



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak. Offerings of all sizes are light to moderate to satisfy current trade needs. Demand following the weekend is light to moderate, best into fast food channels. Floor stocks are balanced with buyers only purchasing much needed product. Market activity is slow. In the parts structure, movement is light as dealers assess market conditions. Prices are steady to weak for parts with thigh meat in the weakest position. Supplies of all parts are moderate to readily available. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 08/01/14 is 99.00 compared to 103.89 a week earlier, and 93.36 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is 112.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,015	101.00-119.18	111.75

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	99.00	↓ 4.89	12,211
Last Week:	103.89		11,769
Last Year:	93.36	↑ 5.64	11,064
Monthly Composite Weighted Average			
Jul	107.16		60,151

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	240.00	2,003
BREASTS - B/S	219.00	8,190
BREASTS - WHOLE	130.50	1,818
THIGH MEAT - B/S	150.00	1,442
THIGHS	78.00	1,327
DRUMSTICKS	75.50	1,507
LEG QUARTERS	56.00	9,079
WINGS	139.50	3,642

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	66.00 - 128.00	100.00 - 108.00	102.84	↓ 5.13	5,489	107.97	5,295
WOGS:	76.00 - 128.00	100.00 - 108.00	101.94	↓ 4.30	1,383	106.24	1,254
NEW YORK							
Whole Body:	86.00 - 108.00	100.00 - 107.00	102.84	↓ 4.77	1,456	107.61	1,395
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	73.00 - 117.00	98.00 - 114.00	94.57	↓ 3.51	4,246	98.09	3,706
WOGS:	73.00 - 114.00	87.00 - 98.00	92.20	↓ 3.20	3,371	95.40	2,901
CHICAGO							
Whole Body:	73.00 - 117.00	87.00 - 98.00	94.33	↓ 4.15	2,540	98.48	2,290
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	78.00 - 122.00	88.00 - 98.00	98.06	↓ 5.78	2,476	103.85	2,768
WOGS:	78.00 - 117.00	88.00 - 97.00	96.41	↓ 5.57	2,262	101.98	2,538
LOS ANGELES							
Whole Body:	78.00 - 119.00	88.00 - 97.00	95.29	↓ 7.68	1,766	102.97	1,834

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending weak for thigh meat and steady to weak for wings, breast items and other dark meat cuts. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings of thigh meat is available and slow to clear; most other items are moderate to heavy for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD	VOLUME
			AVG**	/LBS.
BREAST - B/S	200-205	188.37	690,242	
TENDERLOINS	235-240	237.22	179,880	
BREAST - WITH RIBS	118-119	132.90	63,969	
BREAST - LINE RUN	118	121.18	78,275	
LEGS	61-62	62.16	102,680	
LEG QUARTERS (BULK)	49-50	51.08	416,720	
DRUMSTICKS	61-62	64.56	174,813	
THIGHS	74-75	90.19	45,320	
B/S THIGHS	131-132	139.48	81,840	
WINGS (WHOLE)	143-144	142.42	223,360	
BACKS & NECKS (STRIPPED)	16-18	18.00	4,500	
LIVERS (5 POUND TUBS)	55-60	57.89	9,245	
GIZZARDS (HEARTS)	75-80	79.91	10,280	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	08/04	07/31	07/31	07/28	07/24
Alabama	3,753	3,685	5.78	3,511	5.75
Arkansas	4,904	4,400	5.65	4,780	5.63
Delmarva	2,196	2,222	6.31	2,257	6.27
Ky-LA-TN	2,541	2,442	5.13	2,463	5.00
Mississippi	2,839	2,343	5.76	2,756	6.07
North Carolina	2,840	2,928	7.75	2,970	7.68
Texas	2,404	2,341	5.88	2,409	5.96
Total	21,477	20,361	6.02	21,146	6.02
Mon	21,477 (A)			21,146 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Aug-14 is estimated to be 32,132,000 up 1.26 percent from a week ago and up 1.1 percent from a year ago. (last week 31,732,000 last year 31,787,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD
BREAST - B/S	285	169.00-210.00	-	176.68
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	206	42.00-51.00	48-49	48.27
LEG QUARTERS (4/10)	262	46.00-54.00	51-52	51.35
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 4, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 77.00	72.47	72.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 04-AUG-14 TO 08-AUG-14, CENTS PER POUND

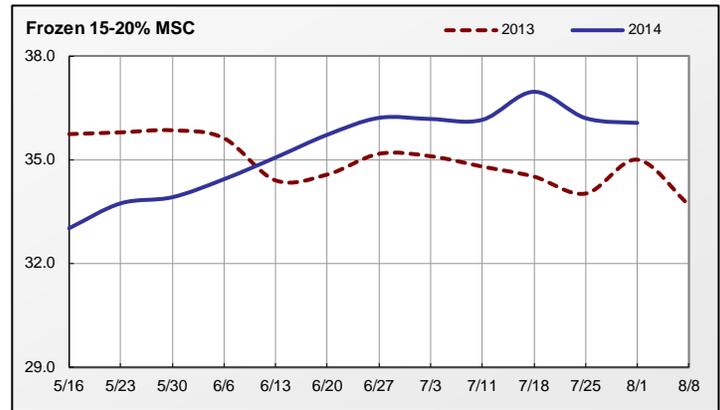
	Price Per Lb.	Mostly
BREAST - B/S	167.00 - 189.00	169.00 - 177.00
TENDERLOINS	231.00 - 251.00	231.00 - 241.00
BREAST - LINE RUN	105.00 - 132.00	115.00 - 122.00
LEGS	53.00 - 67.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	49.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	56.00 - 67.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	115.00 - 147.00	-
WINGS (WHOLE)	130.00 - 143.00	135.00 - 142.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to weak on all fat contents. Domestic and export demand is mostly moderate; Mexico is moderate. Supplies are moderate to available. Spot MSC is available with fresh product clearing more quickly than frozen in comparison on the marketplace. Industry players are monitoring the spot marketplace closely watching for any new developments domestically and with Mexico. Market activity is slow to moderate. Supplies of raw materials are generally moderate. Frames are steady with trading levels between 12.5-15.25 cents FOB, mostly 13-14 cents FOB.

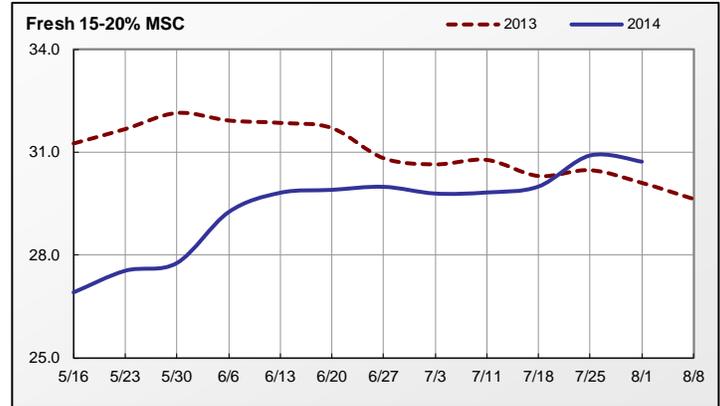
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	1-Aug-14	Last Week	Last Year	1-Aug-14	Last Week	Last Year
15% or Less						
Price Range	32.00	-	-	33.00	33.00	32.00-33.00
Wtd Avg Price	32.00	-	-	33.00	33.00	32.67
Volume Traded	40	-	-	82	102	61
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 39.00	32.00 - 39.00	32.00-37.00	26.00 - 34.00	26.00 - 34.00	27.00-34.00
Wtd Avg Price	36.07	36.21	34.52	30.73	30.91	30.31
Volume Traded	1,715	2,225	1,315	3,401	4,366	3,438
Volume Exported	1,390	2,105	1,315	626	1,346	163
20% or More						
Price Range	-	-	-	24.00	24.00	22.00
Wtd Avg Price	-	-	-	24.00	24.00	22.00
Volume Traded	-	-	-	82	122	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2014	Jun 2014	Jul 2013	Jul 2014	Jun 2014	Jul 2013
15% or Less						
Wtd Avg Price	32.00	32.00	34.00	32.00	30.16	32.65
Volume Traded	120	120	40	285	653	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	36.37	35.41	34.61	30.22	29.73	30.56
Volume Traded	7,395	7,573	5,020	13,847	15,422	12,301
Volume Exported	6,975	7,453	4,740	2,448	3,672	1,142
20% or More						
Wtd Avg Price	-	-	-	24.75	25.00	22.00
Volume Traded	-	-	-	326	245	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)