



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

New York prices are 3 cents lower on Extra Large and Large, unchanged on Medium. Regional prices are 3 to 8 cents lower on Extra Large and Large, steady on the balance. The undertone is steady for Medium, weak for the larger sizes. Retail demand is mixed ranging light to fairly good, but mostly moderate. Food service is also mostly moderate. Offerings are moderate for Mediums, moderate to heavy for heavier sizes. Supplies are light to sufficient. Market activity is slow to moderate. Breaking stock offerings and demand are light; prices are steady. Spent hen offerings are adequate for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices are 5 cents lower for Extra Large and Large, and steady for Medium. Daily producer prices are 3 cents lower for Large, and steady for Medium and Small. The undertone is lower for Large and Extra Large. Retail demand is light to moderate. Food service demand is moderate. Offerings are moderate to heavy. Market activity is slow. Breaking stock prices are steady. The undertone is barely steady. Offerings and demand is light. Supplies are market. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	128-137	131-134
LARGE	127-136	129-132
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	135-143	136-138
LARGE	133-141	134-136
MEDIUM	90-98	91-93

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	106-116	110
MEDIUM	66-70	68
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Price are 7 cents lower for Extra Large, 6 cents lower for Large, and unchanged for Medium. The undertone is lower for the larger sizes and steady for Medium. Retail demand ranges light to fairly good. Food service demand is mostly moderate. Offerings are moderate to heavy. Supplies are moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is barely steady. Demand and offerings are light. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	143.5-152	145-148
LARGE	139.5-148	141-144
MEDIUM	93.5-102	95-98

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are 4 cents lower to 2 cents higher on Extra Large, 4.5 cents lower to 2 cents higher on Large, unchanged on Mediums. The undertone is steady to weak. Retail and food service demand is moderate to fairly good. Offerings are moderate to at times heavy for current needs. Market activity is slow to moderate. Eastern region breaking stock offerings are light for the light demand. Spent hen offerings are light to sufficient; processing schedules are slightly reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	139.5-167	141-144
LARGE	136-159	139-142
MEDIUM	92.5-110	93-97

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are 3 to 7 cents lower for Extra Large, down 3 cents for Large, unchanged for Mediums. The undertone is steady to weak. Retail and food service demand is light to moderate on generally moderate offerings. Supplies are light to moderate on larger sizes, moderate to at times heavy on Medium for needs. Market activity is moderate to slow. Eastern region breaking stock offerings are light for the light demand. Light type fowl offerings are light to moderate; processing schedules are slightly reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	136-155	139-141
LARGE	130-144	135-139
MEDIUM	86-99	91-93

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are 3 cents lower on larger sizes, Medium unchanged. The undertone is steady to weak. Offerings are moderate. Supplies are moderate to instances heavy. Retail demand is light to moderate. Food service demand is moderate. Market activity is slow to moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	138-142
LARGE	136-140
MEDIUM	98-102

**WESTERN** Prices are unchanged on Jumbo, 8 cents lower for Extra Large, 5 cents lower for Large and unchanged on Medium and Small. Trade sentiment is lower. Demand is mostly moderate to fairly good. Offerings are moderate for Medium and moderate to heavy on the balance of sizes. Supplies are light to moderate. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are unchanged on Jumbo, 8 cents lower for Extra Large, 5 cents lower for Large and unchanged on Medium and Small. Trade sentiment is lower. Retail demand is mostly moderate to fairly good. Offerings are moderate for Medium and moderate to heavy on the balance of sizes. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price \$1.05.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	182
EXTRA LARGE	179
LARGE	171
MEDIUM	125

**WEEKLY SHELL EGG INVENTORY:**

Stocks on Hand Available for Marketing (30-dozen cases in thousands) <sup>1/</sup>  
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	10.6	9.1	17.9	9.9	22.8	4.0	74.2
	% Change	4.9%	0.6%	29.9%	-0.7%	1.2%	15.7%	7.8%
<b>Extra Large</b>	This Week	33.6	23.4	42.4	23.9	30.2	4.4	157.8
	% Change	16.5%	-6.0%	44.0%	37.1%	-11.4%	-0.9%	13.5%
<b>Large</b>	This Week	55.7	96.1	112.5	107.1	79.4	57.8	508.5
	% Change	11.0%	-8.1%	1.0%	39.2%	-0.5%	20.8%	8.0%
<b>Medium</b>	This Week	15.9	30.5	35.1	29.3	36.1	11.4	158.2
	% Change	17.6%	26.1%	-22.7%	4.2%	3.7%	22.4%	1.9%
<b>Small</b>	This Week	2.7	5.5	6.6	3.5	0.4	4.0	22.6
	% Change	-57.4%	58.3%	-3.0%	-4.3%	-20.4%	14.7%	-6.5%
<b>Miscellaneous</b>	This Week	2.1	9.2	24.5	12.6	5.6	1.3	55.2
	% Change	29.6%	-8.3%	1.2%	-21.2%	-3.0%	-3.0%	-6.2%
<b>Ungraded</b>	This Week	8.5	13.0	99.7	23.2	16.4	17.1	177.8
	% Change	29.1%	20.5%	5.3%	51.6%	-7.3%	-0.2%	9.7%
<b>Total Shell Egg</b>	This Week	129.0	186.7	338.6	209.4	190.8	100.0	1,154.4
	% Change	10.2%	-0.1%	4.0%	25.1%	-2.2%	14.9%	7.0%

Totals	Cases	Percent Change
Shell Egg	1,154.4	7.0%
Breaking Stock	303.5	1.6%
<b>Total Shell Egg</b>	<b>1,457.9</b>	<b>5.8%</b>

**Specialty Shell Egg Inventory<sup>2/</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)**

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	9.1	22.9	7.1	2.1	6.7	3.7	51.6
	% Change	-5.1%	-15.9%	10.0%	-5.5%	-1.3%	634.0%	-2.3%
<b>Ungraded</b>	This Week	0.0	2.1	29.0	11.0	7.4	0.8	50.3
	% Change	0.0%	27.8%	0.4%	25.8%	-1.7%	-70.5%	1.8%
<b>Total Specialty</b>	This Week	9.1	25.0	36.2	13.1	14.1	4.4	101.9
	% Change	-5.1%	-13.4%	2.1%	19.5%	-1.5%	43.8%	-0.3%

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

<b>Large:</b>	20.3%
<b>Ungraded:</b>	63.1%
<b>Total:</b>	41.4%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**NATIONAL RETAIL EGG PURCHASES**

Cooperators estimate orders for the week ending August 08, 2014 will decrease by 0 percent. Present week purchases for the week ending August 01, 2014 were 182,395 cases which was 12 percent above the prior week and 12 percent above estimates.

**CARTONED LOOSE TOTAL**

Cases purchased  
present week ..... 127,503 54,892 182,395

% change from the  
prior week..... +3 +40 +12  
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

Prices are steady. Trade sentiment is barely steady. Offerings and demand are light. Supplies are moderate. Schedules full-time. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	77-80	77-79
Checks	60-71	61-67
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**CANADIAN EGGS**

Week of Jul 21, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

EX	LRG	LRG	MED	SMALL
GRADE A	Unavailable	Unavailable	Unavailable	Unavailable

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

EX	LRG	LRG	MED	SMALL
GRADE A	1.90	1.90	1.74	1.26

**DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for August 1, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 6.00 FUTURE LOADS 6.00 TOTAL LOADS 12.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	--	--	--	--	6.00	GL W XL	--	--	--	--	--	118.00	1.00
GL W J	--	--	121.00	123.00	--	--	1.00								
GL W XL	--	--	115.00	117.00	102.50	--	2.00								
GL W MD	--	--	70.00	74.50	--	--	2.00								
GL BR XL	--	--	112.00	114.00	--	--	1.00								

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for July 28, 2014 - August 1, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 87.75 FUTURE LOADS 47.50 TOTAL LOADS 135.25**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	112.50	120.33	113.00	116.00	100.00	--	40.00	GNR W 1	--	124.38	--	--	--	--	8.00
GL W J	--	--	126.40	128.40	125.45	--	10.25	GL W J	125.17	136.19	--	--	--	144.17	6.75
GL W XL	--	117.00	123.57	126.63	107.35	124.63	47.75	GL W XL	--	127.22	--	--	--	118.58	28.75
GL W LG	--	133.35	124.33	121.00	103.03	--	61.75	GL W LG	94.75	125.09	--	--	--	119.05	52.00
GL W MD	71.00	74.50	70.00	74.00	72.13	--	11.75	GL W MD	69.00	79.25	--	--	--	85.09	7.75
GL W SM	57.00	59.50	--	--	--	--	2.00	GL W SM	52.00	--	--	--	--	--	1.00
GL BR XL	--	--	112.00	114.00	--	--	1.00	GL BR LG	--	128.50	--	--	--	133.00	1.75
GL BR LG	--	--	--	--	117.00	--	1.75								
NRBS - 39	--	--	--	--	66.00	70.25	6.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COLD STORAGE HOLDINGS-FROZEN EGGS**

Selected Centers

(In Thousands of Pounds)

	07/28/14	07/21/14	07/29/2013
Pacific w/out Denver	68	64	23
Los Angeles	0	0	0

**NORTH CAROLINA EGGS** The market is steady on medium and small, lower on the balance. Supplies are moderate for medium and small, heavy on the balance. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	Mostly
Extra Large	157.82
Large	153.95
Medium	110.86
Small	96.00

**USDA CERTIFIED ORGANIC EGGS**

WHOLESALE

**Organic Brown Shell Eggs in Cartons**

(price cents per carton delivered to first receivers)

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at [www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)