



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York, all egg prices are lower. Earlier in the week, regional prices were unchanged for Jumbo, sharply lower Extra Large and Large, and lower for Medium and Small. Next week's regional asking prices are trending steady for Jumbo and lower for the balance of sizes. The undertone is steady. Demand is moderate to fairly good with some improvement noted. Offerings are light to moderate for the larger sizes and confidently held. Medium offerings are moderate to instances heavy. Supplies are moderate to occasionally heavy. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady. Offerings are light on mostly light demand. Supplies are moderate to heavy. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady. Demand is light to moderate. Offerings are moderate. Processing schedules are full-time to extended. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	107-116	109-112	82-91	84-87
NORTHEAST	113-127	118-122	84-97	89-91
SOUTH CENTRAL	119.5-128	121-124	89.5-98	91-94
SOUTHEAST	115-143	118-121	88.5-110	89-93

WEEKLY COMBINED REGIONAL

8/08/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	140.00	137.00	92.00
SOUTHEAST	142.50	140.50	95.00
MIDWEST	132.50	130.50	87.50
SOUTH CENTRAL	146.50	142.50	96.50
COMBINED REGIONAL	140.65	137.84	92.90

Computed from simple weekly averages weighted by regional area populations.

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	8/14/14	8/07/14	8/15/13
LARGE	83-93	94-104	84-94
MEDIUM	62-66	66-70	68-72

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	10.1	9.6	15.8	8.8	17.2	3.2	64.7
	% Change	-4.4%	5.5%	-11.9%	-10.4%	-24.6%	-20.1%	-12.8%
Extra Large	This Week	30.2	22.2	42.2	22.1	31.0	4.6	152.3
	% Change	-10.0%	-5.1%	-0.4%	-7.5%	2.6%	3.6%	-3.5%
Large	This Week	52.9	111.6	118.6	98.9	63.7	49.0	494.7
	% Change	-5.1%	16.2%	5.4%	-7.6%	-19.7%	-15.2%	-2.7%
Medium	This Week	11.5	27.8	35.9	22.2	35.9	9.0	142.1
	% Change	-27.5%	-9.0%	2.1%	-24.2%	-0.6%	-21.7%	-10.2%
Small	This Week	3.4	2.7	5.4	2.9	0.2	3.3	17.9
	% Change	26.8%	-51.5%	-17.2%	-19.2%	-43.6%	-16.6%	-20.9%
Miscellaneous	This Week	2.9	8.6	18.6	14.1	7.4	1.2	52.8
	% Change	39.5%	-6.0%	-24.2%	12.2%	32.2%	-8.6%	-4.4%
Ungraded	This Week	12.1	13.3	97.8	20.5	9.8	12.9	166.3
	% Change	42.7%	2.3%	-1.9%	-11.5%	-40.4%	-24.8%	-6.5%
Total Shell Egg	This Week	123.1	195.8	334.2	189.5	165.1	83.0	1,090.8
	% Change	-4.5%	4.8%	-1.3%	-9.5%	-13.5%	-16.9%	-5.5%

Totals	Cases	Percent Change
Shell Egg	1,090.8	-5.5%
Breaking Stock	288.0	-5.1%
Total Shell Egg	1,378.8	-5.4%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	8.3	26.3	6.2	1.3	6.9	0.7	49.7
	% Change	-8.8%	14.9%	-12.6%	-37.7%	1.9%	-81.2%	-3.7%
Ungraded	This Week	0.0	2.1	30.5	9.6	2.1	4.3	48.6
	% Change	0.0%	1.4%	5.1%	-12.8%	-71.8%	460.5%	-3.4%
Total Specialty	This Week	8.3	28.4	36.7	10.9	8.9	5.0	98.2
	% Change	-8.8%	13.7%	1.6%	-16.7%	-36.7%	11.7%	-3.6%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.6%
Ungraded:	59.5%
Total:	40.9%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 09-Aug-2014 (Lbs. in Thousands)		(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,501,416	34,610	16,381	8,048	3,245	4,504
PW	1,478,390	33,076	16,931	8,275	3,076	4,237
LY	1,485,300	35,342	15,353	7,552	3,107	4,565
% PW	2%	5%	-3%	-3%	5%	6%
% LY	1%	-2%	7%	7%	4%	-1%
2014	46,433,993	1,023,433	527,072	263,428	94,008	141,002
2013	45,149,112	1,048,089	470,786	240,119	93,015	141,688
% YTD	3%	-2%	12%	10%	1%	0%
			CW	PW	LY	
Average Yield Per Case - (inedible included)			42.32	42.29	42.29	
Average Yield Per Case - (inedible excluded)			39.32	39.42	39.22	

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	877,095	58.4%	21,551	62.3%
PREVIOUS WEEK	853,596	57.7%	20,507	62.0%
LAST YEAR	893,441	60.2%	22,962	65.0%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending		Week Ending	
	AUG 02, 2014	AUG 09, 2014	AUG 02, 2014	AUG 09, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,526	28,284	21,857	22,073
AR.....	21,246	21,235	19,822	19,271
DE.....	4,422	4,414	4,551	5,309
FL.....	1,223	1,224	1,271	1,286
GA.....	35,006	34,980	27,466	26,066
KY.....	8,008	8,034	6,156	6,229
LA.....	3,772	3,787	3,387	3,265
MD.....	7,575	7,876	5,653	6,281
MS.....	18,097	18,042	14,776	14,825
MO.....	8,469	8,473	5,605	5,626
NC.....	20,578	20,884	16,851	16,333
OK.....	6,608	6,632	4,270	5,226
PA.....	4,273	4,346	3,798	3,641
SC.....	5,159	5,257	4,385	5,993
TX.....	14,747	14,761	11,692	11,656
VA.....	6,465	6,450	5,455	4,993
CA, TN, & WV.....	11,668	11,385	11,291	11,264
19 State Total.....	205,842	206,064	168,286	169,337
Percent of Prev. Year	103	102	100	102
Other States	8,099	8,156	6,173	5,958
United States	213,941	214,220	174,459	175,295
Percent of Prev. Year	103	102	100	102

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Sep-14 is estimated at 155.4 million head. This compares to 154.4 million head the previous week and to 158.1 million head the same week a year ago, when the slaughter was 160.1 million head and the national weighted average price was 91.36 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Aug 07, 2014- Aug 13, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads 146.50		Future Loads 25.25		Total Loads 171.75	
	SE		NE		MW	
	ORG	DST	ORG	DST	ORG	DST
GNR W 1	92.00	90.00	90.00	93.20	--	--
GNR W 2	--	--	--	--	--	86.00
GL W J	--	--	105.50	108.25	120.65	--
GL W XL	100.00	101.64	99.50	105.09	95.82	98.83
GL W LG	--	95.00	98.50	99.14	85.46	85.67
GL W MD	--	--	71.50	72.80	67.60	--
GL W SM	58.50	60.83	60.00	64.00	--	--
GL BR XL	--	--	112.00	114.00	109.00	--
GL BR LG	--	--	107.50	109.50	111.17	--
GL BR MD	78.00	--	--	81.00	--	--
NRBS - 48	--	--	--	--	--	80.00
NRBS - 39	--	--	--	--	60.38	65.75

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 09-Aug-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			Live wt
North East	575	-12	26.79	(A)	575	26.79
South Atlantic	557	16	40.38	(A)	557	40.38
North Central	2,389	2	28.64	(A)	2,395	28.64
South Central	669	-11	16.64	(A)	671	16.64
West	260	41	27.24	(A)	260	27.24
U.S. total	4,450 (B)	1	30.17	8	4,458	30.17
To-date						
2014*	131,575 (B)			265	131,840	
To-date						
2013*	137,551 (B)			266	137,817	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 12,000; for the current year to date* 652,000; for last year to date* 720,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 09-Aug-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,915	2,523	12	8	4,458
Avg Wt	17.15	40.05	34.46	26.10	30.17
Last week	1,892	2,484	39	12	4,427
Same wk yr ago	1,931	2,389	19	6	4,345
Avg Wt	17.54	40.32	27.74	24.42	30.12
To-date/2014*	56,110	74,813	652	265	131,840
To-date/2013*	56,805	80,026	720	266	137,817
% Change YTD	-1%	-7%	-9%	0%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,274	80,837	318	161	107,590
Last week	25,625	79,866	820	251	106,562
Same wk yr ago	27,096	77,060	406	113	104,675
To-date/2014*	767,954	2,457,622	14,511	5,636	3,245,723
To-date/2013*	785,805	2,591,618	14,979	5,753	3,398,155
% Change YTD	-2%	-5%	-3%	-2%	-4%

Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 09-Aug-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	158,069	1,505	1,765	3,270	438
Avg Wt	5.93	3.20	8.17	5.88	6.95
Last week	156,175	1,488	1,700	3,188	424
Same wk yr ago	159,384	1,315	1,714	3,029	460
Avg Wt	5.64	3.19	8.15	6.00	6.69
To-date/2014*	4,880,490	47,358	48,128	95,486	13,374
To-date/2013*	4,907,499	48,877	46,360	95,237	13,536
% Change YTD	-1%	-3%	4%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	712,385	2,649	9,878	12,527	2,161
Last week	686,046	2,619	9,409	12,028	2,056
Same wk yr ago	683,184	2,286	9,569	11,855	2,216
To-date/2014*	21,547,943	82,013	268,365	350,378	64,214
To-date/2013*	21,629,245	83,781	249,533	333,314	65,116
% Change YTD	0%	-2%	8%	5%	-1%

	76.0%	55.0%	68.5%	71.0%
Dressing %				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period was 160.0 million head, or 1.5 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
7/26	159.50	155.8	102%	5.93
8/2	158.10	157.6	100%	5.78
8/9	160.00	158.5	101%	5.93
Year to date	4940.00	4935.9	100%	
8/16		159.7		
8/23		158.5		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 16-Aug-2014

Class	Current Week 8/16/2014 (1)	Previous Week 8/9/2014
----- Thousand head -----		
Broiler/fryer	157,754 (2)	161,706
Light hens	1,661	1,651
Heavy hens	1,879	1,790
Total	161,294	165,147

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Aug-14 is 157.3 million head compared to 161.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.1 million head or 0.8 million more than estimated available. For the week of 23-Aug-14 the estimated available is 159.1 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 08/11/14	2,794	165,424	45,193
AM 08/01/14	2,720	174,322	46,717
CHG	74	-8898	-1524
PCT CHG	3%	-5%	-3%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 106.00-113.00 cents fob and 16-24 lb. toms 106.00-113.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

08-Aug-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.5	14.22

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

08-Aug-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	98.04	↓ 0.95	13,325
Last Week:	99.00		12,211
Last Year:	90.90	↑ 7.14	11,812

Monthly Composite Weighted Average

Jul	107.16	60,151
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	85.00 - 113.00	101.00 - 106.00	102.24	1,472
CHICAGO				
Whole Body:	81.00 - 113.00	86.00 - 97.00	95.29	2,760
LOS ANGELES				
Whole Body:	83.00 - 116.00	93.00 - 103.00	96.08	2,995

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

