head compared to 160.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.7 million head or 5.4 million more than estimated available. For the week of 08-Nov-14 the estimated available is 158.2 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Dec-14 is estimated at 149.6 million head. This compares to 151.2 million head the previous week and to 155.5 million head the same week a year ago, when the slaughter was 159.9 million head and the national weighted average price was 88.98 cents per pound.

## BROILER HATCHERY

Week Ending 10/25/2014

### Broiler-Type Eggs Set in the United States Up Slightly

Hatcheries in the United States weekly program set 206 million eggs in incubators during the week ending October 25, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 199 million eggs in incubators during the week ending October 25, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	206,489	+02

Source: USDA NASS

### Broiler-Type Chicks Placed in the United States Up 4 Percent

Broiler growers in the United States weekly program placed 165 million chicks for meat production during the week ending October 25, 2014, up 4 percent from a year ago. Broiler growers in the 19 State weekly program placed 160 million chicks for meat production during the week ending October 25, 2014, up 4 percent from the year earlier. Cumulative placements from December 29, 2013 through October 25, 2014 for the United States were 7.39 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	165,062	+04

## MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending October 24, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	94.71	151.13	127.62	50.38	23.51	117.54
High	95.71	164.56	137.69	60.45	26.87	117.54
Mostly	95.71	157.84	130.98	53.73	23.51	117.54
<b>SAN JUAN</b>						
Low	93.70	151.13	124.26	47.02	23.51	117.54
High	96.72	161.20	134.34	57.09	26.87	117.54
Mostly	95.71	154.49	127.62	50.38	23.51	117.54
<b>NEW SAN JUAN</b>						
Low	95.71	154.49	130.98	50.38	26.87	124.26
High	99.07	164.56	141.05	60.45	30.23	124.26
Mostly	95.71	157.84	134.34	53.73	26.87	124.26
<b>BECERRA</b>						
Low	96.72	157.84	134.34	53.73	26.87	124.26
High	100.75	167.92	144.41	63.81	30.23	124.26
Mostly	96.72	161.20	137.69	57.09	26.87	124.26

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 10/27/14		122,368	45,619
AM 10/01/14		150,852	42,016
CHG		-28484	3603
PCT CHG		-19%	9%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	10/27/14	10/20/14	10/28/13	10/27/14	10/20/14	10/28/13
Pacific Coast	1433	1663	698	4351	4087	7728
Los Angeles	281	281	8	525	527	451

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	377	121.00-173.00	-	136.39
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	269	36.00-42.00	38-39	38.85
LEG QUARTERS (4/10)	328	43.00-48.00	46-47	46.22
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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 Whole Body Index Based on Southern States Parts Trading for Oct 28, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
63.00 - 71.00	66.32

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	295	121.00-173.00	134-137	135.92
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	229	37.00-42.00	38-39	38.95
LEG QUARTERS (4/10)	317	43.00-48.00	46-47	46.15
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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 Whole Body Index Based on Southern States Parts Trading for Oct 29, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 71.00	66.33	66.65

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are about steady for wings; weak to lower for bone-in breast, steady to weak for tenders and generally steady for the balance of items. Trucklot buying activity was cautious and unaggressive as dealers made purchases centering around normally committed product. Offerings of wings are moderate to instances heavy; bone-in breasts are available and slow to clear. Tenders and boneless skinless breast and most meat items are at least sufficient for current needs. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	160-165	160-165	147.59	935,280	BREAST - B/S	160-165	160-165	151.43	664,880
TENDERLOINS	150-155	150-155	163.84	264,920	TENDERLOINS	150-155	150-155	158.20	134,360
BREAST - WITH RIBS	113-114	113-114	131.89	63,057	BREAST - WITH RIBS	112-113	112-113	125.84	38,507
BREAST - LINE RUN	113	113	116.05	86,093	BREAST - LINE RUN	112	112	114.92	82,707
LEGS	57-58	57-58	52.63	203,320	LEGS	57-58	57-58	59.98	104,360
LEG QUARTERS (BULK)	44-45	44-45	45.24	408,470	LEG QUARTERS (BULK)	44-45	44-45	47.96	163,440
DRUMSTICKS	45-46	45-46	52.79	105,320	DRUMSTICKS	45-46	45-46	55.24	139,212
THIGHS	62-63	62-63	76.96	33,800	THIGHS	62-63	62-63	80.02	45,160
B/S THIGHS	119-120	119-120	125.28	155,480	B/S THIGHS	119-120	119-120	127.83	111,280
WINGS (WHOLE)	180-181	180-181	187.80	248,120	WINGS (WHOLE)	179-180	179-180	190.52	235,200
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	6,960	BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	4,120
LIVERS (5 POUND TUBS)	55-60	55-60	57.05	14,310	LIVERS (5 POUND TUBS)	55-60	55-60	57.41	8,590
GIZZARDS (HEARTS)	75-80	75-80	79.09	17,840	GIZZARDS (HEARTS)	75-80	75-80	80.18	18,120

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	10/29	10/28	10/27	10/24	10/27	10/24	10/22	10/20
Alabama	3,690	3,760	3,813	4,090	5.99	6.01	3,691	5.85
Arkansas	4,798	4,793	4,833	4,006	5.92	5.88	4,814	5.99
Delmarva	2,153	2,194	2,168	2,143	6.41	6.26	2,236	6.45
KY-LA-TN	2,562	2,524	2,528	2,510	5.40	5.18	2,577	5.33
Mississippi	2,830	2,812	2,804	2,701	6.30	6.25	2,777	6.27
North Carolina	2,835	2,812	2,774	2,878	7.93	7.92	2,811	8.01
Texas	2,401	2,365	2,322	2,428	6.35	6.32	2,246	6.30
Total	21,269	21,260	21,242	20,756	6.28	6.24	21,152	6.27
Mon-Wed	63,687 (A)						63,527 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Oct-14 is estimated to be 32,370,000 head up 1.98 percent from a week ago and up 3.0 percent from a year ago. (Last week 31,741,000, last year 31,416,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 10-28-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.35	1.25	0.83	Heavy Fowl ea.	2.00	8.50	3.83		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	3.00	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	1.00	2.50	1.37		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	1.00	2.25	1.48		
Pullets lb.	-	-	-	Pullets ea.	3.00	15.00	9.71		
Bunnies lb.	-	-	-	Bunnies ea.	0.75	3.00	1.83		
Roosters lb.	-	-	-	Roosters ea.	1.00	15.00	6.90		
Geese lb.	-	-	-	Geese ea.	17.00	28.00	24.90		
Turkeys lb.	-	-	-	Turkeys ea.	17.50	32.00	24.42		
Ducks lb.	-	-	-	Ducks ea.	3.00	10.50	6.91		
Rabbits lb.	0.75	2.00	1.60	Rabbits ea.	1.00	5.50	3.25		
Pigeons lb.	-	-	-	Pigeons ea.	1.00	3.50	2.63		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	6.50	7.00	6.75		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	-	1.00	-	Goslings ea.	-	-	-		
Guinea Pigs lb.	0.50	4.50	1.00	Guinea Pigs ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	7.00	10.00	8.45		
Quail ea.	1.00	2.00	1.24	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Leghorn ea.	-	-	-		
Leghorn lb.	-	-	-	Miscellaneous ea.	10.00	19.00	13.10		
Turkey Poult ea.	-	-	-	Total Pieces Sold 469					