



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in all areas. Offerings are light to moderate for current trade needs. Retail and food service demand is mixed ranging light to good, mostly moderate entering the week. Floor stocks are adequate to sometimes ample. Market activity is moderate. In the parts structure, movement is light to moderate as dealers assess market conditions following the weekend. Prices of wings and boneless skinless breast are steady to higher. Tenders are steady to weak and about steady for dark meat cuts. Offerings of boneless skinless breast and wings are in close balance and well cleared. Tenders are moderate to heavy as supplies are noted in better balance than a week ago. Dark meat items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 09/19/14 is 100.44 compared to 99.76 a week earlier, and 91.89 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1,021	101.65-119.00	112.24

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	229.50	1,955
BREASTS - B/S	219.50	8,291
BREASTS - WHOLE	126.50	1,794
THIGH MEAT - B/S	146.50	1,565
THIGHS	76.50	1,327
DRUMSTICKS	66.00	1,850
LEG QUARTERS	52.50	9,079
WINGS	150.50	3,674

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	108.15	↑ 0.76	12,175	
Last Week:	107.38		12,290	
Last Year:	93.30	↑ 14.85	11,670	
Monthly Composite Weighted Average				
Aug	99.69		52,176	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 134.00	107.00 - 113.00	111.22	0.51 0.51	5,350	110.71	5,396
WOGS:	99.00 - 130.00	107.00 - 113.00	111.70	0.51 0.51	1,281	111.19	1,264
NEW YORK							
Whole Body:	105.00 - 117.00	106.00 - 110.00	109.62	0.22 0.22	1,395	109.40	1,330
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 115.00	97.00 - 105.00	102.98	1.02 1.02	4,561	101.97	4,581
WOGS:	95.00 - 114.00	97.00 - 103.00	101.49	1.30 1.30	3,606	100.20	3,646
CHICAGO							
Whole Body:	96.00 - 115.00	97.00 - 105.00	103.95	1.24 1.24	2,525	102.71	2,605
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	99.00 - 125.00	106.00 - 114.00	111.30	0.94 0.94	2,263	110.36	2,312
WOGS:	99.00 - 120.00	102.00 - 111.00	110.54	0.99 0.99	2,049	109.55	2,096
LOS ANGELES							
Whole Body:	99.00 - 121.00	102.00 - 112.00	111.00	1.86 1.86	1,868	109.14	1,917

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are firm to higher for wings and boneless skinless breast; steady to weak for tenders and about steady for dark meat cuts. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of boneless skinless breasts and wings are in close balance and well cleared. Tenders are moderate to heavy as supplies are noted in better balance than a week earlier. Dark meat items are at least sufficient for current needs. Livers and gizzards are seasonally light. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	220	189.31	909,000
TENDERLOINS	195	201.10	131,360
BREAST - WITH RIBS	116-117	134.01	52,590
BREAST - LINE RUN	116	118.76	80,499
LEGS	57-58	54.24	191,540
LEG QUARTERS (BULK)	44-45	45.64	341,851
DRUMSTICKS	52-53	59.12	100,620
THIGHS	65-66	81.55	34,240
B/S THIGHS	119-120	127.87	92,640
WINGS (WHOLE)	167-168	169.79	196,140
BACKS & NECKS (STRIPPED)	16-18	18.00	5,800
LIVERS (5 POUND TUBS)	55-60	57.54	10,410
GIZZARDS (HEARTS)	75-80	80.44	11,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/22	09/18	09/18	09/15	09/11
Alabama	3,680	3,804	5.73	3,611	5.70
Arkansas	4,720	4,595	5.97	4,743	5.82
Delmarva	2,194	2,235	6.23	2,166	6.25
Ky-LA-TN	2,487	2,452	4.94	2,385	4.84
Mississippi	2,806	2,773	6.05	2,773	5.90
North Carolina	2,949	2,913	7.73	2,874	7.70
Texas	2,366	2,350	5.85	2,327	5.81
Total	21,202	21,122	6.07	20,879	6.00
Mon	21,202 (B)			20,879 (B)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Sep-14 is estimated to be 32,268,000 up 2.99 percent from a week ago and up 1.6 percent from a year ago. (last week 31,331,000 last year 31,766,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	311	171.00-215.00	177-179	190.07
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	225	34.00-44.00	39-40	39.12
LEG QUARTERS (4/10)	303	43.00-48.00	44-45	44.78
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 22, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.50 - 75.00	68.77	68.90

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 22-SEP-14 TO 26-SEP-14, CENTS PER POUND

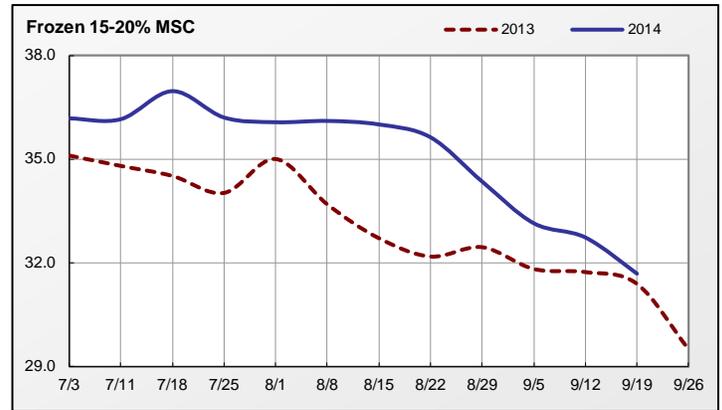
	Price Per Lb.	Mostly
BREAST - B/S	179.00 - 199.00	185.00 - 195.00
TENDERLOINS	190.00 - 223.00	191.00 - 201.00
BREAST - LINE RUN	108.00 - 136.00	115.00 - 120.00
LEGS	54.00 - 63.00	-
LEG QUARTERS (BULK)	40.00 - 58.00	42.00 - 46.00
LEG QUARTERS (4/10)	45.00 - 66.00	45.00 - 49.00
DRUMSTICKS	44.00 - 57.00	-
THIGHS	62.00 - 77.00	-
B/S THIGHS	114.00 - 130.00	-
WINGS (WHOLE)	156.00 - 175.00	160.00 - 165.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to mostly weak on all fat contents. Domestic and export demand is light to moderate at best. Supplies are moderate to heavy. The marketplace is typical of the season with demand slowing, product becoming more available and clearing slowly, and prices gradually declining to offseason levels. Everyone in industry is watching the marketplace closely to see where prices settle as companies try to strategize for the impending contract season. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels 11-13 cents FOB, mostly 11-12 cents FOB.

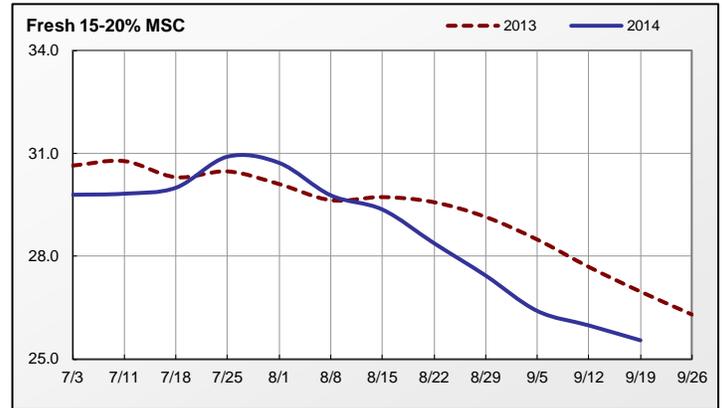
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	19-Sep-14	Last Week	Last Year	19-Sep-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	33.00	33.00	31.00-32.00
Wtd Avg Price	-	-	-	33.00	33.00	31.67
Volume Traded	-	-	-	163	163	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.50 - 35.00	29.00 - 37.00	29.00-37.00	23.00 - 29.50	23.00 - 28.00	22.00-33.00
Wtd Avg Price	31.69	32.74	31.83	25.55	25.98	28.49
Volume Traded	2,641	2,008	1,532	3,223	2,366	3,362
Volume Exported	2,401	1,648	1,012	612	571	898
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2014	Jul 2014	Aug 2013	Aug 2014	Jul 2014	Aug 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	33.00	32.00	31.80
Volume Traded	80	120	80	306	285	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.69	36.37	33.04	29.31	30.22	29.62
Volume Traded	7,765	7,395	7,232	13,901	13,847	13,676
Volume Exported	7,160	6,975	6,036	2,319	2,448	1,877
20% or More						
Wtd Avg Price	-	-	-	24.11	24.75	22.00
Volume Traded	-	-	-	367	326	326
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)