



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending firm to higher. Offerings are light to well-balanced for trade needs. Retail and food service demand is moderate to good for mid-week business. Floor stocks are balanced to instances short. Market activity is moderate to active. In the parts structure, movement is mostly moderate. Wings continue in a strong position with prices firm and boneless skinless breasts steady to firm. Tenders, drums, and thighs are weak to lower and all other items are mostly holding steady. Supplies of wings are light to limited. Tenders, drums, and thighs are heavy and often discounted to help clear. The remaining parts are sufficient. Market activity for parts is slow to moderate, at times active. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 113.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.25 cents last year on September 11, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	241.00
BREASTS - B/S	215.00
BREASTS - WHOLE	125.50
THIGH MEAT - B/S	150.50
THIGHS	74.00
DRUMSTICKS	62.50
LEG QUARTERS	52.50
WINGS	147.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 05-Sep-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 13-Sep-14

CW: 09/13/14(1) PW: 09/06/14

Class	----- Thousand head -----	
Broiler/fryer	162,790(2)	149,525
Light hens	1,502	955
Heavy hens	1,838	1,459
Total	166,130	151,939

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 13-Sep-14 is 157.3 million head compared to 142.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 5.8 million more than estimated available. For the week of 20-Sep-14 the estimated available is 157.2 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Oct-14 is estimated at 154.5 million head. This compares to 155.0 million head the previous week and to 157.8 million head the same week a year ago, when the slaughter was 159.8 million head and the national weighted average price was 91.07 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending September 05, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	119.94	198.16	125.16	48.67	24.34	139.06
High	121.68	212.07	139.06	62.58	27.81	139.06
Mostly	121.68	205.12	132.11	55.62	24.34	139.06
SAN JUAN						
Low	119.94	198.16	121.68	48.67	24.34	139.06
High	121.68	208.59	135.59	59.10	27.81	139.06
Mostly	121.68	201.64	128.63	52.15	24.34	139.06
NEW SAN JUAN						
Low	121.68	201.64	121.68	52.15	27.81	139.06
High	124.81	212.07	139.06	62.58	31.29	139.06
Mostly	122.72	205.12	132.11	55.62	27.81	139.06
BECERRA						
Low	122.72	201.64	128.63	55.62	27.81	139.06
High	125.16	215.55	142.54	66.05	31.29	139.06
Mostly	122.72	208.59	135.59	59.10	27.81	139.06

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 09/08/14	163,521	45,186
AM 09/01/14	170,734	45,288
CHG	-7213	-102
PCT CHG	-4%	0%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	09/08/14	09/01/14	09/09/13	09/08/14	09/01/14	09/09/13
Pacific Coast	1276	1278	150	4531	5520	3888
Los Angeles	287	287	21	698	726	529

BROILER HATCHERY

Week Ending 9/6/2014

Broiler-Type Eggs Set in the United States Up 3 Percent

Hatcheries in the United States weekly program set 210 million eggs in incubators during the week ending September 6, 2014, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 202 million eggs in incubators during the week ending September 6, 2014, up 4 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	209,982	+03

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 174 million chicks for meat production during the week ending September 6, 2014, up 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending September 6, 2014, up 1 percent from the year earlier. Cumulative placements from December 29, 2013 through September 6, 2014 for the United States were 6.20 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	174,074	+01

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	341	169.00-206.00	170-171	177.12
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	266	35.00-43.00	37-39	38.69
LEG QUARTERS (4/10)	280	43.00-48.00	44	44.68
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	336	169.00-206.00	170-171	177.35
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	283	34.00-42.00	38-39	38.06
LEG QUARTERS (4/10)	272	43.00-48.00	44	44.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	117	39.00-46.00	40-41	40.51
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Sep 9, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Sep 10, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
66.00 - 74.50	68.81

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.50 - 74.00	68.24	68.79

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are firm to higher for wings; weak to lower for tenders, drums and thighs. Boneless skinless breasts are firm. Other items are mostly steady. Trucklot buying activity is light to moderate as demand was noted as sufficient to keep the bulk of floor stocks clearing satisfactorily. Offerings of boneless skinless breasts are balance and moving well. Wings continue to see improving seasonal interest; tenders are readily available with discounting noted. Dark meat items are moderate to heavy with drums and thighs noted as available with light movement. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	200-205	181.26	923,800
TENDERLOINS	210-215	222.93	139,600
BREAST - WITH RIBS	116-117	127.55	46,026
BREAST - LINE RUN	116	112.90	125,994
LEGS	57-58	51.07	214,280
LEG QUARTERS (BULK)	44-45	47.30	249,160
DRUMSTICKS	55-56	63.50	89,200
THIGHS	68-69	81.40	42,200
B/S THIGHS	118-119	124.46	122,560
WINGS (WHOLE)	153-154	159.53	210,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,400
LIVERS (5 POUND TUBS)	55-60	55.23	10,500
GIZZARDS (HEARTS)	75-80	72.29	20,840

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	205	183.52	601,440
TENDERLOINS	210	214.58	126,400
BREAST - WITH RIBS	116-117	123.36	47,814
BREAST - LINE RUN	116	117.02	128,080
LEGS	57-58	54.23	140,400
LEG QUARTERS (BULK)	44-45	46.01	386,335
DRUMSTICKS	54-55	62.10	115,400
THIGHS	67-68	79.85	73,160
B/S THIGHS	118-119	126.02	85,160
WINGS (WHOLE)	154-155	160.33	253,000
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,640
LIVERS (5 POUND TUBS)	55-60	55.83	11,965
GIZZARDS (HEARTS)	75-80	80.09	17,800

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg. Wt.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
Alabama	09/10	09/09	09/08	09/05	09/08	09/05	09/03	09/01
Arkansas	3,778	3,823	3,713	5,395	5.81	6.21	3,610	4.24
Delmarva	4,746	4,708	4,397	4,541	5.85	5.88	4,565	5.03
KY-LA-TN	2,254	2,277	2,239	2,758	6.34	6.59	2,239	5.96
Mississippi	2,520	2,533	2,509	2,913	5.06	4.96	2,377	4.47
North Carolina	2,807	2,817	2,830	3,245	6.18	6.22	2,807	4.70
Texas	2,941	2,926	2,856	3,310	7.70	7.74	2,915	7.07
Total	2,393	2,321	2,307	2,736	5.98	5.62	2,300	5.68
Mon-Wed	21,439	21,405	20,851	24,898	6.11	6.19	20,813	5.13
	63,807 (A)						50,054 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Sep-14 is estimated to be 32,628,000 head up 4.47 percent from a week ago and up 2.73 percent from a year ago. (Last week 31,232,000, last year 31,760,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 09-09-14

	*All Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.90	1.10	1.00	Heavy Fowl ea.	5.50	9.00	6.31		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	-	3.00	-		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	-	-	-		
Pullets lb.	-	-	-	Pullets ea.	-	-	-		
Bunnies lb.	-	-	-	Bunnies ea.	1.75	6.00	3.78		
Roosters lb.	-	-	-	Roosters ea.	3.00	19.00	7.25		
Geese lb.	-	-	-	Geese ea.	-	-	-		
Turkeys lb.	-	-	-	Turkeys ea.	-	25.00	-		
Ducks lb.	-	-	-	Ducks ea.	9.00	18.00	10.81		
Rabbits lb.	1.30	2.15	1.68	Rabbits ea.	4.50	8.00	7.08		
Pigeons lb.	-	-	-	Pigeons ea.	3.00	9.50	5.65		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	8.00	9.50	8.75		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	6.00	-		
Silkie ea.	-	-	-	Goslings ea.	-	-	-		
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	1.50	1.75	1.65		
Chukars ea.	-	-	-	Peacocks ea.	10.00	70.00	30.00		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	12.50	-		
Quail ea.	-	2.00	-	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Turkey Poults ea.	-	--	-		
Leghorn	-	-	-	Miscellaneous ea.	1.00	9.00	2.83		
		<i>Total Pieces Sold</i>				347			