



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

New York prices are 2 cents lower on larger sizes, down 1 cent on Medium. Regional prices are steady, however 4 cents lower on Jumbo in the Western region and 2 to 4.5 cents higher on Extra Large and Large in the Southeast. The undertone is lower. Demand into the retail and distributive channels is mixed, mostly light to moderate. Offerings and supplies are moderate to heavy. Market activity is slow to moderate. Breaking stock supplies are light to generally moderate for full-time breaking schedules. Light type hen offerings are sufficient; demand is light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices are steady. Daily producer prices are steady. The undertone is lower. Demand is light to moderate on moderate to heavy offerings. Supplies are moderate to heavy. Market activity is slow to moderate. Breaking stock prices steady. The undertone is lower. Offerings and demand are light. Supplies are light to moderate. Market activity is slow.

<b>DELIVERED TO WAREHOUSE:</b>	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA-LARGE	115-124	118-121
LARGE	114-123	116-119
MEDIUM	82-91	84-87

<b>DELIVERED TO STORE DOOR:</b>	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	122-130	123-125
LARGE	120-128	121-123
MEDIUM	88-96	89-91

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	<b>RANGE</b>	<b>MOSTLY</b>
LARGE	96-106	100
MEDIUM	64-68	66
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. The undertone is lower. Demand is mixed. Offerings are moderate to available. Supplies are generally moderate. Market activity is slow to moderate. Breaking stock prices are steady with a lower undertone. Demand and offerings are light. Supplies are light to moderate. Schedules are full-time. Market activity is slow.

<b>DELIVERED TO WAREHOUSE:</b>	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	133.5-142	135-138
LARGE	127.5-136	129-132
MEDIUM	90.5-99	92-95

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are 2 cents higher on Extra Large, up 2 to 4.5 cents on Large, unchanged on Medium. The undertone is lower. Retail and distributive demand is light to moderate. Offerings are moderate to at times heavy for trade needs. Market activity is slow to moderate. Breaking stock offerings in the Eastern region are generally light to moderate; demand is light. Spent fowl offerings are sufficient for slightly reduced processing schedules.

<b>DELIVERED TO WAREHOUSE:</b>	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	127.5-150	129-132
LARGE	126-143	127-130
MEDIUM	88.5-106	89-93

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are steady with a lower undertone. Offerings and supplies are heavy on heavier weights, moderate on Medium for present trading needs. Retail and food service demand is light to at times moderate. Market activity is slow. Eastern region breaking stock supplies are moderate; breaking schedules are normal. Light type hen offerings are sufficient for the light to moderate demand.

<b>DELIVERED TO WAREHOUSE:</b>	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	122-140	126-129
LARGE	116-130	121-125
MEDIUM	87-100	92-94

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are 2 cents lower on Extra Large and Large, down 1 cent on Medium. The undertone is lower. Retail and food service demand is light to instances moderate. Offerings are moderate to heavy. Market activity is slow.

<b>DELIVERED TO STORE DOOR:</b>	<b>RANGE</b>
EXTRA LARGE	128-132
LARGE	126-130
MEDIUM	98-102

**WESTERN** Prices are 4 cents lower for Jumbo and unchanged on the balance of sizes. Trade sentiment is lower. Offerings and supplies are moderate to heavy. Demand is light to moderate. Market activity is slow.

**CALIFORNIA** Benchmark prices are 4 cents lower for Jumbo with prices on the remainder of sizes unchanged. Trade sentiment is lower. Retail demand is light to moderate. Offerings are moderate to heavy. Supplies are moderate to heavy. Market activity is slow. Small benchmark price \$1.04.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	<b>RANGE</b>
JUMBO	178
EXTRA LARGE	172
LARGE	160
MEDIUM	124

**WEEKLY SHELL EGG INVENTORY:**

Stocks on Hand Available for Marketing (30-dozen cases in thousands) <sup>1/</sup>  
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	5.5	7.9	17.2	11.0	9.5	4.1	55.2
	% Change	-35.2%	-12.8%	1.5%	0.7%	-5.0%	2.8%	-7.1%
<b>Extra Large</b>	This Week	26.5	19.7	37.7	14.7	42.1	6.3	146.9
	% Change	-9.1%	-13.3%	-9.3%	-8.0%	7.0%	-3.4%	-5.3%
<b>Large</b>	This Week	54.7	113.0	109.5	80.8	72.4	53.7	484.0
	% Change	10.6%	15.4%	-4.4%	2.8%	-3.5%	1.7%	3.4%
<b>Medium</b>	This Week	14.7	21.9	46.0	23.8	29.8	12.1	148.3
	% Change	-17.7%	17.4%	-2.6%	5.6%	-26.3%	22.8%	-5.3%
<b>Small</b>	This Week	3.2	2.6	4.4	2.9	0.5	5.0	18.6
	% Change	-12.0%	33.7%	-5.2%	6.3%	15.0%	11.2%	4.0%
<b>Miscellaneous</b>	This Week	3.6	10.4	23.7	19.8	6.1	1.1	64.7
	% Change	0.0%	4.4%	-2.3%	-1.8%	-20.1%	-8.3%	-3.2%
<b>Ungraded</b>	This Week	11.5	11.0	84.7	17.0	14.5	16.8	155.5
	% Change	22.8%	-12.4%	16.0%	4.4%	13.4%	1.4%	10.6%
<b>Total Shell Egg</b>	This Week	119.7	186.4	323.2	170.0	175.0	99.0	1,073.2
	% Change	-1.5%	7.9%	0.3%	1.7%	-5.8%	3.9%	0.8%

Totals	Cases	Percent Change
Shell Egg	1,073.2	0.8%
Breaking Stock	290.4	2.3%
<b>Total Shell Egg</b>	<b>1,363.6</b>	<b>1.1%</b>

**Specialty Shell Egg Inventory<sup>2</sup>** Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	12.1	23.8	7.8	1.5	6.4	0.7	52.2
	% Change	31.9%	-3.4%	1.8%	-8.9%	2.1%	7.8%	4.5%
<b>Ungraded</b>	This Week	0.0	1.2	26.7	7.5	2.3	6.9	44.4
	% Change	0.0%	-16.1%	3.3%	-8.8%	-6.3%	9.4%	0.8%
<b>Total Specialty</b>	This Week	12.1	25.0	34.4	9.0	8.6	7.6	96.6
	% Change	31.9%	-4.1%	3.0%	-8.8%	-0.2%	9.3%	2.7%

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

<b>Large:</b>	17.5%
<b>Ungraded:</b>	58.6%
<b>Total:</b>	36.4%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**NATIONAL RETAIL EGG PURCHASES**

Cooperators estimate orders for the week ending September 12, 2014 will decrease by 0 percent. Present week purchases for the week ending September 05, 2014 were 171,903 cases which was 3 percent above the prior week and 5 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week .....	144,234	27,669	171,903

% change from the prior week..... +17      -35      +3  
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

Prices are steady. Trade sentiment is lower. Offerings and demand are light. Supplies are light to moderate. Schedules full-time. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	84-87	
Checks	67-78	68-74
Central States Area:	AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI	

**CANADIAN EGGS**

Week of Aug 25, 2014  
Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

	EX	LRG	LRG	MED	SMALL
<b>GRADE A</b>					
			Unavailable		

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

	EX	LRG	LRG	MED	SMALL
<b>GRADE A</b>					
		1.90	1.90	1.74	1.26

**DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for September 5, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 21.75 FUTURE LOADS 16.50 TOTAL LOADS 38.25**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	--	--	--	--	7.00	GNR W 1	--	--	--	--	--	--	7.00
GL W J	--	--	--	--	98.50	--	1.00	GL W J	--	--	--	--	--	117.00	1.00
GL W XL	--	--	--	107.00	92.03	97.00	13.25	GL W XL	--	106.00	--	--	--	110.00	9.75
GL W LG	--	--	--	--	86.72	--	7.50	GL W LG	--	102.00	--	--	--	106.00	5.00
GL W MD	--	--	67.00	71.00	65.00	--	2.50	GL W MD	73.67	79.75	--	--	--	81.63	5.00
GL W SM	--	55.00	55.00	59.50	--	--	3.00	GL W SM	57.00	--	--	--	48.00	--	2.00
GL BR J	--	--	--	--	102.00	--	.25	GL BR J	--	--	--	--	--	120.00	.25
GL BR LG	--	--	--	--	92.00	--	.75	GL BR LG	--	--	--	--	--	110.00	.75

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for September 1, 2014 - September 5, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 64.75 FUTURE LOADS 59.50 TOTAL LOADS 124.25**

CLASS	SE		NE		MW		LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	LOADS
	ORG	DST	ORG	DST	ORG	DST											
GNR W 1	--	105.00	95.00	97.00	--	--	34.00	GNR W 1	--	106.67	--	--	--	--	--	--	27.00
GL W J	--	--	124.00	125.50	102.63	--	7.75	GL W J	117.00	110.00	--	--	--	--	123.09	4.75	
GL W XL	--	--	106.50	108.64	98.68	97.00	26.25	GL W XL	--	120.80	--	--	--	--	110.00	18.75	
GL W LG	--	110.63	99.00	104.33	93.44	101.00	41.50	GL W LG	88.00	114.57	--	114.50	--	--	107.81	28.00	
GL W MD	--	--	73.40	77.29	66.79	--	6.75	GL W MD	72.25	77.38	77.00	--	--	--	82.17	10.25	
GL W SM	--	55.00	55.00	61.00	54.00	--	5.00	GL W SM	57.50	--	--	--	--	48.00	--	3.00	
GL BR J	--	--	--	--	102.00	--	.25	GL BR J	--	--	--	--	--	--	120.00	.25	
GL BR XL	--	--	111.00	114.00	--	--	1.00	GL BR LG	--	--	--	--	--	--	110.00	.75	
GL BR LG	--	--	--	--	92.00	--	.75										
NRBS - 48	--	--	--	--	90.08	85.00	5.00										
NRBS - 39	--	--	--	--	67.00	87.00	2.00										

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

**COLD STORAGE HOLDINGS-FROZEN EGGS**

Selected Centers (In Thousands of Pounds)

	09/01/14	08/25/14	09/02/2013
Pacific w/out Denver	47	33	57
Los Angeles	0	0	0

**NORTH CAROLINA EGGS** The market is steady on small, lower on the balance. Supplies are heavy. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	Mostly
Extra Large	149.72
Large	144.30
Medium	106.25
Small	96.00

**USDA CERTIFIED ORGANIC EGGS****WHOLESALE****Organic Brown Shell Eggs in Cartons**

(price cents per carton delivered to first receivers)

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at [www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)