



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are mixed ranging light to available, but is mostly moderate for current trade needs. Retail and food service demand cover the full range but is noted as mostly moderate for mid-week business. Floor stocks are generally balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending steady to higher for wings and b/s breast; steady to weak for tenders and dark meat items. Bone-in breast is steady. Offerings of breast cuts and wings are in good balance to tight and moving well. Tenders are moderate to heavy and dark meat items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged to 113.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.00 cents last year on September 25, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	228.00
BREASTS - B/S	219.50
BREASTS - WHOLE	125.00
THIGH MEAT - B/S	150.50
THIGHS	72.00
DRUMSTICKS	59.00
LEG QUARTERS	52.00
WINGS	158.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 19-Sep-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 27-Sep-14

Class	CW: 09/27/14(1)	PW: 09/20/14
Broiler/fryer	158,238(2)	162,213
Light hens	1,565	1,681
Heavy hens	1,719	1,832
Total	161,522	165,726

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 27-Sep-14 is 157.3 million head compared to 162.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.6 million head or 1.3 million more than estimated available. For the week of 04-Oct-14 the estimated available is 158.9 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Nov-14 is estimated at 154.5 million head. This compares to 154.8 million head the previous week and to 155.9 million head the same week a year ago, when the slaughter was 158.9 million head and the national weighted average price was 92.60 cents per pound.

## BROILER HATCHERY

Week Ending 9/20/2014

### Broiler-Type Eggs Set in the United States Up 3 Percent

Hatcheries in the United States weekly program set 205 million eggs in incubators during the week ending September 20, 2014, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 198 million eggs in incubators during the week ending September 20, 2014, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	205,441	+03

Source: USDA NASS

### Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 173 million chicks for meat production during the week ending September 20, 2014, up 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending September 20, 2014, up 1 percent from the year earlier. Cumulative placements from December 29, 2013 through September 20, 2014 for the United States were 6.55 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	173,250	+01

## MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending September 19, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	120.09	199.00	137.24	48.04	24.02	137.24
High	122.15	209.30	144.11	58.33	27.45	137.24
Mostly	121.12	202.43	137.24	51.47	24.02	137.24
<b>SAN JUAN</b>						
Low	119.40	199.00	133.81	44.60	24.02	137.24
High	121.12	209.30	144.11	54.90	27.45	137.24
Mostly	121.12	202.43	137.24	48.04	24.02	137.24
<b>NEW SAN JUAN</b>						
Low	120.09	202.43	137.24	51.47	27.45	137.24
High	123.18	212.73	147.54	61.76	30.88	137.24
Mostly	121.12	205.87	140.68	54.90	27.45	137.24
<b>BECERRA</b>						
Low	121.12	202.43	137.24	54.90	27.45	137.24
High	123.52	212.73	150.97	65.19	30.88	137.24
Mostly	121.12	205.87	144.11	58.33	27.45	137.24

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 09/22/14		161,803	41,572
AM 09/01/14		170,734	45,288
CHG		-8931	-3716
PCT CHG		-5%	-8%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	09/22/14	09/15/14	09/23/13	09/22/14	09/15/14	09/23/13
Pacific Coast	1584	1332	161	4280	4330	4438
Los Angeles	286	284	17	674	579	347

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Sep 23, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	321	172.00-215.00	179-181	191.15
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	237	34.00-44.00	39-40	39.13
LEG QUARTERS (4/10)	306	43.00-48.00	44-45	44.81
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 23, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
64.50 - 75.00	68.70

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	271	173.00-215.00	179-181	191.55
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	235	34.00-46.00	40-41	40.75
LEG QUARTERS (4/10)	314	43.00-48.00	44-46	45.01
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 24, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.50 - 76.00	69.94	69.05

**NORTHEAST BROILER/FRYER PARTS** Prices are firm to higher for wings; firm for breast cuts and generally steady for tenders and the balance of items. Trucklot buying activity is light to moderate during mid-week trading. Offerings of wings are in close balance to tight and continue to move well; breast cuts are light to moderate and tenders and dark meat items are moderate to heavy with thighs and drums noted as slightly more available. Movement is slow to moderate. Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Sep 23, 2014

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	220-225		191.68	1,239,640
TENDERLOINS	195		203.99	242,720
BREAST - WITH RIBS	117-118		130.80	68,549
BREAST - LINE RUN	117		120.18	89,722
LEGS	57-58		53.28	183,720
LEG QUARTERS (BULK)	44-45		45.76	493,751
DRUMSTICKS	52-53		55.41	139,400
THIGHS	65-66		75.04	27,320
B/S THIGHS	119-120		127.50	153,720
WINGS (WHOLE)	169-170		177.26	252,600
BACKS AND NECKS (STRIPPED)	16-18		18.00	5,600
LIVERS (5 POUND TUBS)	55-60		56.93	14,835
GIZZARDS (HEARTS)	75-80		79.67	21,160

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	220-225		193.45	613,160
TENDERLOINS	195		194.72	128,800
BREAST - WITH RIBS	117-118		129.21	48,651
BREAST - LINE RUN	117		119.86	83,074
LEGS	57-58		54.35	179,800
LEG QUARTERS (BULK)	44-45		48.08	167,725
DRUMSTICKS	52-53		54.15	130,960
THIGHS	65-66		80.19	56,600
B/S THIGHS	119-120		121.19	115,680
WINGS (WHOLE)	171-172		178.65	228,640
BACKS AND NECKS (STRIPPED)	16-18		18.00	6,500
LIVERS (5 POUND TUBS)	55-60		55.44	15,110
GIZZARDS (HEARTS)	75-80		80.12	18,800

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual (1,000)		Avg. Wt.	
	09/24	09/23	09/22	09/19	09/22	09/19	09/17	09/15	09/17	09/15
Alabama	3,658	3,712	3,717	3,681	5.55	5.79	3,629	5.77		
Arkansas	4,801	4,853	4,476	4,061	6.07	6.10	4,752	6.01		
Delmarva	2,146	2,217	2,164	2,181	6.46	6.25	2,050	6.50		
KY-LA-TN	2,501	2,530	2,433	2,403	5.12	4.90	2,476	5.11		
Mississippi	2,788	2,802	2,803	2,643	6.20	5.91	2,785	6.12		
North Carolina	2,894	2,922	2,910	3,180	7.75	7.74	2,918	7.71		
Texas	2,343	2,330	2,289	2,549	6.03	5.83	2,349	5.91		
Total	21,131	21,366	20,792	20,698	6.15	6.12	20,959	6.15		
Mon-Wed	63,699	(A)					62,825	(A)		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Sep-14 is estimated to be 32,160,000 head up 2.25 percent from a week ago and up 2.87 percent from a year ago. (Last week 31,451,000, last year 31,262,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 09-23-14

	*All Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	-	-	-	5.50	10.00	7.76			
Light Fowl lb.	-	-	-	-	-	-			
Mixed Fowl lb.	-	-	-	-	-	-			
Bantams lb.	-	-	-	3.00	5.50	4.67			
Broilers lb.	-	-	-	-	-	-			
Roasters lb.	-	-	-	-	-	-			
Fryers lb.	-	-	-	-	-	-			
Chicks lb.	-	-	-	2.00	2.25	2.13			
Pullets lb.	-	-	-	-	-	-			
Bunnies lb.	-	-	-	1.50	2.50	1.83			
Roosters lb.	-	-	-	4.50	17.00	7.15			
Geese lb.	-	-	-	-	27.00	-			
Turkeys lb.	-	-	-	-	-	-			
Ducks lb.	-	-	-	4.00	14.00	7.79			
Rabbits lb.	0.80	2.20	1.73	-	5.00	-			
Pigeons lb.	-	-	-	3.00	8.50	5.51			
Guinea Fowl lb.	-	-	-	-	9.50	-			
Ducklings lb.	-	-	-	-	-	-			
Guinea Keets ea.	-	-	-	-	-	-			
Silkie ea.	-	-	-	-	-	-			
Guinea Pigs lb.	-	-	-	-	-	-			
Chukars ea.	-	-	-	-	-	-			
Partridges ea.	-	-	-	-	-	-			
Doves ea.	-	-	-	9.00	15.00	12.67			
Quail ea.	1.75	2.00	1.86	-	-	-			
Chinchillas ea.	-	-	-	-	-	-			
Peafowl ea.	-	-	-	-	-	-			
Quail Eggs ea.	-	-	-	-	-	-			
Emu ea.	-	-	-	1.00	1.75	1.28			
Leghorn lb.	0.10	0.50	0.20	1.00	90.00	23.63			
Turkey Poult ea.	-	-	-	-	-	-			
Total Pieces Sold 419									