



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the Midwest and East, steady in the West. Offerings are light to available for current trade needs. Retail and food service demand cover the full range but is noted as mostly light to moderate for mid-week business. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to at times moderate as dealers assessed the market and cautiously gauged needs approaching the holiday weekend. Part prices are trending steady to firm for wings; steady to weak for dark meat items and steady for the balance of items. Offerings of wings are light to moderate with smaller sized wings in the longest position. Dark meat items are moderate to mostly heavy with drums and leg quarters noted as slightly more available. Other items are at least sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 113.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.50 cents last year on August 28, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	247.00
BREASTS - B/S	216.00
BREASTS - WHOLE	126.50
THIGH MEAT - B/S	146.50
THIGHS	75.00
DRUMSTICKS	63.50
LEG QUARTERS	53.00
WINGS	145.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 22-Aug-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 30-Aug-14

Class	CW: 08/30/14(1) ----- Thousand head -----	PW: 08/23/14 ----- Thousand head -----
Broiler/fryer	166,616(2)	162,716
Light hens	1,554	1,792
Heavy hens	1,744	1,765
Total	169,914	166,273

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-Aug-14 is 157.3 million head compared to 163.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.9 million head or 9.6 million more than estimated available. For the week of 06-Sep-14 the estimated available is 157.5 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Oct-14 is estimated at 154.9 million head. This compares to 155.7 million head the previous week and to 156.7 million head the same week a year ago, when the slaughter was 165.2 million head and the national weighted average price was 90.18 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending August 22, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	120.35	197.13	114.13	51.88	24.21	134.88
High	122.77	207.50	127.96	62.25	27.67	134.88
Mostly	121.04	204.04	121.04	55.33	24.21	134.88
SAN JUAN						
Low	119.66	193.67	114.13	51.88	24.21	134.88
High	121.73	204.04	124.50	62.25	27.67	134.88
Mostly	121.73	197.13	117.58	55.33	24.21	134.88
NEW SAN JUAN						
Low	121.04	197.13	117.58	55.33	27.67	138.33
High	123.81	280.13	127.96	65.71	31.13	138.33
Mostly	121.73	204.04	121.04	58.79	27.67	138.33
BECERRA						
Low	121.73	200.59	117.58	58.79	27.67	138.33
High	124.50	214.42	131.42	69.17	31.13	138.33
Mostly	121.73	207.50	124.50	62.25	27.67	138.33

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 08/25/14	170,734	45,288
AM 08/01/14	174,322	46,717
CHG	-3588	-1429
PCT CHG	-2%	-3%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/25/14	08/18/14	08/26/13	08/25/14	08/18/14	08/26/13
Pacific Coast	1317	1413	165	4721	4401	3582
Los Angeles	288	290	27	1059	1058	550

BROILER HATCHERY

Week Ending 8/23/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending August 23, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending August 23, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 2 Percent

Broiler growers in the United States weekly program placed 174 million chicks for meat production during the week ending August 23, 2014, up 2 percent from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending August 23, 2014, up 1 percent from the year earlier. Cumulative placements from December 29, 2013 through August 23, 2014 for the United States were 5.85 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	213,893	+02

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	173,888	+02

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Aug 26, 2014					Aug 27, 2014				
ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	306	164.00-205.00	170-171	174.77	BREAST - B/S	283	164.00-205.00	170-171	175.65
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	212	35.00-44.00	40-42	40.03	LEG QUARTERS (BULK)	220	35.00-44.00	40-42	40.09
LEG QUARTERS (4/10)	245	44.00-49.00	44-45	44.86	LEG QUARTERS (4/10)	253	44.00-49.00	44-45	44.83
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 26, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Aug 27, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
66.00 - 74.00	68.81	65.75 - 74.50	68.78	69.34

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings; weak for drums, tenders and leg quarters and steady for the balance of items. Trucklot buying activity is light to instances moderate as dealers assessed the market and cautiously gauged needs approaching the holiday weekend. Offerings of dark meat cuts are moderate to mostly heavy with drums and leg quarters noted as slightly more available. Wings are light to moderate with the smaller sized wings in the longest position. Tenders are noted as available. Other items are at least sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Aug 26, 2014				Aug 27, 2014			
ITEM	NEGOTIATED TRADING*	CURRENT	WTD VOLUME /LBS	ITEM	NEGOTIATED TRADING*	CURRENT	WTD VOLUME /LBS
BREAST - B/S	200-205	182.40	1,109,560	BREAST - B/S	200-205	183.12	622,320
TENDERLOINS	235-240	233.17	331,240	TENDERLOINS	235	233.56	148,280
BREAST - WITH RIBS	116-117	133.69	52,523	BREAST - WITH RIBS	116-117	131.88	40,078
BREAST - LINE RUN	116	110.39	125,015	BREAST - LINE RUN	116	116.32	120,979
LEGS	57-58	53.45	127,840	LEGS	57-58	57.58	190,040
LEG QUARTERS (BULK)	44-45	46.41	541,973	LEG QUARTERS (BULK)	44-45	46.80	194,080
DRUMSTICKS	58-59	61.69	140,920	DRUMSTICKS	57-58	65.19	84,660
THIGHS	72-73	84.60	11,440	THIGHS	72-73	82.00	20,620
B/S THIGHS	118-119	128.77	158,320	B/S THIGHS	118-119	127.58	64,120
WINGS (WHOLE)	149-150	155.87	258,540	WINGS (WHOLE)	149-150	156.52	215,720
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600	BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	57.16	9,645	LIVERS (5 POUND TUBS)	55-60	57.41	12,090
GIZZARDS (HEARTS)	75-80	80.03	13,920	GIZZARDS (HEARTS)	75-80	80.01	16,560

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
Alabama	3,645	3,724	3,695	4,001	5.74	5.71	3,606	5.75
Arkansas	4,757	4,802	4,762	3,584	5.75	5.94	4,770	5.75
Delmarva	2,238	2,238	2,289	2,079	6.48	6.27	2,211	6.41
KY-LA-TN	2,525	2,526	2,529	2,489	5.18	5.02	2,302	5.14
Mississippi	2,809	2,825	2,819	3,060	6.12	6.16	2,725	6.14
North Carolina	2,965	2,951	2,920	3,684	7.73	7.47	2,868	7.82
Texas	2,369	2,383	2,296	2,610	5.90	5.92	2,167	5.96
Total	21,308	21,449	21,310	21,507	6.10	6.11	20,649	6.11
Mon-Wed	64,285 (A)						62,810 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Aug-14 is estimated to be 32,429,000 head up 4.66 percent from a week ago and up 2.83 percent from a year ago. (Last week 30,986,000, last year 31,537,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 08-26-14

*AI Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	-	-	-	Heavy Fowl ea.	-	5.50	-		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	4.00	5.00	4.42		
Broilers lb.	-	-	-	Broilers ea.	-	5.00	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	1.25	3.00	2.33		
Pullets lb.	-	-	-	Pullets ea.	-	-	-		
Bunnies lb.	-	-	-	Bunnies ea.	2.00	3.50	2.61		
Roosters lb.	-	-	-	Roosters ea.	8.00	23.00	10.23		
Geese lb.	-	-	-	Geese ea.	-	17.00	-		
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-		
Ducks lb.	-	-	-	Ducks ea.	2.50	15.00	5.76		
Rabbits lb.	0.75	2.10	1.46	Rabbits ea.	-	1.25	-		
Pigeons lb.	-	-	-	Pigeons ea.	5.00	9.00	7.23		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	7.00	7.50	7.31		
Silkie ea.	-	7.00	-	Goslings ea.	-	-	-		
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	2.00	4.00	3.00		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	12.50	34.00	14.45		
Quail ea.	2.00	3.50	2.25	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Miscellaneous ea.	3.00	55.00	12.71		
Emu ea.	-	-	-	Hamsters ea.	-	-	-		
Leghorn	-	-	-	Turkey Poult ea.	-	-	-		
Total Pieces Sold			331						