



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

New York prices are unchanged. Regional prices are steady with a steady to lower undertone. Asking prices for next week's deliveries are trending steady to higher. Retail and food service demand ranges light to fairly good, usually moderate. Offerings are in full range, light to moderate on the East coast and moderate to readily available in the remaining areas. Supplies are at times to light to more than adequate. Market activity is slow to moderate. Breaking stock offerings are light to moderate for the moderate demand. Light type fowl offerings are sufficient; processing schedules are slightly reduced.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are 3 cents higher for Extra Large and Large and 4 cents higher for Medium. Daily producer prices are steady. Trade sentiment is steady to lower. Demand is moderate on moderate to instances heavy offerings. Supplies are moderate and building. Market activity is slow to moderate. Breaking stock prices are steady. Trade sentiment is lower. Demand and offerings are moderate. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	111-120	114-117
LARGE	110-119	112-115
MEDIUM	97-106	99-102

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	118-126	119-121
LARGE	116-124	117-119
MEDIUM	103-111	104-106

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	95-105	99
MEDIUM	83-87	85
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. Next week's asking prices are unchanged for Extra Large, 3 cents higher for Large, and 4 cents higher for Medium. The undertone is steady to lower. Demand and offerings are moderate. Supplies are light to mostly moderate. Market activity is moderate to slow. Breaking stock prices are steady. The undertone is steady to lower. Offerings are light to moderate on mostly moderate demand. Supplies are moderate. Schedules are full-time. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	128.5-137	130-133
LARGE	123.5-132	125-128
MEDIUM	99.5-108	101-104

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending higher. Retail and distributive demand is moderate to fairly good. Offerings are instances light to moderate for current needs. Supplies are mostly moderate. The market activity is moderate. Eastern region breaking stock offerings are light to moderate for the moderate demand. Spent hen offerings are adequate to heavy; processing schedules increased slightly.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	120.5-144	123-126
LARGE	116.5-137	121-124
MEDIUM	94-117	100-104

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending slightly higher. Trade sentiment is steady, however some caution is noted. Supplies are more than adequate for needs. Offerings are light to moderate. Demand into all channels is light to moderate. Market activity is moderate to slow. Eastern region breaking stock supplies are light to moderate for a moderate demand. Light hen offerings are moderate to heavy for slightly increased processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	117-134	120-123
LARGE	111-125	116-120
MEDIUM	100-113	105-107

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are steady on all sizes. Trade sentiment is steady to cautiously steady. Supplies are more than sufficient to for needs. Offerings are light to moderate. Retail demand is light to occasionally moderate. Distributive demand is moderate. Market activity is slow to moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	128-132
LARGE	126-130
MEDIUM	115-119

**WESTERN** Prices are steady. Asking prices for next week are steady for Jumbo and Extra Large, 3 cents higher for Large and 4 cents higher for Medium and Small. Trade sentiment is steady to mostly lower. Offerings are moderate to fully adequate on light to usually moderate demand. Supplies are moderate to heavy. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are unchanged on Jumbo and Extra Large, 3 cents higher for Large and 4 cents higher for Medium and Small. Trade sentiment is steady to mostly lower. Offerings are moderate to readily available on mostly moderate demand. Supplies are moderate. Market activity is slow to moderate. Small benchmark price \$1.21.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	159
EXTRA LARGE	166
LARGE	156
MEDIUM	141

**SOUTHERN CALIFORNIA:** PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	141-153
EXTRA LARGE	144-156
LARGE	133-144
MEDIUM	121-129

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

Liquid whole egg prices are steady to higher with whites and yolk prices lower. Trade sentiment is steady to higher for whole egg and yolk and lower for whites. Demand is moderate to fairly good for whole egg and yolk and light for whites. Offerings are light to moderate for all liquid products. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			September Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	74.00 - 79.00	12	77.75	TFEWR			67	75.49
Whites	113.50 - 128.00	7	116.21	120.00 - 123.00	7	121.71	30	122.02
Yolk	62.50 - 66.00	7	63.00	65.00 - 67.00	9	66.11	29	65.50

**FROZEN EGGS**

Frozen whole egg prices are steady to lower with the balance of frozen prices steady. Trade sentiment is steady to lower for whole egg and whites and steady to higher for sugared and salted yolk. Offerings are usually moderate on moderate to fairly good demand. Supplies are balanced for current needs. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		September Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	106.00 - 111.00	107.00 - 110.00	106.00 - 113.00	107.00 - 111.00	110.13	113.38
Whites	140.00 - 150.00	143.00 - 146.00	140.00 - 150.00	144.00 - 146.00	145.00	150.75
Sugar Yolk <sup>1/</sup>	83.00 - 88.00	83.00 - 86.00	83.00 - 88.00	84.00 - 86.00	85.50	84.88
Salt Yolk <sup>1/</sup>	80.00 - 85.00	81.00 - 83.00	80.00 - 85.00	81.00 - 83.00	82.50	82.38

Less-than-Trucklot	Current Week		Last Week		September Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	110.00 - 112.00		110.00 - 112.00		113.00	116.38
Whites	142.00 - 147.00		142.00 - 147.00		144.50	154.25
Sugar Yolk <sup>1/</sup>	83.00 - 88.00		83.00 - 88.00		85.50	85.50
Salt Yolk <sup>1/</sup>	83.00 - 88.00		83.00 - 88.00		85.50	85.50

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Price of dried egg products are lower for albumen, steady to lower for whole, steady for yolk and blends. The undertone is lower on albumen, steady on the balance. Demand is fairly good to good on whole and albumen, moderate on yolk and blends for light to moderate offerings. Supplies are light on albumen, moderate on the remaining products. Inquires increase for albumen with limited LTL orders as trading continues to be based on contractual commitments. Market activity is mostly moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		September Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.85 - 4.25	3.90 - 4.00	3.85 - 4.35	3.95 - 4.05	4.08	4.10
Yolk	1.45 - 1.75	1.55 - 1.65	1.45 - 1.75	1.55 - 1.60	1.60	1.62
Albumen <sup>2/</sup>	13.25 - 14.25	13.60 - 13.90	13.50 - 14.55	13.80 - 14.00	14.37	15.16
Blends <sup>3/</sup>	3.20 - 3.25		3.20 - 3.25		3.23	3.20

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 27-Sep-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid		Liquid Yolk	Dried	Inedible
		Whole	White			
CW	1,529,038	34,002	16,903	8,562	3,349	4,485
PW	1,532,004	34,957	17,092	8,130	3,014	4,608
LY	1,427,480	31,209	16,047	8,104	2,846	4,271
% PW	0%	-3%	-1%	5%	11%	-3%
% LY	7%	9%	5%	6%	18%	5%
2014	57,037,178	1,262,464	645,809	320,531	117,454	172,468
2013	55,304,209	1,283,778	576,128	292,717	114,122	172,682
% YTD	3%	-2%	12%	10%	3%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.82	42.29	41.77
Average Yield Per Case - (inedible excluded)	38.89	39.28	38.78

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	866,286	56.7%	21,238	62.5%
PREVIOUS WEEK	865,542	56.5%	21,476	61.4%
LAST YEAR	856,377	60.0%	19,898	63.8%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. The undertone is steady to lower. Demand is mostly moderate on light to moderate offerings. Supplies are moderate. Schedules full-time. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	95-98	
CHECKS	78-89	79-85
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Prices are steady to higher on breaking stock, steady on checks and undergrades. Trade sentiment is mixed, but usually steady. Supplies and offerings are light to moderate. Demand is moderate. Market activity is mostly slow. Cases broken under federal inspection for the week ending 27-Sep-2014 were 13 percent less than the previous week, however 3 percent higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	92-99	TFEWR
CHECKS & UNDERGRADES	73-84	TFEWR
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for September 26, 2014 - September 18, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 101.25 FUTURE LOADS 47.50 TOTAL LOADS 148.75**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	94.00	102.14	94.33	96.60	--	--	20.00	GNR W 1	--	109.00	--	--	--	--	1.00
GNR BR 1	--	104.00	--	--	--	--	1.00	GL W J	115.00	103.55	--	--	122.58	121.26	7.50
GL W J	--	--	104.50	106.75	98.09	--	9.00	GL W XL	--	119.30	--	--	--	123.00	20.25
GL W XL	106.00	123.00	105.00	113.25	104.15	107.06	43.50	GL W LG	--	117.15	110.00	--	--	113.92	38.00
GL W LG	--	120.24	102.50	104.65	100.52	107.92	57.00	GL W MD	95.00	91.40	100.25	--	102.00	107.10	13.75
GL W MD	87.00	--	88.08	93.25	91.98	94.25	14.75	GL W SM	57.00	--	--	--	--	63.50	1.00
GL W SM	--	--	63.50	65.00	60.00	68.20	4.75	GL BR XL	--	120.75	--	--	119.50	125.00	.75
GL BR XL	--	--	--	--	106.00	--	.50	GL BR LG	--	120.75	--	--	117.50	123.00	1.25
GL BR LG	--	--	--	--	106.00	--	.50								
GL BR MD	--	--	90.00	--	--	--	1.00								
GL BR SM	--	--	--	--	60.00	--	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	118.00	106.00
SOUTHEAST	124.50	122.50	102.00
MIDWEST	115.50	113.50	100.50
SOUTH CENTRAL	131.50	126.50	102.50
COMBINED REGIONAL	123.65	120.42	102.71

Computed from simple weekly averages weighted by regional area populations.

**LIVE SPENT LIGHT FOWL**

Prices are trending steady for the light to moderate demand. Offerings of light type hens are moderate to heavy for current needs. Processing schedules were mostly normal. Movement of finished product is moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features is moderate with the bulk of interest being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 27-Sep-14 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,513	1,520	3,033
Last Week	1,679	1,648	3,327
Same week yr ago	1,282	1,562	2,844
To-date/2014*	57,373	59,711	117,084
To-date/2013*	59,722	58,305	118,027

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	248	0	248
Last Week	463	0	463
Same week yr ago	452	0	452
To-date/2014*	14,794	0	14,794
To-date/2013*	13,614	0	13,614

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,761	1,520	3,281
Last Week	2,142	1,648	3,790
Same week yr ago	1,734	1,562	3,296
To-date/2014*	72,167	59,711	131,878
To-date/2013*	73,336	58,305	131,641

\*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Sep 20, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	94	0	5,358	1,144
Frozen	0	0	39	40
Dried	39	0	554	159
Total	133	0	5,951	1,343

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Sep 20, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	19	137	5,008	5,500
Frozen	88	44	1,347	1,115
Dried	0	0	192	51
Total	107	181	6,547	6,666

INSPECTED SHELL EGGS**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Sep 20, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	3,750	4,950	146,086	90,246
Large	11,530	27,056	301,292	212,894
Medium	750	0	19,242	21,825
Ungraded	27,216	20,976	742,335	248,044
Misc	0	0	26,120	0
Total	43,246	52,982	1,235,075	573,009

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	(INCL. GOV'T STOCKS)		(IN THOUSANDS)
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 09/29/14	2,837	156,819	42,753
AM 09/01/14	2,817	170,734	45,288
CHG	20	-13915	-2535
PCT CHG	1%	-8%	-6%

WEEKLY NEW ENGLAND SHELL EGGS September 30, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door

	Extra Large	Large	Medium	Small
Maine	168	164	132	106
Mostly	-	-	-	-
New Hampshire	161-165	158-162	126-130	99-103
Mostly	163-164	160-161	128-129	101-102
Rhode Island	167-171	164-168	132-136	105-109
Mostly	167	164	132	105
Vermont	168-170	164-165	132	-
Mostly	-	-	-	-

EGG PRODUCTS**Shell Eggs Broken Up 6 Percent from Last Year**

Shell eggs broken totaled 198 million dozen during August 2014, up 6 percent from August a year ago, but slightly below the 199 million broken last month.

During calendar year 2014 through August, shell eggs broken totaled 1,492 million dozen, up 5 percent from the comparable period in 2013. To date, cumulative total edible product from eggs broken in 2014 was 1,929 million pounds, up 5 percent from 2013.

Data presented in this report were compiled from Food Safety and Inspection Service (FSIS) inspection reports. The best available data at the time of publication were used.

August 2013 contained 22 weekdays (including 0 holidays) and 5 Saturdays. August 2014 contained 21 weekdays (including 0 holidays) and 5 Saturdays.

Source: USDA/NASS