



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the Midwest, firm to higher in the East and Midwest, steady in the West. Offerings are light for current trade needs. Retail demand is light to good, mostly moderate to good. Food service demand is moderate to good. Floor stocks are generally balanced. Market activity is moderate to active. In the parts structure, movement is light to moderate as dealers assess market conditions entering the week. Part prices are steady to higher for wings; dark meat items, breast cuts and tenders are steady to lower. Offerings of wings are clearing well; dark meat items are moderate to heavy. Tenders are readily available, breast items are in better balance and clearing satisfactorily. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 09/05/14 is 103.47 compared to 100.60 a week earlier, and 88.94 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,014	103.00-119.79	112.07

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
This Week:	103.47	↑ 2.87	11,442
Last Week:	100.60		12,619
Last Year:	88.94	↑ 14.53	11,200
Monthly Composite Weighted Average			
Aug	99.69		52,176

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	239.50	1,962
BREASTS - B/S	213.50	8,299
BREASTS - WHOLE	126.00	1,758
THIGH MEAT - B/S	151.50	1,474
THIGHS	75.00	1,327
DRUMSTICKS	65.00	1,788
LEG QUARTERS	53.00	9,079
WINGS	144.50	3,679

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 128.00	102.00 - 108.00	107.64	↑ 2.52	5,337	105.12	5,413
WOGS:	99.00 - 124.00	103.00 - 108.00	107.59	↑ 3.27	1,318	104.32	1,414
NEW YORK							
Whole Body:	99.00 - 113.00	103.00 - 108.00	105.59	↑ 2.13	1,455	103.46	1,402
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	91.00 - 114.00	93.00 - 100.00	98.71	↑ 3.30	3,775	95.40	4,566
WOGS:	91.00 - 114.00	93.00 - 100.00	97.15	↑ 3.93	3,040	93.22	3,666
CHICAGO							
Whole Body:	91.00 - 114.00	93.00 - 100.00	98.76	↑ 2.42	2,305	96.34	2,540
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 116.00	97.00 - 106.00	101.62	↑ 1.30	2,330	100.32	2,640
WOGS:	88.00 - 114.00	97.00 - 106.00	100.72	↑ 1.54	2,154	99.18	2,424
LOS ANGELES							
Whole Body:	88.00 - 116.00	97.00 - 104.00	99.81	↑ 1.34	1,935	98.47	1,930

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are firm to higher for wings; weak for drums and thighs and weak to lower for tenders. Other items are mostly steady. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of wings are in good balance and moving well; tenders are readily available and competitively priced. Dark meat items are moderate to heavy with drums and thighs noted as slightly more available. Boneless skinless breast are in better balance and clearing satisfactorily. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200-205	182.04	996,320
TENDERLOINS	215-220	226.64	155,120
BREAST - WITH RIBS	116-117	131.24	46,075
BREAST - LINE RUN	116	118.11	79,368
LEGS	57-58	56.63	116,920
LEG QUARTERS (BULK)	44-45	44.98	504,824
DRUMSTICKS	56-57	60.91	77,782
THIGHS	70-71	85.48	40,760
B/S THIGHS	118-119	128.41	132,200
WINGS (WHOLE)	152-153	158.27	271,680
BACKS & NECKS (STRIPPED)	16-18	18.00	5,500
LIVERS (5 POUND TUBS)	55-60	55.62	14,965
GIZZARDS (HEARTS)	75-80	81.02	14,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/08	09/04	09/04	09/01	08/28
Alabama	3,766	3,746	5.77	1,351	5.54
Arkansas	4,374	4,748	5.80	887	5.52
Delmarva	2,267	2,161	6.38	(A)	6.33
Ky-LA-TN	2,501	2,452	4.90	1,751	4.98
Mississippi	2,818	2,813	5.77	1,076	6.08
North Carolina	2,897	2,923	7.64	(A)	7.69
Texas	2,340	2,281	5.78	1,752	5.83
Total	20,963	21,124	6.00	7,938	5.95
Mon	20,963	(B)		7,938	(B)

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Sep-14 is estimated to be 31,904,000 up 167.83 percent from a week ago and down 1.0 percent from a year ago. (last week 11,912,000 last year 32,224,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	302	169.00-206.00	170-171	177.79
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	222	36.00-43.00	39-40	39.16
LEG QUARTERS (4/10)	269	43.00-49.00	44-45	44.69
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 9, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
66.50 - 74.50	68.98

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 08-SEP-14 TO 12-SEP-14, CENTS PER POUND

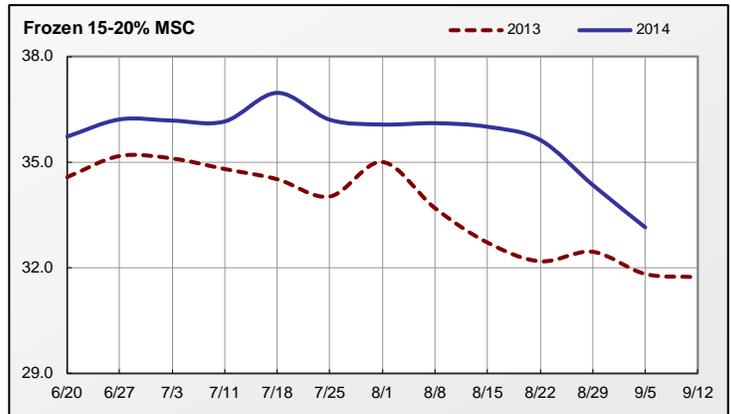
	Price Per Lb.	Mostly
BREAST - B/S	169.00 - 187.00	175.00 - 185.00
TENDERLOINS	219.00 - 247.00	219.00 - 230.00
BREAST - LINE RUN	107.00 - 131.00	110.00 - 120.00
LEGS	56.00 - 63.00	-
LEG QUARTERS (BULK)	40.00 - 59.00	44.00 - 48.00
LEG QUARTERS (4/10)	44.00 - 58.00	42.00 - 46.00
DRUMSTICKS	46.00 - 61.00	-
THIGHS	66.00 - 77.00	-
B/S THIGHS	107.00 - 145.00	-
WINGS (WHOLE)	135.00 - 150.00	143.00 - 146.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to mostly weak on all fat contents. Domestic and export demand is light to instances moderate. Supplies are moderate to heavy. MSC and frames are available on the spot marketplace and clearing slowly. The season has officially ended and the marketplace has seen typical supply and demand movement this week following the Labor Day holiday. Now many wait to see how the marketplace and prices fare for the balance of the month as companies begin strategizing for the impending contract season. Market activity is slow to moderate. Raw materials are heavy. Frames are steady to mostly weak with trading levels between 10-14 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

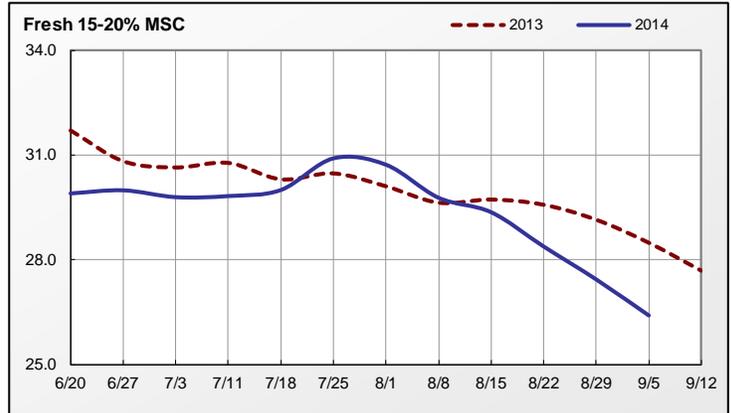
Fat Content	Frozen			Fresh		
	5-Sep-14	Last Week	Last Year	5-Sep-14	Last Week	Last Year
15% or Less						
Price Range	32.00	-	-	33.00	33.00	31.00-32.00
Wtd Avg Price	32.00	-	-	33.00	33.00	31.67
Volume Traded	40	-	-	204	61	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 37.00	30.00 - 37.00	29.00-36.00	23.00 - 30.00	22.00 - 32.00	26.00-34.00
Wtd Avg Price	33.15	34.36	32.19	26.41	27.44	29.58
Volume Traded	2,020	1,310	1,830	2,458	2,183	2,495
Volume Exported	1,900	1,230	1,540	694	306	204
20% or More						
Price Range	-	-	-	24.00	25.00	22.00
Wtd Avg Price	-	-	-	24.00	25.00	22.00
Volume Traded	-	-	-	41	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2014	Jul 2014	Aug 2013	Aug 2014	Jul 2014	Aug 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	33.00	32.00	31.80
Volume Traded	80	120	80	306	285	816
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.69	36.37	33.04	29.31	30.22	29.62
Volume Traded	7,765	7,395	7,232	13,901	13,847	13,676
Volume Exported	7,160	6,975	6,036	2,319	2,448	1,877
20% or More						
Wtd Avg Price	-	-	-	24.11	24.75	22.00
Volume Traded	-	-	-	367	326	326
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)