



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in the West, fully steady to firm in the Midwest and steady to fully steady in the East. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly light to moderate entering the week. Food service demand is moderate. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light as dealers assess market conditions following the weekend. Prices are trending steady to higher for wings; steady to weak for dark meat and breast cuts. The balance of items are steady. Offerings of wings are in good balance and clearing well. Thigh meat, legs and leg quarters are available and slow to clear. Other items are moderate to heavy for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 08/15/14 is 99.76 compared to 98.04 a week earlier, and 91.36 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,014	101.00-119.38	111.87

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	246.00	1,957
BREASTS - B/S	215.00	8,127
BREASTS - WHOLE	128.50	1,758
THIGH MEAT - B/S	153.00	1,636
THIGHS	76.50	1,327
DRUMSTICKS	66.00	2,013
LEG QUARTERS	55.50	9,079
WINGS	140.50	3,733

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	99.76	↑ 1.72	13,271	
Last Week:	98.04		13,325	
Last Year:	91.36	↑ 8.40	13,279	
Monthly Composite Weighted Average				
Jul	107.16		60,151	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 127.00	100.00 - 108.00	103.37	↑ 1.96	5,450	101.41	5,609
WOGS:	85.00 - 109.00	100.00 - 108.00	101.25	↓ 0.18	1,399	101.43	1,328
NEW YORK							
Whole Body:	87.00 - 113.00	101.00 - 106.00	102.83	↑ 0.59	1,403	102.24	1,472
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 114.00	86.00 - 96.00	95.54	↑ 1.25	3,986	94.29	4,046
WOGS:	80.00 - 114.00	86.00 - 95.00	93.28	↑ 1.33	2,991	91.96	3,111
CHICAGO							
Whole Body:	80.00 - 113.00	86.00 - 96.00	95.67	↑ 0.38	2,500	95.29	2,760
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.00 - 116.00	96.00 - 104.00	99.01	↑ 1.98	3,835	97.03	3,670
WOGS:	82.00 - 114.00	96.00 - 104.00	98.11	↑ 1.92	3,605	96.19	3,480
LOS ANGELES							
Whole Body:	85.00 - 116.00	96.00 - 104.00	98.09	↑ 2.02	3,200	96.08	2,995

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings; weak for thigh meat and leg quarters and steady for the balance of items. Trucklot buying activity is noted as light as dealers assess market conditions entering the week. Offerings of wings are in good balance and clearing well; thigh meat, legs and leg quarters are available and slow to clear. Other items are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		200-205	180.73	850,680
TENDERLOINS		235-240	234.30	128,480
BREAST - WITH RIBS		116-117	134.31	48,296
BREAST - LINE RUN		116	112.97	124,448
LEGS		60-61	56.12	135,080
LEG QUARTERS (BULK)		48-49	49.36	350,131
DRUMSTICKS		60-61	63.57	171,800
THIGHS		74-75	85.79	32,320
B/S THIGHS		124-125	133.24	72,200
WINGS (WHOLE)		146-147	151.10	267,920
BACKS & NECKS (STRIPPED)		16-18	18.00	5,600
LIVERS (5 POUND TUBS)		55-60	58.36	6,570
GIZZARDS (HEARTS)		75-80	80.99	12,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/18	08/14	08/14	08/11	08/07
Alabama	3,749	3,715	6.06	3,764	5.70
Arkansas	4,859	4,599	5.64	4,776	5.62
Delmarva	2,249	2,126	6.42	2,203	6.34
Ky-LA-TN	2,528	2,513	5.00	2,493	5.09
Mississippi	2,773	2,808	6.06	2,751	6.05
North Carolina	2,926	2,828	7.72	2,893	7.71
Texas	2,371	2,354	5.94	2,218	6.01
Total	21,455	20,943	6.09	21,098	6.04
Mon	21,455	(A)		21,098	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Aug-14 is estimated to be 32,653,000 up 3.14 percent from a week ago and up 3.6 percent from a year ago. (last week 31,660,000 last year 31,533,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	208	169.00-207.00	-	175.03
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	203	40.00-49.00	45-46	45.74
LEG QUARTERS (4/10)	212	46.00-51.00	48-49	48.90
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 18, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
67.50 - 76.50	70.86	71.98

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 18-AUG-14 TO 22-AUG-14, CENTS PER POUND

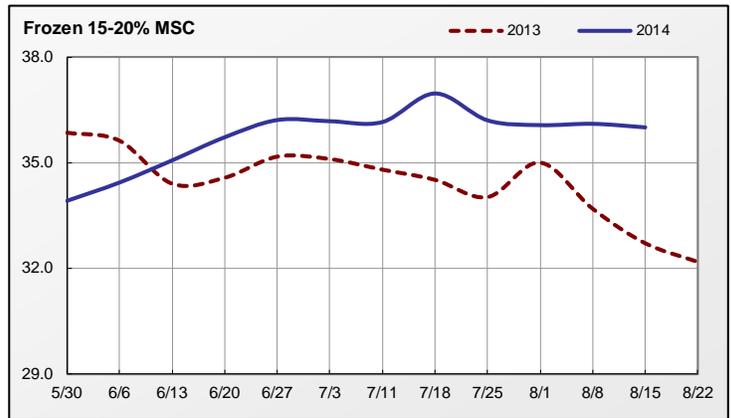
	Price Per Lb.	Mostly
BREAST - B/S	169.00 - 187.00	173.00 - 182.00
TENDERLOINS	234.00 - 249.00	234.00 - 239.00
BREAST - LINE RUN	95.00 - 131.00	115.00 - 123.00
LEGS	59.00 - 65.00	-
LEG QUARTERS (BULK)	45.00 - 63.00	49.00 - 52.00
LEG QUARTERS (4/10)	49.00 - 58.00	52.00 - 55.00
DRUMSTICKS	58.00 - 64.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	117.00 - 134.00	-
WINGS (WHOLE)	127.00 - 145.00	133.00 - 142.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to weak on all fat contents. Demand into domestic and export channels is light to moderate; Mexico is light to moderate. Supplies are available. MSC is clearing the spot marketplace, but at a much slower rate. Industry continues to watch the marketplace closely and make any last minute preparations ahead of the Labor Day holiday. Market activity is slow to moderate. Raw material supplies are moderate. Frames are steady with trading levels between 12.5-15.0 cents FOB, mostly 13-14 cents FOB.

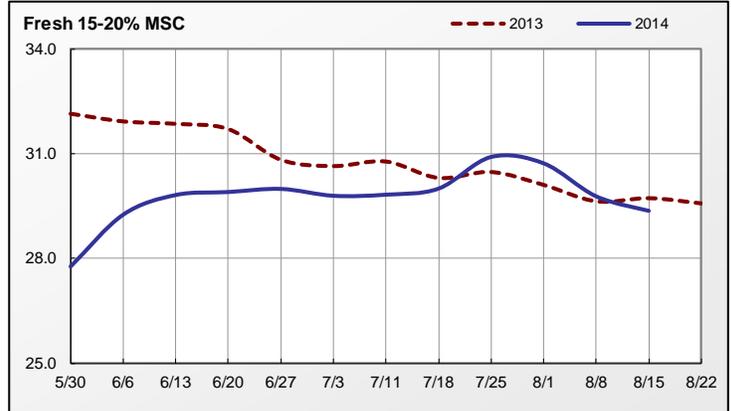
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	15-Aug-14	Last Week	Last Year	15-Aug-14	Last Week	Last Year
15% or Less						
Price Range	-	32.00	33.00	33.00	33.00	32.00-33.00
Wtd Avg Price	-	32.00	33.00	33.00	33.00	32.57
Volume Traded	-	40	40	41	61	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 38.00	33.00 - 39.00	33.00-37.00	25.00 - 32.00	26.00 - 34.00	27.00-34.00
Wtd Avg Price	36.01	36.11	35.01	29.37	29.78	30.11
Volume Traded	1,460	1,675	1,065	3,157	2,795	2,723
Volume Exported	1,300	1,675	825	938	367	122
20% or More						
Price Range	-	-	-	24.00	24.00	22.00
Wtd Avg Price	-	-	-	24.00	24.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2014	Jun 2014	Jul 2013	Jul 2014	Jun 2014	Jul 2013
15% or Less						
Wtd Avg Price	32.00	32.00	34.00	32.00	30.16	32.65
Volume Traded	120	120	40	285	653	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	36.37	35.41	34.61	30.22	29.73	30.56
Volume Traded	7,395	7,573	5,020	13,847	15,422	12,301
Volume Exported	6,975	7,453	4,740	2,448	3,672	1,142
20% or More						
Wtd Avg Price	-	-	-	24.75	25.00	22.00
Volume Traded	-	-	-	326	245	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)