



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW

This week in New York, egg prices are 17 cents lower for Extra Large and Large, 2 cents lower for Medium. Earlier in the week, regional prices were lower for Extra Large and Large, and steady for the balance of sizes. Next week's regional asking prices are trending steady for Jumbo, sharply lower for Extra Large and Large, and lower for Medium and Small. The undertone is weak to lower. Demand is mixed, ranging light to fairly good with best movement into areas with feature activity. Offerings are light to moderate for Jumbo and moderate to heavy for the remainder of sizes. Supplies are moderate to instances heavy. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady to mostly lower. Demand is light to instances moderate. Offerings are moderate to heavy and include graded loose shell eggs. Supplies are moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady for the moderate demand. Offerings are light to moderate. Processing schedules are mostly extended. Market activity is slow to moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	127-136	129-132	86-93	86-89
NORTHEAST	130-144	135-139	86-99	91-93
SOUTH CENTRAL	139.5-148	141-144	93.5-102	95-98
SOUTHEAST	136-159	139-142	92.5-110	93-97

### WEEKLY COMBINED REGIONAL

8/01/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	146.50	140.00	92.00
SOUTHEAST	146.50	144.50	95.00
MIDWEST	137.50	135.50	87.50
SOUTH CENTRAL	153.50	148.50	96.50
COMBINED REGIONAL	146.36	142.43	92.90

Computed from simple weekly averages weighted by regional area populations.

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	8/07/14	7/31/14	8/08/13
LARGE	94-104	113-123	79-89
MEDIUM	66-70	66-70	60-64

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	10.6	9.1	17.9	9.9	22.8	4.0	74.2
	% Change	4.9%	0.6%	29.9%	-0.7%	1.2%	15.7%	7.8%
<b>Extra Large</b>	This Week	33.6	23.4	42.4	23.9	30.2	4.4	157.8
	% Change	16.5%	-6.0%	44.0%	37.1%	-11.4%	-0.9%	13.5%
<b>Large</b>	This Week	55.7	96.1	112.5	107.1	79.4	57.8	508.5
	% Change	11.0%	-8.1%	1.0%	39.2%	-0.5%	20.8%	8.0%
<b>Medium</b>	This Week	15.9	30.5	35.1	29.3	36.1	11.4	158.2
	% Change	17.6%	26.1%	-22.7%	4.2%	3.7%	22.4%	1.9%
<b>Small</b>	This Week	2.7	5.5	6.6	3.5	0.4	4.0	22.6
	% Change	-57.4%	58.3%	-3.0%	-4.3%	-20.4%	14.7%	-6.5%
<b>Miscellaneous</b>	This Week	2.1	9.2	24.5	12.6	5.6	1.3	55.2
	% Change	29.6%	-8.3%	1.2%	-21.2%	-3.0%	-3.0%	-6.2%
<b>Ungraded</b>	This Week	8.5	13.0	99.7	23.2	16.4	17.1	177.8
	% Change	29.1%	20.5%	5.3%	51.6%	-7.3%	-0.2%	9.7%
<b>Total Shell Egg</b>	This Week	129.0	186.7	338.6	209.4	190.8	100.0	1,154.4
	% Change	10.2%	-0.1%	4.0%	25.1%	-2.2%	14.9%	7.0%

Totals	Cases	Percent Change
Shell Egg	1,154.4	7.0%
Breaking Stock	303.5	1.6%
<b>Total Shell Egg</b>	<b>1,457.9</b>	<b>5.8%</b>

### Specialty Shell Egg Inventory<sup>2</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	9.1	22.9	7.1	2.1	6.7	3.7	51.6
	% Change	-5.1%	-15.9%	10.0%	-5.5%	-1.3%	634.0%	-2.3%
<b>Ungraded</b>	This Week	0.0	2.1	29.0	11.0	7.4	0.8	50.3
	% Change	0.0%	27.8%	0.4%	25.8%	-1.7%	-70.5%	1.8%
<b>Total Specialty</b>	This Week	9.1	25.0	36.2	13.1	14.1	4.4	101.9
	% Change	-5.1%	-13.4%	2.1%	19.5%	-1.5%	43.8%	-0.3%

### Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

<b>Large:</b>	<b>20.3%</b>
<b>Ungraded:</b>	<b>63.1%</b>
<b>Total:</b>	<b>41.4%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 02-Aug-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,478,390	33,076	16,931	8,275	3,076	4,237
PW	1,519,211	33,499	16,878	8,364	2,983	4,707
LY	1,526,692	36,016	15,555	7,432	3,430	4,669
% PW	-3%	-1%	0%	-1%	3%	-10%
% LY	-3%	-8%	9%	11%	-10%	-9%
2014	44,932,577	988,823	510,691	255,380	90,763	136,498
2013	43,663,812	1,012,747	455,433	232,567	89,907	137,123
% YTD	3%	-2%	12%	10%	1%	0%
			<b>CW</b>	<b>PW</b>	<b>LY</b>	
Average Yield Per Case - (inedible included)			42.29	41.76	41.71	
Average Yield Per Case - (inedible excluded)			39.42	38.67	38.65	

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	853,596	57.7%	20,507	62.0%
PREVIOUS WEEK	884,249	58.2%	22,025	65.7%
LAST YEAR	910,850	59.7%	22,899	63.6%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	JUL 26, 2014	AUG 02, 2014	JUL 26, 2014	AUG 02, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,637	28,528	21,410	21,860
AR.....	21,349	21,246	19,434	19,822
DE.....	4,389	4,462	4,974	4,567
FL.....	1,223	1,223	1,322	1,342
GA.....	35,105	34,952	25,687	27,484
KY.....	7,955	8,008	5,903	6,156
LA.....	3,682	3,772	3,416	3,387
MD.....	7,795	7,575	6,072	5,773
MS.....	17,585	18,097	14,768	14,783
MO.....	8,466	8,469	5,882	5,605
NC.....	21,320	20,539	17,355	16,850
OK.....	6,537	6,608	4,068	4,270
PA.....	4,413	4,258	3,482	3,715
SC.....	5,122	5,159	4,880	4,385
TX.....	14,528	14,747	11,926	11,692
VA.....	6,460	6,465	4,909	5,404
CA, TN, & WV.....	11,715	11,615	11,486	11,315
19 State Total.....	206,281	205,723	166,974	168,410
Percent of Prev. Year	102	103	99	100
Other States	8,085	8,099	6,078	6,173
United States	214,366	213,822	173,052	174,583
Percent of Prev. Year	102	103	99	100

Source: USDA, NASS

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Sep-14 is estimated at 154.4 million head. This compares to 154.1 million head the previous week and to 158.2 million head the same week a year ago, when the slaughter was 161.3 million head and the national weighted average price was 93.36 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Jul 31, 2014- Aug 06, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
							127.25
Current Loads		93.50 Future Loads		33.75 Total Loads		127.25	
SE		NE		MW			
GNR W 1	104.33	115.50	99.50	105.60	100.00	--	25.00
GL W J	--	--	118.83	121.17	120.38	--	11.75
GL W XL	105.33	119.00	115.33	115.68	104.22	128.00	45.00
GL W LG	--	123.00	115.56	107.00	90.84	--	47.00
GL W MD	71.00	74.50	71.75	74.60	68.16	69.00	13.25
GL W SM	--	63.00	55.00	58.67	55.00	--	4.00
GL BR J	--	--	--	--	118.38	--	.50
GL BR XL	--	--	111.00	113.00	--	--	2.00
GL BR LG	--	--	--	--	112.19	--	2.25
GL BR MD	--	80.00	77.00	--	68.75	--	1.25
NRBS - 48	--	--	--	--	--	78.00	2.00
NRBS - 39	--	--	--	--	64.43	69.43	7.00

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 02-Aug-2014 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg Live wt		--Thousand head--	Avg Live wt
	Prev wk					
North East	651	6	26.03	(A)	651	26.03
South Atlantic	480	-4	36.63	(A)	480	36.63
North Central	2,349	3	30.02	(A)	2,358	30.02
South Central	750	-2	18.67	(A)	753	18.67
West	185	6	29.67	(A)	185	29.67
U.S. total	4,415 (B)	2	30.10	12	4,427	30.10
To-date						
2014*	127,125 (B)			257	127,382	
To-date						
2013*	133,212 (B)			260	133,472	

(A) Not published to avoid disclosing individual operations.  
 (B) Number of young banded breeder turks included: this week 39,000; for the current year to date\* 640,000; for last year to date\* 701,000.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 02-Aug-2014 (Preliminary)					
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,892	2,484	39	12	4,427
Avg Wt	16.93	40.19	27.32	27.19	30.10
Last week	1,806	2,523	7	7	4,343
Same wk yr ago	2,384	2,273	13	0	4,670
Avg Wt	17.59	40.95	26.68	0.00	28.99
To-date/2014*	54,195	72,290	640	257	127,382
To-date/2013*	54,874	77,637	701	260	133,472
% Change YTD	-1%	-7%	-9%	-1%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,625	79,866	820	251	106,562
Last week	24,865	77,789	125	153	102,932
Same wk yr ago	33,548	74,463	267	0	108,278
To-date/2014*	741,680	2,376,785	14,193	5,475	3,138,133
To-date/2013*	758,709	2,514,558	14,573	5,640	3,293,480
% Change YTD	-2%	-5%	-3%	-3%	-5%
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Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 02-Aug-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	156,175	1,488	1,700	3,188	424
Avg Wt	5.78	3.20	8.08	5.80	6.83
Last week	157,630	1,208	1,709	2,917	375
Same wk yr ago	157,644	1,240	1,670	2,910	431
Avg Wt	5.81	3.04	8.03	5.90	6.51
To-date/2014*	4,722,421	45,853	46,363	92,216	12,936
To-date/2013*	4,748,115	47,562	44,646	92,208	13,076
% Change YTD	-1%	-4%	4%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	686,046	2,619	9,409	12,028	2,056
Last week	710,407	1,993	9,119	11,112	1,832
Same wk yr ago	696,093	2,054	9,186	11,240	2,020
To-date/2014*	20,835,558	79,364	258,487	337,851	62,053
To-date/2013*	20,946,061	81,495	239,964	321,459	62,900
% Change YTD	-1%	-3%	8%	5%	-1%

	76.0%	55.0%	68.5%	71.0%
Dressing %				

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.6 million head. Estimated U.S. slaughter for this period was 158.1 million head, or 0.5 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/28	165.10	157.2	105%	5.69
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
7/26	159.50	155.8	102%	5.93
8/2	158.10	157.6	100%	5.78
Year to date	4780.00	4777.4	100%	
8/9		158.5		
8/16		159.7		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 09-Aug-2014

Class	Current Week 8/9/2014 (1)	Previous Week 8/2/2014
Broiler/fryer	161,706 (2)	157,760
Light hens	1,651	1,495
Heavy hens	1,790	1,759
Total	165,147	161,014

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 09-Aug-14 is 157.3 million head compared to 159.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.0 million head or 4.7 million more than estimated available. For the week of 16-Aug-14 the estimated available is 158.1 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 08/04/14	2,724	170,871	45,410
AM 07/01/14	2,684	168,750	47,007
CHG	40	2121	-1597
PCT CHG	1%	1%	-3%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2014 and the selected centers storage report, the expected U.S. holdings on August 1, 2014 are:

Frozen Eggs	32	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	466	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	538	MIL LBS PLUS OR MINUS	5%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent processor offering prices on a national basis for hens 106.00-112.00 cents f.o.b. and 16-24 lb. toms 106.00-113.00 cents f.o.b. for current deliveries.

**NATIONAL FOWL MARKETS**

01-Aug-2014

**Live Spent Heavy**

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.0-22.5	14.21

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;  
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;  
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

01-Aug-2014

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	99.00	↓ 4.89	12,211
<b>Last Week:</b>	103.89		11,769
<b>Last Year:</b>	93.36	↑ 5.64	11,064

**Monthly Composite Weighted Average**

Jul	107.16	60,151
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	Price Range	Majority	Wtd Avg	1,000 lbs.
<b>NEW YORK</b>				
Whole Body:	86.00 - 108.00	100.00 - 107.00	102.84	1,456
<b>CHICAGO</b>				
Whole Body:	73.00 - 117.00	87.00 - 98.00	94.33	2,540
<b>LOS ANGELES</b>				
Whole Body:	78.00 - 119.00	88.00 - 97.00	95.29	1,766

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

