



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are mostly steady to weak, but firm for smaller sized product in the Central region. Offerings are light to moderate with smaller sizes in the closest balance. Retail and food service demand is light to moderate following the weekend. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light. Prices are steady for wings, weak to lower for breast cuts, and steady to weak for dark meat items. Offerings of wings are light to moderate and all other parts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 10/24/14 is 105.28 compared to 107.63 a week earlier, and 90.17 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **114.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1,015	104.00-119.00	112.76

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	210.00	2,005
BREASTS - B/S	201.50	8,011
BREASTS - WHOLE	122.00	1,794
THIGH MEAT - B/S	148.00	1,780
THIGHS	72.50	1,327
DRUMSTICKS	60.00	2,083
LEG QUARTERS	52.00	9,079
WINGS	165.00	3,732

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	105.28	↓ 2.35	11,847
<b>Last Week:</b>	107.63		11,953
<b>Last Year:</b>	90.17	↑	11,885
Monthly Composite Weighted Average			
<b>Sep</b>	107.05		47,652

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	87.00 - 133.00	105.00 - 111.00	108.18	↓ 2.15	5,307	110.33	5,582
WOGS:	96.00 - 129.00	105.00 - 111.00	108.35	↓ 1.78	1,381	110.13	1,349
<b>NEW YORK</b>							
Whole Body:	96.00 - 112.00	103.00 - 109.00	106.00	↓ 3.16	1,443	109.16	1,450
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.00 - 117.00	92.00 - 104.00	99.45	↓ 2.80	4,125	102.25	4,106
WOGS:	82.00 - 117.00	92.00 - 104.00	97.88	↓ 2.83	3,410	100.71	3,211
<b>CHICAGO</b>							
Whole Body:	86.00 - 116.00	92.00 - 104.00	100.71	↓ 0.98	2,230	101.69	2,510
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 125.00	99.00 - 110.00	108.85	↓ 1.87	2,415	110.72	2,265
WOGS:	85.00 - 120.00	98.00 - 108.00	107.90	↓ 1.96	2,199	109.86	2,015
<b>LOS ANGELES</b>							
Whole Body:	85.00 - 121.00	99.00 - 110.00	108.23	↓ 2.25	2,020	110.48	1,395

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are steady for wings; weak to lower for breast cuts and tenders and steady to weak for dark meat cuts. Trucklot buying activity continued light and unaggressive as dealers remained cautious and attempted to keep floor stocks in close balance with the lackluster demand. Offerings of wings are sufficient; tenders, boneless skinless breast and bone-in breasts are available with discounting noted. Dark meat items are moderate to heavy with thighs and drums in the longest position. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		160-165	150.83	825,800
TENDERLOINS		150-155	159.58	123,800
BREAST - WITH RIBS		115-116	135.24	55,779
BREAST - LINE RUN		115	116.61	79,222
LEGS		57-58	59.47	94,800
LEG QUARTERS (BULK)		44-45	46.45	550,222
DRUMSTICKS		45-46	51.98	118,240
THIGHS		62-63	78.79	25,200
B/S THIGHS		119-120	129.32	111,000
WINGS (WHOLE)		180-181	188.36	215,320
BACKS & NECKS (STRIPPED)		16-18	18.00	6,600
LIVERS (5 POUND TUBS)		55-60	55.44	9,570
GIZZARDS (HEARTS)		75-80	80.00	10,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	10/27	10/23	10/23	10/20	10/16
Alabama	3,596	3,740	5.89	3,780	5.86
Arkansas	4,799	4,533	5.90	4,809	5.82
Delmarva	2,195	2,241	6.28	2,197	6.39
KY-LA-TN	2,513	2,591	5.06	2,572	5.08
Mississippi	2,836	2,525	6.05	2,823	6.19
North Carolina	2,861	2,804	7.89	2,756	7.76
Texas	2,358	2,342	6.23	2,328	5.90
Total	21,158	20,776	6.16	21,265	6.13
Mon	21,158 (A)			21,265 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Oct-14 is estimated to be 32,201,000 up 0.91 percent from a week ago and up 1.8 percent from a year ago. (last week 31,910,000 last year 31,620,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	359	121.00-173.00	-	137.99
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	305	36.00-42.00	38-39	38.91
LEG QUARTERS (4/10)	335	43.00-48.00	46-47	46.15
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 71.50	66.68	67.14

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 27-OCT-14 TO 31-OCT-14, CENTS PER POUND

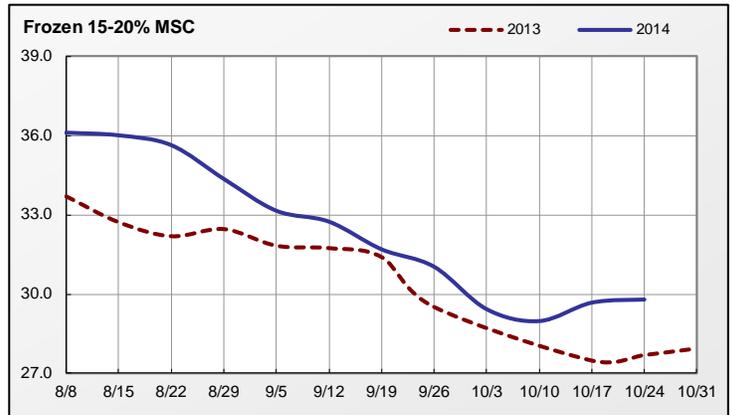
	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 178.00	137.00 - 152.00
TENDERLOINS	148.00 - 200.00	170.00 - 175.00
BREAST - LINE RUN	105.00 - 134.00	110.00 - 120.00
LEGS	51.00 - 63.00	-
LEG QUARTERS (BULK)	41.00 - 59.00	43.00 - 46.00
LEG QUARTERS (4/10)	43.00 - 66.00	45.00 - 48.00
DRUMSTICKS	39.00 - 63.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	108.00 - 130.00	-
WINGS (WHOLE)	154.00 - 187.00	172.00 - 180.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices on all fat contents are steady to weak. Demand into domestic and export channels are light to moderate at best. Supplies are moderate to heavy with additional MSC noted as available and slow in clearing. Industry continues to monitor the spot marketplace as contract negotiations for 2015 slowly begins. Market activity is slow to moderate. Supplies of raw materials are moderate to mostly heavy. Frames prices are steady to weak with trading levels at 9-12 cents FOB, mostly 10-12 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

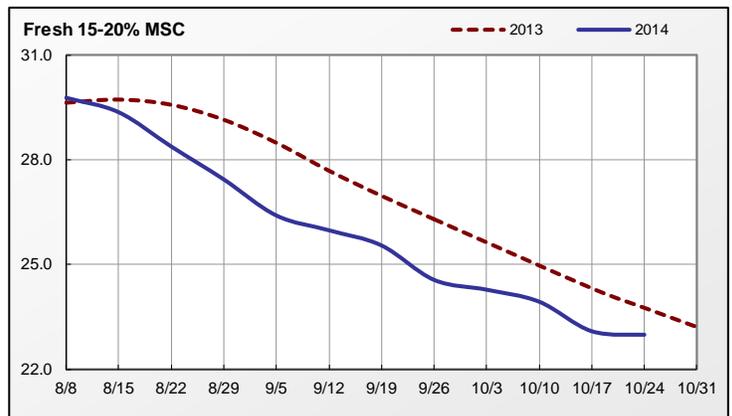
Fat Content	Frozen			Fresh		
	24-Oct-14	Last Week	Last Year	24-Oct-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	33.00	26.00 - 27.00	27.00 - 28.00	27.00-28.00
Wtd Avg Price	-	-	33.00	26.67	27.67	27.67
Volume Traded	-	-	40	122	122	122
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	27.00 - 34.00	28.00 - 34.00	25.00-32.00	21.00 - 26.00	19.00 - 26.00	18.50-28.00
Wtd Avg Price	29.79	29.68	27.69	22.99	23.09	23.76
Volume Traded	1,232	1,868	2,844	1,836	2,530	3,519
Volume Exported	1,032	1,668	2,804	204	775	694
<b>20% or More</b>						
Price Range	-	-	-	22.00	21.00	22.00
Wtd Avg Price	-	-	-	22.00	21.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Sep 2014	Aug 2014	Sep 2013	Sep 2014	Aug 2014	Sep 2013
<b>15% or Less</b>						
Wtd Avg Price	32.00	32.00	33.00	32.56	33.00	30.59
Volume Traded	40	80	40	653	306	551
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	32.01	35.69	30.93	25.53	29.31	27.38
Volume Traded	9,665	7,765	7,602	11,483	13,901	13,991
Volume Exported	8,585	7,160	6,202	2,734	2,319	3,223
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.29	24.11	22.00
Volume Traded	-	-	-	286	367	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnews](http://www.ams.usda.gov/lpsmarketnews))