



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This In New York this period, prices are steady to firm. Earlier in the week, regional prices were lower on all sizes. Next week's regional asking prices are higher. The undertone is higher. Demand is mostly moderate to fairly good. Offerings are light to moderate. Supplies are moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to higher. Offerings are light on moderate to fairly good demand. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are moderate for current needs. Processing schedules are full-time. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	100-109	102-105	79-88	81-84
NORTHEAST	103-117	108-112	86-99	91-93
SOUTH CENTRAL	113.5-122	115-118	86.5-95	88-91
SOUTHEAST	112-129	113-116	87.5-105	88-92

WEEKLY COMBINED REGIONAL

9/12/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	127.50	123.00	93.00
SOUTHEAST	130.50	128.50	91.00
MIDWEST	119.50	117.50	85.50
SOUTH CENTRAL	136.50	130.50	93.50
COMBINED REGIONAL	128.87	125.12	90.85

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	9/18/14	9/11/14	9/19/13
LARGE	82-92	86-96	78-88
MEDIUM	63-67	61-65	59-63

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ¹ Includes Conventional and Specialty

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.9	10.4	17.1	8.3	10.7	4.0	56.3
	% Change	7.5%	31.7%	-0.7%	-25.1%	12.9%	-2.9%	2.1%
Extra Large	This Week	27.4	23.1	42.9	12.8	39.1	7.3	152.6
	% Change	3.5%	17.2%	13.9%	-12.7%	-7.2%	16.1%	3.9%
Large	This Week	54.4	127.2	104.0	67.0	80.0	56.3	488.8
	% Change	-0.4%	12.6%	-5.0%	-17.1%	10.4%	4.8%	1.0%
Medium	This Week	16.3	20.3	38.2	26.8	33.3	10.5	145.3
	% Change	10.9%	-7.3%	-17.0%	12.4%	11.9%	-13.6%	-2.0%
Small	This Week	3.1	3.3	4.6	1.1	0.4	4.3	16.8
	% Change	-3.4%	25.6%	5.0%	-63.7%	-4.3%	-13.9%	-9.5%
Miscellaneous	This Week	4.0	10.1	22.7	24.1	6.0	0.9	67.8
	% Change	9.7%	-2.3%	-4.4%	21.7%	-1.6%	-21.6%	4.6%
Ungraded	This Week	17.2	10.0	72.1	18.1	16.4	20.5	154.3
	% Change	49.7%	-9.3%	-14.9%	6.5%	13.0%	22.4%	-0.8%
Total Shell Egg	This Week	128.4	204.3	301.5	158.1	186.0	103.6	1,081.9
	% Change	7.2%	9.6%	-6.7%	-7.0%	6.3%	4.7%	0.8%
Totals		Cases		Percent Change				
Shell Egg		1,081.9		0.8%				
Breaking Stock		277.0		-4.6%				
Total Shell Egg		1,358.9		-0.3%				

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	13.1	27.1	8.0	1.2	5.9	0.5	55.9
	% Change	8.2%	14.0%	3.4%	-20.1%	-7.2%	-21.7%	7.0%
Ungraded	This Week	0.0	1.8	23.9	8.1	0.9	4.9	39.6
	% Change	0.0%	45.8%	-10.3%	9.1%	-61.8%	-28.4%	-10.9%
Total Specialty	This Week	13.1	28.9	31.9	9.4	6.8	5.5	95.4
	% Change	8.2%	15.6%	-7.2%	4.1%	-21.5%	-27.8%	-1.2%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	21.8%
Ungraded:	68.6%
Total:	41.2%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 13-Sep-2014 (Lbs. in Thousands)		(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,584,419	36,744	17,194	8,275	3,341	4,631
PW	1,463,582	32,239	17,074	7,994	3,047	4,274
LY	1,451,889	33,506	14,918	7,756	3,198	4,575
% PW	8%	14%	1%	4%	10%	8%
% LY	9%	10%	15%	7%	4%	1%
2014	53,976,136	1,193,504	611,815	303,839	111,091	163,375
2013	52,429,690	1,219,293	544,377	277,156	108,306	164,003
% YTD	3%	-2%	12%	10%	3%	0%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.19	42.08	41.85
Average Yield Per Case - (inedible excluded)				39.27	39.16	38.70

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	877,270	55.4%	21,545	58.6%
PREVIOUS WEEK	863,545	59.0%	19,886	61.7%
LAST YEAR	863,863	59.5%	19,933	59.5%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	SEP 06, 2014	SEP 13, 2014	SEP 06, 2014	SEP 13, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,926	28,501	21,639	22,150
AR.....	21,725	21,399	19,343	19,315
DE.....	4,416	4,472	4,985	5,411
FL.....	1,224	1,222	1,290	1,182
GA.....	34,459	33,795	26,957	27,767
KY.....	7,836	7,845	6,713	6,762
LA.....	3,787	3,787	3,395	3,404
MD.....	7,218	7,125	6,419	5,077
MS.....	16,743	17,529	15,095	14,994
MO.....	8,533	8,503	6,082	6,166
NC.....	20,593	19,027	16,317	16,250
OK.....	6,700	6,337	4,342	4,387
PA.....	4,422	4,487	3,349	3,622
SC.....	5,416	5,037	4,507	4,539
TX.....	13,596	14,543	12,289	11,988
VA.....	6,461	6,393	4,673	5,759
CA, TN, & WV.....	11,020	11,105	10,390	9,703
19 State Total.....	202,075	201,107	167,785	168,476
Percent of Prev. Year	103	104	101	101
Other States	7,644	7,746	6,050	6,109
United States	209,719	208,853	173,835	174,585
Percent of Prev. Year	103	104	101	101

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Oct-14 is estimated at 154.8 million head. This compares to 154.5 million head the previous week and to 156.9 million head the same week a year ago, when the slaughter was 162.7 million head and the national weighted average price was 93.30 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Sep 11, 2014- Sep 17, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
Current Loads		118.25 Future Loads		30.00 Total Loads		148.25	
SE		NE		MW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	82.67	--	83.00	85.50	--	--	8.00
GNR BR 1	--	--	--	--	--	--	1.00
GL W J	--	--	107.00	109.00	89.81	--	6.25
GL W XL	--	100.24	92.00	93.58	90.39	100.85	48.75
GL W LG	--	97.87	87.13	88.36	84.64	99.50	63.75
GL W MD	70.00	--	75.88	78.14	73.85	91.00	22.75
GL W SM	--	--	58.75	62.75	--	--	2.00
GL BR XL	--	--	--	--	106.00	--	.50
GL BR LG	--	--	104.00	106.00	110.00	--	3.50
GL BR MD	86.00	89.25	85.50	90.00	--	--	3.00
NRBS - 48	--	--	--	--	79.00	81.00	4.00
NRBS - 39	--	--	--	--	72.50	76.00	1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 13-Sep-2014 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			
North East	662	30	25.90	(A)	662	25.90
South Atlantic	514	22	39.27	(A)	514	39.27
North Central	2,398	22	29.80	(A)	2,398	29.80
South Central	709	9	18.83	(A)	709	18.83
West	246	44	24.75	(A)	246	24.75
U.S. total	4,529 (B)	22	30.15	0	4,529	30.15
To-date						
2014*	153,134 (B)			327	153,461	
To-date						
2013*	158,910 (B)			284	159,194	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 47,000; for the current year to date* 792,000; for last year to date* 787,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 13-Sep-2014 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,995	2,487	47	0	4,529
Avg Wt	17.70	40.20	27.06	0.00	30.15
Last week	1,566	2,145	9	15	3,735
Same wk yr ago	1,778	2,539	25	0	4,342
Avg Wt	16.41	38.82	26.07	0.00	29.57
To-date/2014*	65,245	87,097	792	327	153,461
To-date/2013*	65,944	92,179	787	284	159,194
% Change YTD	-1%	-6%	1%	15%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	28,426	80,482	986	0	109,894
Last week	22,086	69,863	171	292	92,412
Same wk yr ago	23,342	78,851	502	0	102,695
To-date/2014*	893,673	2,851,152	17,352	6,954	3,769,131
To-date/2013*	907,450	2,972,225	16,323	6,183	3,902,181
% Change YTD	-2%	-4%	6%	12%	-3%

Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 13-Sep-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	159,441	1,413	1,796	3,209	485
Avg Wt	5.90	3.23	8.35	6.10	6.76
Last week	144,453	934	1,532	2,466	424
Same wk yr ago	157,842	1,370	1,838	3,208	454
Avg Wt	5.75	3.56	8.26	6.25	6.47
To-date/2014*	5,666,489	54,181	56,543	110,724	15,589
To-date/2013*	5,689,080	56,598	54,723	111,321	15,793
% Change YTD	0%	-4%	3%	-1%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	714,933	2,533	10,273	12,806	2,328
Last week	651,021	1,648	8,668	10,316	2,017
Same wk yr ago	689,770	2,658	10,400	13,058	2,115
To-date/2014*	25,073,269	94,164	315,753	409,917	74,870
To-date/2013*	25,045,589	97,564	295,525	393,089	75,855
% Change YTD	0%	-3%	7%	4%	-1%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.3 million head. Estimated U.S. slaughter for this period was 161.4 million head, or 4.1 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
8/9	160.00	158.5	101%	5.93
8/16	160.00	159.7	100%	5.87
8/23	162.30	158.5	102%	5.91
8/30	167.20	156.9	107%	5.90
9/6	146.20	158.0	93%	5.93
9/13	161.40	157.3	103%	5.90
Year to date	5737.10	5726.3	100%	
9/20		157.0		
9/27		158.4		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 20-Sep-2014

Class	Current Week 9/20/2014 (1)	Previous Week 9/13/2014
----- Thousand head -----		
Broiler/fryer	162,213 (2)	162,790
Light hens	1,681	1,502
Heavy hens	1,832	1,838
Total	165,726	166,130

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 20-Sep-14 is 157.3 million head compared to 159.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.5 million head or 5.2 million more than estimated available. For the week of 27-Sep-14 the estimated available is 157.7 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 09/15/14	2,815	163,546	44,326
AM 09/01/14	2,817	170,734	45,288
CHG	-2	-7188	-962
PCT CHG	0%	-4%	-2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 110.00-116.00 cents fob and 16-24 lb. toms 109.25-116.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

12-Sep-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.0	14.21

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

12-Sep-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	107.38	↑ 3.92	12,290
Last Week:	103.47		11,442
Last Year:	91.07	↑ 16.31	12,085

Monthly Composite Weighted Average

Aug	99.69	52,176
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	101.00 - 117.00	106.00 - 110.00	109.40	1,330
CHICAGO				
Whole Body:	93.00 - 117.00	96.00 - 106.00	102.71	2,605
LOS ANGELES				
Whole Body:	99.00 - 120.00	102.00 - 111.00	109.14	1,917

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

