



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending about steady in the West, steady elsewhere. Offerings are light to moderate. Retail demand is light to moderate. Food service demand is light to good, mostly light to moderate entering the week. Floor stocks are balanced to sometimes heavier than desired. Market activity is slow to moderate. In the parts structure, movement is still noted as light to moderate overall. Prices are steady to higher for wings; steady to firm for breast cuts and dark meat items. Tenders are mostly steady. Offerings of wings are balanced to tight and continue to clear well; breast cuts are light to moderate. Tenders and dark meat items are moderate to heavy with drums and thighs noted as available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 09/26/14 is 109.04 compared to 108.15 a week earlier, and 92.60 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is 113.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

Table with 3 columns: LOADS, RANGE, and FOB DOCK OR EQUIVALENT. Values: 1,016, 101.65-119.00, 112.40

Confirmed FINAL weighted average price on ice-packed parts:

Table with 3 columns: ITEM, WTD AVG (CENTS PER POUND), and VOLUME (000 POUNDS). Lists items like LINE RUN TENDERS, BREASTS - B/S, etc.

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE. Table with columns: Wtd Avg, Change, 1,000 lbs. for This Week, Last Week, Last Year, and Monthly Composite Weighted Average for Sep.

NATIONAL WHOLE BROILER/FRYER

Large table showing regional broiler prices for Eastern, New York, Central, Chicago, and Western regions. Columns include Price Range, Majority, Wtd Avg, Change, 1,000 lbs., and Last Week's Wtd Avg and 1,000 lbs.

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. Central Region: AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are firm to higher for wings; steady to firm for breast cuts and steady to weak for dark meat items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of wings are balanced to short with premiums noted; breast cuts are light to moderate and clearing satisfactorily. Tenders and dark meat items are moderate to heavy with drums and thighs noted as available. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		220-225	193.81	724,360
TENDERLOINS		195	195.33	128,760
BREAST - WITH RIBS		117-118	130.76	62,496
BREAST - LINE RUN		117	118.86	77,400
LEGS		57-58	52.17	180,120
LEG QUARTERS (BULK)		44-45	44.57	587,516
DRUMSTICKS		51-52	60.25	106,300
THIGHS		65-66	79.88	30,120
B/S THIGHS		119-120	130.40	85,360
WINGS (WHOLE)		177-178	178.73	264,840
BACKS & NECKS (STRIPPED)		16-18	18.00	5,200
LIVERS (5 POUND TUBS)		55-60	59.14	7,380
GIZZARDS (HEARTS)		75-80	80.79	12,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/29	09/25	09/25	09/22	09/18
Alabama	3,793	3,719	5.80	3,717	5.73
Arkansas	4,775	4,805	5.81	4,476	5.97
Delmarva	2,196	2,128	6.29	2,164	6.23
KY-LA-TN	2,485	2,414	5.00	2,433	4.94
Mississippi	2,783	2,766	6.18	2,803	6.05
North Carolina	2,928	2,930	7.89	2,910	7.73
Texas	2,349	2,263	6.00	2,289	5.85
Total	21,309	21,025	6.12	20,792	6.07
Mon	21,309 (B)			20,792 (B)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 29-Sep-14 is estimated to be 32,431,000 up 3.95 percent from a week ago \*No data available for last year due to the Federal Government Furlough in 2013. (last week 31,200,000 last year (No Data Available)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	385	181.00-218.00	181-182	193.39
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	272	34.00-46.00	40-42	41.25
LEG QUARTERS (4/10)	350	43.00-48.00	44-46	45.68
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.50 - 75.50	70.18	69.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 29-SEP-14 TO 03-OCT-14, CENTS PER POUND

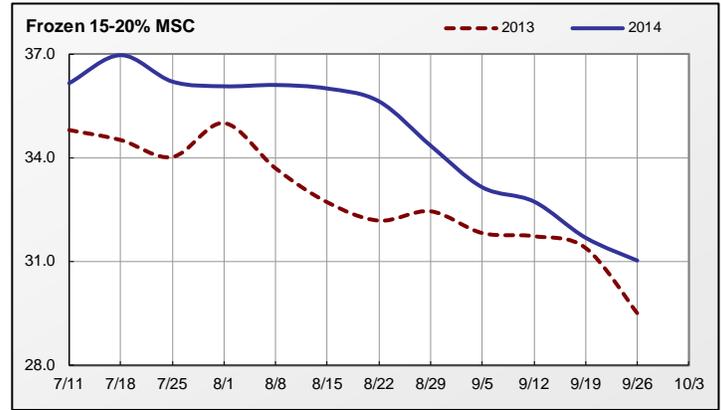
	Price Per Lb.	Mostly
BREAST - B/S	181.00 - 199.00	188.00 - 194.00
TENDERLOINS	190.00 - 223.00	193.00 - 201.00
BREAST - LINE RUN	105.00 - 131.00	116.00 - 123.00
LEGS	51.00 - 63.00	-
LEG QUARTERS (BULK)	41.00 - 58.00	43.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 58.00	44.00 - 48.00
DRUMSTICKS	44.00 - 57.00	-
THIGHS	62.00 - 77.00	-
B/S THIGHS	110.00 - 130.00	-
WINGS (WHOLE)	162.00 - 185.00	170.00 - 175.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of all fat contents of MSC are steady to weak. Domestic and export demand is light to moderate at best. Supplies are moderate to mostly heavy. The marketplace is slow with little activity as producers struggle to move spot product. Industry is watching the spot marketplace closely to see where prices will settle as companies put together pricing strategies for the start of contract negotiations. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

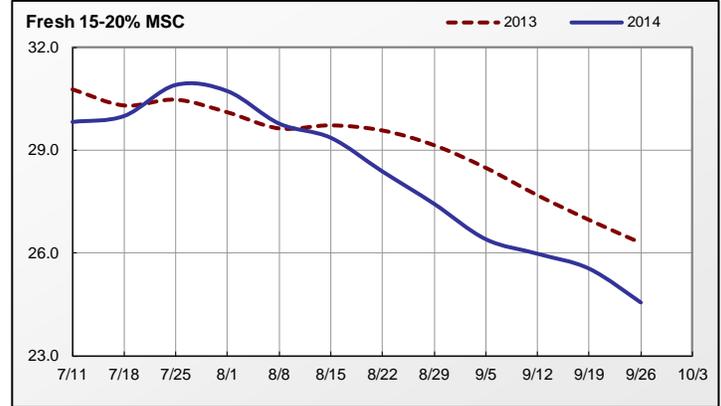
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	26-Sep-14	Last Week	Last Year	26-Sep-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	-	30.00 - 31.00	33.00	30.00-31.00
Wtd Avg Price	-	-	-	30.67	33.00	30.50
Volume Traded	-	-	-	122	163	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	28.50 - 34.00	28.50 - 35.00	28.00-36.00	22.00 - 30.00	23.00 - 29.50	23.00-32.00
Wtd Avg Price	31.03	31.69	31.74	24.56	25.55	27.69
Volume Traded	2,996	2,641	1,881	3,435	3,223	3,947
Volume Exported	2,636	2,401	1,441	857	612	1,142
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Aug 2014	Jul 2014	Aug 2013	Aug 2014	Jul 2014	Aug 2013
<b>15% or Less</b>						
Wtd Avg Price	32.00	32.00	33.00	33.00	32.00	31.80
Volume Traded	80	120	80	306	285	816
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	35.69	36.37	33.04	29.31	30.22	29.62
Volume Traded	7,765	7,395	7,232	13,901	13,847	13,676
Volume Exported	7,160	6,975	6,036	2,319	2,448	1,877
<b>20% or More</b>						
Wtd Avg Price	-	-	-	24.11	24.75	22.00
Volume Traded	-	-	-	367	326	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))