



## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending about steady in the West, steady elsewhere. Offerings are mixed ranging light to available, mostly light to moderate. Retail demand is light to moderate. Food service demand is light to good, mostly light to moderate entering the weekend. Floor stocks are balanced to sometimes heavier than desired. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but is still noted as light to moderate overall. Prices are steady to higher for wings; steady to firm for breast cuts and dark meat items. Tenders are mostly steady. Offerings of wings are balanced to tight and continue to clear well; breast cuts are light to moderate. Tenders and dark meat items are moderate to heavy for current trade needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

### GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
850	104.00-119.00	112.58

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
<b>This Week:</b>	109.04	↑ 0.89	11,745	
<b>Last Week:</b>	108.15		12,175	
<b>Last Year:</b>	92.60	↑ 16.44	12,224	
Monthly Composite Weighted Average				
<b>Sep</b>	107.05		47,652	

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	225.50	1,664
Breasts - B/S	220.50	6,786
Breasts - Whole	130.00	1,174
Thigh Meat - B/S	142.00	1,391
Thighs	76.00	1,218
Drumsticks	65.50	1,499
Leg Quarters	52.50	7,909
Wings	155.00	3,473

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

### NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	87.00 - 133.00	109.00 - 113.00	111.98	↑ 0.76	5,573	111.22	5,350
WOGS:	100.00 - 131.00	109.00 - 113.00	112.58	↑ 0.88	1,230	111.70	1,281
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	106.00 - 117.00	107.00 - 111.00	109.78	↑ 0.16	1,387	109.62	1,395
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	95.00 - 117.00	97.00 - 105.00	103.60	↑ 0.62	4,076	102.98	4,561
WOGS:	95.00 - 117.00	97.00 - 103.00	102.00	↑ 0.51	3,221	101.49	3,606
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	97.00 - 117.00	97.00 - 105.00	104.04	↑ 0.09	2,520	103.95	2,525
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	101.00 - 125.00	102.00 - 112.00	111.80	↑ 0.50	2,096	111.30	2,263
WOGS:	101.00 - 120.00	102.00 - 112.00	111.02	↑ 0.48	1,866	110.54	2,049
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	102.00 - 121.00	102.00 - 112.00	111.73	↑ 0.73	1,541	111.00	1,868

#### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Sep 25, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	297	173.00-215.00	181-182	192.41
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	246	34.00-46.00	40-41	40.90
LEG QUARTERS (4/10)	297	43.00-48.00	44-46	45.06
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Sep 25, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
65.50 - 76.00	70.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
344	175.00-218.00	181-182	193.17	1,544	191.70
	TOO FEW TO REPORT			531	185.03
	TOO FEW TO REPORT			632	114.74
	TOO FEW TO REPORT			467	98.78
	TOO FEW TO REPORT			447	45.93
257	34.00-46.00	40-42	41.12	1,200	40.23
337	43.00-48.00	44-46	45.18	1,557	44.97
	TOO FEW TO REPORT			606	159.49
	TOO FEW TO REPORT			614	167.19
	TOO FEW TO REPORT			563	37.27
	TOO FEW TO REPORT			445	54.61
	TOO FEW TO REPORT			447	120.67

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Whole Body Index Based on Southern States Parts Trading Sep 26, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.50 - 75.50	70.05	69.49

**NORTHEAST BROILER PARTS** Prices are firm to higher for wings; steady to firm for breast cuts and steady for the balance of items. Trucklot buying activity improved slightly under normal weekend demand but is still noted as light to moderate overall. Offerings of wings are tight and continue to clear well; breast cuts are light to moderate with good movement. Tenders and dark meat items are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Sep 25, 2014

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	220-225	193.93	793,580
TENDERLOINS	195	200.23	141,920
BREAST - WITH RIBS	117-118	130.81	55,579
BREAST - LINE RUN	117	119.20	80,839
LEGS	57-58	54.89	156,680
LEG QUARTERS (BULK)	44-45	47.19	339,947
DRUMSTICKS	52-53	52.73	217,473
THIGHS	65-66	76.36	59,120
B/S THIGHS	119-120	129.24	124,240
WINGS (WHOLE)	173-174	175.96	253,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,960
LIVERS (5 POUND TUBS)	55-60	58.00	13,130
GIZZARDS (HEARTS)	75-80	79.99	24,670

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	220-225	194.23	838,720	192.33	4,394,100
TENDERLOINS	195	202.69	236,880	201.25	881,680
BREAST - WITH RIBS	117-118	128.71	54,954	130.72	280,323
BREAST - LINE RUN	117	118.64	86,878	119.34	421,012
LEGS	57-58	54.61	128,820	54.23	840,560
LEG QUARTERS (BULK)	44-45	44.90	206,150	46.18	1,549,424
DRUMSTICKS	52-53	55.28	122,120	54.86	710,573
THIGHS	65-66	79.32	15,000	78.45	192,280
B/S THIGHS	119-120	130.35	93,640	127.13	579,920
WINGS (WHOLE)	175-176	179.72	193,800	176.37	1,124,820
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,700	18.00	28,560
LIVERS (5 POUND TUBS)	55-60	56.11	675	56.88	54,160
GIZZARDS (HEARTS)	75-80	80.07	19,560	80.02	95,830

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. \*\* WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	09/26	09/25	09/24	09/23	09/24	09/23	09/19	09/17	09/19	09/17
Alabama	4,032	3,768	3,621	3,656	5.87	5.83	3,681	5.85	3,681	5.85
Arkansas	4,328	4,770	4,786	4,803	5.91	5.94	4,061	5.84	4,061	5.84
Delmarva	2,207	2,208	2,098	2,174	6.47	6.29	2,181	6.46	2,181	6.46
KY-LA-TN	2,430	2,528	2,477	2,445	5.20	5.13	2,403	5.06	2,403	5.06
Mississippi	2,733	2,698	2,795	2,757	6.04	6.18	2,643	6.12	2,643	6.12
North Carolina	3,255	2,899	2,916	2,922	7.79	7.88	3,180	7.67	3,180	7.67
Texas	2,298	2,323	2,272	2,277	6.02	5.93	2,549	5.87	2,549	5.87
Total	21,283	21,194	20,965	21,034	6.17	6.16	20,698	6.11	20,698	6.11
Mon-Friday	106,176 (A)						104,645 (A)			
Saturday	1,021 (included in total for date shown)						716			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Sep-14 and 27-Sep-14 is estimated to be 32,391,000 head up 2.52 percent from a week ago and up 7.89 percent from a year ago. (Last week 31,595,000, last year 30,021,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 27-Sep-14 is estimated to be 160,496,000 head up 2.01 percent from a week ago, and up 2.20 percent from a year ago. (Last week 157,337,000, last year 157,035,000) Actual data incorporated when available.

**NATIONAL FOWL MARKET**

**LIVE SPENT HEAVY FOWL** Prices are trending steady. Supplies are fully sufficient for the light to moderate demand. Processing schedules increased slightly. Finished product supplies are moderate for current needs. Market activity is moderate with retail feature activity light with the bulk of interest being in the South Central region.

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
Prices in cents per pound. 11.0- 22.3 14.23  
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)  
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

**LIVE SPENT LIGHT FOWL** Prices are trending steady for the light to moderate demand. Offerings of light type hens are moderate to heavy for current needs. Processing schedules increased slightly. Movement of finished product sales are moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features are light with best interest being in the Northeast and Southeast.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;  
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;  
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 20-Sep-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	33,642	59,906	30,283	33,506	157,337
Avg Live Wgt	3.81	5.28	6.71	8.73	5.98
% of total /1	21%	38%	19%	21%	100%
Comparisons					
Last week	34,531	62,437	34,315	28,158	159,441
Avg Live Wgt	3.77	5.33	6.79	8.65	5.90
% of total /1	22%	39%	22%	18%	100%
Year Ago 2/	48,147	53,611	28,816	30,149	160,723
Avg Live Wgt	3.70	5.59	6.79	8.65	5.81
% of total /1	30%	33%	18%	19%	100%
To date/2014*	1,543,860	2,074,838	1,081,201	1,123,929	5,823,826
To date/2013*	1,569,034	2,115,403	1,103,826	1,061,540	5,849,803
% Change YTD	-2%	-2%	-2%	6%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 20-Sep-14

	Thousands				Ducks
	Young Chickens	Light Hens	Heavy Hens	Total Hens	
Head	157,337	1,679	1,648	3,327	476
Avg Wt	5.98	3.10	8.13	5.59	6.82
Last week	159,441	1,413	1,796	3,209	485
Same wk yr ago	160,721	1,480	1,554	3,034	445
Avg Wt	5.81	3.27	8.19	5.79	6.81
To-date/2014*	5,823,826	55,860	58,191	114,051	16,065
To-date/2013*	5,849,803	58,078	56,277	114,355	16,238
% Change YTD	0%	-4%	3%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	715,065	2,889	9,178	12,067	2,305
Last week	714,933	2,533	10,273	12,806	2,328
Same wk yr ago	709,680	2,638	8,718	11,356	2,182
To-date/2014*	25,788,334	97,053	324,931	421,984	77,175
To-date/2013*	25,755,269	100,202	304,243	404,445	78,037
% Change YTD	0%	-3%	7%	4%	-1%
Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.0 million head. Estimated U.S. slaughter for this period was 159.2 million head, or 2.2 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
8/16	160.00	159.7	100%	5.87
8/23	162.30	158.5	102%	5.91
8/30	167.20	156.9	107%	5.90
9/6	146.20	158.0	93%	5.93
9/13	161.40	157.3	103%	5.90
9/20	159.20	157.0	101%	5.98
Year to date	5896.30	5883.3	100%	
9/27		158.4		
10/4		159.3		

\*Based on chick placements 6 to 7 weeks earlier.

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection (in thousands)

W/E	09/27/14	09/20/14	% chg	09/28/13	% chg
Broilers	160,496	157,337 <sup>1</sup>	+ 2.01	157,035 <sup>1</sup>	+ 2.20
Cattle	572	571	0	625 <sup>1</sup>	-8
Hogs	2,095	2,050	+2	2,187 <sup>1</sup>	-4

<sup>1</sup> Actual data incorporated when available.<sup>2</sup> Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of September 22, 2014

**Ducklings:** Prices Negotiated By First Receivers, US Grade A, 4-5 lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

**Roasters:** Prices Negotiated By First Receivers, Us Grade A & Plant Grade, 5 lbs. & Up, Delivered, Cents/lb.

Ice Packed (12/Box)	Range	Mostly
Vacuum Packed (6-9/Box)	76.00-101.00	81.00-97.00
	81.00-103.00	87.00-101.00

**Squabs:** NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WW

**CENTRAL REGION DUCKLINGS**

All prices are steady. Demand remains moderate to good. Supplies are reported as light to mostly moderate. Processing schedules are full-time. Market activity is moderate to instances active. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices Negotiated By First Receivers for US Grade A Delivered In Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/Lb. Week Of September 22, 2014

Origin	Frozen	Fresh
Midwest & Others	189-219	194-224

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Date of Auction: September 23, 2014 Prices Paid Per lb., Except As Noted

	Range	
Muscovy Ducks - Drakes	.85 -	1.00 lbs.
Hamsters	-	.50 ea.
Pekin Ducks	4.00 -	5.00 ea.
Red Fowl 5-6 LBS	.60 -	.70 lbs.
Red Fowl 4-5 LBS	.50 -	.55 lbs.
Leghorn Roosters	-	2.50 ea.
Crossbred Roosters 7-11 LBS	1.00 -	1.05 lbs.
Crossbred Roosters 4-6 LBS	1.20 -	1.30 lbs.
Crossbred Fowl 5-9 LBS	.80 -	1.20 lbs.
Banty Roosters	3.00 -	4.00 ea.
Banty Hens	3.00 -	3.25 ea.
Guinea Pigs	.50 -	2.00 ea.
Guinea Fowl	-	2.50 lbs.
Kid Goats	40.00 -	50.00 ea.
Geese 9-14 LBS	1.30 -	1.40 lbs.
Pigeons	4.10 -	4.20 ea.
White Pigeons	4.00 -	4.25 ea.
Rabbits 6-9 LBS	1.70 -	1.80 lbs.
Rabbits 4-6 LBS	1.60 -	1.90 lbs.
Bunnies	1.00 -	6.00 ea.
Doves	-	5.50 ea.
Silkies	1.00 -	2.00 ea.
Goats	90.00 -	100.00 ea.
Call Ducks	8.00 -	11.00 ea.
Guinea Keets	2.00 -	2.50 ea.
Chicks	.70 -	.90 ea.
Quail	.80 -	1.50 ea.
Love Birds	-	30.00 ea.
Parakeets	5.00 -	11.00 ea.
Broilers	.80 -	1.00 lbs.
Peacocks	16.00 -	25.00 ea.
Ducklings	.70 -	1.00 ea.
Pheasants	-	8.00 ea.
Fancy Bantams	-	6.00 ea.
Fancy Pigeons	16.00 -	22.00 ea.
Muscovy Ducks - Hens	.90 -	1.10 lbs.

Total Coops Sold 3236