



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are mixed with heavier sizes more available. Retail and food service demand is light to moderate following the holiday weekend. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light as dealers cautiously assessed market conditions. Prices are steady to instances firm for wings; weak to lower for breast cuts and tenders; steady for the balance of items. Offerings of wings are light to moderate and clearing well; breast cuts and tenders are readily available with discounting noted. Dark meat items are sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 10/10/14 is 108.18 compared to 108.33 a week earlier.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,023	104.00-119.00	112.79

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	223.00	1,908
BREASTS - B/S	219.00	8,063
BREASTS - WHOLE	129.00	1,722
THIGH MEAT - B/S	143.00	1,756
THIGHS	75.00	1,327
DRUMSTICKS	65.00	1,853
LEG QUARTERS	52.50	9,079
WINGS	158.50	3,744

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	108.18	↓ 0.15	12,212
Last Week:	108.33		11,655
Last Year:	N/A	N/A	N/A
Monthly Composite Weighted Average			
Sep	107.05		47,652

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 133.00	107.00 - 113.00	111.16	↑ 0.29	5,456	110.87	5,286
WOGS:	99.00 - 129.00	109.00 - 113.00	111.08	↑ 0.19	1,204	110.89	1,233
NEW YORK							
Whole Body:	99.00 - 117.00	107.00 - 111.00	109.44	↑ 0.18	1,493	109.26	1,332
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 117.00	96.00 - 104.00	102.38	↓ 1.39	4,196	103.78	4,216
WOGS:	88.00 - 117.00	96.00 - 104.00	100.73	↓ 1.52	3,301	102.26	3,341
CHICAGO							
Whole Body:	93.00 - 116.00	96.00 - 104.00	103.02	↓ 0.62	2,480	103.64	2,660
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 125.00	102.00 - 112.00	111.33	↑ 0.34	2,560	110.99	2,153
WOGS:	94.00 - 120.00	102.00 - 112.00	110.65	↑ 0.50	2,330	110.15	1,939
LOS ANGELES							
Whole Body:	94.00 - 121.00	102.00 - 112.00	111.58	↑ 0.91	1,845	110.67	1,758

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are steady to instances firm for wings; weak to lower for breast cuts and tenders and steady for the balance of items. Trucklot buying activity is light as dealers cautiously assessed market conditions and were working hand-to-mouth to keep floor stocks in close balance. Offerings of wings are light to moderate and clearing satisfactorily; breast cuts and tenders are readily available with discounting noted. Dark meat items are sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	190	174.62	1,080,920
TENDERLOINS	180	188.71	241,880
BREAST - WITH RIBS	116-117	128.48	72,261
BREAST - LINE RUN	116	118.64	89,280
LEGS	57-58	55.47	134,280
LEG QUARTERS (BULK)	44-45	46.57	384,880
DRUMSTICKS	48-49	50.48	201,320
THIGHS	62-63	77.37	55,480
B/S THIGHS	119-120	127.49	137,240
WINGS (WHOLE)	180-181	188.24	236,840
BACKS & NECKS (STRIPPED)	16-18	18.00	6,300
LIVERS (5 POUND TUBS)	55-60	55.16	14,970
GIZZARDS (HEARTS)	75-80	79.63	24,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	10/14	10/10	10/10	10/07	10/03
Alabama	3,773	4,053	5.91	3,656	5.67
Arkansas	4,707	4,270	5.75	4,800	6.06
Delmarva	2,194	2,197	6.20	2,213	6.17
KY-LA-TN	2,559	2,836	5.18	2,530	4.96
Mississippi	2,851	3,046	6.24	2,795	6.35
North Carolina	2,957	3,479	7.94	2,788	7.69
Texas	2,086	2,432	5.74	2,320	6.00
Total	21,127	22,313	6.16	21,102	6.14
Mon	41,614 (A)			41,872 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Oct-14 is estimated to be 32,154,000 up 1.54 percent from a week ago and up 0.1 percent from a year ago. (last week 31,666,000 last year 32,106)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	238	145.00-190.00	-	167.89
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	228	36.00-41.00	39-41	39.25
LEG QUARTERS (4/10)	278	43.00-48.00	44-46	45.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
65.50 - 72.50	68.66

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 13-OCT-14 TO 17-OCT-14, CENTS PER POUND

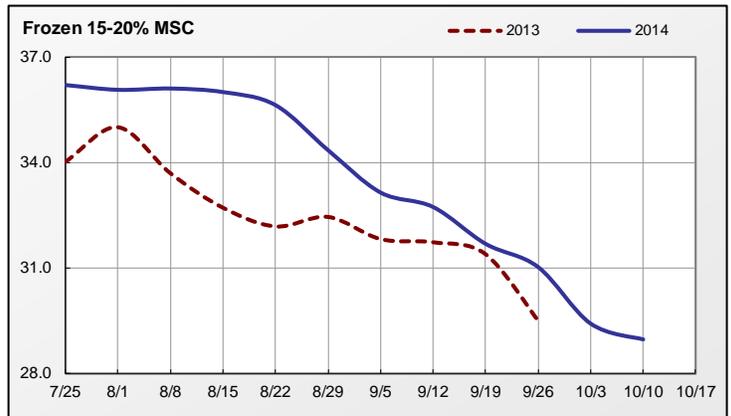
	Price Per Lb.	Mostly
BREAST - B/S	146.00 - 188.00	162.00 - 172.00
TENDERLOINS	173.00 - 206.00	180.00 - 188.00
BREAST - LINE RUN	105.00 - 131.00	115.00 - 122.00
LEGS	51.00 - 63.00	-
LEG QUARTERS (BULK)	41.00 - 59.00	44.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 66.00	46.00 - 48.00
DRUMSTICKS	39.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	110.00 - 130.00	-
WINGS (WHOLE)	168.00 - 185.00	173.00 - 178.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to mostly weak on all fat contents. Domestic and export demand is light to moderate at best. Supplies are moderate to heavy. The marketplace is slow as producers find it more challenging to move spot product, while sales of finished goods are average for the season. Many in industry continue to closely watch the marketplace for developments as companies negotiate 2015 contracts. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10.0-12.5 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

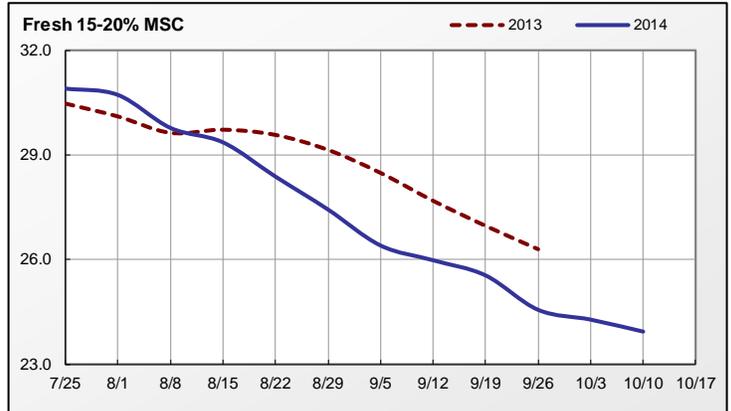
Fat Content	Frozen			Fresh		
	10-Oct-14	Last Week	Last Year	10-Oct-14	Last Week	Last Year
15% or Less						
Price Range	-		N/A	30.00	-	N/A
Wtd Avg Price			N/A	30.00		N/A
Volume Traded	-	-	N/A	102	-	N/A
Volume Exported	-	-	N/A	-	-	N/A
15-20%						
Price Range	26.50 - 33.00	28.00 - 34.00	N/A	21.00 - 27.00	21.00 - 28.00	N/A
Wtd Avg Price	28.98	29.43	N/A	23.94	24.28	N/A
Volume Traded	2,155	2,015	N/A	3,142	2,815	N/A
Volume Exported	2,075	1,895	N/A	1,061	408	N/A
20% or More						
Price Range	-	-	-	22.00	22.00	N/A
Wtd Avg Price	-	-	-	22.00	22.00	N/A
Volume Traded	-	-	-	82	41	N/A
Volume Exported	-	-	-	-	-	N/A



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Sep 2014	Aug 2014	Sep 2013	Sep 2014	Aug 2014	Sep 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	32.56	33.00	30.59
Volume Traded	40	80	40	653	306	551
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	32.01	35.69	30.93	25.53	29.31	27.38
Volume Traded	9,665	7,765	7,602	11,483	13,901	13,991
Volume Exported	8,585	7,160	6,202	2,734	2,319	3,223
20% or More						
Wtd Avg Price	-	-	-	22.29	24.11	22.00
Volume Traded	-	-	-	286	367	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)