



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak overall, however in the West smaller sizes are steady to firm. Offerings are very light to available for current trade needs. Retail and food service demand is light to fairly good for mid-week business. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light. Prices are trending steady for wings; weak to lower for boneless skinless breast and tenders; steady to weak for most dark meat and bone-in breast. Offerings of boneless skinless breast and tenders are ample and slow to clear. Wings are light to moderate. Bone-in breast and dark meat items are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at 114.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 105.00 cents last year on October 23, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	213.50
BREASTS - B/S	204.50
BREASTS - WHOLE	124.50
THIGH MEAT - B/S	145.50
THIGHS	69.50
DRUMSTICKS	56.00
LEG QUARTERS	52.00
WINGS	165.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 17-Oct-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 25-Oct-14

Class	CW: 10/25/14(1) ----- Thousand head -----	PW: 10/18/14 ----- Thousand head -----
Broiler/fryer	157,447(2)	158,155
Light hens	1,208	1,282
Heavy hens	1,728	1,828
Total	160,383	161,265

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-Oct-14 is 157.3 million head compared to 159.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.8 million head or 0.5 million more than estimated available. For the week of 01-Nov-14 the estimated available is 158.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Nov-14 is estimated at 151.2 million head. This compares to 150.3 million head the previous week and to 155.7 million head the same week a year ago, when the slaughter was 160.7 million head and the national weighted average price was 90.17 cents per pound.

BROILER HATCHERY

Week Ending 10/18/2014

Broiler-Type Eggs Set in the United States Up 4 Percent

Hatcheries in the United States weekly program set 202 million eggs in incubators during the week ending October 18, 2014, up 4 percent from a year ago. Hatcheries in the 19 State weekly program set 195 million eggs in incubators during the week ending October 18, 2014, up 4 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 2 Percent

Broiler growers in the United States weekly program placed 171 million chicks for meat production during the week ending October 18, 2014, up 2 percent from a year ago. Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending October 18, 2014, up 2 percent from the year earlier. Cumulative placements from December 29, 2013 through October 18, 2014 for the United States were 7.23 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	202,482	+04

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	171,284	+02

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending October 10, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	115.63	179.20	135.24	40.57	23.67	128.48
High	118.34	196.10	148.77	50.72	27.05	128.48
Mostly	116.65	189.34	142.01	43.95	23.67	128.48
SAN JUAN						
Low	114.96	175.82	135.24	37.19	23.67	128.48
High	116.65	192.72	145.39	47.34	27.05	128.48
Mostly	116.65	185.96	138.63	40.57	23.67	128.48
NEW SAN JUAN						
Low	116.65	182.58	135.24	43.95	27.05	135.24
High	119.69	199.49	152.15	54.10	30.43	135.24
Mostly	116.65	189.34	145.39	47.34	27.05	135.24
BECERRA						
Low	117.66	185.96	138.63	47.34	27.05	135.24
High	120.37	202.87	155.53	57.48	30.43	135.24
Mostly	117.66	196.10	148.77	50.72	27.05	135.24

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys LBS	Processed other Poultry LBS
AM 10/20/14		132,715	45,215
AM 10/01/14		150,852	42,016
CHG		-18137	3199
PCT CHG		-12%	8%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	10/20/14	10/13/14	10/21/13	10/20/14	10/13/14	10/21/13
Pacific Coast	1663	1675	659	4087	4022	7812
Los Angeles	281	283	8	257	607	373

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	291	135.00-175.00	-	150.29
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	312	36.00-40.00	38-39	38.66
LEG QUARTERS (4/10)	287	43.00-48.00	45-46	46.05
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Oct 21, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
65.00 - 71.50	68.04

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	301	130.00-175.00	-	145.51
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	301	36.00-40.00	38-39	38.76
LEG QUARTERS (4/10)	295	43.00-48.00	46-47	46.17
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Oct 22, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 70.50	67.07	67.84

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are steady for wings; weak to lower for boneless skinless breast and tenders and steady to weak for bone-in breast and dark meat cuts. Trucklot buying activity was light as dealers attempted to keep floor stocks in close balance with the light demand. Offerings of wings are light to moderate; boneless skinless breast and tenders are readily available. Bone-in breasts and dark meat items are moderate to heavy with drums and thighs noted as available. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	175	159.67	1,010,440	BREAST - B/S	170-175	166.22	633,400
TENDERLOINS	165	176.07	244,920	TENDERLOINS	160	170.57	254,887
BREAST - WITH RIBS	116-117	134.67	50,128	BREAST - WITH RIBS	116-117	133.00	31,166
BREAST - LINE RUN	116	117.79	84,330	BREAST - LINE RUN	116	117.14	81,363
LEGS	57-58	52.90	196,240	LEGS	57-58	57.71	293,080
LEG QUARTERS (BULK)	44-45	47.49	358,040	LEG QUARTERS (BULK)	44-45	49.57	109,520
DRUMSTICKS	48-49	50.06	115,400	DRUMSTICKS	47-48	57.96	96,360
THIGHS	62-63	75.19	41,800	THIGHS	62-63	77.45	49,680
B/S THIGHS	119-120	125.44	154,080	B/S THIGHS	119-120	125.38	68,720
WINGS (WHOLE)	180-181	188.06	215,120	WINGS (WHOLE)	180-181	186.28	177,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,320	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	58.07	12,755	LIVERS (5 POUND TUBS)	55-60	57.29	11,495
GIZZARDS (HEARTS)	75-80	79.80	19,960	GIZZARDS (HEARTS)	75-80	79.83	22,040

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	10/22	10/21	10/20	10/17	10/20	10/17	10/15	10/13
Alabama	3,684	3,796	3,780	3,997	5.85	5.77	3,633	5.93
Arkansas	4,794	4,787	4,809	4,130	5.99	6.24	4,764	5.98
Delmarva	2,205	2,192	2,197	2,345	6.45	6.08	2,271	6.69
KY-LA-TN	2,554	2,509	2,572	2,518	5.33	5.03	2,571	5.26
Mississippi	2,796	2,819	2,823	2,717	6.27	6.10	2,773	6.29
North Carolina	2,825	2,835	2,756	3,281	8.01	7.71	2,905	7.87
Texas	2,343	2,353	2,328	2,345	6.30	6.19	2,010	5.98
Total	21,201	21,291	21,265	21,333	6.27	6.19	20,927	6.26
Mon-Wed	63,963 (A)						61,916 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Oct-14 is estimated to be 32,266,000 head up 2.75 percent from a week ago and up 1.7 percent from a year ago. (Last week 31,403,000, last year 31,715,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 10-21-14

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	0.40	1.00	0.52	Heavy Fowl ea.	1.00	7.00	3.77		
Light Fowl lb.	-	-	-	Light Fowl ea.	2.00	4.00	2.67		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	1.00	3.50	2.57		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	1.75	2.75	2.30		
Pullets lb.	-	-	-	Pullets ea.	1.00	4.00	3.10		
Bunnies lb.	-	-	-	Bunnies ea.	0.25	3.50	1.03		
Roosters lb.	-	-	-	Roosters ea.	3.50	13.50	6.63		
Geese lb.	-	-	-	Geese ea.	20.00	24.00	21.11		
Turkeys lb.	-	-	-	Turkeys ea.	11.00	25.00	21.00		
Ducks lb.	-	-	-	Ducks ea.	3.00	15.50	9.06		
Rabbits lb.	1.00	2.40	1.80	Rabbits ea.	3.50	5.50	4.50		
Pigeons lb.	-	-	-	Pigeons ea.	1.00	7.00	2.85		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	7.00	9.50	7.77		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkies ea.	2.00	4.00	3.07	Goslings ea.	-	-	-		
Guinea Pigs lb.	1.50	3.25	2.67	Guinea Pigs ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	15.00	-		
Quail ea.	3.00	3.50	3.16	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Emu ea.	-	-	-		
Hamsters ea.	-	-	-	Leghorn lb.	-	-	-		
Leghorn ea.	-	-	-	Turkey Poult ea.	-	-	-		
Miscellaneous ea.	1.00	19.00	8.41	<i>Total Pieces Sold</i>	738				