



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are fully steady to firm in the Midwest, at least steady to steady elsewhere. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly moderate entering the week. Food service demand is moderate to good. Floor stocks are balanced to short. Market activity is mostly moderate. In the parts structure, prices are firm to higher for wings; weak to lower for tenders and steady to weak for dark meat items. B/S breast are steady to firm. Offering of b/s breast are light to moderate and clearing well. Wings are balanced to tight and tenders are readily available and competitively priced. Dark meat items are moderate to heavy with drums and thighs noted as available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 09/12/14 is 107.38 compared to 103.47 a week earlier, and 91.07 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is 113.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,020	101.65-119.00	112.24

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	107.38	↑ 3.92	12,290
Last Week:	103.47		11,442
Last Year:	91.07	↑ 16.31	12,085
Monthly Composite Weighted Average			
Aug	99.69		52,176

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	237.50	1,955
BREASTS - B/S	220.00	8,070
BREASTS - WHOLE	128.50	1,794
THIGH MEAT - B/S	148.00	1,316
THIGHS	76.50	1,327
DRUMSTICKS	65.00	2,110
LEG QUARTERS	53.00	9,079
WINGS	146.50	3,652

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 132.00	107.00 - 113.00	110.71	↑ 3.07	5,396	107.64	5,337
WOGS:	93.00 - 125.00	107.00 - 113.00	111.19	↑ 3.60	1,264	107.59	1,318
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	101.00 - 117.00	106.00 - 110.00	109.40	↑ 3.81	1,330	105.59	1,455
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	93.00 - 117.00	96.00 - 106.00	101.97	↑ 3.26	4,581	98.71	3,775
WOGS:	93.00 - 114.00	96.00 - 103.00	100.20	↑ 3.05	3,646	97.15	3,040
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	93.00 - 117.00	96.00 - 106.00	102.71	↑ 3.95	2,605	98.76	2,305
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	99.00 - 125.00	106.00 - 114.00	110.36	↑ 8.74	2,312	101.62	2,330
WOGS:	99.00 - 119.00	102.00 - 111.00	109.55	↑ 8.84	2,096	100.72	2,154
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	99.00 - 120.00	102.00 - 111.00	109.14	↑ 9.33	1,917	99.81	1,935

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

NORTHEAST BROILER/FRYER PARTS Prices are firm to higher for wings; weak to lower for tenders and steady to weak for dark meat items. Boneless skinless breasts are steady to firm. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of boneless skinless breasts are light to moderate and clearing well. Wings are balanced to tight and tenders are readily available and competitively priced. Dark meat items are moderate to heavy with drums and thighs noted as available with light movement. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	205	183.33	914,520
TENDERLOINS	200-205	211.22	131,920
BREAST - WITH RIBS	116-117	129.92	61,269
BREAST - LINE RUN	116	117.86	77,400
LEGS	57-58	52.13	158,000
LEG QUARTERS (BULK)	44-45	44.27	398,693
DRUMSTICKS	52-53	58.84	98,520
THIGHS	65-66	80.15	28,600
B/S THIGHS	118-119	129.74	103,320
WINGS (WHOLE)	157-158	160.92	244,820
BACKS & NECKS (STRIPPED)	16-18	18.00	4,200
LIVERS (5 POUND TUBS)	55-60	57.47	9,370
GIZZARDS (HEARTS)	75-80	80.00	21,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/15	09/11	09/11	09/08	09/04
Alabama	3,650	3,739	5.70	3,713	5.77
Arkansas	4,750	4,584	5.82	4,397	5.80
Delmarva	2,220	2,276	6.25	2,239	6.38
Ky-LA-TN	2,547	2,493	4.84	2,509	4.90
Mississippi	2,803	2,887	5.90	2,830	5.77
North Carolina	2,949	2,919	7.70	2,856	7.64
Texas	2,363	2,331	5.81	2,307	5.78
Total	21,282	21,229	6.00	20,851	6.00
Mon	21,282	(B)		20,851	(B)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Sep-14 is estimated to be 32,389,000 up 3.52 percent from a week ago and down 1.9 percent from a year ago. (last week 31,289,000 last year 33,026,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	320	168.00-207.00	172-173	179.54
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	241	34.00-44.00	38-39	38.59
LEG QUARTERS (4/10)	313	43.00-48.00	44-45	44.90
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 15, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.50 - 75.00	68.83	68.64

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 15-SEP-14 TO 19-SEP-14, CENTS PER POUND

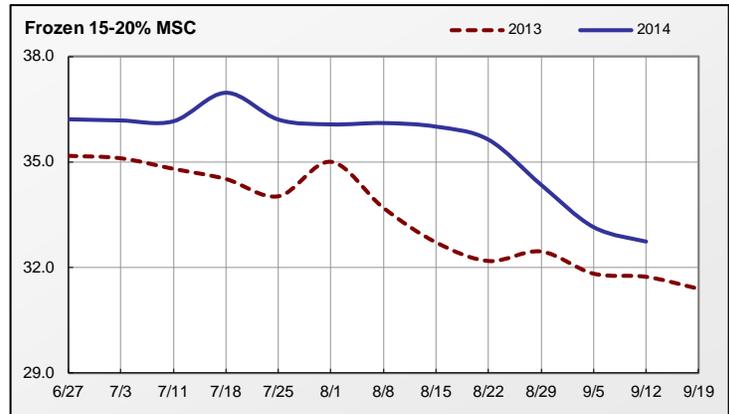
	Price Per Lb.	Mostly
BREAST - B/S	169.00 - 187.00	175.00 - 185.00
TENDERLOINS	204.00 - 247.00	219.00 - 230.00
BREAST - LINE RUN	115.00 - 131.00	110.00 - 120.00
LEGS	56.00 - 63.00	-
LEG QUARTERS (BULK)	41.00 - 59.00	44.00 - 48.00
LEG QUARTERS (4/10)	46.00 - 66.00	42.00 - 46.00
DRUMSTICKS	48.00 - 57.00	-
THIGHS	62.00 - 77.00	-
B/S THIGHS	101.00 - 157.00	-
WINGS (WHOLE)	143.00 - 170.00	143.00 - 146.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to mostly weak on all fat contents. Demand into domestic and export channels is light to moderate at best. Supplies are moderate to heavy. The marketplace is typical of the season with demand slowing, product becoming more available and clearing slowly, and prices gradually declining to offseason levels. Many in industry are watching the spot marketplace closely to see where prices settle before working on company strategies for the upcoming contract season. Market activity is slow to moderate. Supplies of raw materials are moderate to mostly heavy. Frame prices are steady to weak with trading levels 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

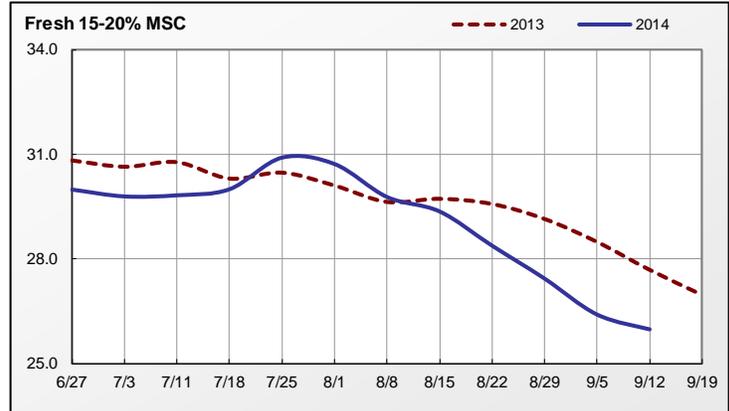
Fat Content	Frozen			Fresh		
	12-Sep-14	Last Week	Last Year	12-Sep-14	Last Week	Last Year
15% or Less						
Price Range	-	32.00	-	33.00	33.00	31.00-32.00
Wtd Avg Price	-	32.00	-	33.00	33.00	31.67
Volume Traded	-	40	-	163	204	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 37.00	28.00 - 37.00	29.00-37.00	23.00 - 28.00	23.00 - 30.00	25.00-34.00
Wtd Avg Price	32.74	33.15	32.46	25.98	26.41	29.15
Volume Traded	2,008	2,020	1,596	2,366	2,458	3,302
Volume Exported	1,648	1,900	1,170	571	694	979
20% or More						
Price Range	-	-	-	22.00	24.00	22.00
Wtd Avg Price	-	-	-	22.00	24.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2014	Jul 2014	Aug 2013	Aug 2014	Jul 2014	Aug 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	33.00	32.00	31.80
Volume Traded	80	120	80	306	285	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.69	36.37	33.04	29.31	30.22	29.62
Volume Traded	7,765	7,395	7,232	13,901	13,847	13,676
Volume Exported	7,160	6,975	6,036	2,319	2,448	1,877
20% or More						
Wtd Avg Price	-	-	-	24.11	24.75	22.00
Volume Traded	-	-	-	367	326	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)