



## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to firm. The market on fresh whole turkeys is steady to firm. Fresh demand light to fair, best for deferred shipments. Frozen demand light to fair. Frozen hen offerings very light to light with some finding 8-12 lb. sizes short of needs. Frozen 16-24 lb. tom offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 108.00-113.00 cents fob and 16-24 lb. toms 108.00-113.00 cents fob for current deliveries. Fresh trading for November shipments slow on hens at 131-138 cents fob and 16-24 lb. toms at 135-138 cents fob. Frozen hen and 16-24 lb. tom trading moderate at 110.50-113, mostly 110.50 cents fob for current deliveries.

The market on white meat and white trims is generally steady. Demand generally fair. Offerings light to moderate. The market on institutional sized breasts is steady with a steady to firm undertone. Demand fair to good. Offerings very light to light. The market on tom bulk parts is steady with tom full-cut wings and necks strongest. Demand light to mostly fair. Offerings light to moderate. The market on thigh meat is steady to sometimes weak. Demand light to fair. Offerings moderate. The mechanically separated turkey market is steady to weak. Demand light. Offerings moderate to heavy. Trading slow.

### EXPORT MARKET HIGHLIGHTS

Trading slow. The market on bone-in thighs and thigh meat is steady to weak, balance mostly steady. Demand light to fair. Offerings of bone-in thighs and thigh meat are more readily available, balance light to moderate.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26-Aug-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims steady. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings light to moderate. Mechanically separated turkey market is weak. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: frozen tails 58 cents, fresh tom necks 65 cents, fresh full cut wings 73 cents and grade A breast non basted 14-16 lbs. 210 cents delivered. For export: frozen mature whole tenders 298 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.30	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	102.00	10
DRUMSTICKS, TOM--FRESH	90.00		90.00	40
DRUMSTICKS, HEN	103.00-107.00		106.60	89
WINGS, FULL-CUT, TOM		M	79.00	12
WINGS, FULL-CUT, HEN	81.00		81.00	18
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		W	137.00	40
NECKS, TOM		M	68.00	130
NECKS, HEN	43.00		43.00	16
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	408.38	160
THIGH MEAT		M	177.00	10
THIGH MEAT--FRESH	179.00		179.00	40
BREAST TRIM MEAT		M	205.00	4
SCAPULA MEAT		M	210.00	14
WING MEAT WITH SKIN				
TENDERLOINS		F	320.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	366.31	116
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	41.02	224

### EXPORT TRADING

DRUMSTICKS, TOMS	103.00		103.00	40
WINGS FULL-CUT - TOMS		T	75.00	40
WINGS, V-TYPE, TOM	105.00		105.00	120
TAILS				
MECHANICALLY SEPARATED 4/		T	35.00	320
THIGH MEAT - FROZEN		W	178.00	80

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27-Aug-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims steady. Demand and offerings was light to moderate. Thigh meat market was steady to barely steady. Demand and offerings light to moderate. Mechanically separated turkey market is weak. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: fresh mechanically separated turkey for pet food 30-36.5 cents, fresh scapula 204-212 cents, fresh wing meat 132-135 cents, fresh tom necks 65 cents, fresh tom full cut wings 73 cents, frozen tails 58 cents, frozen grade A breast non basted 8-10 lbs. 160 cents, 10-12 lbs. 205 cents and 12-14 lbs. 205 cents delivered. For export: fresh thigh 172 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.30	27
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	102.00		102.00	8
DRUMSTICKS, TOM--FRESH	90.00		90.00	50
DRUMSTICKS, HEN	104.00		104.00	10
WINGS, FULL-CUT, TOM	75.00-79.00		76.46	126
WINGS, FULL-CUT, HEN	82.00		82.00	8
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		W	137.00	40
NECKS, TOM	68.00		68.00	8
NECKS, HEN		T	43.00	16
BREASTS, B/S, TOM 3/	400.00		400.00	120
BREASTS, B/S, TOM--FRESH 3/	400.00-410.00		406.74	152
THIGH MEAT	170.00-175.00		170.74	94
THIGH MEAT--FRESH	174.00-177.00		174.99	140
BREAST TRIM MEAT	205.00		205.00	4
SCAPULA MEAT	211.00		211.00	4
WING MEAT WITH SKIN				
TENDERLOINS	320.00		320.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	366.31	116
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	40.00		40.00	46
EXPORT TRADING				
DRUMSTICKS, TOMS	101.00		101.00	6
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	105.00	120
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	170.00		170.00	80

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