



# EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY, OCTOBER 17, 2014

VOL. 61 NO. 83

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

## NATIONAL EGG MARKET AT-A-GLANCE

New York and regional prices are steady on all sizes. Asking prices for next week's deliveries are trending steady. The undertone steady. Supplies are at times light to usually moderate for needs. Offerings are light to moderate in the majority of regions, readily available in the Southeast. Demand ranges light to fairly good. Market activity is slow to mostly moderate in California, moderate elsewhere. Breaking stock supplies are moderate for a moderate to fairly good demand. Light type hen offerings are moderate to instances heavy for mostly normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are steady. Daily producer prices are steady. The undertone is steady. Retail and food service demand is moderate. Offerings are light to moderate. Supplies are moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is mostly steady. Demand is moderate to mostly fairly good on light to moderate offerings. Supplies are moderate. Market activity is moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	114-123	117-120
LARGE	113-122	115-118
MEDIUM	101-110	103-106

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	121-129	122-124
LARGE	119-127	120-122
MEDIUM	107-115	108-110

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	95-105	99
MEDIUM	83-87	85
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are steady with next week's asking prices unchanged. The undertone is steady. Demand is moderate to instances fairly good. Offerings are light to moderate. Supplies are moderate. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Offerings are light to moderate on moderate to fairly good demand. Supplies are moderate. Schedules are full-time. Market activity is moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	128.5-137	130-133
LARGE	126.5-135	128-131
MEDIUM	103.5-112	105-108

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are steady with a steady undertone. Demand into all channels is mostly moderate. Offerings are sufficient. Supplies are moderate to readily available. Market activity is light to moderate. In the Eastern region, breaking stock supplies are usually sufficient for normal breaking schedules. Light type fowl offerings are fully adequate; demand is light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	124.5-144	126-129
LARGE	123-140	124-127
MEDIUM	103.5-121	104-108

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending unchanged. The undertone is steady. Supplies are moderate for current needs. Offerings are light to mostly moderate. Demand is light to moderate. Market activity is usually moderate. Eastern region breaking stock supplies are adequate for a moderate demand. Light type hen offerings are fully sufficient for regular processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	120-134	120-123
LARGE	114-128	119-123
MEDIUM	103-116	108-110

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices end the week unchanged on all sizes. The undertone is steady. Supplies are sufficient for trading purposes. Offerings are light to moderate. Demand into all channels is light to mostly moderate. Market activity is usually moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	128-132
LARGE	126-130
MEDIUM	115-119

**WESTERN** Prices are steady. Asking prices for next week are unchanged on all sizes. Trade sentiment is steady. Offerings are moderate with demand moderate to fairly good. Supplies are balanced. Market activity is moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are unchanged on all sizes. Trade sentiment is steady. Demand is moderate to fairly good. Offerings are light to mostly moderate. Supplies are balanced for current needs. Market activity is slow to mostly moderate. Small benchmark price \$1.25.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	159
EXTRA LARGE	166
LARGE	159
MEDIUM	145

**SOUTHERN CALIFORNIA:** PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	141-153
EXTRA LARGE	144-156
LARGE	136-147
MEDIUM	125-134

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

Liquid whole egg prices are mixed with whites too few to report and yolk prices steady. Trade sentiment is steady for whole egg, lower for whites and steady to higher for yolk. Demand is moderate for whole egg, light for whites and fairly good to good for yolk. Offerings are moderate for whole egg, moderate to instances heavy for whites and light for yolk. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			September Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	77.00	5	77.00	74.00 - 79.00	15	77.47	67	75.49
Whites	TFEWR			TFEWR			30	122.02
Yolk	65.00 - 67.00	8	66.19	65.00 - 67.00	4	66.25	29	65.50

**FROZEN EGGS**

Frozen whole egg prices are steady to lower with whites lower and frozen yolk prices steady. Trade sentiment is lower for whites and steady on the balance of frozen products. Offerings are light to moderate for frozen whole egg and sugared and salted yolk and moderate to available for whites. Demand is moderate to good for whole egg, light to moderate for whites and moderate to fairly good for sugared and salted yolk. Supplies are light to occasionally moderate for whole egg, moderate to heavy for whites and light for frozen sugared and salted yolk. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week			Last Week			September Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	104.00 - 111.00	105.00 - 108.00		106.00 - 111.00	107.00 - 110.00		110.13	113.38
Whites	128.00 - 146.00	135.00 - 140.00		138.00 - 148.00	144.00 - 146.00		145.00	150.75
Sugar Yolk <sup>1/</sup>	83.00 - 88.00	84.00 - 86.00		83.00 - 88.00	84.00 - 86.00		85.50	84.88
Salt Yolk <sup>1/</sup>	80.00 - 85.00	81.00 - 83.00		80.00 - 85.00	81.00 - 83.00		82.50	82.38

Less-than-Trucklot	Current Week			Last Week			September Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	110.00 - 112.00			110.00 - 112.00			113.00	116.38
Whites	140.00 - 142.00			142.00 - 147.00			144.50	154.25
Sugar Yolk <sup>1/</sup>	83.00 - 88.00			83.00 - 88.00			85.50	85.50
Salt Yolk <sup>1/</sup>	83.00 - 88.00			83.00 - 88.00			85.50	85.50

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Dried egg prices are steady on yolk, steady to lower on whole, irregular on albumen and steady to higher on blends. The undertone is lower on albumen, steady on yolk, unsettled on whole. Offerings are light to moderate. Demand is light to fairly good with most interest on LTL trading and inquiries into 1st quarter. Supplies are adequate to fully adequate to cover spot sales and regular commitments. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week			Last Week			September Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	3.85 - 4.25	3.95 - 4.05		3.85 - 4.50	3.95 - 4.05		4.08	4.10
Yolk	1.45 - 1.75	1.55 - 1.65		1.45 - 1.75	1.55 - 1.65		1.60	1.62
Albumen <sup>2/</sup>	12.80 - 14.50	13.00 - 13.50		13.15 - 14.45	13.60 - 13.90		14.37	15.16
Blends <sup>3/</sup>	3.20 - 3.39			3.20 - 3.25			3.23	3.20

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 11-Oct-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,472,000	34,338	15,765	7,245	2,769	4,306
PW	1,519,393	35,619	15,538	7,825	2,888	4,585
LY	1,458,174	32,054	16,666	8,497	2,772	4,446
% PW	-3%	-4%	1%	-7%	-4%	-6%
% LY	1%	7%	-5%	-15%	0%	-3%
2014	60,028,571	1,332,421	677,113	335,600	123,110	181,360
2013	58,201,181	1,348,587	608,954	309,352	119,420	181,364
% YTD	3%	-1%	11%	8%	3%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.88	41.84	42.29
Average Yield Per Case - (inedible excluded)	38.96	38.82	39.24

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	861,609	58.5%	21,739	63.3%
PREVIOUS WEEK	842,940	55.5%	21,793	61.2%
LAST YEAR	874,129	59.9%	20,666	64.5%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. Trade sentiment is steady. Demand is moderate to mostly fairly good on light to moderate offerings. Supplies are moderate. Schedules full-time. Market activity is moderate.

	RANGE	MOSTLY
BREAKING STOCK	97-99	
CHECKS	78-89	79-85
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Prices are steady. Trade sentiment is steady as traders closely monitor markets. Offerings are light to moderate. Supplies are moderate. Demand is generally moderate. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 11-Oct-2014 were 9 percent less than the previous week, but 1 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	92-99	TFEWR
CHECKS & UNDERGRADES	73-84	TFEWR
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for October 10, 2014 - October 16, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 138.75 FUTURE LOADS 34.25 TOTAL LOADS 173.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	94.00	102.00	95.00	97.33	--	--	10.00	GL W J	112.50	108.56	--	--	--	121.55	7.75
GNR BR 1	--	--	--	--	--	--	1.00	GL W XL	--	117.30	--	--	--	117.91	21.00
GL W J	--	--	107.67	110.75	98.65	--	10.75	GL W LG	--	115.10	--	118.50	--	111.78	43.50
GL W XL	108.40	112.00	104.00	109.57	105.03	109.00	38.25	GL W MD	88.00	91.33	93.00	--	90.80	95.88	20.00
GL W LG	--	--	102.00	106.10	101.03	--	64.75	GL W SM	53.00	--	--	--	--	--	4.00
GL W MD	--	87.00	83.83	89.67	86.58	--	21.00	GL BR J	--	--	--	--	--	119.00	.25
GL W SM	--	61.00	62.33	67.00	60.75	--	8.00	GL BR XL	--	121.50	--	--	--	--	.50
GL BR J	--	--	--	--	101.50	--	.25	GL BR LG	--	121.50	--	--	--	106.50	1.25
GL BR XL	--	--	109.00	111.00	104.50	--	1.50	GL BR MD	--	--	--	--	--	90.50	.25
GL BR LG	--	--	--	--	95.20	--	1.25								
GL BR MD	86.00	89.25	--	--	73.00	--	1.25								
NRBS - 48	--	--	--	--	--	98.00	13.00								
NRBS - 39	--	--	--	--	81.56	85.00	10.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	121.00	109.00
SOUTHEAST	127.50	125.50	106.00
MIDWEST	118.50	116.50	104.50
SOUTH CENTRAL	131.50	129.50	106.50
COMBINED REGIONAL	125.07	123.42	106.46

Computed from simple weekly averages weighted by regional area populations.

**LIVE SPENT LIGHT FOWL**

Prices are trending about steady for the light to moderate demand. Offerings of light type hens are moderate to instances heavy for current needs. Processing schedules were mostly normal. Movement of finished product is moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features is moderate.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 11-Oct-14 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,515	1,731	3,246
Last Week	1,697	1,901	3,598
Same week yr ago	1,196	1,455	2,651
To-date/2014*	60,585	63,343	123,928
To-date/2013*	62,133	61,245	123,378

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	420	0	420
Last Week	490	0	490
Same week yr ago	226	0	226
To-date/2014*	15,704	0	15,704
To-date/2013*	14,216	0	14,216

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,935	1,731	3,666
Last Week	2,187	1,901	4,088
Same week yr ago	1,422	1,455	2,877
To-date/2014*	76,289	63,343	139,632
To-date/2013*	76,349	61,245	137,594

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending		Year-To-Date*	
	Oct 04, 2014 (000)	2013 /1	2014 /2 (000)	2013
Liquid	92	0	5,870	1,144
Frozen	0	0	39	40
Dried	0	0	669	159
Total	92	0	6,578	1,343

**U.S. Imports From Canada, in Pounds (Preliminary)**

Type	Week Ending		Year-To-Date*	
	Oct 04, 2014 (000)	2013 /1	2014 /2 (000)	2013
Liquid	6	72	5,212	5,682
Frozen	4	42	1,391	1,244
Dried	11	0	210	51
Total	21	114	6,813	6,977

**INSPECTED SHELL EGGS****U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending		Year-To-Date*	
	Oct 04, 2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	750	2,250	149,836	96,246
Large	8,500	7,750	329,137	230,944
Medium	0	0	19,242	22,275
Ungraded	30,966	23,880	811,371	299,074
Misc	0	0	26,120	0
Total	40,216	33,880	1,335,706	648,539

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**  
(INCL GOVT STOCKS) (POUNDS IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 10/13/14	2,870	141,158	41,832
AM 10/01/14	2,821	150,852	42,016
CHG	49	-9694	-184
PCT CHG	2%	-6%	0%

**WEEKLY NEW ENGLAND SHELL EGGS** Oct 14, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine Mostly	168 -	165 -	133 -	106 -
New Hampshire Mostly	161-165 163-164	158-162 160-161	126-130 128-129	99-103 101-102
Rhode Island Mostly	167-171 167	164-168 164	132-136 132	105-109 105
Vermont Mostly	168-170 -	165 -	133 -	- -