



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to firm. Offerings are light to moderate for current trade needs. Retail and food service demand is moderate to good entering the weekend. Floor stocks are balanced to short. Market activity is moderate to active. In the parts structure, prices are firm to higher for wings and b/s breasts are steady to firm. Drums, thighs, and tenders are weak to lower, and all other parts are holding steady. Supplies of wings are light and moving seasonally well and b/s breasts are light to moderate. Tenders are ample and often discounted. Dark meat is moderate to heavy with drums and thighs in the longest position. Market activity for parts is slow to moderate, active for wings. In production areas, live supplies are moderate at mixed but mostly desirable weights.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
860	104.00-119.00	112.51

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	107.38	↑ 3.92	12,290
<b>Last Week:</b>	103.47		11,442
<b>Last Year:</b>	91.07	↑ 16.31	12,085
Monthly Composite Weighted Average			
<b>Aug</b>	99.69		52,176

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	238.00	1,641
Breasts - B/S	220.50	6,673
Breasts - Whole	130.00	1,210
Thigh Meat - B/S	148.00	1,140
Thighs	76.50	1,218
Drumsticks	64.50	1,792
Leg Quarters	53.00	7,909
Wings	145.50	3,443

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 132.00	107.00 - 113.00	110.71	↑ 3.07	5,396	107.64	5,337
WOGS:	93.00 - 125.00	107.00 - 113.00	111.19	↑ 3.60	1,264	107.59	1,318
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	101.00 - 117.00	106.00 - 110.00	109.40	↑ 3.81	1,330	105.59	1,455
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	93.00 - 117.00	96.00 - 106.00	101.97	↑ 3.26	4,581	98.71	3,775
WOGS:	93.00 - 114.00	96.00 - 103.00	100.20	↑ 3.05	3,646	97.15	3,040
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	93.00 - 117.00	96.00 - 106.00	102.71	↑ 3.95	2,605	98.76	2,305
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	99.00 - 125.00	106.00 - 114.00	110.36	↑ 8.74	2,312	101.62	2,330
WOGS:	99.00 - 119.00	102.00 - 111.00	109.55	↑ 8.84	2,096	100.72	2,154
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	99.00 - 120.00	102.00 - 111.00	109.14	↑ 9.33	1,917	99.81	1,935

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.  
 Sep 11, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	278	170.00-206.00	171-172	178.83
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	251	34.00-42.00	38-39	38.32
LEG QUARTERS (4/10)	286	43.00-48.00	44-45	44.78
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
318	168.00-207.00	172-173	179.77	1,575	178.14
				656	197.15
				387	116.99
				362	98.86
				566	45.61
261	34.00-42.00	38-39	38.23	1,283	38.47
301	43.00-48.00	44-45	44.84	1,408	44.74
				621	143.32
				708	151.08
				638	40.41
				556	56.85
				444	123.49

Whole Body Index Based on Southern States Parts Trading for Sep 11, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading Sep 12, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
65.50 - 74.00	68.69

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.50 - 74.00	68.65	68.67

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER PARTS** Prices are firm to higher for wings; weak to lower for tenders, drums and thighs. Boneless skinless breasts are steady to firm. Trucklot buying activity increased slightly entering the weekend but still noted as light to moderate overall as dealers attempted to keep floor stocks in good balance. Offerings of boneless skinless breasts are light to moderate and clearing satisfactorily. Wings continue to clear well; tenders are readily available with discounting noted. Dark meat items are moderate to heavy with drums and thighs noted as available and slow to clear. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Sep 11, 2014

CURRENT NEG ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	205	183.44	754,160
TENDERLOINS	205-210	213.99	132,480
BREAST - WITH RIBS	116-117	128.23	46,486
BREAST - LINE RUN	116	118.52	85,458
LEGS	57-58	52.03	163,800
LEG QUARTERS (BULK)	44-45	44.26	362,997
DRUMSTICKS	53-54	63.03	101,520
THIGHS	66-67	81.48	31,760
B/S THIGHS	118-119	128.28	103,800
WINGS (WHOLE)	155-156	158.99	248,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,380
LIVERS (5 POUND TUBS)	55-60	59.12	8,320
GIZZARDS (HEARTS)	75-80	80.00	18,080

CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
205	184.92	827,080	182.92	4,102,800
205	211.45	266,120	217.17	819,720
116-117	131.00	17,871	127.86	204,272
116	120.20	109,350	117.10	528,250
57-58	52.62	122,120	52.97	757,520
44-45	47.02	196,392	45.64	1,699,708
52-53	55.48	253,038	59.67	636,940
65-66	78.94	30,520	81.31	218,400
118-119	128.00	111,200	127.06	554,920
156-157	158.94	217,380	159.19	1,200,860
16-18	18.00	4,000	18.00	26,920
55-60	59.00	510	56.25	46,260
75-80	79.66	24,640	78.40	95,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. \*\* WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	09/12	09/11	09/10	09/09	09/10	09/09	09/05	09/03
Alabama	3,911	3,794	3,727	3,760	5.74	5.80	5,395	5.87
Arkansas	3,975	4,534	4,716	4,690	5.76	5.81	4,541	5.85
Delmarva	2,259	2,252	1,926	2,271	6.54	6.30	2,758	6.37
Ky-LA-TN	2,491	2,554	2,449	2,450	4.98	4.98	2,913	5.08
Mississippi	2,654	2,789	2,818	2,841	6.09	6.17	3,245	6.29
North Carolina	3,705	2,933	2,847	2,896	7.65	7.74	3,310	7.76
Texas	2,467	2,351	2,263	2,211	5.88	5.87	2,736	5.86
Total	21,462	21,207	20,746	21,119	6.05	6.08	24,898	6.15
Mon-Friday	106,476 (A)						96,076 (A)	
Saturday	1,203 (included in total for date shown)						3,259	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Sep-14 and 13-Sep-14 is estimated to be 32,663,000 head down 14.06 percent from a week ago and up 8.65 percent from a year ago. (Last week 38,006,000, last year 30,063,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-Sep-14 is estimated to be 160,674,000 head up 11.23 percent from a week ago, and up 1.79 percent from a year ago. (Last week 144,453,000, last year 157,842,000) Actual data incorporated when available.

**NATIONAL FOWL MARKET**

**LIVE SPENT HEAVY FOWL** Prices are trending steady. Supplies are sufficient for the light to moderate demand. Processing schedules are normal. Finished product supplies are moderate for current needs. Market activity is slow to moderate with retail feature activity light to moderate with the majority of interest being in the South Central region.

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
 Prices in cents per pound. 11.0-22.0 14.21  
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)  
 Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

**LIVE SPENT LIGHT FOWL** Prices continue to trend steady for the moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are reduced slightly. Movement of finished product sales are moderate. Market activity is slow to moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features are light to moderate with bulk of interest being in the Northeast.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 6-Sep-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	34,800	62,188	22,035	25,430	144,453
Avg Live Wgt	3.74	5.56	6.95	8.94	5.93
% of total /1	24%	43%	15%	18%	100%
Comparisons					
Last week	39,885	64,725	33,007	26,026	163,643
Avg Live Wgt	3.89	5.42	6.92	8.87	5.90
% of total /1	24%	40%	20%	16%	100%
Year Ago 2/	40,870	50,102	26,263	23,655	140,890
Avg Live Wgt	3.53	5.43	6.75	8.54	5.64
% of total /1	29%	36%	19%	17%	100%
To date/2014*	1,475,687	1,952,495	1,016,603	1,062,265	5,507,048
To date/2013*	1,473,535	2,011,326	1,042,927	1,003,450	5,531,238
% Change YTD	0%	-3%	-3%	6%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 6-Sep-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	144,453	934	1,532	2,466	424
Avg Wt	5.93	3.18	8.26	6.34	6.70
Last week	163,643	1,391	1,579	2,970	381
Same wk yr ago	140,890	1,331	1,472	2,803	461
Avg Wt	5.64	3.25	7.92	5.70	6.49
To-date/2014*	5,507,048	52,768	54,747	107,515	15,104
To-date/2013*	5,531,238	55,228	52,885	108,113	15,339
% Change YTD	0%	-4%	4%	-1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	651,021	1,648	8,668	10,316	2,017
Last week	733,775	2,432	8,729	11,161	1,834
Same wk yr ago	603,911	2,358	7,986	10,344	2,154
To-date/2014*	24,358,336	91,631	305,480	397,111	72,542
To-date/2013*	24,355,819	94,906	285,125	380,031	73,740
% Change YTD	0%	-3%	7%	4%	-2%
Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 146.2 million head, or 11.8 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
8/2	158.10	157.6	100%	5.78
8/9	160.00	158.5	101%	5.93
8/16	160.00	159.7	100%	5.87
8/23	162.30	158.5	102%	5.91
8/30	167.20	156.9	107%	5.90
9/6	146.20	158.0	93%	5.93
Year to date	5575.70	5569.0	100%	
9/13		157.3		
9/20		157.0		

\*Based on chick placements 6 to 7 weeks earlier.

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection (in thousands)

W/E	09/13/14	09/06/14	% chg	09/14/13	% chg
Broilers	160,674	144,453 <sup>1</sup>	+11.23	157,842 <sup>1</sup>	+1.79
Cattle	592	518	+14	615 <sup>1</sup>	-4
Hogs	2,053	1,780	+15	2,171 <sup>1</sup>	-5

<sup>1</sup> Actual data incorporated when available.<sup>2</sup> Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of September 8, 2014

**Ducklings:** Prices Negotiated By First Receivers, US Grade A, 4-5 lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

**Roasters:** Prices Negotiated By First Receivers, Us Grade A & Plant Grade, 5 lbs. & Up, Delivered, Cents/lb.

Ice Packed (12/Box)	Range	Mostly
Vacuum Packed (6-9/Box)	75.00-97.25	81.00-97.00
	80.00-101.00	87.00-101.00

**Squabs:** NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,VW

**CENTRAL REGION DUCKLINGS**

Prices are steady. Demand and supplies are moderate. Processing schedules return to full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices Negotiated By First Receivers for US Grade A Delivered In Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/Lb. Week Of September 8, 2014

Origin	Frozen	Fresh
Midwest & Others	189-219	194-224

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Date of Auction: September 9, 2014 Prices Paid Per lb., Except As Noted

	Range	
Muscovy Ducks - Drakes	1.75 - 1.90	lbs.
Parrots	375.00 - 420.00	ea.
Pekin Ducks	4.00 - 4.50	ea.
Red Fowl 6-6 LBS	.60 - .70	lbs.
Red Fowl 4-5 LBS	.50 - .65	lbs.
Leghorn Roosters	2.50 - 3.00	ea.
Crossbred Roosters 7-11 LBS	.75 - 1.00	lbs.
Crossbred Roosters 4-6 LBS	1.20 - 1.40	lbs.
Crossbred Fowl 5-9 LBS	.75 - 1.15	lbs.
Banty Roosters	4.00 - 6.00	ea.
Banty Hens	3.50 - 4.00	ea.
Guinea Pigs	.10 - 1.00	ea.
Guinea Fowl	2.50 - 3.50	lbs.
Geese 9-14 LBS	- 1.50	lbs.
Pigeons	4.50 - 4.70	ea.
White Pigeons	7.00 - 7.50	ea.
Rabbits 6-9 LBS	1.50 - 1.85	lbs.
Rabbits 4-6 LBS	1.60 - 1.90	lbs.
Leghorn Hens	1.50 - 2.00	ea.
Bunnies	1.00 - 3.75	ea.
Doves	- 6.50	ea.
Silkie	3.00 - 3.50	ea.
Goats	95.00 - 110.00	ea.
Turkeys	- 11.00	ea.
Call Ducks	8.00 - 9.00	ea.
Chicks	.90 - 1.20	ea.
Quail	1.00 - 1.50	ea.
Broilers	1.20 - 1.30	lbs.
Ducklings	2.50 - 3.00	ea.
Pheasants	17.00 - 20.00	ea.
Laying Pullets	5.00 - 6.00	ea.
Fancy Bantams	8.00 - 10.00	ea.
Fancy Pigeons	- 6.00	ea.
Muscovy Ducks - Hens	1.80 - 1.85	lbs.

Total Coops Sold 4114