



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in all areas. Offerings are light to moderate for trade needs. Retail demand is light to moderate. Food service demand is light to good, mostly light to moderate entering the week. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions following the weekend. Prices are weak to lower for boneless skinless breast; wings are steady to firm; tenders are steady and steady to weak for the balance of items. Offerings of wings are light to moderate with smaller sized wings noted as available; bone-in breast and tenders are sufficient for current needs. Boneless skinless breast are readily available with heavy discounting noted and dark meat items are moderate to heavy with thighs and drums in the longest position. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 10/03/14 is 108.33 compared to 109.04 a week earlier, and n/a a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	108.33	↓ 0.71	11,655
Last Week:	109.04		11,745
Last Year:	N/A	N/A	N/A
Monthly Composite Weighted Average			
Sep	107.05		47,652

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
Confirmed FINAL weighted average price on ice-packed parts:		
ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS		
BREASTS - B/S		
BREASTS - WHOLE		
THIGH MEAT - B/S		
THIGHS		
DRUMSTICKS		
LEG QUARTERS		
WINGS		

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 133.00	109.00 - 113.00	110.87	↓ 1.11	5,286	111.98	5,573
WOGS:	100.00 - 129.00	109.00 - 113.00	110.89	↓ 1.70	1,233	112.58	1,230
NEW YORK							
Whole Body:	102.00 - 117.00	107.00 - 111.00	109.26	↓ 0.52	1,332	109.78	1,387
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 117.00	97.00 - 105.00	103.78	↑ 0.17	4,216	103.60	4,076
WOGS:	92.00 - 117.00	97.00 - 103.00	102.26	↑ 0.26	3,341	102.00	3,221
CHICAGO							
Whole Body:	92.00 - 116.00	97.00 - 105.00	103.64	↓ 0.40	2,660	104.04	2,520
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 125.00	102.00 - 112.00	110.99	↓ 0.81	2,153	111.80	2,096
WOGS:	92.00 - 120.00	102.00 - 112.00	110.15	↓ 0.86	1,939	111.02	1,866
LOS ANGELES							
Whole Body:	92.00 - 121.00	102.00 - 112.00	110.67	↓ 1.06	1,758	111.73	1,541

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are steady to firm for wings; generally steady for tenders, bone-in breasts and most dark meat items and weak to lower for boneless skinless breast. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of wings are light to moderate with the smaller sized wings noted as available; bone-in breasts and tenders are sufficient for current needs. Boneless skinless breasts are readily available with heavy discounting noted and dark meat items are moderate to heavy with thighs and drums in the longest position. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		210	185.26	878,920
TENDERLOINS		195	199.49	140,640
BREAST - WITH RIBS	117-118		132.41	46,606
BREAST - LINE RUN		117	118.84	72,876
LEGS	57-58		54.85	187,880
LEG QUARTERS (BULK)	44-45		44.35	406,900
DRUMSTICKS	48-49		58.82	80,160
THIGHS	62-63		77.82	35,520
B/S THIGHS	119-120		127.39	100,960
WINGS (WHOLE)	180-181		187.85	232,280
BACKS & NECKS (STRIPPED)	16-18		18.00	4,590
LIVERS (5 POUND TUBS)	55-60		58.12	7,690
GIZZARDS (HEARTS)	75-80		80.63	14,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/29	09/25	09/25	09/22	09/18
Alabama	3,863	3,745	5.84	3,807	5.80
Arkansas	4,778	4,674	5.96	4,701	5.81
Delmarva	2,226	2,190	6.32	2,213	6.29
KY-LA-TN	2,536	2,492	5.12	2,471	5.00
Mississippi	2,815	2,802	6.15	2,762	6.18
North Carolina	2,832	2,945	7.84	2,921	7.89
Texas	2,347	2,317	6.01	2,321	6.00
Total	21,397	21,165	6.17	21,196	6.12
Mon	21,397	(B)		21,196	(B)

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 06-Oct-14 is estimated to be 32,564,000 up 2.38 percent from a week ago *No data available for last year due to the Federal Government Furlough in 2013. (last week 31,807,000 last year (No Data Available)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	295	170.00-205.00	-	184.58
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	278	37.00-45.00	40-42	40.81
LEG QUARTERS (4/10)	239	43.00-48.00	44-46	46.00
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.00 -75.00	69.99	70.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 06-OCT-14 TO 10-OCT-14, CENTS PER POUND

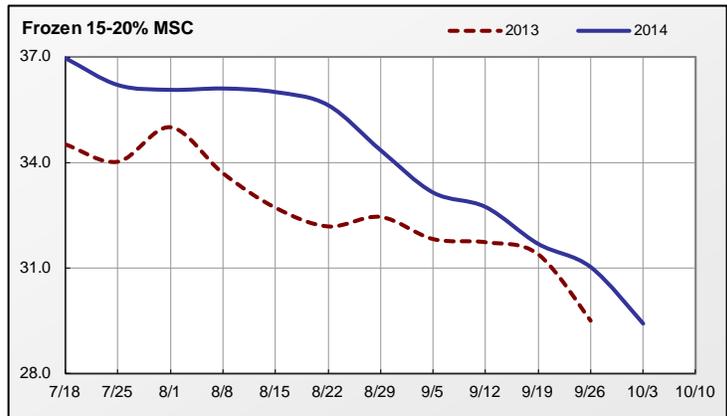
	Price Per Lb.	Mostly
BREAST - B/S	168.00 - 199.00	175.00 - 186.00
TENDERLOINS	190.00 - 222.00	196.00 - 201.00
BREAST - LINE RUN	105.00 - 132.00	116.00 - 122.00
LEGS	54.00 - 63.00	-
LEG QUARTERS (BULK)	41.00 - 59.00	43.00 - 46.00
LEG QUARTERS (4/10)	41.00 - 59.00	44.00 - 48.00
DRUMSTICKS	41.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	115.00 - 130.00	-
WINGS (WHOLE)	167.00 - 179.00	173.00 - 179.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to mostly weak on all fat contents. Demand into domestic and export channels is light to moderate at best. Supplies are moderate to heavy. The marketplace is slow as producers find it more challenging to move spot product each week. Industry is closely monitoring the spot marketplace to see where prices will settle as many develop pricing strategies for 2015 contract negotiations. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

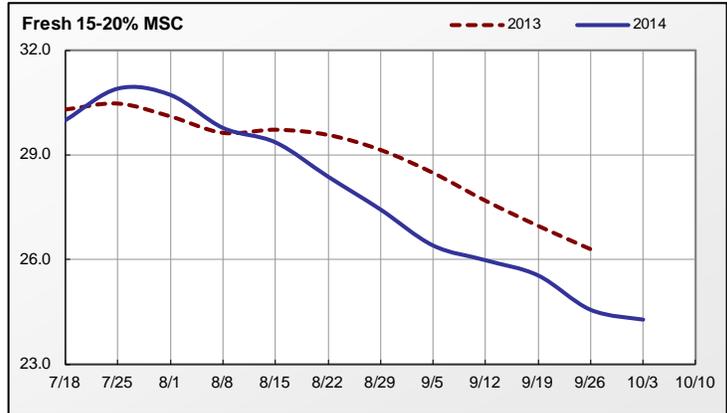
Fat Content	Frozen			Fresh		
	3-Oct-14	Last Week	Last Year	3-Oct-14	Last Week	Last Year
15% or Less						
Price Range	-		N/A	-	30.00 - 31.00	N/A
Wtd Avg Price			N/A		30.67	N/A
Volume Traded	-	-	N/A	-	122	N/A
Volume Exported	-	-	N/A	-	-	-
15-20%						
Price Range	28.00 - 34.00	28.50 - 34.00	N/A	21.00 - 28.00	22.00 - 30.00	N/A
Wtd Avg Price	29.43	31.03	N/A	24.28	24.56	N/A
Volume Traded	2,015	2,996	N/A	2,815	3,435	N/A
Volume Exported	1,895	2,636	N/A	408	857	N/A
20% or More						
Price Range	-	-	-	22.00	22.00	N/A
Wtd Avg Price	-	-	-	22.00	22.00	N/A
Volume Traded	-	-	-	41	82	N/A
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Sep 2014	Aug 2014	Sep 2013	Sep 2014	Aug 2014	Sep 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	32.56	33.00	30.59
Volume Traded	40	80	40	653	306	551
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	32.01	35.69	30.93	25.53	29.31	27.38
Volume Traded	9,665	7,765	7,602	11,483	13,901	13,991
Volume Exported	8,585	7,160	6,202	2,734	2,319	3,223
20% or More						
Wtd Avg Price	-	-	-	22.29	24.11	22.00
Volume Traded	-	-	-	286	367	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)