



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

This week in New York, egg prices are 3 cents higher for Extra Large and Large, 2 cents higher for Medium. Earlier in the week, regional prices were steady for Jumbo and lower for the balance of sizes. Next week's regional asking prices are trending steady for Jumbo and higher for all other sizes. The undertone is higher. Demand is light to moderate in the Northeastern region with the remainder of regions reporting moderate to fairly good. Offerings are light to moderate. Supplies are moderate to instances light in the Southeastern and South Central regions. Market activity is moderate. Breaking stock prices, along with checks and undergrades, close the week higher. The undertone is mostly steady. Offerings are light to moderate on light demand. Supplies are light to usually moderate. Processing schedules are full-time. Market activity is slow to moderate. National light type hen removal costs are trending steady. Demand is light. Offerings are fully adequate. Processing schedules remains full-time to extended. Market activity is slow to moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	101-110	103-106	80-89	82-85
NORTHEAST	109-123	109-118	82-95	87-89
SOUTH CENTRAL	113.5-122	115-118	87.5-96	89-92
SOUTHEAST	111-128	112-115	86.5-104	87-91

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	8/21/14	8/14/14	8/22/13
LARGE	85-95	83-93	92-102
MEDIUM	63-67	62-66	74-78

### WEEKLY COMBINED REGIONAL

8/15/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	122.00	120.00	90.00
SOUTHEAST	121.50	119.50	91.00
MIDWEST	112.50	110.50	85.50
SOUTH CENTRAL	125.50	122.50	92.50
COMBINED REGIONAL	120.59	118.29	89.86

Computed from simple weekly averages weighted by regional area populations.

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	11.6	10.9	17.6	9.8	7.9	3.9	61.8
	% Change	15.0%	13.7%	11.8%	10.9%	-53.9%	23.5%	-4.4%
Extra Large	This Week	31.2	22.0	39.5	23.5	27.5	4.8	148.6
	% Change	3.3%	-0.7%	-6.4%	6.1%	-11.3%	6.4%	-2.4%
Large	This Week	46.5	99.6	107.3	101.3	67.0	41.6	463.3
	% Change	-12.0%	-10.8%	-9.5%	2.4%	5.2%	-15.1%	-6.3%
Medium	This Week	13.2	24.3	42.5	25.2	33.5	9.6	148.3
	% Change	14.2%	-12.4%	18.6%	13.8%	-6.6%	7.0%	4.3%
Small	This Week	3.5	2.2	3.9	4.1	0.2	5.6	19.7
	% Change	3.8%	-15.5%	-27.8%	44.4%	4.5%	69.2%	9.9%
Miscellaneous	This Week	2.9	9.8	21.3	16.5	7.5	0.5	58.5
	% Change	-1.7%	14.0%	14.7%	16.9%	1.9%	-57.3%	10.9%
Ungraded	This Week	16.1	13.3	88.7	16.6	9.4	12.9	157.0
	% Change	32.8%	-0.1%	-9.3%	-18.8%	-3.7%	0.3%	-5.6%
Total Shell Egg	This Week	125.0	182.3	320.8	197.1	153.1	79.0	1,057.2
	% Change	1.5%	-6.9%	-4.0%	4.0%	-7.3%	-4.9%	-3.1%

Totals	Cases	Percent Change
Shell Egg	1,057.2	-3.1%
Breaking Stock	285.8	-0.8%
<b>Total Shell Egg</b>	<b>1,343.0</b>	<b>-2.6%</b>

### Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.8	24.2	7.1	3.2	7.1	0.3	50.6
	% Change	5.8%	-8.1%	14.1%	145.0%	3.8%	-59.4%	1.9%
Ungraded	This Week	0.0	2.8	28.5	8.6	4.2	5.3	49.4
	% Change	0.0%	32.4%	-6.6%	-10.5%	103.4%	24.2%	1.7%
Total Specialty	This Week	8.8	26.9	35.6	11.8	11.3	5.6	100.0
	% Change	5.8%	-5.1%	-3.1%	7.9%	27.0%	12.5%	1.8%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	23.7%
Ungraded:	59.7%
<b>Total:</b>	<b>41.5%</b>

<sup>1/</sup> Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

<sup>2/</sup> Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 16-Aug-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,501,582	33,311	16,825	8,392	3,321	4,498
PW	1,501,416	34,610	16,381	8,048	3,245	4,504
LY	1,504,025	36,691	14,311	7,011	3,153	4,714
% PW	0%	-4%	3%	4%	2%	0%
% LY	0%	-9%	18%	20%	5%	-5%
2014	47,935,575	1,056,743	543,897	271,820	97,329	145,500
2013	46,653,137	1,084,781	485,097	247,130	96,167	146,402
% YTD	3%	-3%	12%	10%	1%	-1%
			<b>CW</b>	<b>PW</b>	<b>LY</b>	
Average Yield Per Case - (inedible included)			41.97	42.32	41.71	
Average Yield Per Case - (inedible excluded)			38.98	39.32	38.57	

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	852,550	56.8%	20,707	62.2%
PREVIOUS WEEK	877,095	58.4%	21,551	62.3%
LAST YEAR	894,300	59.5%	23,237	63.3%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	AUG 09, 2014	AUG 16, 2014	AUG 09, 2014	AUG 16, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,284	27,943	22,083	21,373
AR.....	21,235	21,154	19,271	19,047
DE.....	4,415	4,415	5,281	4,276
FL.....	1,224	1,222	1,286	1,275
GA.....	34,980	34,775	26,066	28,039
KY.....	8,034	7,964	6,229	6,658
LA.....	3,787	3,817	3,265	3,145
MD.....	7,876	7,489	6,164	6,159
MS.....	18,042	18,088	14,809	14,785
MO.....	8,473	8,472	5,626	6,529
NC.....	20,905	21,022	16,352	17,090
OK.....	6,632	6,600	5,226	4,371
PA.....	4,379	4,267	3,699	3,633
SC.....	5,257	5,497	5,993	4,077
TX.....	14,790	14,672	11,636	11,755
VA.....	6,450	6,439	4,993	5,498
CA, TN, & WV.....	11,310	11,421	11,254	11,189
19 State Total.....	206,073	205,257	169,233	168,899
Percent of Prev. Year	102	102	102	101
Other States	8,174	7,920	5,959	5,810
United States	214,247	213,177	175,192	174,709
Percent of Prev. Year	102	102	102	101
Source: USDA, NASS				

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Sep-14 is estimated at 155.7 million head. This compares to 155.4 million head the previous week and to 157.8 million head the same week a year ago, when the slaughter was 163.4 million head and the national weighted average price was 91.89 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Aug 14, 2014- Aug 20, 2014 (Cents/Dozen)  
 Courtesy of U.S.D.A. Federal/State Market News  
 Current Loads 141.50 Future Loads 27.50 Total Loads 169.00

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	88.00	91.75	90.00	91.50	--	--	20.00
GNR W 2	--	--	--	--	--	78.00	3.00
GL W J	--	--	111.00	113.33	120.96	--	9.50
GL W XL	--	--	96.90	103.53	103.65	107.00	39.00
GL W LG	101.00	104.46	95.25	99.18	95.59	98.00	55.50
GL W MD	--	--	70.33	73.13	69.78	--	11.25
GL W SM	60.00	61.20	--	63.00	--	57.00	4.25
GL BR J	--	--	--	--	122.75	--	.50
GL BR XL	--	--	112.00	114.00	107.00	--	1.50
GL BR LG	--	110.00	106.00	--	104.13	--	3.00
GL BR MD	--	--	--	--	69.25	--	.50
NRBS - 48	--	--	--	--	--	80.00	8.00
NRBS - 39	--	--	--	--	66.50	81.50	5.00

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 16-Aug-2014 (Preliminary)

	-----Young turkeys-----		Old	Total turkeys		
	-Thousand Head-	Pct Chg Prev wk		Avg Live wt	--Thousand head--	Avg Live wt
North East	627	9	26.31	(A)	627	26.31
South Atlantic	637	14	36.10	(A)	637	36.10
North Central	2,360	-1	29.34	(A)	2,371	29.34
South Central	715	7	20.33	(A)	719	20.33
West	202	-22	27.26	(A)	202	27.26
U.S. total	4,541 (B)	2	30.11	14	4,556	30.11
To-date 2014*	136,117 (B)			279	136,396	
To-date 2013*	142,022 (B)			266	142,288	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 19,000; for the current year to date\* 671,000; for last year to date\* 732,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 16-Aug-2014 (Preliminary)

	Young		Breeders		Total
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,854	2,669	19	14	4,556
Avg Wt	17.24	39.08	25.56	30.78	30.11
Last week	1,915	2,523	12	8	4,458
Same wk yr ago	2,130	2,329	12	0	4,471
Avg Wt	17.00	40.25	25.16	0.00	29.13
To-date/2014*	57,964	77,482	671	279	136,396
To-date/2013*	58,935	82,355	732	266	142,288
% Change YTD	-2%	-6%	-8%	5%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,730	83,965	376	334	110,405
Last week	26,274	80,837	318	161	107,590
Same wk yr ago	28,968	74,994	232	0	104,194
To-date/2014*	793,684	2,541,587	14,887	5,970	3,356,128
To-date/2013*	814,773	2,666,612	15,211	5,753	3,502,349
% Change YTD	-3%	-5%	-2%	4%	-4%
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Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 16-Aug-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	158,114	1,475	1,804	3,279	505
Avg Wt	5.87	3.25	8.06	5.90	6.83
Last week	158,069	1,505	1,765	3,270	438
Same wk yr ago	158,185	1,604	1,566	3,170	440
Avg Wt	5.70	3.08	7.88	5.45	6.52
To-date/2014*	5,038,603	48,833	49,932	98,765	13,879
To-date/2013*	5,065,684	50,481	47,926	98,407	13,976
% Change YTD	-1%	-3%	4%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	705,378	2,661	9,960	12,621	2,449
Last week	712,385	2,649	9,878	12,527	2,161
Same wk yr ago	685,257	2,692	8,453	11,145	2,066
To-date/2014*	22,253,321	84,674	278,325	362,999	66,663
To-date/2013*	22,314,502	86,473	257,986	344,459	67,182
% Change YTD	0%	-2%	8%	5%	-1%

	76.0%	55.5%	68.5%	71.0%
Dressing %				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.7 million head. Estimated U.S. slaughter for this period was 160.0 million head, or 0.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
7/26	159.50	155.8	102%	5.93
8/2	158.10	157.6	100%	5.78
8/9	160.00	158.5	101%	5.93
8/16	160.00	159.7	100%	5.87
Year to date	5100.00	5095.6	100%	
8/23		158.5		
8/30		156.9		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 23-Aug-2014

Class	Current Week 8/23/2014 (1)	Previous Week 8/16/2014
----- Thousand head -----		
Broiler/fryer	162,716 (2)	157,754
Light hens	1,792	1,661
Heavy hens	1,765	1,879
Total	166,273	161,294

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Aug-14 is 157.3 million head compared to 160.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.0 million head or 5.7 million more than estimated available. For the week of 30-Aug-14 the estimated available is 157.7 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 08/18/14	2,815	171,217	44,576
AM 08/01/14	2,720	174,322	46,717
CHG	95	-3105	-2141
PCT CHG	3%	-2%	-5%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent processor offering prices on a national basis for hens 106.00-113.00 cents fob and 16-24 lb. toms 106.00-113.00 cents fob for current deliveries.

**NATIONAL FOWL MARKETS**

15-Aug-2014

**Live Spent Heavy**

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.5	14.23

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

15-Aug-2014

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	99.76	↑ 1.72	13,271
<b>Last Week:</b>	98.04		13,325
<b>Last Year:</b>	91.36	↑ 8.40	13,279

**Monthly Composite Weighted Average**

Jul	107.16	60,151
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	Price Range	Majority	Wtd Avg	1,000 lbs.
<b>NEW YORK</b>				
Whole Body:	87.00 - 113.00	101.00 - 106.00	102.83	1,403
<b>CHICAGO</b>				
Whole Body:	80.00 - 113.00	86.00 - 96.00	95.67	2,500
<b>LOS ANGELES</b>				
Whole Body:	85.00 - 116.00	96.00 - 104.00	98.09	3,200

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

