



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady. Offerings of all sizes are moderate to heavy to satisfy current trade needs. Retail and food service demand following the weekend is light to moderate. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light as dealers were selective and limited orders to immediate needs. Prices are steady for wings and steady to weak for the balance of parts. Offerings of most items are moderate to heavy for current needs with bone-in breast and tenders noted as slightly more available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 08/08/14 is 98.04 compared to 99.00 a week earlier, and 90.90 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,015	101.00-119.38	111.84

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
<b>This Week:</b>	98.04	↓ 0.95	13,325	
<b>Last Week:</b>	99.00		12,211	
<b>Last Year:</b>	90.90	↑ 7.14	11,812	
Monthly Composite Weighted Average				
<b>Jul</b>	107.16		60,151	

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	239.00	1,934
BREASTS - B/S	219.00	8,121
BREASTS - WHOLE	130.50	1,722
THIGH MEAT - B/S	145.50	1,636
THIGHS	78.00	1,327
DRUMSTICKS	74.50	1,580
LEG QUARTERS	56.00	9,079
WINGS	140.50	3,723

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	61.00 - 127.00	100.00 - 108.00	101.41	↓ 1.43	5,609	102.84	5,489
WOGS:	83.00 - 109.00	100.00 - 108.00	101.43	↓ 0.51	1,328	101.94	1,383
<b>NEW YORK</b>							
Whole Body:	85.00 - 113.00	101.00 - 106.00	102.24	↓ 0.60	1,472	102.84	1,456
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	81.00 - 113.00	86.00 - 97.00	94.29	↓ 0.28	4,046	94.57	4,246
WOGS:	81.00 - 113.00	84.00 - 95.00	91.96	↓ 0.25	3,111	92.20	3,371
<b>CHICAGO</b>							
Whole Body:	81.00 - 113.00	86.00 - 97.00	95.29	↑ 0.96	2,760	94.33	2,540
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	78.00 - 116.00	93.00 - 103.00	97.03	↓ 1.03	3,670	98.06	2,476
WOGS:	78.00 - 116.00	93.00 - 103.00	96.19	↓ 0.23	3,480	96.41	2,262
<b>LOS ANGELES</b>							
Whole Body:	83.00 - 116.00	93.00 - 103.00	96.08	↑ 0.78	2,995	95.29	1,766

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady for wings and steady to weak for the balance of items. Trucklot buying activity is light as dealers were selective and limited orders to immediate needs. Offerings of most items are moderate to heavy for current needs with bone-in breast and tenders noted as slightly more available and slow to clear. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	200-205	182.64	786,240
TENDERLOINS	235-240	236.44	139,840
BREAST - WITH RIBS	116-117	132.94	46,613
BREAST - LINE RUN	116	116.12	78,281
LEGS	61-62	62.86	140,960
LEG QUARTERS (BULK)	49-50	50.29	300,784
DRUMSTICKS	60-61	68.45	81,520
THIGHS	74-75	86.24	24,120
B/S THIGHS	131-132	136.18	92,200
WINGS (WHOLE)	142-143	147.82	229,240
BACKS & NECKS (STRIPPED)	16-18	18.00	5,190
LIVERS (5 POUND TUBS)	55-60	58.35	7,500
GIZZARDS (HEARTS)	75-80	80.21	18,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/11	08/07	08/07	08/04	07/31
Alabama	3,573	3,667	5.70	3,713	5.78
Arkansas	4,816	4,742	5.62	4,724	5.65
Delmarva	2,181	2,185	6.34	2,171	6.31
Ky-LA-TN	2,511	2,548	5.09	2,539	5.13
Mississippi	2,726	2,693	6.05	2,839	5.76
North Carolina	2,959	2,964	7.71	2,704	7.75
Texas	2,327	2,286	6.01	2,308	5.88
Total	21,093	21,085	6.04	20,998	6.02
Mon	21,093 (A)			20,998 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Aug-14 is estimated to be 31,557,000 up 0.15 percent from a week ago and down 1.2 percent from a year ago. (last week 31,510,000 last year 31,942,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	238	168.00-210.00	-	176.03
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	192	43.00-51.00	48-49	48.83
LEG QUARTERS (4/10)	239	46.00-54.00	50-51	50.96
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 11, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.00 - 77.50	73.60	72.92

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 11-AUG-14 TO 15-AUG-14, CENTS PER POUND

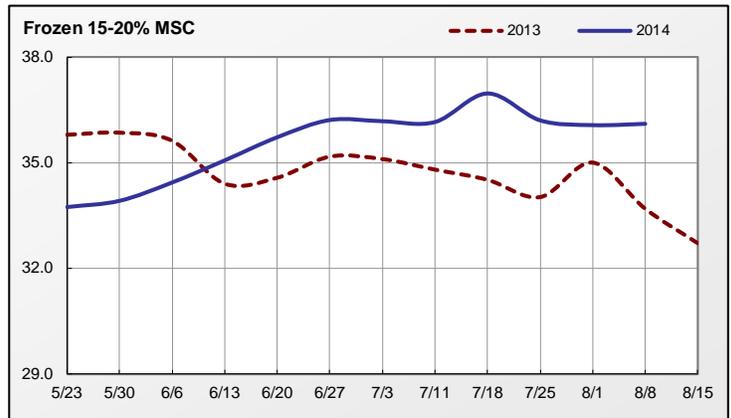
	Price Per Lb.	Mostly
BREAST - B/S	169.00 - 189.00	173.00 - 182.00
TENDERLOINS	227.00 - 250.00	234.00 - 239.00
BREAST - LINE RUN	99.00 - 132.00	115.00 - 123.00
LEGS	54.00 - 67.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	49.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	56.00 - 67.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	115.00 - 147.00	-
WINGS (WHOLE)	120.00 - 142.00	133.00 - 142.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to weak on all fat contents. Domestic and export demand is moderate; Mexico is light to moderate. Supplies are moderate to available. MSC is clearing the spot marketplace, but more slowly than in previous weeks. Industry continues to watch the marketplace closely, especially with regard to Mexico, in order to adapt to any new developments. Market activity is slow to moderate. Raw material supplies are moderate. Frames are steady with trading levels between 12.50-15.25 cents FOB, mostly 13-14 cents FOB.

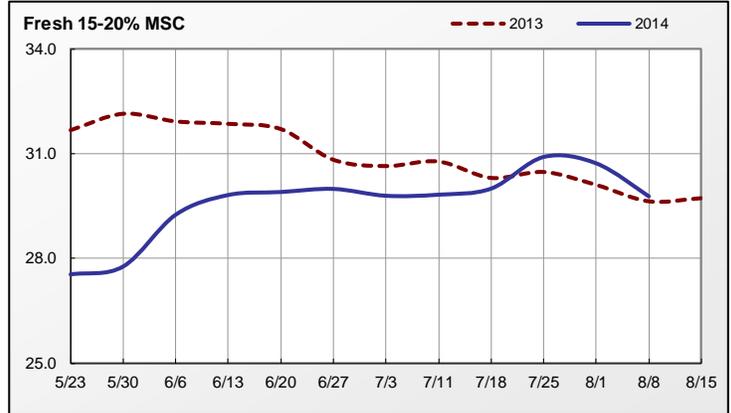
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	8-Aug-14	Last Week	Last Year	8-Aug-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	32.00	32.00	-	33.00	33.00	32.00-33.00
Wtd Avg Price	32.00	32.00	-	33.00	33.00	32.60
Volume Traded	40	40	-	61	82	204
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	33.00 - 39.00	32.00 - 39.00	30.00-37.00	26.00 - 34.00	26.00 - 34.00	27.00-34.50
Wtd Avg Price	36.11	36.07	34.03	29.78	30.73	30.48
Volume Traded	1,675	1,715	1,235	2,795	3,401	2,611
Volume Exported	1,675	1,390	995	367	626	326
<b>20% or More</b>						
Price Range	-	-	-	24.00	24.00	22.00
Wtd Avg Price	-	-	-	24.00	24.00	22.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jul 2014	Jun 2014	Jul 2013	Jul 2014	Jun 2014	Jul 2013
<b>15% or Less</b>						
Wtd Avg Price	32.00	32.00	34.00	32.00	30.16	32.65
Volume Traded	120	120	40	285	653	775
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	36.37	35.41	34.61	30.22	29.73	30.56
Volume Traded	7,395	7,573	5,020	13,847	15,422	12,301
Volume Exported	6,975	7,453	4,740	2,448	3,672	1,142
<b>20% or More</b>						
Wtd Avg Price	-	-	-	24.75	25.00	22.00
Volume Traded	-	-	-	326	245	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))