



EGG MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL EGG MARKET AT-A-GLANCE

New York prices are down 1 cent on larger sizes, unchanged on Medium. Regional prices are steady. Asking prices for next are trending lower on all sizes except Jumbos in the West which are holding steady. Retail demand is in a full range but mostly moderate. Food service is moderate. Offerings are moderate to heavy with larger sizes in the longest position. Supplies are mixed, mostly moderate. Market activity is slow to moderate. Breaking stock offerings are moderate to heavy; demand is light. Spent hen offerings are at least sufficient for the light to moderate demand. Schedules are normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 20 cents lower for Extra Large and Large, and 2 cents lower for Medium. Daily producer prices are 5 cents lower for Large and 2 cents lower for Medium. The undertone is steady to weak. Retail demand is light to moderate. Food service demand is moderate. Offerings are moderate to heavy. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is mostly lower. Demand is light. Offerings are moderate to heavy and include graded loose shell eggs. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	128-137	131-134
LARGE	127-136	129-132
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	135-143	136-138
LARGE	133-141	134-136
MEDIUM	90-98	91-93

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	89-99	93
MEDIUM	64-68	66
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Price are steady. Next week's asking prices are 21 cents lower for Extra Large, 20 cents lower for Large, and 4 cents lower for Medium. The undertone is lower for Extra Large and Large. Demand is in a full range, light to at times fairly good. Offerings are moderate to heavy. Supplies are mostly moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is mostly steady. Offerings are moderate to heavy on light demand. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	143.5-152	145-148
LARGE	139.5-148	141-144
MEDIUM	93.5-102	95-98

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady with a steady to weak undertone. Asking prices for next week's deliveries are trending lower. Retail and food service demand is moderate to fairly good on moderate to at times heavy offerings. Supplies are mixed, mostly moderate. Market activity is slow to moderate. In the Eastern region, breaking stock supplies are moderate for the light demand. Spent hen offerings are light to sufficient; processing schedules are slightly reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	139.5-167	141-144
LARGE	136-159	139-142
MEDIUM	92.5-110	93-97

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. The undertone is steady to weak. Asking prices for next week's deliveries are trending lower. Demand into retail and distributive channels is moderate to fairly good. Offerings are generally moderate. Supplies are moderate to instances heavy. Market activity is slow to moderate. Eastern region breaking stock offering are moderate to at times heavy for the light demand. Light type hen offerings are light to adequate; processing schedules are slightly reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	136-155	139-141
LARGE	130-144	135-139
MEDIUM	86-99	91-93

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are down 1 cent on larger sizes, unchanged on Mediums. The undertone is steady to weak. Demand into all channels is moderate to fairly good. Offerings are moderate to available for present trade needs. Market activity is slow to moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	126-130
LARGE	124-128
MEDIUM	96-100

WESTERN Prices are steady. Asking prices for next week are unchanged for Jumbo, 20 cents lower for Extra Large and Large and 2 cents lower for Medium and Small. Trade sentiment is steady to mostly lower. Offerings are light to moderate for Jumbo and Medium and moderate to heavy for Extra Large and Large. Demand is moderate. Supplies are moderate to heavy. Market activity is slow to moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are unchanged on Jumbo, 20 cents lower for Extra Large and Large and 2 cents lower for Medium and Small. Trade sentiment is lower for Extra Large and Large and steady for Jumbo and Medium. Offerings are moderate to heavy for Extra Large and Large and moderate on the balance of sizes. Demand is moderate. Supplies are moderate to occasionally heavy. Market activity is slow to moderate. Small benchmark price \$1.05.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	182
EXTRA LARGE	179
LARGE	171
MEDIUM	125

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	164-176
EXTRA LARGE	157-169
LARGE	148-160
MEDIUM	105-113

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg prices are lower with the majority of spot trading reported at 74 to 76 cents fob. White prices are mixed with yolk too few to report. Trade sentiment is lower for whole egg and yolk and steady to lower for whites. Demand is moderate for whole egg and whites and light for yolk. Potential buyers of spot liquid product are bidding lower prices for all liquid products at this time. Offerings are moderate to heavy for whites and moderate on the balance of liquid products. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			July Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	74.00 - 95.00	25	76.40	76.00 - 95.00	11	81.82	76	78.21
Whites	122.00 - 127.00	10	125.30	115.50 - 128.00	7	124.93	42	126.48
Yolk	TFEWR			TFEWR			25	63.22

FROZEN EGGS

Frozen whole egg prices are steady to lower with the balance of prices steady. Trade sentiment is steady to barely steady for whole egg and steady on the balance of frozen products. Demand is mostly moderate and centers around previous agreements and contractual concerns. Offerings are light for whites and light to moderate for the remainder of products. Floor stocks are moderate for whole egg and yolk and light for whites. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		July Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	110.00 - 117.00	112.00 - 115.00	110.00 - 118.00	112.00 - 115.00	114.30	124.88
Whites	140.00 - 165.00	145.00 - 159.00	145.00 - 165.00	150.00 - 159.00	153.80	156.38
Sugar Yolk ^{1/}	81.00 - 88.00	83.00 - 85.00	81.00 - 88.00	83.00 - 85.00	84.50	84.38
Salt Yolk ^{1/}	78.00 - 85.00	80.00 - 81.00	78.00 - 85.00	80.00 - 81.00	81.90	81.75

Less-than-Trucklot	Current Week		Last Week		July Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	115.00 - 118.00		115.00 - 118.00		116.50	121.50
Whites	145.00 - 165.00		145.00 - 165.00		153.50	155.38
Sugar Yolk ^{1/}	83.00 - 88.00		83.00 - 88.00		85.50	85.50
Salt Yolk ^{1/}	83.00 - 88.00		83.00 - 88.00		85.50	85.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Dried egg prices are mixed for albumen and yolk, steady to lower for whole, steady for blends. The undertone is steady to lower. Demand is good on albumen, fairly good on whole and yolk, moderate on blends. Offerings of albumen remain light, while light to moderate on whole, yolk and blends. Supplies are light to very light on albumen, light to moderate on the balance of dried products. Trading is based on contractual commitments and limited spot orders. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		July Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.85 - 4.35	4.10 - 4.20	4.00 - 4.35	4.15 - 4.25	4.19	4.27
Yolk	1.45 - 1.77	1.60 - 1.65	1.52 - 1.75	1.65 - 1.70	1.65	1.63
Albumen ^{2/}	14.32 - 16.25	15.00 - 15.60	14.10 - 16.99	15.20 - 15.70	15.62	16.05
Blends ^{3/}	3.15 - 3.20		3.15 - 3.20		3.18	3.21

^{2/}Spray Dried; ^{3/}Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 2-Aug-2014	(Lbs. In Thousands)			(Excludes Ingredients)		
	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Total Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,478,390	33,076	16,931	8,275	3,076	4,237
PW	1,519,211	33,499	16,878	8,364	2,983	4,707
LY	1,526,692	36,016	15,555	7,432	3,430	4,669
% PW	-3%	-1%	0%	-1%	3%	-10%
% LY	-3%	-8%	9%	11%	-10%	-9%
2014	44,932,577	988,823	510,691	255,380	90,763	136,498
2013	43,663,812	1,012,747	455,433	232,567	89,907	137,123
% YTD	3%	-2%	12%	10%	1%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.29	41.76	41.71
Average Yield Per Case - (inedible excluded)	39.42	38.67	38.65

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	853,596	57.7%	20,507	62.0%
PREVIOUS WEEK	884,249	58.2%	22,025	65.7%
LAST YEAR	910,850	59.7%	22,899	63.6%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. Trade sentiment is mostly lower. Demand is light as buyers watch the market and bid lower prices for additional breaking stock. Offerings remain moderate to heavy and include graded loose shell eggs. Supplies are moderate. Schedules full-time. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	77-80	77-79
CHECKS	60-71	61-67
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are steady. Trade sentiment is steady. Demand is light. Offerings are moderate to at times heavy. Supplies are moderate for normal breaking schedules. Market activity is slow. Cases broken under federal inspection for week ending 02-Aug-2014 were 1 percent more than the previous week and 6 percent less than the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	74-82	76-80
CHECKS & UNDERGRADES	56-67	-
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for August 1, 2014 - August 7, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 87.50 FUTURE LOADS 31.50 TOTAL LOADS 119.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	97.33	114.00	99.50	101.20	--	--	16.00	GNR W 1	--	117.00	--	--	--	--	3.00
GNR W 2	--	--	--	--	--	--	2.00	GL W J	131.50	131.00	--	--	--	138.64	6.50
GL W J	--	--	112.80	115.20	120.10	--	10.50	GL W XL	107.50	117.31	--	--	--	113.71	32.75
GL W XL	105.00	112.67	108.00	111.00	97.86	128.00	49.50	GL W LG	87.00	111.44	--	--	--	102.95	31.00
GL W LG	--	115.00	100.89	103.33	85.03	--	42.25	GL W MD	68.70	72.00	--	--	86.00	82.96	7.75
GL W MD	71.00	74.50	72.20	74.83	65.93	69.00	10.75	GL BR J	--	--	--	--	--	135.00	.50
GL W SM	--	63.00	55.00	58.67	55.00	--	4.00	GL BR LG	122.00	--	--	--	--	128.33	3.00
GL BR J	--	--	--	--	118.38	--	.50	GL BR MD	--	--	--	--	--	85.00	.25
GL BR XL	--	--	111.00	113.00	--	--	2.00								
GL BR LG	--	--	--	--	112.19	--	2.25								
GL BR MD	--	80.00	77.00	--	68.75	--	1.25								
NRBS - 48	--	--	--	--	--	78.00	2.00								
NRBS - 39	--	--	--	--	61.20	67.60	5.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	140.00	137.00	92.00
SOUTHEAST	142.50	140.50	95.00
MIDWEST	132.50	130.50	87.50
SOUTH CENTRAL	146.50	142.50	96.50
COMBINED REGIONAL	140.65	137.84	92.90

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Movement of finished product sales are moderate. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Retail feature activity is light to moderate with best interest being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 02-Aug-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,488	1,700	3,188
Last Week	1,208	1,709	2,917
Same week yr ago	1,240	1,670	2,910
To-date/2014*	45,853	46,363	92,216
To-date/2013*	47,924	45,112	93,036

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	517	0	517
Last Week	404	0	404
Same week yr ago	378	0	378
To-date/2014*	11,646	0	11,646
To-date/2013*	11,084	0	11,084

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	2,005	1,700	3,705
Last Week	1,612	1,709	3,321
Same week yr ago	1,618	1,670	3,288
To-date/2014*	57,499	46,363	103,862
To-date/2013*	59,008	45,112	104,120

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jul 26, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	0	4,228	904
Frozen	0	0	39	40
Dried	40	0	274	159
Total	40	0	4,541	1,103

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 26, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	100	128	4,356	4,794
Frozen	0	8	932	803
Dried	0	0	155	0
Total	100	136	5,443	5,597

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jul 26, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	3,270	4,980	106,366	65,736
Large	14,940	6,185	207,461	132,265
Medium	900	750	12,492	18,195
Ungraded	19,780	5,130	550,335	166,210
Misc	2,280	0	31,640	0
Total	41,170	17,045	908,294	382,406

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

		(INCL. GOV'T STOCKS)		(IN THOUSANDS)
		Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM	08/04/14	2,724	170,871	45,410
AM	07/01/14	2,684	168,750	47,007
CHG		40	2121	-1597
PCT CHG		1%	1%	-3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2014 and the selected centers storage report, the expected U.S. holdings on August 1, 2014 are:

Frozen Eggs	32	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	466	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	538	MIL LBS PLUS OR MINUS	5%

WEEKLY NEW ENGLAND SHELL EGGS August 5, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	181	178	133	111
Mostly	-	-	-	-
New Hampshire	172-176	171-175	126-130	99-103
Mostly	174-175	173-174	128-129	101-102
Rhode Island	179-183	177-181	132-136	105-109
Mostly	179	177	132	105
Vermont	181	178-179	133	-
Mostly	-	-	-	-

The following report is delayed and will be released as soon as all information is received:

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF JULY 31, 2014

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN			
FREE FLOWING			
	SUBTOTAL:		
WHITE			
(ALBUMEN)			
	SUBTOTAL:		
YOLK			
PLAIN			
FREE FLOWING (W/SODIUM SILICO ALUMINATE)			
	SUBTOTAL:		
BLENDS 1/			
WHOLE			
WHITE			
YOLK			
	SUBTOTAL:		
TOTAL:			

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: JUNE 29, 2014 – AUGUST 02, 2014, 15,564,000 TOTAL POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup