



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the Midwest, steady to fully steady in the East and steady in the West. Offerings are light to moderate for trade needs. Retail and food service demand is mixed but is noted as mostly light to moderate. Floor stocks are light to moderate. Market activity is moderate. In the parts structure, movement is light to moderate for mid-week business. Prices continued firm to higher for wings and boneless skinless breast; weak to lower for tender, drums and thighs. The balance of items are mostly steady. Offerings of b/s breast and wings are in good balance to tight. Tenders, drums and thighs are available and competitively priced. Other dark meat items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 113.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.25 cents last year on September 18, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	232.00
BREASTS - B/S	216.50
BREASTS - WHOLE	125.50
THIGH MEAT - B/S	155.00
THIGHS	73.00
DRUMSTICKS	59.50
LEG QUARTERS	52.00
WINGS	150.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 12-Sep-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 20-Sep-14

Class	CW: 09/20/14(1)	PW: 09/13/14
Broiler/fryer	162,213(2)	162,790
Light hens	1,681	1,502
Heavy hens	1,832	1,838
Total	165,726	166,130

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Sep-14 is 157.3 million head compared to 159.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.5 million head or 5.2 million more than estimated available. For the week of 27-Sep-14 the estimated available is 157.7 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Oct-14 is estimated at 154.8 million head. This compares to 154.5 million head the previous week and to 156.9 million head the same week a year ago, when the slaughter was 162.7 million head and the national weighted average price was 93.30 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending September 12, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	120.96	198.74	137.06	51.40	23.99	137.06
High	123.36	209.02	147.34	61.68	27.41	137.06
Mostly	123.36	202.17	140.49	54.82	23.99	137.06
SAN JUAN						
Low	119.93	195.31	133.64	51.40	23.99	137.06
High	121.99	205.59	143.92	58.25	27.41	137.06
Mostly	121.99	198.74	137.06	54.82	23.99	137.06
NEW SAN JUAN						
Low	121.99	198.74	137.06	54.82	27.41	137.06
High	124.04	212.45	150.77	65.10	30.84	137.06
Mostly	123.36	205.59	143.92	58.25	27.41	137.06
BECERRA						
Low	123.01	202.17	137.06	58.25	27.41	137.06
High	125.07	212.45	154.19	68.53	30.84	137.06
Mostly	123.36	205.59	147.34	61.68	27.41	137.06

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 09/15/14	163,546	44,326
AM 09/01/14	170,734	45,288
CHG	-7188	-962
PCT CHG	-4%	-2%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	09/15/14	09/08/14	09/16/13	09/15/14	09/08/14	09/16/13
Pacific Coast	1332	1276	163	4330	4531	4337
Los Angeles	284	287	36	579	698	372

BROILER HATCHERY

Week Ending 9/13/2014

Broiler-Type Eggs Set in the United States Up 4 Percent

Hatcheries in the United States weekly program set 209 million eggs in incubators during the week ending September 13, 2014, up 4 percent from a year ago. Hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending September 13, 2014, up 4 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 175 million chicks for meat production during the week ending September 13, 2014, up 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending September 13, 2014, up 1 percent from the year earlier. Cumulative placements from December 29, 2013 through September 13, 2014 for the United States were 6.37 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	208,853	+04

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	174,585	+01

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	287	170.00-209.00	173-175	181.52
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	217	33.00-44.00	38-39	38.47
LEG QUARTERS (4/10)	307	43.00-48.00	44-45	44.79
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	243	171.00-210.00	173-175	183.97
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	267	33.00-44.00	37-38	37.94
LEG QUARTERS (4/10)	320	43.00-48.00	44-45	44.84
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 16, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Sep 17, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
65.00 - 75.00	69.04

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.75 - 75.00	68.84	68.81

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices continued firm to higher for wings and boneless skinless breast; weak to lower for tenders, drums and thighs. The balance of items are mostly steady. Trucklot buying activity is light to moderate as dealers were cautious and kept floor stocks in close balance with immediate needs. Offerings of boneless skinless breasts and wings are in good balance to tight and moving well. Tenders, drums and thighs are available and competitively priced. Other dark meat items are at least sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		210	186.58	678,400
TENDERLOINS		200	209.51	172,520
BREAST - WITH RIBS	116-117	116-117	129.98	41,543
BREAST - LINE RUN		116	117.97	68,400
LEGS	57-58	57-58	54.31	171,680
LEG QUARTERS (BULK)	44-45	44-45	47.34	285,960
DRUMSTICKS	52-53	52-53	57.18	129,360
THIGHS	65-66	65-66	80.01	31,880
B/S THIGHS	118-119	118-119	127.08	93,880
WINGS (WHOLE)	159-160	159-160	164.07	257,880
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	55-60	55.60	9,735
GIZZARDS (HEARTS)	75-80	75-80	78.96	16,800

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		210-215	186.22	709,400
TENDERLOINS		195-200	202.48	145,920
BREAST - WITH RIBS	116-117	116-117	124.73	80,300
BREAST - LINE RUN		116	118.00	77,400
LEGS	57-58	57-58	58.72	128,660
LEG QUARTERS (BULK)	44-45	44-45	43.77	316,940
DRUMSTICKS	52-53	52-53	62.67	79,200
THIGHS	65-66	65-66	83.21	26,840
B/S THIGHS	118-119	118-119	130.15	83,920
WINGS (WHOLE)	161-162	161-162	167.40	222,740
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	5,000
LIVERS (5 POUND TUBS)	55-60	55-60	58.17	9,420
GIZZARDS (HEARTS)	75-80	75-80	79.78	17,600

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.
	09/17	09/16	09/15	09/12	09/15	09/12	09/10	09/08
Alabama	3,629	3,770	3,611	4,104	5.77	5.70	3,727	5.81
Arkansas	4,749	4,749	4,743	4,228	6.01	5.54	4,716	5.85
Delmarva	2,215	2,203	2,166	2,150	6.50	6.29	1,926	6.34
KY-LA-TN	2,545	2,570	2,385	2,456	5.11	4.81	2,449	5.06
Mississippi	2,762	2,787	2,773	3,026	6.12	5.95	2,818	6.18
North Carolina	2,959	2,950	2,874	3,546	7.71	7.75	2,847	7.70
Texas	2,369	2,320	2,327	2,589	5.91	5.89	2,263	5.98
Total	21,228	21,349	20,879	22,099	6.15	6.01	20,746	6.11
Mon-Wed	63,859 (A)						62,716 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Sep-14 is estimated to be 32,307,000 head up 3.78 percent from a week ago and up 0.63 percent from a year ago. (Last week 31,131,000, last year 32,104,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 09-16-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	-	2.30	-	Heavy Fowl ea.	-	8.50	-	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-	-	-
Bantams lb.	-	-	-	Bantams ea.	2.50	4.50	3.70	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-	-	-
Chicks lb.	-	-	-	Chicks ea.	1.75	3.00	2.78	-	-
Pullets lb.	-	-	-	Pullets ea.	-	3.00	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	2.00	5.00	3.43	-	-
Roosters lb.	-	-	-	Roosters ea.	4.00	23.00	10.24	-	-
Geese lb.	-	-	-	Geese ea.	-	-	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	21.00	-	-	-
Ducks lb.	-	-	-	Ducks ea.	5.50	19.50	11.55	-	-
Rabbits lb.	0.50	1.60	1.05	Rabbits ea.	-	3.00	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	7.50	3.75	-	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	7.00	10.50	7.90	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-	-	-
Guinea Keets ea.	7.00	7.50	7.25	Call Ducks ea.	-	-	-	-	-
Silkie ea.	3.00	4.00	3.41	Goslings ea.	-	-	-	-	-
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	1.25	3.50	2.20	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-	-	-
Quail ea.	-	3.75	-	Ferrets ea.	-	-	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-	-	-
Emu ea.	-	-	-	Turkey Poult ea.	-	-	-	-	-
Leghorn	5.00	5.50	5.23	Miscellaneous ea.	1.00	20.00	15.33	-	-
Total Pieces Sold		438							