



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

In New York this period, prices are lower on all sizes. Earlier in the week, regional prices were lower for Jumbo and steady on the balance of sizes. Next week's regional asking prices are lower for both the heavier and lighter weight eggs. The undertone is weak to lower on the larger sizes. Demand is mostly light to moderate. Offerings are moderate to heavy. Supplies are generally moderate to heavy. Market activity is slow to moderate. Breaking stock prices are slightly lower. The undertone is lower. Offerings are light to instances moderate on light demand. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady at best. Demand is light to moderate. Offerings are moderate for current needs. Processing schedules are full-time. Market activity is slow to moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	114-123	116-119	82-91	84-87
NORTHEAST	116-130	121-125	87-100	92-94
SOUTH CENTRAL	127.5-136	129-132	90.5-99	92-95
SOUTHEAST	126-143	127-130	88.5-106	89-93

### WEEKLY COMBINED REGIONAL

9/05/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	127.50	123.00	93.00
SOUTHEAST	130.50	128.50	91.00
MIDWEST	119.50	117.50	85.50
SOUTH CENTRAL	136.50	130.50	93.50
COMBINED REGIONAL	128.87	125.12	90.85

Computed from simple weekly averages weighted by regional area populations.

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	9/11/14	9/04/14	9/12/13
LARGE	86-96	96-106	81-91
MEDIUM	61-65	64-68	60-64

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	5.5	7.9	17.2	11.0	9.5	4.1	55.2
	% Change	-35.2%	-12.8%	1.5%	0.7%	-5.0%	2.8%	-7.1%
<b>Extra Large</b>	This Week	26.5	19.7	37.7	14.7	42.1	6.3	146.9
	% Change	-9.1%	-13.3%	-9.3%	-8.0%	7.0%	-3.4%	-5.3%
<b>Large</b>	This Week	54.7	113.0	109.5	80.8	72.4	53.7	484.0
	% Change	10.6%	15.4%	-4.4%	2.8%	-3.5%	1.7%	3.4%
<b>Medium</b>	This Week	14.7	21.9	46.0	23.8	29.8	12.1	148.3
	% Change	-17.7%	17.4%	-2.6%	5.6%	-26.3%	22.8%	-5.3%
<b>Small</b>	This Week	3.2	2.6	4.4	2.9	0.5	5.0	18.6
	% Change	-12.0%	33.7%	-5.2%	6.3%	15.0%	11.2%	4.0%
<b>Miscellaneous</b>	This Week	3.6	10.4	23.7	19.8	6.1	1.1	64.7
	% Change	0.0%	4.4%	-2.3%	-1.8%	-20.1%	-8.3%	-3.2%
<b>Ungraded</b>	This Week	11.5	11.0	84.7	17.0	14.5	16.8	155.5
	% Change	22.8%	-12.4%	16.0%	4.4%	13.4%	1.4%	10.6%
<b>Total Shell Egg</b>	This Week	119.7	186.4	323.2	170.0	175.0	99.0	1,073.2
	% Change	-1.5%	7.9%	0.3%	1.7%	-5.8%	3.9%	0.8%

Totals	Cases	Percent Change
Shell Egg	1,073.2	0.8%
Breaking Stock	290.4	2.3%
<b>Total Shell Egg</b>	<b>1,363.6</b>	<b>1.1%</b>

### Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	12.1	23.8	7.8	1.5	6.4	0.7	52.2
	% Change	31.9%	-3.4%	1.8%	-8.9%	2.1%	7.8%	4.5%
<b>Ungraded</b>	This Week	0.0	1.2	26.7	7.5	2.3	6.9	44.4
	% Change	0.0%	-16.1%	3.3%	-8.8%	-6.3%	9.4%	0.8%
<b>Total Specialty</b>	This Week	12.1	25.0	34.4	9.0	8.6	7.6	96.6
	% Change	31.9%	-4.1%	3.0%	-8.8%	-0.2%	9.3%	2.7%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	17.5%
Ungraded:	58.6%
<b>Total:</b>	<b>36.4%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 06-Sep-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,463,582	32,239	17,074	7,994	3,047	4,274
PW	1,490,273	33,744	16,754	7,711	3,756	4,571
LY	1,397,189	30,761	15,463	7,809	2,959	4,345
% PW	-2%	-4%	2%	4%	-19%	-7%
% LY	5%	5%	10%	2%	3%	-2%
2014	52,391,717	1,156,760	594,621	295,564	107,750	158,744
2013	50,977,801	1,185,787	529,459	269,400	105,108	159,427
% YTD	3%	-2%	12%	10%	3%	0%
				<b>CW</b>	<b>PW</b>	<b>LY</b>
Average Yield Per Case - (inedible included)				42.08	42.13	41.78
Average Yield Per Case - (inedible excluded)				39.16	39.06	38.67

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	863,545	59.0%	19,886	61.7%
PREVIOUS WEEK	857,901	57.6%	20,680	61.3%
LAST YEAR	873,334	62.5%	19,925	64.8%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	AUG 30, 2014	SEP 06, 2014	AUG 30, 2014	SEP 06, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,729	27,926	20,795	21,639
AR.....	21,592	21,725	19,869	19,343
DE.....	4,400	4,360	4,790	5,021
FL.....	1,225	1,224	1,300	1,290
GA.....	33,568	34,459	27,773	26,884
KY.....	7,920	7,843	6,643	6,689
LA.....	3,787	3,787	3,331	3,395
MD.....	7,806	7,218	6,336	6,405
MS.....	17,536	16,743	15,217	15,095
MO.....	8,354	8,533	5,987	6,083
NC.....	20,625	20,495	16,606	16,348
OK.....	6,615	6,700	4,033	4,393
PA.....	4,487	4,426	3,519	3,398
SC.....	5,123	5,416	4,621	4,507
TX.....	14,267	13,629	11,913	12,297
VA.....	6,446	6,461	5,334	4,883
CA, TN, & WV.....	10,986	11,465	9,573	10,357
19 State Total.....	203,466	202,410	167,640	168,027
Percent of Prev. Year	101	104	100	101
Other States	7,710	7,572	5,936	6,047
United States	211,176	209,982	173,576	174,074
Percent of Prev. Year	101	103	100	101

Source: USDA, NASS

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Oct-14 is estimated at 154.5 million head. This compares to 155.0 million head the previous week and to 157.8 million head the same week a year ago, when the slaughter was 159.8 million head and the national weighted average price was 91.07 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Sep 04, 2014- Sep 10, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
Current Loads		103.75	Future Loads		71.50	Total Loads	
		SE	NE		MW		175.25
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	92.00	105.00	93.00	95.00	--	--	29.00
GL W J	--	--	118.67	121.75	100.27	--	6.75
GL W XL	--	--	99.00	103.12	87.73	91.67	54.00
GL W LG	--	--	98.00	98.15	83.72	--	50.00
GL W MD	--	--	71.57	74.71	64.83	68.50	13.25
GL W SM	58.50	58.50	55.00	60.67	52.86	57.50	7.75
GL BR J	--	--	--	--	100.50	--	.50
GL BR XL	--	--	110.00	112.50	--	--	2.00
GL BR LG	--	--	--	--	97.45	--	3.75
GL BR MD	--	--	84.50	90.50	--	--	2.00
NRBS - 48	--	--	--	--	90.83	85.43	9.00
NRBS - 39	--	--	--	77.50	63.83	67.50	3.00

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 06-Sep-2014 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			
North East	511	-13	26.56	(A)	511	26.56
South Atlantic	422	2	42.32	(A)	422	42.32
North Central	1,965	-7	30.36	(A)	1,976	30.36
South Central	651	-18	20.54	(A)	655	20.54
West	171	-30	24.90	(A)	171	24.90
U.S. total	3,720 (B)	-10	30.74	15	3,735	30.74
To-date						
2014*	148,605 (B)			327	148,932	
To-date						
2013*	154,568 (B)			284	154,852	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 9,000; for the current year to date\* 745,000; for last year to date\* 762,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 06-Sep-2014 (Preliminary)					
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,566	2,145	9	15	3,735
Avg Wt	17.52	40.46	24.58	25.10	30.74
Last week	1,805	2,318	19	0	4,142
Same wk yr ago	1,401	2,187	10	0	3,598
Avg Wt	16.50	39.02	25.31	0.00	30.24
To-date/2014*	63,250	84,610	745	327	148,932
To-date/2013*	64,166	89,640	762	284	154,852
% Change YTD	-1%	-6%	-2%	15%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	22,086	69,863	171	292	92,412
Last week	24,164	73,707	362	0	98,233
Same wk yr ago	18,493	68,269	195	0	86,957
To-date/2014*	865,247	2,770,670	16,366	6,954	3,659,237
To-date/2013*	884,108	2,893,374	15,821	6,183	3,799,486
% Change YTD	-2%	-4%	3%	12%	-4%
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Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 06-Sep-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	144,453	934	1,532	2,466	424
Avg Wt	5.93	3.18	8.26	6.34	6.70
Last week	163,643	1,391	1,579	2,970	381
Same wk yr ago	140,890	1,331	1,472	2,803	461
Avg Wt	5.64	3.25	7.92	5.70	6.49
To-date/2014*	5,507,048	52,768	54,747	107,515	15,104
To-date/2013*	5,531,238	55,228	52,885	108,113	15,339
% Change YTD	0%	-4%	4%	-1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	651,021	1,648	8,668	10,316	2,017
Last week	733,775	2,432	8,729	11,161	1,834
Same wk yr ago	603,911	2,358	7,986	10,344	2,154
To-date/2014*	24,358,336	91,631	305,480	397,111	72,542
To-date/2013*	24,355,819	94,906	285,125	380,031	73,740
% Change YTD	0%	-3%	7%	4%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 146.2 million head, or 11.8 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
8/2	158.10	157.6	100%	5.78
8/9	160.00	158.5	101%	5.93
8/16	160.00	159.7	100%	5.87
8/23	162.30	158.5	102%	5.91
8/30	167.20	156.9	107%	5.90
9/6	146.20	158.0	93%	5.93
Year to date	5575.70	5569.0	100%	
9/13		157.3		
9/20		157.0		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 13-Sep-2014

Class	Current Week 9/13/2014 (1)	Previous Week 9/6/2014
----- Thousand head -----		
Broiler/fryer	162,790 (2)	149,525
Light hens	1,502	955
Heavy hens	1,838	1,459
Total	166,130	151,939

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 13-Sep-14 is 157.3 million head compared to 142.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 5.8 million more than estimated available. For the week of 20-Sep-14 the estimated available is 157.2 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 09/08/14	2,840	163,521	45,186
AM 09/01/14	2,817	170,734	45,288
CHG	23	-7213	-102
PCT CHG	1%	-4%	0%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent processor offering prices on a national basis for hens 109.00-116.00 cents fob and 16-24 lb. toms 108.00-116.00 cents fob for current deliveries.

**NATIONAL FOWL MARKETS**

05-Sep-2014

**Live Spent Heavy**

**Final Prices at Farm Buyer Loading:** Price Range 11.0- 22.0 Wtd Avg 14.19  
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

05-Sep-2014

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	103.47	↑ 2.87	11,442
<b>Last Week:</b>	100.60		12,619
<b>Last Year:</b>	88.94	↑ 14.53	11,200

**Monthly Composite Weighted Average**

Aug	99.69	52,176
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	Price Range	Majority	Wtd Avg	1,000 lbs.
<b>NEW YORK</b>				
Whole Body:	99.00 - 113.00	103.00 - 108.00	105.59	1,455
<b>CHICAGO</b>				
Whole Body:	91.00 - 114.00	93.00 - 100.00	98.76	2,305
<b>LOS ANGELES</b>				
Whole Body:	88.00 - 116.00	97.00 - 104.00	99.81	1,935

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

