



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in all areas. Offerings are light to available for current trade needs. Retail and food service demand cover the full range but is noted as mostly light to moderate for mid-week business. Floor stocks are generally balanced. Market activity is mixed. In the parts structure, movement is light to moderate. Part prices are trending steady to firm for wings; steady to weak for the balance of items. Offerings of wings are light, tenders are moderate to heavy. Dark meat items are moderate to available and breast items are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 113.25 based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.25 cents last year on September 4, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	244.50
BREASTS - B/S	216.00
BREASTS - WHOLE	125.50
THIGH MEAT - B/S	149.50
THIGHS	75.00
DRUMSTICKS	64.50
LEG QUARTERS	52.50
WINGS	146.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 29-Aug-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 06-Sep-14

Class	CW: 09/06/14(1)		PW: 08/30/14	
	----- Thousand head -----			
Broiler/fryer	149,525(2)		166,616	
Light hens	955		1,554	
Heavy hens	1,459		1,744	
Total	151,939		169,914	

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 06-Sep-14 is 157.3 million head compared to 165.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 149.8 million head or -7.5 million less than estimated available. For the week of 13-Sep-14 the estimated available is 157.7 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending August 29, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
MAYON						
Low	121.33	205.12	128.63	52.15	24.34	135.59
High	123.07	215.55	139.06	62.58	27.81	135.59
Mostly	121.68	208.59	132.11	55.62	24.34	135.59
SAN JUAN						
Low	120.29	201.64	125.16	52.15	24.34	135.59
High	121.68	212.07	139.06	62.58	27.81	135.59
Mostly	121.68	205.12	132.11	55.62	24.34	135.59
NEW SAN JUAN						
Low	121.68	205.12	132.11	55.62	27.81	139.06
High	124.81	219.02	142.54	66.05	31.29	139.06
Mostly	121.68	212.07	135.59	59.10	27.81	139.06
BECERRA						
Low	123.07	205.12	132.11	59.10	27.81	139.06
High	125.16	222.50	146.01	69.53	31.29	139.06
Mostly	123.07	215.55	139.06	62.58	27.81	139.06

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS		LBS	
AM 09/01/14		165,502		45,526
AM 08/01/14		174,322		46,717
CHG		-8820		-1191
PCT CHG		-5%		-3%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	09/01/14	08/25/14	09/02/13	09/01/14	08/25/14	09/02/13
Pacific Coast	1278	1317	146	5520	4721	3540
Los Angeles	287	288	5	726	1059	503

The following reports are not available at time of publication due to Labor Day Holiday:

WEEKLY FRYERS AVAILABLE FOR MARKETING

BROILER HATCHERY Week ending August 30, 2014

Source: USDA NASS

NORTHEAST BROILER/FRYER PARTS Prices are weak to lower for tenders, steady to firm for wings, and most dark meat items are no better than steady with drums and thighs cautious. Trucklot buying activity is light to moderate for mid-week trading. Offerings of wings are light, tenders are moderate to heavy and often discounted to help clear. Breast items are moderate and dark meat cuts are moderate to readily available. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200-205	184.52	623,940	
TENDERLOINS	225	226.43	96,520	
BREAST - WITH RIBS	116-117	123.58	30,232	
BREAST - LINE RUN	116	118.06	81,505	
LEGS	57-58	57.15	84,920	
LEG QUARTERS (BULK)	44-45	47.25	251,040	
DRUMSTICKS	57-58	59.60	100,840	
THIGHS	72-73	85.86	40,920	
B/S THIGHS	118-119	129.52	87,280	
WINGS (WHOLE)	149-150	152.89	195,720	
BACKS & NECKS (STRIPPED)	16-18	18.00	7,040	
LIVERS (5 POUND TUBS)	55-60	58.10	6,690	
GIZZARDS (HEARTS)	75-80	79.79	18,880	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	09/03	09/02	09/01	08/29	09/01	08/29	08/27	08/25
Alabama	3,385	3,773	1,351	3,938	4.24	5.91	3,680	5.74
Arkansas	4,873	4,843	887	3,666	5.03	5.56	4,708	5.75
Delmarva	2,269	2,273	(A)	3,361	5.96	6.56	2,234	6.48
KY-LA-TN	2,491	2,571	1,751	2,862	4.47	5.01	2,502	5.18
Mississippi	2,819	2,860	(A)	3,129	4.70	6.36	2,695	6.12
North Carolina	2,935	2,939	914	4,480	7.07	7.43	2,863	7.73
Texas	2,372	2,380	1,752	2,735	5.68	5.94	2,249	5.90
Total	21,144	21,639	7,938	24,171	5.13	6.18	20,931	6.10
Mon-Wed	51,074(B)						63,476(B)	

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Sep-14 is estimated to be 32,179,000 head up 2.45 percent from a week ago and up 0.40 percent from a year ago. (Last week 31,409,000, last year 32,050,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	241	167.00-205.00	170-171	176.61
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	220	36.00-44.00	39-40	39.88
LEG QUARTERS (4/10)	275	43.00-49.00	44-45	44.82
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 3, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
66.50 - 75.00	68.94	69.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 08-05-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	-	1.80	-	Heavy Fowl ea.	6.00	9.50	6.82
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	-	3.00	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	1.50	5.50	2.72
Pullets lb.	-	-	-	Pullets ea.	-	15.00	-
Bunnies lb.	-	-	-	Bunnies ea.	2.00	2.50	2.35
Roosters lb.	-	-	-	Roosters ea.	5.00	25.00	8.95
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	-	-	-	Ducks ea.	3.00	13.00	5.63
Rabbits lb.	1.30	3.20	1.84	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	3.50	6.50	5.43
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	7.00	9.50	8.39	Goslings ea.	-	-	-
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	-	6.50	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	7.50	35.00	16.67
Quail ea.	1.00	2.00	1.24	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	Turkey Poult ea.	-	-	-
Leghorn	-	-	-	Miscellaneous ea.	1.00	20.00	7.11
Total Pieces Sold	261						