



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY, AUGUST 08, 2014

VOL. 61 NO. 95

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady. Offerings of all sizes are moderate to heavy to satisfy current trade needs. Retail demand entering the weekend is light. Food service demand is light to moderate, best into fast food channels. Floor stocks are balanced with buyers only purchasing much needed product. Market activity is slow. In the parts structure, movement is light to moderate at best as dealers assumed product and trucking challenges continue to persist. Prices are steady to weak for breast cuts, small wings, legs and leg meat; the balance of items are steady. Offerings of most items are moderate to heavy for current needs with bone-in breast and tenders noted as available and slow in clearing. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
861	104.00-119.00	112.12

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
<b>This Week:</b>	98.04	↓ 0.95	13,325	
<b>Last Week:</b>	99.00		12,211	
<b>Last Year:</b>	90.90	↑ 7.14	11,812	
Monthly Composite Weighted Average				
<b>Jul</b>	107.16		60,151	

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tendere	239.00	1,620
Breasts - B/S	220.50	6,757
Breasts - Whole	130.00	1,138
Thigh Meat - B/S	146.50	1,460
Thighs	78.00	1,218
Drumsticks	74.00	1,262
Leg Quarters	55.50	7,909
Wings	140.50	3,451

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	61.00 - 127.00	100.00 - 108.00	101.41	↓ 1.43	5,609	102.84	5,489	
WOGS:	83.00 - 109.00	100.00 - 108.00	101.43	↓ 0.51	1,328	101.94	1,383	
NEW YORK		THIS WEEK					LAST WEEK	
Whole Body:	85.00 - 113.00	101.00 - 106.00	102.24	↓ 0.60	1,472	102.84	1,456	
CENTRAL REGION		THIS WEEK					LAST WEEK	
Whole Body:	81.00 - 113.00	86.00 - 97.00	94.29	↓ 0.28	4,046	94.57	4,246	
WOGS:	81.00 - 113.00	84.00 - 95.00	91.96	↓ 0.25	3,111	92.20	3,371	
CHICAGO		THIS WEEK					LAST WEEK	
Whole Body:	81.00 - 113.00	86.00 - 97.00	95.29	↑ 0.96	2,760	94.33	2,540	
WESTERN REGION		THIS WEEK					LAST WEEK	
Whole Body:	78.00 - 116.00	93.00 - 103.00	97.03	↓ 1.03	3,670	98.06	2,476	
WOGS:	78.00 - 116.00	93.00 - 103.00	96.19	↓ 0.23	3,480	96.41	2,262	
LOS ANGELES		THIS WEEK					LAST WEEK	
Whole Body:	83.00 - 116.00	93.00 - 103.00	96.08	↑ 0.78	2,995	95.29	1,766	

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Aug 07, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	269	168.00-210.00	-	175.93
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	224	42.00-51.00	47-48	47.77
LEG QUARTERS (4/10)	231	46.00-54.00	51-52	51.00
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Whole Body Index Based on Southern States Parts Trading for Aug 07, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 77.50	73.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WEEKLY		POUNDS (000)	WTD AVG
			WTD AVG	WEEKLY VOL		
270	168.00-210.00	-	175.43	1,348	176.20	
	TOO FEW TO REPORT			338	215.80	
	TOO FEW TO REPORT			637	117.65	
	TOO FEW TO REPORT			355	97.46	
	TOO FEW TO REPORT			565	50.67	
214	42.00-51.00	47-48	47.62	1,074	47.93	
222	46.00-54.00	50-51	50.88	1,176	51.11	
	TOO FEW TO REPORT			414	129.04	
	TOO FEW TO REPORT			433	138.06	
	TOO FEW TO REPORT			501	50.02	
	TOO FEW TO REPORT			173	62.68	
	TOO FEW TO REPORT			340	136.25	

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Whole Body Index Based on Southern States Parts Trading Aug 08, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.50 - 77.50	73.00	72.70

**NORTHEAST BROILER PARTS** Prices are trending weak for bone-in breast; steady for wings and steady to weak for the balance of items. Trucklot buying activity is light to moderate at best as dealers assumed product entering the weekend. Offerings of most items are moderate to heavy for current needs with bone-in breast and tenders noted as available and slow in clearing. Movement is slow.

**ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND**

Aug 07, 2014

**CURRENT NEG**

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	200-205	184.40	720,360
TENDERLOINS	235-240	238.21	143,983
BREAST - WITH RIBS	118-119	128.81	53,385
BREAST - LINE RUN	118	119.13	86,805
LEGS	61-62	62.56	82,240
LEG QUARTERS (BULK)	49-50	51.92	430,720
DRUMSTICKS	60-61	68.26	84,120
THIGHS	74-75	88.92	45,680
B/S THIGHS	131-132	137.97	77,520
WINGS (WHOLE)	142-143	147.16	223,480
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,920
LIVERS (5 POUND TUBS)	55-60	57.89	6,970
GIZZARDS (HEARTS)	75-80	79.62	25,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. \*\* WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
200-205	189.25	596,720	186.99	3,543,822
235-240	239.70	247,400	238.59	999,743
116-117	130.28	53,396	130.52	274,233
116	117.61	86,115	119.53	443,576
61-62	60.73	114,920	60.74	516,760
49-50	53.51	229,800	51.88	1,733,540
60-61	63.99	129,240	64.18	646,713
74-75	84.05	24,840	88.27	191,620
131-132	139.20	114,640	138.18	517,920
142-143	146.21	174,440	144.72	1,084,420
16-18	18.00	4,509	18.00	27,821
55-60	55.10	13,110	56.20	51,675
75-80	80.00	24,000	79.76	102,780

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	08/08	08/07	08/06	08/05	08/06	08/05	08/01	07/30
Alabama	3,932	3,561	3,721	3,751	6.10	5.85	3,658	5.81
Arkansas	3,586	4,884	4,820	4,781	5.70	5.76	3,774	5.60
Delmarva	2,200	2,228	2,178	2,209	6.42	6.51	2,338	6.29
Ky-LA-TN	2,484	2,579	2,437	2,516	4.98	5.13	2,613	4.87
Mississippi	2,625	2,555	2,594	2,804	6.16	6.15	2,618	6.09
North Carolina	4,366	2,971	2,903	2,872	7.87	7.83	3,102	7.71
Texas	2,312	2,358	2,064	2,278	5.61	5.98	2,532	5.68
Total	21,505	21,136	20,717	21,211	6.12	6.13	20,635	6.00
Mon-Friday	106,335 (A)						103,950 (A)	
Saturday	876 (included in total for date shown)						1,196	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Aug-14 and 09-Aug-14 is estimated to be 32,174,000 head up 3.90 percent from a week ago and up 1.66 percent from a year ago. (Last week 30,965,000, last year 31,649,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 09-Aug-14 is estimated to be 158,222,000 head up 1.31 percent from a week ago, and down 0.73 percent from a year ago. (Last week 156,175,000, last year 159,384,000)

Actual data incorporated when available.

**NATIONAL FOWL MARKET**

**LIVE SPENT HEAVY FOWL** Prices are trending steady. Supplies are fully sufficient for the mostly moderate demand. Processing schedules increased slightly due to some Saturday operations. Finished product supplies are adequate. Market activity is moderate with retail feature activity light to moderate with the majority of interest being in the Northeast region.

**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
Prices in cents per pound. 11.0-22.5 14.22  
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)  
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

**LIVE SPENT LIGHT FOWL** Prices are trending steady for the light to moderate demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are moderate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Retail feature activity is light to moderate with best interest being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;  
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;  
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 2-Aug-14

(Preliminary)	Thousands				
	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.	
Head	40,877	57,414	30,325	27,559	156,175
Avg Live Wgt	3.77	5.37	6.73	8.59	5.78
% of total /1	26%	37%	19%	18%	100%
Comparisons					
Last week	39,925	55,362	26,929	35,414	157,630
Avg Live Wgt	3.69	5.45	6.74	8.60	5.93
% of total /1	25%	35%	17%	22%	100%
Year Ago 2/	43,402	54,209	32,482	27,551	157,644
Avg Live Wgt	3.85	5.47	6.77	8.46	5.81
% of total /1	28%	34%	21%	17%	100%
To date/2014*	1,285,693	1,654,909	866,696	915,125	4,722,421
To date/2013*	1,258,189	1,727,170	897,255	865,501	4,748,115
% Change YTD	2%	-4%	-3%	6%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 2-Aug-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	156,175	1,488	1,700	3,188	424
Avg Wt	5.78	3.20	8.08	5.80	6.83
Last week	157,630	1,208	1,709	2,917	375
Same wk yr ago	157,644	1,240	1,670	2,910	431
Avg Wt	5.81	3.04	8.03	5.90	6.51
To-date/2014*	4,722,421	45,853	46,363	92,216	12,936
To-date/2013*	4,748,115	47,562	44,646	92,208	13,076
% Change YTD	-1%	-4%	4%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	686,046	2,619	9,409	12,028	2,056
Last week	710,407	1,993	9,119	11,112	1,832
Same wk yr ago	696,093	2,054	9,186	11,240	2,020
To-date/2014*	20,835,558	79,364	258,487	337,851	62,053
To-date/2013*	20,946,061	81,495	239,964	321,459	62,900
% Change YTD	-1%	-3%	8%	5%	-1%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.6 million head. Estimated U.S. slaughter for this period was 158.1 million head, or 0.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/28	165.10	157.2	105%	5.69
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
7/26	159.50	155.8	102%	5.93
8/2	158.10	157.6	100%	5.78
Year to date	4780.00	4777.4	100%	
8/9		158.5		
8/16		159.7		

\*Based on chick placements 6 to 7 weeks earlier.

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection (in thousands)

W/E	08/09/14	08/02/14	% chg	08/10/13	% chg
Broilers	158,222	156,175 <sup>1</sup>	+ 1.31	159,384 <sup>1</sup>	- 0.73
Cattle	573	574	0	628 <sup>1</sup>	-9
Hogs	1,919	1,867	+3	2,025 <sup>1</sup>	-5

<sup>1</sup> Actual data incorporated when available.<sup>2</sup> Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of August 4, 2014

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot &amp; Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A &amp; Plant Grade, 5 Lbs. &amp; Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	74.00-101.25	80.00-100.00
	80.00-104.00	87.00-102.00

SQUABS: NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

**CENTRAL REGION DUCKLINGS** All prices remain steady. Demand is light to mostly moderate. Supplies are moderate. Processing schedules are full-time. Market activity continues moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot &amp; pool trucklot quantities, 4-5 lbs., cents/lb. Week of August 4, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Date of Auction: August 5, 2014 Prices Paid Per Lb., Except As Noted

	RANGE		
Muscovy Ducks - Drakes	2.60 -	2.70	lbs.
Turkey Poults	2.50 -	3.50	ea.
Pekin Ducks	5.00 -	5.50	ea.
Pullets 4-6 LBS	-	1.85	lbs.
Red Fowl 5-6 LBS	.90 -	1.00	lbs.
Red Fowl 4-5 LBS	.60 -	.80	lbs.
Leghorn Roosters	-	3.75	ea.
Crossbred Roosters 7-11 LBS	1.40 -	1.50	lbs.
Crossbred Roosters 4-6 LBS	1.60 -	1.80	lbs.
Crossbred Fowl 5-9 LBS	.85 -	1.20	lbs.
Banty Roosters	4.75 -	5.75	ea.
Banty Hens	3.50 -	4.00	ea.
Guinea Pigs	.10 -	.50	ea.
Guinea Fowl	2.00 -	2.20	lbs.
Kid Goats	50.00 -	75.00	ea.
Geese 9-14 LBS	1.40 -	1.60	lbs.
Pigeons	3.50 -	4.00	ea.
White Pigeons	-	4.00	ea.
Rabbits 6-9 LBS	1.60 -	1.90	lbs.
Rabbits 4-6 LBS	1.75 -	2.00	lbs.
Leghorn Hens	2.75 -	3.00	ea.
Bunnies	1.00 -	2.50	ea.
Doves	3.00 -	7.00	ea.
Silkie	3.00 -	3.50	ea.
Goats	-	120.00	ea.
Turkeys	8.00 -	11.00	ea.
Call Ducks	4.00 -	5.00	ea.
Guinea Keets	3.00 -	5.00	ea.
Chicks	.40 -	.90	ea.
Quail	1.50 -	2.00	ea.
Love Birds	16.00 -	25.00	ea.
Parakeets	8.00 -	12.00	ea.
Broilers	1.60 -	1.80	lbs.
Peacocks	52.00 -	80.00	ea.
Ducklings	1.50 -	2.00	ea.
Finch	3.50 -	8.00	ea.
Pheasants	-	21.00	ea.
Laying Pullets	7.00 -	7.50	ea.
Fancy Bantams	8.00 -	10.00	ea.
Fancy Pigeons	-	6.00	ea.
Diamond Doves	-	8.00	ea.
Muscovy Ducks - Hens	2.50 -	2.80	lbs.
Total Coops Sold	4381		