



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, egg prices are steady on all sizes. Earlier in the week, regional prices were higher on the larger sizes. Next week's regional asking prices are lower for Jumbo and steady for the balance. The undertone is lower. Demand is mostly light to moderate. Offerings and supplies are moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady to lower. Demand and offerings are light. Supplies are moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady for the light to moderate demand. Offerings are moderate. Processing schedules are normal. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	114-123	116-119	82-91	84-87
NORTHEAST	116-130	121-125	87-100	92-94
SOUTH CENTRAL	127.5-136	129-132	90.5-99	92-95
SOUTHEAST	121.5-141	127-130	88.5-106	89-93

WEEKLY COMBINED REGIONAL

8/29/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	121.50	119.00	90.00
SOUTHEAST	121.50	119.50	91.00
MIDWEST	112.50	110.50	85.50
SOUTH CENTRAL	130.50	123.50	92.50
COMBINED REGIONAL	121.95	118.36	89.86

Computed from simple weekly averages weighted by regional area populations.

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	9/04/14	8/28/14	9/05/13
LARGE	96-106	95-105	91-101
MEDIUM	64-68	64-68	67-71

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.5	9.0	17.0	10.9	10.0	4.0	59.4
	% Change	-3.1%	-5.1%	-1.2%	25.8%	41.4%	5.9%	8.1%
Extra Large	This Week	29.2	22.8	41.5	15.9	39.4	6.5	155.2
	% Change	-6.1%	14.8%	-5.6%	-19.3%	36.5%	0.8%	3.6%
Large	This Week	49.4	97.9	114.5	78.6	75.1	52.8	468.2
	% Change	3.6%	9.0%	24.0%	-13.5%	21.3%	7.3%	8.4%
Medium	This Week	17.9	18.6	47.2	22.5	40.4	9.9	156.5
	% Change	30.4%	-18.3%	30.6%	-11.3%	6.9%	-28.3%	4.6%
Small	This Week	3.7	2.0	4.6	2.7	0.4	4.5	17.8
	% Change	116.6%	-20.3%	2.7%	-25.1%	73.9%	6.2%	6.6%
Miscellaneous	This Week	3.6	9.9	24.3	20.2	7.7	1.2	66.9
	% Change	29.3%	16.0%	-1.3%	0.8%	7.1%	36.0%	4.5%
Ungraded	This Week	9.3	12.5	73.0	16.3	12.8	16.5	140.5
	% Change	-33.3%	5.3%	-23.3%	-3.3%	69.2%	4.7%	-12.9%
Total Shell Egg	This Week	121.6	172.8	322.1	167.2	185.7	95.3	1,064.6
	% Change	1.5%	4.7%	2.6%	-9.7%	23.4%	1.3%	3.5%

Totals	Cases	Percent Change
Shell Egg	1,064.6	3.5%
Breaking Stock	284.0	0.6%
Total Shell Egg	1,348.6	2.9%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.1	24.6	7.6	1.7	6.2	0.6	50.0
	% Change	1.2%	15.0%	-4.8%	-41.5%	-16.1%	-16.9%	0.8%
Ungraded	This Week	0.0	1.4	25.8	8.2	2.4	6.3	44.1
	% Change	0.0%	-25.1%	-13.5%	4.9%	65.5%	66.8%	-1.5%
Total Specialty	This Week	9.1	26.1	33.4	9.9	8.6	6.9	94.0
	% Change	1.2%	11.7%	-11.6%	-7.7%	-2.8%	52.5%	-0.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	21.0%
Ungraded:	61.0%
Total:	39.8%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 30-Aug-2014 (Lbs. in Thousands)		(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,490,273	33,744	16,754	7,711	3,756	4,571
PW	1,502,287	34,034	16,896	8,038	3,618	4,399
LY	1,457,014	34,704	14,622	7,302	3,195	4,306
% PW	-1%	-1%	-1%	-4%	4%	4%
% LY	2%	-3%	15%	6%	18%	6%
2014	50,928,135	1,124,521	577,547	287,570	104,703	154,470
2013	49,580,612	1,155,026	513,996	261,591	102,150	155,082
% YTD	3%	-3%	12%	10%	2%	0%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.13	42.18	41.82
Average Yield Per Case - (inedible excluded)				39.06	39.25	38.87

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	857,901	57.6%	20,680	61.3%
PREVIOUS WEEK	863,208	57.5%	21,329	62.7%
LAST YEAR	895,939	61.5%	22,424	64.6%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	AUG 16, 2014	AUG 23, 2014	AUG 16, 2014	AUG 23, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,733	28,729	21,133	20,810
AR.....	21,553	21,592	19,078	19,869
DE.....	4,567	4,400	4,621	4,790
FL.....	1,222	1,225	1,534	1,300
GA.....	34,589	33,969	27,243	27,953
KY.....	8,020	7,920	6,413	6,642
LA.....	3,817	3,787	3,318	3,331
MD.....	7,579	7,806	6,336	6,332
MS.....	18,017	17,536	15,142	15,217
MO.....	8,474	8,354	6,196	5,987
NC.....	21,053	20,632	15,812	16,660
OK.....	6,662	6,615	4,501	4,033
PA.....	4,402	4,378	3,568	3,590
SC.....	5,166	5,123	4,923	4,621
TX.....	14,394	14,267	11,994	11,913
VA.....	6,444	6,446	5,311	5,331
CA, TN, & WV.....	10,817	11,221	10,925	9,548
19 State Total.....	205,509	204,000	168,048	167,927
Percent of Prev. Year	101	101	102	100
Other States	7,841	7,710	6,207	5,938
United States	213,350	211,710	174,255	173,865
Percent of Prev. Year	101	101	102	100

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Oct-14 is estimated at 155.0 million head. This compares to 154.9 million head the previous week and to 156.7 million head the same week a year ago, when the slaughter was 142.6 million head and the national weighted average price was 88.94 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Aug 28, 2014- Sep 03, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
							Current Loads
		SE	NE		MW		107.75
GNR W 1	91.00	107.57	96.00	98.00	--	--	31.00
GL W J	--	--	125.50	128.00	102.96	--	7.25
GL W XL	113.00	114.00	108.25	112.22	107.48	--	23.25
GL W LG	--	110.63	100.50	105.00	100.97	101.00	35.25
GL W MD	--	--	76.00	79.67	73.13	--	11.00
GL W SM	57.00	--	--	62.00	54.00	--	3.00
GL BR J	--	--	--	--	116.75	--	.25
GL BR LG	--	--	108.00	111.00	99.18	--	2.75
GL BR MD	--	--	--	--	68.75	--	.25
NRBS - 48	--	--	--	--	78.25	84.00	5.00
NRBS - 39	--	--	--	--	65.50	87.00	5.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 30-Aug-2014 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	586	-4	26.83	(A)	586	26.83
South Atlantic	412	-35	39.62	(A)	412	39.62
North Central	2,106	-10	29.25	(A)	2,106	29.25
South Central	792	5	19.69	(A)	792	19.69
West	246	-10	23.63	(A)	246	23.63
U.S. total	4,142 (B)	-10	29.47	0	4,142	29.47
To-date						
2014*	144,885 (B)			312	145,197	
To-date						
2013*	150,970 (B)			284	151,254	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 19,000; for the current year to date* 736,000; for last year to date* 752,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 30-Aug-2014 (Preliminary)					
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,805	2,318	19	0	4,142
Avg Wt	16.63	39.50	24.61	0.00	29.47
Last week	1,915	2,665	46	33	4,659
Same wk yr ago	1,888	2,518	13	0	4,419
Avg Wt	17.06	38.74	26.02	0.00	29.44
To-date/2014*	61,684	82,465	736	312	145,197
To-date/2013*	62,765	87,453	752	284	151,254
% Change YTD	-2%	-6%	-2%	10%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	24,164	73,707	362	0	98,233
Last week	25,313	85,513	946	692	112,464
Same wk yr ago	25,767	78,038	260	0	104,065
To-date/2014*	843,161	2,700,807	16,195	6,662	3,566,825
To-date/2013*	865,615	2,825,105	15,626	6,183	3,712,529
% Change YTD	-3%	-4%	4%	8%	-4%

Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 30-Aug-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	163,643	1,391	1,579	2,970	381
Avg Wt	5.90	3.15	8.07	5.77	6.78
Last week	160,348	1,610	1,704	3,314	420
Same wk yr ago	163,183	1,790	1,699	3,489	469
Avg Wt	5.91	3.32	8.07	5.63	6.83
To-date/2014*	5,362,595	51,834	53,215	105,049	14,680
To-date/2013*	5,390,348	53,897	51,413	105,310	14,878
% Change YTD	-1%	-4%	4%	0%	-1%
----- Ready-to-Cook Weight and Dressing Percentage -----					
Current week	733,775	2,432	8,729	11,161	1,834
Last week	720,219	2,877	9,758	12,635	2,028
Same wk yr ago	732,953	3,239	9,392	12,631	2,306
To-date/2014*	23,707,315	89,983	296,812	386,795	70,525
To-date/2013*	23,751,908	92,548	277,139	369,687	71,586
% Change YTD	0%	-3%	7%	5%	-1%

	76.0%	55.5%	68.5%	71.0%
Dressing %				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.9 million head. Estimated U.S. slaughter for this period was 167.2 million head, or 10.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
7/26	159.50	155.8	102%	5.93
8/2	158.10	157.6	100%	5.78
8/9	160.00	158.5	101%	5.93
8/16	160.00	159.7	100%	5.87
8/23	162.30	158.5	102%	5.91
8/30	167.20	156.9	107%	5.90
Year to date	5429.50	5411.0	100%	
9/6		158.0		
9/13		157.3		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 06-Sep-2014

Class	Current Week 9/6/2014 (1)	Previous Week 8/30/2014
----- Thousand head -----		
Broiler/fryer	149,525 (2)	166,616
Light hens	955	1,554
Heavy hens	1,459	1,744
Total	151,939	169,914

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Sep-14 is 157.3 million head compared to 165.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 149.8 million head or -7.5 million less than estimated available. For the week of 13-Sep-14 the estimated available is 157.7 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 09/01/14	2,833	165,502	45,526
AM 08/01/14	2,720	174,322	46,717
CHG	113	-8820	-1191
PCT CHG	4%	-5%	-3%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 108.00-114.50 cents f.o.b. and 16-24 lb. toms 108.00-114.50 cents f.o.b. for current deliveries.

NATIONAL FOWL MARKETS

29-Aug-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0- 22.5	14.22

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

29-Aug-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	100.60	↑ 0.16	12,619
Last Week:	100.44		12,960
Last Year:	90.18	↑ 10.42	11,096

Monthly Composite Weighted Average

Aug	99.69	52,176
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	91.00 - 108.00	101.00 - 106.00	103.46	1,402
CHICAGO				
Whole Body:	84.00 - 113.00	89.00 - 99.00	96.34	2,540
LOS ANGELES				
Whole Body:	87.00 - 116.00	96.00 - 105.00	98.47	1,930

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

