



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the East and Midwest, steady in the West. Offerings are very light to moderate for current trade needs. Retail and food service demand cover the full range but is noted as mostly light to moderate following the holiday weekend. Floor stocks are generally balanced to instances longer than desired. Market activity is mixed with good interest on smaller sizes. In the parts structure, movement is light to moderate as dealers assess needs following the extended holiday weekend. Part prices are steady to firm for wings; steady to weak for dark meat cuts and tenders and steady for the balance of items. Offerings of wings are clearing well; dark meat items are moderate to heavy. Tenders are readily available and other items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 08/29/14 is 100.60 compared to 100.44 a week earlier, and 90.18 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is 113.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

Table with 3 columns: LOADS, RANGE, MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT. Values: 1,017, 101.00-119.52, 111.89

Confirmed FINAL weighted average price on ice-packed parts:

Table with 3 columns: ITEM, WTD AVG (CENTS PER POUND), VOLUME (000 POUNDS). Lists items like LINE RUN TENDERS, BREASTS - B/S, etc.

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

Table with 4 columns: Wtd Avg, Change, 1,000 lbs. Rows for This Week, Last Week, Last Year, and Monthly Composite Weighted Average for Aug.

NATIONAL WHOLE BROILER/FRYER

Large table with 10 columns: REGION, THIS WEEK (Price Range, Majority, Wtd Avg, Change, 1,000 lbs.), LAST WEEK (Wtd Avg, 1,000 lbs.). Rows for Eastern, Central, and Western regions.

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. Central Region: AR,CO,IA, IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. Western Region: AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are holding steady for breast items with tenders cautiously steady. Wings are steady to firm, and most dark meat items are no better than steady. Trucklot buying activity is light to moderate as dealers assess needs following the extended holiday weekend. Offerings of wings are light, dark meat cuts and tenders are moderate to readily available, and breast items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		200-205	184.10	979,706
TENDERLOINS		225-230	230.65	155,160
BREAST - WITH RIBS		116-117	128.43	69,473
BREAST - LINE RUN		116	117.59	77,956
LEGS		57-58	57.32	187,620
LEG QUARTERS (BULK)		44-45	47.15	587,350
DRUMSTICKS		57-58	64.83	70,300
THIGHS		72-73	85.00	34,160
B/S THIGHS		118-119	129.67	102,760
WINGS (WHOLE)		149-150	155.06	255,350
BACKS & NECKS (STRIPPED)		16-18	18.00	5,600
LIVERS (5 POUND TUBS)		55-60	55.68	8,130
GIZZARDS (HEARTS)		75-80	80.95	14,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/02	08/29	08/29	08/26	08/22
Alabama	3,773	3,938	5.91	3,709	5.71
Arkansas	4,843	3,666	5.56	4,806	5.94
Delmarva	2,273	3,361	6.56	2,173	6.27
Ky-LA-TN	2,571	2,862	5.01	2,542	5.02
Mississippi	2,860	3,129	6.36	2,807	6.16
North Carolina	2,939	4,480	7.43	2,891	7.47
Texas	2,380	2,735	5.94	2,307	5.92
Total	21,639	24,171	6.18	21,235	6.11
Mon	29,930	(A)		42,545	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Sep-14 is estimated to be 32,933,000 up 3.35 percent from a week ago and up 3.2 percent from a year ago. (last week 31,865,000 last year 31,901,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	287	164.00-205.00	-	175.41
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	260	37.00-44.00	40-41	40.13
LEG QUARTERS (4/10)	265	44.00-49.00	44-45	44.89
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 2, 2014 -- F.O.B. DOCK

RANGE TODAY'S AVERAGE

67.00 - 75.00 69.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 01-SEP-14 TO 05-SEP-14, CENTS PER POUND

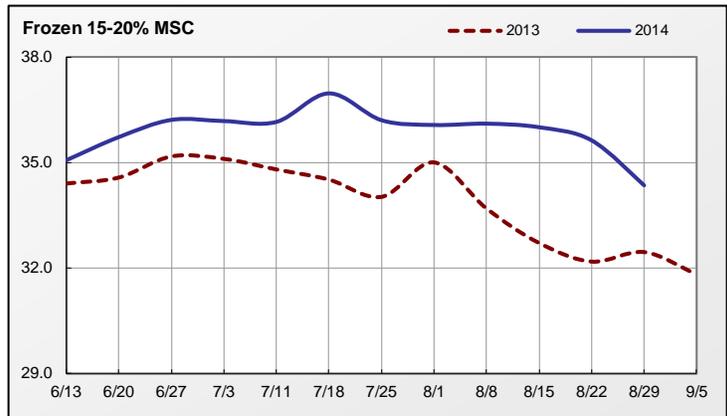
	Price Per Lb.	Mostly
BREAST - B/S	169.00 - 187.00	175.00 - 182.00
TENDERLOINS	225.00 - 257.00	234.00 - 239.00
BREAST - LINE RUN	109.00 - 131.00	110.00 - 118.00
LEGS	50.00 - 61.00	-
LEG QUARTERS (BULK)	40.00 - 59.00	43.00 - 47.00
LEG QUARTERS (4/10)	44.00 - 59.00	45.00 - 48.00
DRUMSTICKS	46.00 - 59.00	-
THIGHS	67.00 - 76.00	-
B/S THIGHS	114.00 - 145.00	-
WINGS (WHOLE)	136.00 - 157.00	137.00 - 146.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to mostly weak on all fat contents. Demand into domestic and export channels is light to moderate at best. Supplies are moderate to heavy. Spot MSC and frames are available and slow to clear. A typical holiday week with a very few last minute preparations, but mostly quiet as many wait to see how finished product movement fares during the last hurrah of the season. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frames are steady to mostly weak with trading levels between 10.00-13.50 cents FOB.

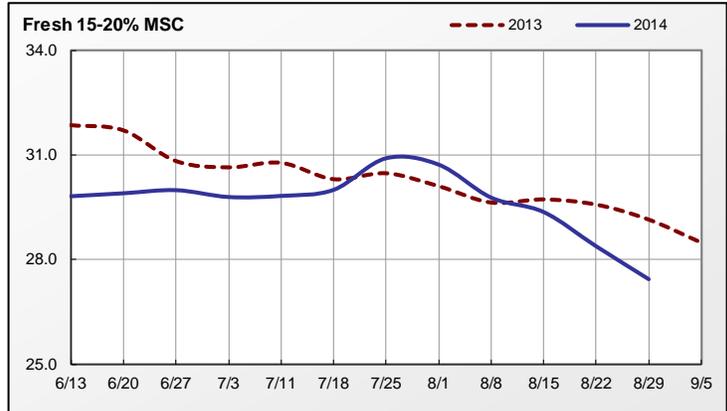
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	29-Aug-14	Last Week	Last Year	29-Aug-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	33.00	33.00	31.00-32.00
Wtd Avg Price	-	-	-	33.00	33.00	31.71
Volume Traded	-	-	-	61	61	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 37.00	31.00 - 38.00	30.00-36.00	22.00 - 32.00	25.00 - 34.00	27.00-34.00
Wtd Avg Price	34.36	35.64	32.72	27.44	28.38	29.73
Volume Traded	1,310	1,605	1,475	2,183	2,366	2,350
Volume Exported	1,230	1,565	1,315	306	82	163
20% or More						
Price Range	-	-	-	25.00	24.00	22.00
Wtd Avg Price	-	-	-	25.00	24.00	22.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2014	Jun 2014	Jul 2013	Jul 2014	Jun 2014	Jul 2013
15% or Less						
Wtd Avg Price	32.00	32.00	34.00	32.00	30.16	32.65
Volume Traded	120	120	40	285	653	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	36.37	35.41	34.61	30.22	29.73	30.56
Volume Traded	7,395	7,573	5,020	13,847	15,422	12,301
Volume Exported	6,975	7,453	4,740	2,448	3,672	1,142
20% or More						
Wtd Avg Price	-	-	-	24.75	25.00	22.00
Volume Traded	-	-	-	326	245	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)