

**NATIONAL TURKEY MARKET AT-A-GLANCE****DOMESTIC MARKET HIGHLIGHTS**

The market on fresh and frozen hens and 16-24 lb. toms is steady to firm. Fresh demand fair to good for November shipments. Frozen demand light to fair. Frozen hen and 16-24 lb. tom offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 109.00-116.00 cents fob and 16-24 lb. toms 109.00-116.00 cents fob for current deliveries. Frozen trading slow on basted equivalent hens at 111.50 cents fob for current shipments.

The market on white meat and white trims is generally steady. Demand mixed, mostly fair. Offerings very light to moderate. The market on institutional sized breasts is steady to firm. Demand fair to good. Offerings very light to light. The market on tom bulk parts is steady to firm. Demand light to good, mostly fair to good. Offerings very light to moderate, mostly very light to light. The market on thigh meat is generally steady with some finding a stronger undertone. Demand light to mostly fair. Offerings light to moderate. The mechanically separated turkey market is steady to weak. Demand light. Offerings moderate to heavy. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market is steady. Demand light to fair. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09-Sep-2014.

The market on bulk parts was steady with tom necks firm. Demand and offerings light to moderate, except tom necks short. White meat and white trims steady. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady to weak. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: fresh wing meat 133-134 cents and fresh mechanically separated turkey 23-25 cents pet food delivered. For export: fresh tom drums 91cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	102.00	40
DRUMSTICKS, TOM--FRESH	92.00-94.50		93.67	120
DRUMSTICKS, HEN		M	104.00	40
WINGS, FULL-CUT, TOM		M	79.00	30
WINGS, FULL-CUT, HEN		M	82.00	12
WINGS, V-TYPE, TOM	96.00		96.00	160
WINGS, V-TYPE, HEN	142.00		142.00	40
NECKS, TOM		M	73.00	120
NECKS, HEN	44.00		44.00	80
BREASTS, B/S, TOM 3/		M	400.00	120
BREASTS, B/S, TOM--FRESH 3/	405.00-407.00		405.05	164
THIGH MEAT		M	174.00	80
THIGH MEAT--FRESH	176.00-178.00		177.14	70
BREAST TRIM MEAT		R	207.00	12
SCAPULA MEAT		F	213.00	7
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	366.00-367.00		366.50	80
MECHANICALLY SEPARATED 4/	33.00		33.00	40
MECHANICALLY SEPARATED--FRESH 4/	30.00		30.00	40

EXPORT TRADING

DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	108.00	216
TAILS		T	57.00	20
MECHANICALLY SEPARATED 4/		M	36.00	37
THIGH MEAT - FROZEN		M	175.00	199

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10-Sep-2014.

The market on bulk parts was steady with tom necks, wings and drums firm. Demand and offerings light to moderate, except tom necks, tom full cut wings, tom two joint wings, fresh and frozen tom drums short of needs. White meat and white trims steady. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady to weak. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: fresh full cut wings 73 cents, fresh tom necks 66 cents, frozen grade A breast basted 10-16 lbs. 205 cents, 16-22 lbs. 210 cents, grade A breast non basted 8-10 lbs. 165 cents, 10-16 lbs. 210 cents and 16-18 lbs. 215 cents delivered. For export: fresh tom drums 92 cents Border.

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BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	102.00	40
DRUMSTICKS, TOM--FRESH	92.00-96.00		94.24	168
DRUMSTICKS, HEN	105.00		105.00	8
WINGS, FULL-CUT, TOM	79.00		79.00	8
WINGS, FULL-CUT, HEN	82.00		82.00	10
WINGS, V-TYPE, TOM		T	96.00	160
WINGS, V-TYPE, HEN		T	142.00	40
NECKS, TOM	71.00		71.00	22
NECKS, HEN		T	44.00	80
BREASTS, B/S, TOM 3/		M	400.00	120
BREASTS, B/S, TOM--FRESH 3/		T	405.05	164
THIGH MEAT		M	174.00	80
THIGH MEAT--FRESH	176.00-177.00		176.77	52
BREAST TRIM MEAT	205.00		205.00	2
SCAPULA MEAT		F	213.00	7
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	366.50	80
MECHANICALLY SEPARATED 4/		T	33.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	30.00	40

EXPORT TRADING

DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	108.00	216
TAILS	57.00		57.00	40
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