



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY, AUGUST 13, 2014  
VOL. 61 NO. 97

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to instance firm in East, steady to firm elsewhere. Offerings are light to moderate and held with increased confidence for current trade needs. Retail demand is light to moderate for mid-week trading. Food service demand is mixed ranging light to good, mostly moderate. Floor stocks are closely balanced with buyers limiting purchases to immediate needs unless enticed by discounts. Market activity is slow to moderate. In the parts structure, movement is light. Prices are trending steady to firm for wings; weak for thigh meat and generally steady for the balance. Offerings of wings range moderate to balance; thigh meat is available and most other items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 112.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.50 cents last year on August 14, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	245.50
BREASTS - B/S	218.00
BREASTS - WHOLE	128.00
THIGH MEAT - B/S	151.00
THIGHS	76.50
DRUMSTICKS	67.50
LEG QUARTERS	55.50
WINGS	140.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 08-Aug-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 16-Aug-14

Class	CW: 08/16/14(1)	PW: 08/09/14
Broiler/fryer	157,754(2)	161,706
Light hens	1,661	1,651
Heavy hens	1,879	1,790
Total	161,294	165,147

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 16-Aug-14 is 157.3 million head compared to 161.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.1 million head or 0.8 million more than estimated available. For the week of 23-Aug-14 the estimated available is 159.1 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Sep-14 is estimated at 155.4 million head. This compares to 154.4 million head the previous week and to 158.1 million head the same week a year ago, when the slaughter was 160.1 million head and the national weighted average price was 91.36 cents per pound.

## MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending August 08, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	92.79	172.46	110.38	44.84	20.70	106.93
High	94.86	189.71	120.72	55.19	24.14	106.93
Mostly	93.13	182.81	113.83	48.29	22.42	106.93
<b>SAN JUAN</b>						
Low	91.75	172.46	106.93	41.39	20.70	106.93
High	93.13	186.26	117.28	51.74	24.14	106.93
Mostly	93.13	179.36	110.38	44.84	22.42	106.93
<b>NEW SAN JUAN</b>						
Low	93.13	172.46	113.83	48.29	24.14	110.38
High	95.89	189.71	120.72	58.64	27.59	110.38
Mostly	93.13	182.81	113.83	51.74	24.14	110.38
<b>BECERRA</b>						
Low	94.17	175.91	110.38	51.74	24.14	110.38
High	96.58	193.16	124.17	62.09	27.59	110.38
Mostly	94.17	186.26	117.28	55.19	24.14	110.38

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys LBS	Processed other Poultry LBS
AM 08/11/14		165,424	45,193
AM 08/01/14		174,322	46,717
CHG		-8898	-1524
PCT CHG		-5%	-3%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	08/11/14	08/04/14	08/12/13	08/11/14	08/04/14	08/12/13
Pacific Coast	1152	981	158	4570	3989	3631
Los Angeles	292	298	16	1090	1172	555

## BROILER HATCHERY

Week Ending 8/9/2014

### Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending August 9, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending August 9, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	214,220	+02

Source: USDA NASS

### Broiler-Type Chicks Placed in the United States Up 2 Percent

Broiler growers in the United States weekly program placed 175 million chicks for meat production during the week ending August 9, 2014, up 2 percent from a year ago. Broiler growers in the 19 State weekly program placed 169 million chicks for meat production during the week ending August 9, 2014, up 2 percent from the year earlier. Cumulative placements from December 29, 2013 through August 9, 2014 for the United States were 5.50 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	175,295	+02

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations),

Trucklot and Less Than Trucklot Volume, Cents per Pound.

Aug 12, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	192	169.00-210.00	-	175.84
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	238	42.00-50.00	47-48	47.29
LEG QUARTERS (4/10)	222	46.00-54.00	50-51	50.88
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 12, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 77.50	72.88

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	237	169.00-208.00	-	175.53
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	238	41.00-50.00	46-47	46.92
LEG QUARTERS (4/10)	227	46.00-53.00	50-51	50.35
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Aug 13, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 77.50	72.70	73.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending weak for thigh meat and generally steady for the balance of items. Trucklot buying activity is light for mid-week trading as dealers maintained closely balanced floor stock and saw no need to extend inventories. Offerings of wings ranged moderate to balanced; thigh meat is available and most other items are at least sufficient for current needs. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Aug 12, 2014

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	200-205	200-205	182.57	1,151,120
TENDERLOINS	235-240	235-240	238.11	254,040
BREAST - WITH RIBS	116-117	116-117	132.88	61,200
BREAST - LINE RUN	116	116-117	117.25	84,037
LEGS	61-62	61-62	59.45	130,240
LEG QUARTERS (BULK)	49-50	49-50	50.80	593,310
DRUMSTICKS	60-61	60-61	64.44	149,480
THIGHS	74-75	74-75	83.90	53,640
B/S THIGHS	131-132	131-132	134.53	129,600
WINGS (WHOLE)	142-143	142-143	148.17	261,480
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	4,480
LIVERS (5 POUND TUBS)	55-60	55-60	56.16	11,490
GIZZARDS (HEARTS)	75-80	75-80	80.00	21,560

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	200-205	200-205	183.98	565,060
TENDERLOINS	235-240	235-240	233.73	146,360
BREAST - WITH RIBS	116-117	116-117	131.71	38,135
BREAST - LINE RUN	116	116-117	115.56	120,865
LEGS	61-62	61-62	57.40	136,140
LEG QUARTERS (BULK)	49-50	49-50	49.33	160,123
DRUMSTICKS	60-61	60-61	66.28	62,750
THIGHS	74-75	74-75	86.03	48,580
B/S THIGHS	128-129	128-129	138.45	89,120
WINGS (WHOLE)	142-143	142-143	149.40	180,450
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	55-60	56.00	11,400
GIZZARDS (HEARTS)	75-80	75-80	80.00	11,440

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated		Actual		Avg. Wt.		Actual		Avg. Wt.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	08/13	08/12	08/11	08/08	08/11	08/08	08/06	08/04		
Arkansas	3,579	3,732	3,764	3,705	5.80	5.87	3,721	5.91		
Delmarva	4,813	4,784	4,776	3,544	5.82	5.72	4,820	5.87		
KY-LA-TN	2,193	2,254	2,203	2,250	6.53	6.31	2,178	6.43		
Mississippi	2,526	2,513	2,493	2,470	5.15	4.98	2,437	5.11		
North Carolina	2,769	2,783	2,751	2,618	6.13	6.06	2,594	6.22		
Texas	2,943	2,966	2,893	4,234	7.86	7.88	2,903	7.83		
Total	2,227	2,360	2,218	2,379	5.83	5.93	2,064	5.97		
Mon-Wed	21,050	21,392	21,098	21,200	6.13	6.22	20,717	6.15		
	63,535 (A)						62,926 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Aug-14 is estimated to be 31,493,000 head up 1.30 percent from a week ago and down 2.18 percent from a year ago. (Last week 31,088,000, last year 32,194,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 08-12-14

	*All Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	-	2.40	-	Heavy Fowl ea.	2.75	9.50	6.76		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	-	-	-		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	2.25	3.25	2.63		
Pullets lb.	-	-	-	Pullets ea.	2.50	9.50	4.77		
Bunnies lb.	-	-	-	Bunnies ea.	-	-	-		
Roosters lb.	-	-	-	Roosters ea.	7.00	17.00	9.33		
Geese lb.	-	-	-	Geese ea.	12.50	15.00	13.64		
Turkeys lb.	-	-	-	Turkeys ea.	-	20.00	-		
Ducks lb.	-	-	-	Ducks ea.	7.00	10.00	5.34		
Rabbits lb.	1.50	2.00	1.74	Rabbits ea.	-	-	-		
Pigeons lb.	-	-	-	Pigeons ea.	3.50	8.50	5.34		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	6.50	32.50	9.83		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	-	3.00	-	Goslings ea.	-	-	-		
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	-	4.00	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	10.00	20.00	11.00		
Quail ea.	1.75	2.25	1.94	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Turkey Poult ea.	-	-	-		
Leghorn	-	-	-	Miscellaneous ea.	2.00	27.50	7.84		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Total Pieces Sold	388								