



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry and Grain Market News

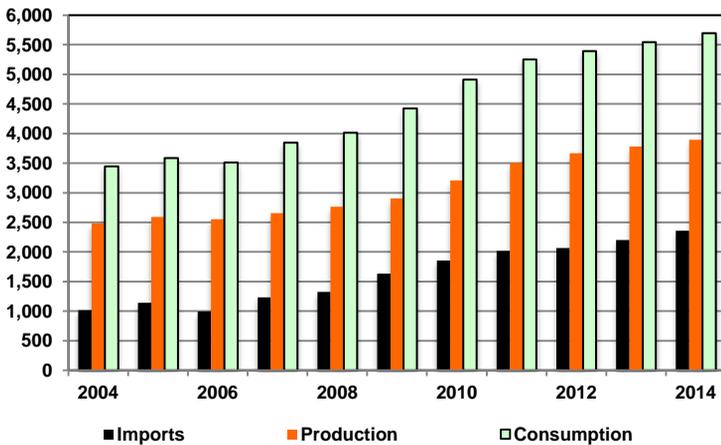
Middle East

The Middle East Region includes Arabian Peninsula States, NEC; Bahrain; Iran; Iraq; Israel; Jordan; Kuwait; Lebanon; Qatar; Saudi Arabia; Syria; Turkey; United Arab Emirates (UAE); and Yemen.

Broiler meat production in the Middle East for 2014 is forecast to increase 3% over 2013 and be 57% above 2004. Meanwhile, 2014 total domestic broiler meat consumption is expected to increase 3% over 2013 and 65% above 2004. In 2004 Middle East broiler meat production met 72% of total domestic broiler meat consumption. In 2014 Middle East broiler meat production is estimated to meet 68% of total broiler meat consumption needs.

Middle East total estimated broiler meat imports for 2014 are forecast to be up 7% over 2013 and 132% higher than 2004. Estimated Middle East total broiler meat exports in 2014 are 563,000 metric tons (MT), 14% of 2014 estimated broiler meat production. In 2004 total Middle East broiler meat exports were 59,000 MT, 2% of broiler meat production. Total 2014 Middle East broiler meat exports are forecast to be 29% above 2013 and up 854% since 2004.

Middle East Total Broiler Meat Import, Production & Consumption Comparisons (1,000 Metric Tons)



Source: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates

The Middle East Region ranks 6th for United States (U.S.) broiler meat exports, 9th for U.S. turkey meat exports, 8th for U.S. other poultry meat exports, and 6th for U.S. egg product exports. When comparing January-July cumulative totals, broiler meat is the most popular U.S. poultry item exported to the Middle East.

U.S. Poultry Exports to Middle East January-July Comparisons (Metric Tons)

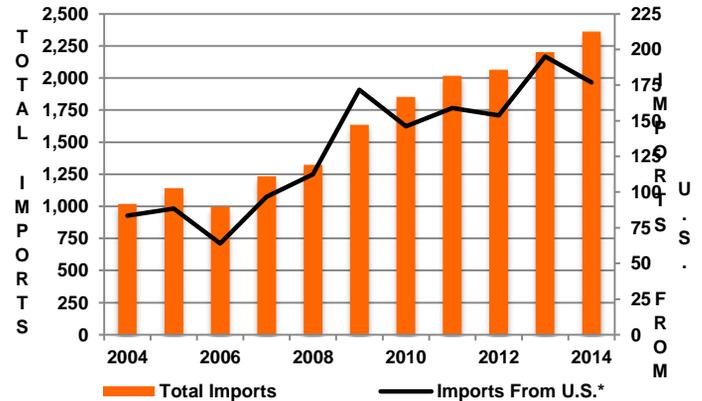
	2010	2011	2012	2013	2014	%*
Broiler Meat	146,227	158,839	153,761	195,087	176,768	-9
Turkey Meat	2,064	2,700	2,496	3,794	2,297	-39
Egg and Egg Products	622	985	1,251	1,247	857	-31
Other Poultry Meat	1,050	586	2,374	5,624	517	-91
Total**	149,963	163,110	159,882	205,752	180,439	-12

*Percent difference between 2014 and 2013

**May not total due to rounding

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

Total Middle East Broiler Meat Imports & Broiler Meat Imports From U.S.* Comparisons (1,000 Metric Tons)



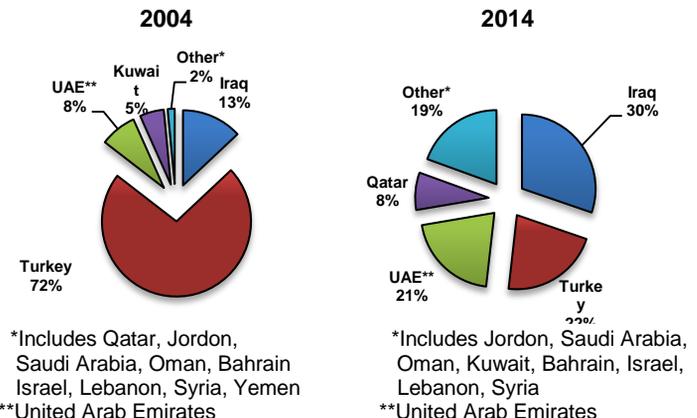
*January-July Totals

Sources: USDA, Foreign Agricultural Service Official USDA PSD Online Estimates; Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. January-July 2014 cumulative total broiler meat exports are 9% below 2013, but up 117% since 2004 for comparable time frames. When comparing January-July 2004 cumulative totals, Turkey was the predominate destination in the Middle East for U.S. broiler meat. In 2014, when comparing January-July totals, U.S. broiler meat exports to the Middle East were divided among more countries. U.S. total broiler meat exports to the Middle East for the January-July time frame have gone primarily to Iraq (30%), Turkey (22%), and the United Arab Emirates (21%).

Source: USDA, Foreign Agricultural Service, Partner Groups – Geographical Regions; USDA, Foreign Agricultural Service Official USDA PSD Online Estimates; Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. Broiler Meat Exports To The Middle East January-July Cumulative Total Comparisons (Metric Tons)



*Includes Qatar, Jordan, Saudi Arabia, Oman, Bahrain, Israel, Lebanon, Syria, Yemen
**United Arab Emirates

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	0	0	5,076	1,144
Frozen	0	0	78	40
Dried	5	0	514	159
Total	5	0	5,668	1,343

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	12	76	4,901	5,363
Frozen	5	72	987	1,071
Dried	7	46	192	51
Total	24	194	6,080	6,485

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	6,000	4,050	140,836	85,296
Large	13,050	12,843	290,462	185,838
Medium	750	780	18,492	21,825
Ungraded	6,936	13,488	706,119	227,068
Misc	0	0	26,120	0
Total	26,736	31,161	1,182,029	520,027

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Sep 20, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,679	1,648	3,327
Last Week	1,413	1,796	3,209
Same week yr ago	1,480	1,554	3,034
To-date/2014*	55,860	58,191	114,051
To-date/2013*	58,440	56,743	115,183

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	463	0	463
Last Week	531	0	531
Same week yr ago	179	0	179
To-date/2014*	14,546	0	14,546
To-date/2013*	13,162	0	13,162

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	2,142	1,648	3,790
Last Week	1,944	1,796	3,740
Same week yr ago	1,659	1,554	3,213
To-date/2014*	70,406	58,191	128,597
To-date/2013*	71,602	56,743	128,345

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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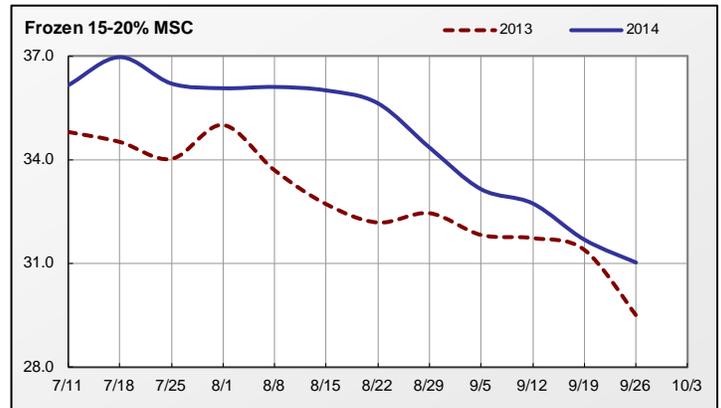
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of all fat contents of MSC are steady to weak. Domestic and export demand is light to moderate at best. Supplies are moderate to mostly heavy. The marketplace is slow with little activity as producers struggle to move spot product. Industry is watching the spot marketplace closely to see where prices will settle as companies put together pricing strategies for the start of contract negotiations. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

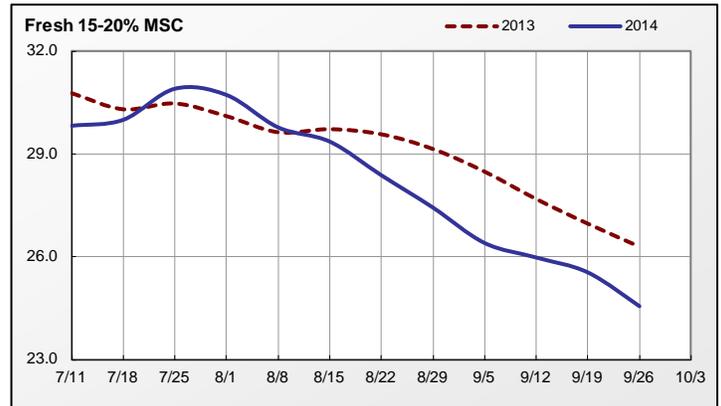
Fat Content	Frozen			Fresh		
	26-Sep-14	Last Week	Last Year	26-Sep-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	30.00 - 31.00	33.00	30.00-31.00
Wtd Avg Price	-	-	-	30.67	33.00	30.50
Volume Traded	-	-	-	122	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.50 - 34.00	28.50 - 35.00	28.00-36.00	22.00 - 30.00	23.00 - 29.50	23.00-32.00
Wtd Avg Price	31.03	31.69	31.74	24.56	25.55	27.69
Volume Traded	2,996	2,641	1,881	3,435	3,223	3,947
Volume Exported	2,636	2,401	1,441	857	612	1,142
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2014	Jul 2014	Aug 2013	Aug 2014	Jul 2014	Aug 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	33.00	32.00	31.80
Volume Traded	80	120	80	306	285	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.69	36.37	33.04	29.31	30.22	29.62
Volume Traded	7,765	7,395	7,232	13,901	13,847	13,676
Volume Exported	7,160	6,975	6,036	2,319	2,448	1,877
20% or More						
Wtd Avg Price	-	-	-	24.11	24.75	22.00
Volume Traded	-	-	-	367	326	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 SEPTEMBER 2014.

The market on bulk parts was steady, instances firm on drums, wings and necks. Demand and offerings light to moderate. White meat and white trims market steady. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady. Demand was light. Offerings are moderate. Market activity for parts is slow. For domestic: fresh wing meat 137 cents, fresh scapula 214 cents and fresh breast trim 203 cents delivered. For export: fresh tom drums 99 cents delivered to Border.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, SEPTEMBER 26, 2014						
DRUMSTICKS, TOMS	128.00		128.00	120	128.00	120
WINGS FULL-CUT - TOMS	92.00		92.00	240	92.00	240
WINGS, V-TYPE, TOM		F	98.00	216		
TAILS		F	57.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	176.00		176.00	40	176.00	40
THURSDAY, SEPTEMBER 25, 2014						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		F	79.00	80		
WINGS, V-TYPE, TOM		F	98.00	216		
TAILS		F	57.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
WEDNESDAY, SEPTEMBER 24, 2014						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		F	79.00	80		
WINGS, V-TYPE, TOM		F	98.00	216		
TAILS		F	57.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
TUESDAY, SEPTEMBER 23, 2014						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		F	79.00	80		
WINGS, V-TYPE, TOM		F	98.00	216		
TAILS		F	57.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
MONDAY, SEPTEMBER 22, 2014						
DRUMSTICKS, TOMS		M	105.00	40		
WINGS FULL-CUT - TOMS		F	79.00	80		
WINGS, V-TYPE, TOM		F	98.00	216		
TAILS		F	57.00	120		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.