



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are fully steady to firm in the Midwest, steady to at least steady in the East and steady in the West. Offerings are very light to sufficient for current trade needs. Retail and food service demand cover the full range but is noted as mostly moderate for mid-week business. Floor stocks are mixed. Market activity is moderate to active. In the parts structure, movement is light. Part prices are trending steady to higher for wings; weak to lower for thigh meat and most dark meat cuts. The balance of items are mostly steady. Offerings of wings are in close balance and moving well; thigh meat and most dark meat items are available and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 112.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.50 cents last year on August 21, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	246.50
BREASTS - B/S	217.00
BREASTS - WHOLE	127.50
THIGH MEAT - B/S	147.50
THIGHS	76.00
DRUMSTICKS	63.00
LEG QUARTERS	54.50
WINGS	143.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 15-Aug-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 23-Aug-14

Class	CW: 08/23/14(1)	PW: 08/16/14
Broiler/fryer	161,706(2)	157,760
Light hens	1,651	1,495
Heavy hens	1,790	1,759
Total	165,147	161,014

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 23-Aug-14 is 157.3 million head compared to 160.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.0 million head or 5.7 million more than estimated available. For the week of 30-Aug-14 the estimated available is 157.7 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Sep-14 is estimated at 155.7 million head. This compares to 155.4 million head the previous week and to 157.8 million head the same week a year ago, when the slaughter was 163.4 million head and the national weighted average price was 91.89 cents per pound.

BROILER HATCHERY

Week Ending 8/16/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 213 million eggs in incubators during the week ending August 16, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 205 million eggs in incubators during the week ending August 16, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 175 million chicks for meat production during the week ending August 16, 2014, up 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 169 million chicks for meat production during the week ending August 16, 2014, up 1 percent from the year earlier. Cumulative placements from December 29, 2013 through August 16, 2014 for the United States were 5.68 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	211,526	+02

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	174,517	+01

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending August 15, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	113.73	187.24	128.30	48.54	20.80	107.49
High	116.16	197.64	138.70	58.95	24.27	107.49
Mostly	114.43	190.71	131.76	52.01	22.54	107.49
SAN JUAN						
Low	112.69	183.78	124.83	45.08	20.80	107.49
High	114.43	194.18	135.23	55.48	24.27	107.49
Mostly	114.43	187.24	128.30	48.54	22.54	107.49
NEW SAN JUAN						
Low	114.43	190.71	131.76	52.01	24.27	110.96
High	117.20	197.64	142.17	62.41	27.74	110.96
Mostly	114.43	190.71	135.23	55.48	24.27	110.96
BECERRA						
Low	115.12	190.71	135.23	55.48	24.27	110.96
High	117.89	201.11	145.63	65.88	27.74	110.96
Mostly	115.12	194.18	138.70	58.95	24.27	110.96

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 08/18/14	171,217	44,576
AM 08/01/14	174,322	46,717
CHG	-3105	-2141
PCT CHG	-2%	-5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/18/14	08/11/14	08/19/13	08/18/14	08/11/14	08/19/13
Pacific Coast	1413	1152	165	4401	4570	3582
Los Angeles	290	292	27	1058	1090	550

SOUTHERN STATES B/F PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	211	169.00-207.00	-	175.85
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	238	39.00-49.00	44-45	44.56
LEG QUARTERS (4/10)	229	45.00-50.00	47-48	47.94
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	169	164.00-205.00	-	175.69
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	206	37.00-47.00	43-44	43.21
LEG QUARTERS (4/10)	226	44.00-50.00	46-47	46.57
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 19, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Aug 20, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
68.00 - 76.50	71.11

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
66.75 - 75.50	70.27	71.14

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST B/F PARTS Prices are trending firm to higher for wings; weak to lower for thigh meat and most dark meat cuts. The balance of items are mostly steady. Trucklot buying activity is light as dealers saw no need to extend floor stocks beyond normal commitments. Offerings of wings are in close balance and moving well; thigh meat and most dark meat cuts are available and slow to clear. Other items are moderate to heavy for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	200-205	181.28	1,278,550
TENDERLOINS	235-240	237.37	256,800
BREAST - WITH RIBS	116-117	133.77	52,637
BREAST - LINE RUN	116	112.25	125,607
LEGS	59-60	53.79	212,400
LEG QUARTERS (BULK)	47-48	51.23	467,360
DRUMSTICKS	59-60	63.13	149,660
THIGHS	72-73	83.67	30,440
B/S THIGHS	122-123	131.53	132,080
WINGS (WHOLE)	147-148	152.47	267,860
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,540
LIVERS (5 POUND TUBS)	55-60	56.00	11,670
GIZZARDS (HEARTS)	75-80	80.17	18,140

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	200-205	183.22	670,160
TENDERLOINS	235-240	234.84	141,200
BREAST - WITH RIBS	116-117	133.92	43,420
BREAST - LINE RUN	116	115.55	123,550
LEGS	59-60	55.90	135,520
LEG QUARTERS (BULK)	46-47	52.17	124,220
DRUMSTICKS	59-60	65.63	97,560
THIGHS	72-73	86.92	28,680
B/S THIGHS	120-121	131.72	80,560
WINGS (WHOLE)	148-149	152.85	264,160
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,700
LIVERS (5 POUND TUBS)	55-60	55.62	13,230
GIZZARDS (HEARTS)	75-80	79.77	19,240

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	08/20	08/19	08/18	08/15	08/18	08/15	08/13	08/11
Alabama	3,648	3,734	3,670	4,285	5.75	5.74	3,643	5.80
Arkansas	4,689	4,858	4,781	3,758	5.75	5.47	4,782	5.82
Delmarva	2,213	2,243	2,247	2,318	6.41	6.42	2,132	6.53
KY-LA-TN	2,536	2,535	2,393	2,647	5.14	4.88	2,514	5.15
Mississippi	2,744	2,788	2,757	2,664	6.14	6.11	2,774	6.13
North Carolina	2,931	2,908	2,867	3,575	7.82	7.97	2,927	7.86
Texas	2,273	2,385	2,348	2,591	5.96	5.93	2,047	5.83
Total	21,034	21,451	21,063	21,838	6.11	6.09	20,819	6.13
Mon-Wed	63,940 (A)						63,072 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Aug-14 is estimated to be 32,012,000 head up 2.47 percent from a week ago and up 0.66 percent from a year ago. (Last week 31,241,000, last year 31,802,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 08-19-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	
	Low	High	Avg				
Heavy Fowl lb.	-	1.20	-	Heavy Fowl ea.	4.00	8.50	6.40
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	-	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	1.75	3.25	2.05
Pullets lb.	-	-	-	Pullets ea.	7.00	13.00	10.50
Bunnies lb.	-	-	-	Bunnies ea.	1.75	6.00	3.77
Roosters lb.	-	-	-	Roosters ea.	3.00	12.00	6.40
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	-	-	-	Ducks ea.	1.75	9.50	2.83
Rabbits lb.	0.50	2.30	1.44	Rabbits ea.	1.40	1.50	1.35
Pigeons lb.	-	-	-	Pigeons ea.	2.75	6.00	3.99
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	-	2.00	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	3.25	32.50	10.56
Quail ea.	1.75	2.25	1.96	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	Turkey Poult ea.	-	-	-
Leghorn	-	-	-	Chukars ea.	-	-	-
Miscellaneous ea.	1.00	27.50	8.00	Peacocks ea.	-	-	-
Total Pieces Sold 335							