



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are steady on Jumbo, 4 to 13 cent higher on Extra Large and Large, steady to 3 cents higher on Medium, up 1 cent on Small. New York prices are unchanged. The undertone is steady to full steady. Retail and food service demand is light to moderate, while moderate to good in the South Central region following the extended holiday weekend. Offerings and supplies are light to generally moderate. Market activity is slow in the Western region, while moderate in the remaining areas. Breaking stock offerings are light to moderate for the light demand. Light type fowl offerings are fully sufficient; demand is light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|---------|---------|
| EXTRA-LARGE | 115-124 | 118-121 |
| LARGE | 114-123 | 116-119 |
| MEDIUM | 82-91 | 84-87 |

| DELIVERED TO STORE DOOR: | RANGE | MOSTLY |
|--------------------------|---------|---------|
| EXTRA LARGE | 122-130 | 123-125 |
| LARGE | 120-128 | 121-123 |
| MEDIUM | 88-96 | 89-91 |

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

| | RANGE | MOSTLY |
|--------|--------|--------|
| LARGE | 96-106 | 100 |
| MEDIUM | 64-68 | 66 |
| SMALL | 51-57 | |

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are 6 cents higher for Extra Large, 7 cents higher for Large, and 1 cent higher for Medium. Trade sentiment is steady to higher. Demand ranges moderate to good on moderate offerings. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are higher. The undertone is steady. Offerings and demand are light with supplies moderate. Schedules are full-time. Market activity is slow.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|-----------|---------|
| EXTRA LARGE | 133.5-142 | 135-138 |
| LARGE | 127.5-136 | 129-132 |
| MEDIUM | 90.5-99 | 92-95 |

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are 9.5 to 13 cents higher on Extra Large and Large, up 0.5 to 2 cents on Medium. The undertone is steady. Retail demand is at times light to moderate, food service demand is moderate to fairly good. Offerings are moderate on heavier weight eggs, moderate to at times heavy on Medium for trading purposes. Market activity is moderate. Breaking stock offerings in the Eastern region are light to at times moderate; demand is light. Spent hen offerings are fully adequate for the slightly increased processing schedules.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|-----------|---------|
| EXTRA LARGE | 125.5-148 | 129-132 |
| LARGE | 121.5-141 | 127-130 |
| MEDIUM | 88.5-106 | 89-93 |

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are 4 to 6 cents higher on Extra Large, 4 cents higher on Large, and 3 cents higher on Medium. Trade sentiment is steady to full steady. Supplies and offerings are light to moderate for current trade needs. Retail demand is light. Distributive demand is mostly moderate following the long holiday weekend. Market activity is moderate. Eastern region breaking stock supplies are moderate; schedules are regular with some possible Saturday processing planned. Offerings of light hens are readily available for a light to moderate demand.

| DELIVERED TO WAREHOUSE: | RANGE | MOSTLY |
|-------------------------|---------|---------|
| EXTRA LARGE | 122-140 | 126-129 |
| LARGE | 116-130 | 121-125 |
| MEDIUM | 87-100 | 92-94 |

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady on all sizes. The undertone is steady. Supplies and offerings are light to moderate for trade needs. Retail demand is fair. Distributive demand following the extended holiday weekend is moderate. Market activity is moderate.

| DELIVERED TO STORE DOOR: | RANGE |
|--------------------------|---------|
| EXTRA LARGE | 130-134 |
| LARGE | 128-132 |
| MEDIUM | 99-103 |

WESTERN Prices are unchanged on Jumbo, 8 cents higher for Extra Large and Large and 1 cent higher for Medium and Small. Trade sentiment is steady. Demand is light to moderate as buyers assess current needs after the extended holiday weekend. Offerings and supplies are moderate. Market activity is slow.

CALIFORNIA Benchmark prices are unchanged on Jumbo, 8 cents higher for Extra Large and Large and 1 cent higher for Medium and Small. Trade sentiment is steady. Offerings and supplies are moderate. Market activity is slow. Small benchmark price is \$1.04.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

| | RANGE |
|-------------|-------|
| JUMBO | 182 |
| EXTRA LARGE | 172 |
| LARGE | 160 |
| MEDIUM | 124 |

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ^{1/}
(Includes Conventional and Specialty)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|-----------|-----------|---------|---------------|-----------|-----------|--------------|
| Jumbo | This Week | 8.5 | 9.0 | 17.0 | 10.9 | 10.0 | 4.0 | 59.4 |
| | % Change | -3.1% | -5.1% | -1.2% | 25.8% | 41.4% | 5.9% | 8.1% |
| Extra Large | This Week | 29.2 | 22.8 | 41.5 | 15.9 | 39.4 | 6.5 | 155.2 |
| | % Change | -6.1% | 14.8% | -5.6% | -19.3% | 36.5% | 0.8% | 3.6% |
| Large | This Week | 49.4 | 97.9 | 114.5 | 78.6 | 75.1 | 52.8 | 468.2 |
| | % Change | 3.6% | 9.0% | 24.0% | -13.5% | 21.3% | 7.3% | 8.4% |
| Medium | This Week | 17.9 | 18.6 | 47.2 | 22.5 | 40.4 | 9.9 | 156.5 |
| | % Change | 30.4% | -18.3% | 30.6% | -11.3% | 6.9% | -28.3% | 4.6% |
| Small | This Week | 3.7 | 2.0 | 4.6 | 2.7 | 0.4 | 4.5 | 17.8 |
| | % Change | 116.6% | -20.3% | 2.7% | -25.1% | 73.9% | 6.2% | 6.6% |
| Miscellaneous | This Week | 3.6 | 9.9 | 24.3 | 20.2 | 7.7 | 1.2 | 66.9 |
| | % Change | 29.3% | 16.0% | -1.3% | 0.8% | 7.1% | 36.0% | 4.5% |
| Ungraded | This Week | 9.3 | 12.5 | 73.0 | 16.3 | 12.8 | 16.5 | 140.5 |
| | % Change | -33.3% | 5.3% | -23.3% | -3.3% | 69.2% | 4.7% | -12.9% |
| Total Shell Egg | This Week | 121.6 | 172.8 | 322.1 | 167.2 | 185.7 | 95.3 | 1,064.6 |
| | % Change | 1.5% | 4.7% | 2.6% | -9.7% | 23.4% | 1.3% | 3.5% |

| Totals | Cases | Percent Change |
|------------------------|----------------|----------------|
| Shell Egg | 1,064.6 | 3.5% |
| Breaking Stock | 284.0 | 0.6% |
| Total Shell Egg | 1,348.6 | 2.9% |

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

| | | Northeast | Southeast | Midwest | South Central | Southwest | Northwest | 6-Area Total |
|------------------------|-----------|-----------|-----------|---------|---------------|-----------|-----------|--------------|
| Large | This Week | 9.1 | 24.6 | 7.6 | 1.7 | 6.2 | 0.6 | 50.0 |
| | % Change | 1.2% | 15.0% | -4.8% | -41.5% | -16.1% | -16.9% | 0.8% |
| Ungraded | This Week | 0.0 | 1.4 | 25.8 | 8.2 | 2.4 | 6.3 | 44.1 |
| | % Change | 0.0% | -25.1% | -13.5% | 4.9% | 65.5% | 66.8% | -1.5% |
| Total Specialty | This Week | 9.1 | 26.1 | 33.4 | 9.9 | 8.6 | 6.9 | 94.0 |
| | % Change | 1.2% | 11.7% | -11.6% | -7.7% | -2.8% | 52.5% | -0.3% |

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

| | |
|---------------|--------------|
| Large: | 21.0% |
| Ungraded: | 61.0% |
| Total: | 39.8% |

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending September 05, 2014 will decrease by 1 percent. Present week purchases for the week ending August 29, 2014 were 166,148 cases which was 1 percent below the prior week and 2 percent below estimates.

CARTONED LOOSE TOTAL

Cases purchased
present week..... 123,750 42,398 166,148

% change from the
prior week..... +1 -8 -1
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Breaking stock prices are higher. Trade sentiment is steady. Offerings and demand are light as operators assess their respective positions. Supplies are light to moderate. Schedules full-time. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE MOSTLY
Breaking Stock 84-87
Checks 67-78 68-74
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

CANADIAN EGGS

Week of Aug 18, 2014
Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

EX
GRADE A LRG LRG MED SMALL
Unavailable

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

EX
GRADE A LRG LRG MED SMALL
1.90 1.90 1.74 1.26

DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for August 29, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 23.00 FUTURE LOADS 2.00 TOTAL LOADS 25.00

| CLASS | SE | | NE | | MW | | LOADS | CLASS | SC | | NW | | SW | | LOADS |
|-----------|-----|-----|--------|--------|--------|-----|-------|-----------|--------|--------|-----|-------|--------|--------|-------|
| | ORG | DST | ORG | DST | ORG | DST | | | ORG | DST | ORG | DST | ORG | DST | |
| GL W J | -- | -- | 126.00 | 128.00 | -- | -- | 1.00 | GL W J | 117.25 | -- | -- | -- | 115.00 | 127.29 | 1.75 |
| GL W XL | -- | -- | 111.00 | 115.00 | 108.21 | -- | 2.75 | GL W XL | 110.00 | 126.00 | -- | -- | -- | -- | 3.00 |
| GL W LG | -- | -- | 102.00 | 106.33 | 102.50 | -- | 7.50 | GL W LG | -- | 118.00 | -- | -- | -- | 120.25 | 6.00 |
| GL W MD | -- | -- | 76.00 | 80.50 | 73.33 | -- | 7.00 | GL W MD | -- | -- | -- | -- | 79.00 | 83.00 | 1.00 |
| GL BR LG | -- | -- | 108.00 | 111.00 | -- | -- | 1.00 | NRBS - 39 | -- | -- | -- | 82.00 | -- | -- | 2.00 |
| NRBS - 39 | -- | -- | -- | -- | 64.50 | -- | 2.00 | | | | | | | | |

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for August 25, 2014 - August 29, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 126.00 FUTURE LOADS 30.00 TOTAL LOADS 156.00

| CLASS | SE | | NE | | MW | | LOADS | CLASS | SC | | NW | | SW | | LOADS |
|-----------|--------|--------|--------|--------|--------|--------|-------|-----------|--------|--------|-----|--------|--------|--------|-------|
| | ORG | DST | ORG | DST | ORG | DST | | | ORG | DST | ORG | DST | ORG | DST | |
| GNR W 1 | 92.50 | 108.10 | 95.00 | 97.25 | 88.00 | -- | 37.00 | GNR W 1 | -- | 109.36 | -- | -- | -- | -- | 19.00 |
| GL W J | -- | -- | 117.80 | 120.00 | 115.28 | -- | 7.25 | GL W J | 122.89 | 128.75 | -- | -- | 115.00 | 133.52 | 6.75 |
| GL W XL | 113.00 | 120.00 | 109.50 | 114.15 | 107.79 | 110.00 | 43.25 | GL W XL | 110.00 | 123.04 | -- | 110.53 | -- | 127.38 | 24.75 |
| GL W LG | -- | 117.00 | 100.50 | 104.56 | 103.20 | -- | 44.00 | GL W LG | -- | 119.64 | -- | 123.35 | -- | 120.42 | 31.25 |
| GL W MD | -- | -- | 75.60 | 80.20 | 72.37 | -- | 21.25 | GL W MD | 76.20 | 79.00 | -- | -- | 79.50 | 85.51 | 11.25 |
| GL W SM | 57.00 | -- | -- | 62.00 | 54.00 | -- | 2.00 | GL BR J | -- | -- | -- | -- | -- | 135.00 | .25 |
| GL BR J | -- | -- | -- | -- | 116.75 | -- | .25 | GL BR LG | -- | 117.00 | -- | -- | -- | 115.00 | 1.75 |
| GL BR LG | -- | -- | 108.00 | 111.00 | 99.18 | -- | 2.75 | GL BR MD | -- | -- | -- | -- | -- | 87.00 | .25 |
| GL BR MD | -- | -- | 83.00 | 87.00 | 68.75 | -- | 2.25 | NRBS - 48 | -- | -- | -- | -- | -- | -- | 1.00 |
| NRBS - 48 | -- | -- | -- | -- | 81.00 | 85.33 | 9.00 | NRBS - 39 | -- | -- | -- | 82.00 | -- | -- | 3.00 |
| NRBS - 39 | -- | -- | -- | -- | 64.50 | -- | 4.00 | | | | | | | | |

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE HOLDINGS-FROZEN EGGS

Selected Centers (In Thousands of Pounds)

| | 08/25/14 | 08/18/14 | 08/26/2013 |
|----------------------|----------|----------|------------|
| Pacific w/out Denver | 33 | 55 | 56 |
| Los Angeles | 0 | 0 | 0 |

NORTH CAROLINA EGGS The market is steady on small and medium, higher on the balance. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

| | Mostly |
|-------------|--------|
| Extra Large | 150.67 |
| Large | 145.24 |
| Medium | 106.86 |
| Small | 96.00 |

USDA CERTIFIED ORGANIC EGGS**WHOLESALE****Organic Brown Shell Eggs in Cartons**

(price cents per carton delivered to first receivers)

| | | Price Range | Mostly |
|-------------|----------|-------------|-----------|
| Extra Large | doz. | 261 - 360 | 275 - 310 |
| | 1/2 doz. | 180 - 195 | 181 - 189 |
| Large | doz. | 230 - 350 | 265 - 300 |
| | 1/2 doz. | 171 - 190 | 171 - 178 |

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome