



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, egg prices are 3 cents lower for Extra Large and Large, steady for Medium. Regional prices increased earlier in the week for the larger sizes and were steady for the smaller sizes. Next week's regional asking prices are trending lower for Extra Large and Large, while steady for Jumbo, Medium, and Small. The undertone is weak to lower for the larger sizes. Demand ranges light to instances fairly good. Offerings are moderate to heavy. Supplies are light to moderate. Market activity is slow to moderate. Breaking stock prices are steady with a steady undertone. Demand is light. Offerings are light to moderate for heavy breaking stock and moderate to available for the lighter weight product. Supplies are moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs continue to trend steady. Demand and offerings are light to moderate. Processing schedules are full-time to extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	133-142	136-139	132-141	134-137
NORTHEAST	139-162	142-151	133-147	138-142
SOUTH CENTRAL	150.5-159	152-155	145.5-154	147-150
SOUTHEAST	143.5-165	145-148	140.5-157	143-146

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	7/31/14	7/24/14	8/01/13
LARGE	113-123	113-123	79-89
MEDIUM	66-70	66-70	52-56

WEEKLY COMBINED REGIONAL

7/25/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	143.50	137.00	92.00
SOUTHEAST	143.50	141.50	95.00
MIDWEST	134.50	132.50	87.50
SOUTH CENTRAL	150.50	145.50	96.50
COMBINED REGIONAL	143.35	139.43	92.90

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

July 28, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	10.1	9.1	13.8	9.9	22.5	3.5	68.8
	% Change	3.7%	1.9%	-6.6%	15.5%	-2.1%	0.6%	0.6%
Extra Large	This Week	28.8	24.9	29.4	17.5	34.1	4.4	139.1
	% Change	26.7%	9.6%	3.4%	2.6%	-16.7%	9.7%	2.4%
Large	This Week	50.2	104.6	111.4	76.9	79.8	47.8	470.7
	% Change	27.4%	6.3%	30.8%	-1.1%	3.3%	18.9%	12.5%
Medium	This Week	13.5	24.2	45.5	28.1	34.8	9.3	155.4
	% Change	-27.9%	19.8%	0.6%	-3.3%	-30.3%	-9.5%	-10.4%
Small	This Week	6.3	3.5	6.8	3.7	0.5	3.5	24.2
	% Change	7.9%	-17.9%	-5.0%	-16.7%	-5.8%	33.6%	-2.2%
Miscellaneous	This Week	1.6	10.0	24.2	16.0	5.8	1.3	58.9
	% Change	-32.8%	-9.1%	-19.2%	7.7%	-12.9%	17.9%	-10.7%
Ungraded	This Week	6.6	10.8	94.6	15.3	17.7	17.1	162.1
	% Change	23.1%	-4.6%	-4.9%	-13.1%	39.1%	-13.0%	-2.4%
Total Shell Egg	This Week	117.0	187.0	325.7	167.4	195.1	87.0	1,079.1
	% Change	12.4%	5.8%	5.0%	-1.2%	-7.5%	6.8%	2.5%

Totals	Cases	Percent Change
Shell Egg	1,079.1	2.5%
Breaking Stock	298.6	-5.6%
Total Shell Egg	1,377.7	0.6%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.6	27.2	6.5	2.2	6.8	0.5	52.8
	% Change	4.2%	15.8%	-3.1%	-2.7%	1.0%	-13.8%	7.8%
Ungraded	This Week	0.0	1.6	28.9	8.8	7.5	2.6	49.4
	% Change	0.0%	35.0%	0.8%	16.3%	13.1%	-41.4%	1.9%
Total Specialty	This Week	9.6	28.8	35.4	11.0	14.3	3.1	102.2
	% Change	4.2%	16.7%	0.0%	12.0%	7.0%	-38.2%	4.9%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.9%
Ungraded:	69.2%
Total:	45.3%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 26-Jul-2014 (Lbs. in Thousands)		(Excludes Ingredients)				
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,519,211	33,499	16,878	8,364	2,983	4,707
PW	1,485,295	32,748	16,264	8,280	3,056	4,448
LY	1,469,405	34,288	14,937	7,580	3,158	4,687
% PW	2%	2%	4%	1%	-2%	6%
% LY	3%	-2%	13%	10%	-6%	0%
2014	43,454,187	955,747	493,760	247,104	87,687	132,261
2013	42,137,120	976,731	439,878	225,135	86,477	132,454
% YTD	3%	-2%	12%	10%	1%	0%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.76	41.57	41.85
Average Yield Per Case - (inedible excluded)				38.67	38.57	38.66

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	884,249	58.2%	22,025	65.7%
PREVIOUS WEEK	858,500	57.8%	21,156	64.6%
LAST YEAR	874,328	59.5%	21,151	61.7%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	JUL 19, 2014 (1,000 eggs)	JUL 26, 2014	JUL 19, 2014 (1,000 chicks)	JUL 26, 2014
AL.....	28,761	28,564	21,541	21,451
AR.....	21,430	21,349	20,591	19,416
DE.....	4,533	4,389	4,534	5,005
FL.....	1,223	1,223	1,244	1,283
GA.....	35,026	35,105	25,742	25,685
KY.....	7,900	7,942	6,264	5,977
LA.....	3,802	3,682	3,358	3,416
MD.....	7,716	7,795	6,741	6,167
MS.....	17,616	17,585	14,892	14,768
MO.....	8,514	8,466	6,144	5,883
NC.....	21,269	21,320	16,283	17,272
OK.....	6,719	6,537	3,058	4,068
PA.....	4,483	4,386	3,404	3,310
SC.....	5,206	5,122	5,801	4,880
TX.....	14,620	14,528	11,840	11,926
VA.....	6,499	6,460	5,202	4,860
CA, TN, & WV.....	11,679	11,715	10,755	11,486
19 State Total.....	206,996	206,168	167,394	166,853
Percent of Prev. Year	103	102	100	99
Other States	8,076	8,085	5,986	6,069
United States	215,072	214,253	173,380	172,922
Percent of Prev. Year	103	102	100	99

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Sep-14 is estimated at 154.1 million head. This compares to 154.3 million head the previous week and to 158.2 million head the same week a year ago, when the slaughter was 159.6 million head and the national weighted average price was 93.36 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jul 24, 2014- Jul 30, 2014 (Cents/Dozen)
 Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		94.00 Future Loads		73.00 Total Loads		167.00
	SE	NE	SE	NE	MW	DST	LOADS
GNR W 1	112.00	122.38	113.50	115.25	102.00	--	36.00
GL W J	--	--	128.00	130.75	127.30	--	8.00
GL W XL	130.00	125.13	125.00	127.62	115.03	124.63	44.50
GL W LG	--	134.33	125.33	122.33	111.54	118.75	58.75
GL W MD	--	--	71.33	74.33	74.61	--	15.50
GL W SM	59.00	71.50	--	58.00	53.00	58.00	8.00
GL BR XL	--	--	113.50	115.50	--	--	2.00
GL BR LG	--	--	--	--	117.00	--	1.75
NRBS BR 45	--	--	--	--	65.00	70.00	2.00
NRBS - 48	--	--	--	--	66.00	71.00	1.00
NRBS - 42	--	--	--	--	71.50	77.00	1.00
NRBS - 39	--	--	--	--	70.50	75.50	2.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 26-Jul-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			Live wt
North East	617	3	26.20	(A)	617	26.20
South Atlantic	500	-4	40.59	(A)	500	40.59
North Central	2,281	2	28.89	(A)	2,286	28.89
South Central	763	-3	19.41	(A)	765	19.41
West	175	133	29.77	(A)	175	29.77
U.S. total	4,336 (B)	3	29.63	7	4,343	29.63
To-date 2014*	122,710 (B)			245	122,955	
To-date 2013*	128,542 (B)			260	128,802	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 7,000; for the current year to date* 601,000; for last year to date* 688,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 26-Jul-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,806	2,523	7	7	4,343
Avg Wt	17.21	38.54	23.15	28.38	29.63
Last week	1,866	2,335	25	15	4,241
Same wk yr ago	2,065	2,651	24	0	4,740
Avg Wt	17.22	39.40	30.25	0.00	29.70
To-date/2014*	52,303	69,806	601	245	122,955
To-date/2013*	52,490	75,364	688	260	128,802
% Change YTD	0%	-7%	-13%	-6%	-5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	24,865	77,789	125	153	102,932
Last week	25,557	72,366	623	304	98,850
Same wk yr ago	28,447	83,560	559	0	112,566
To-date/2014*	716,055	2,296,919	13,373	5,224	3,031,571
To-date/2013*	725,161	2,440,095	14,306	5,640	3,185,202
% Change YTD	-1%	-6%	-7%	-7%	-5%
Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 26-Jul-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	157,630	1,208	1,709	2,917	375
Avg Wt	5.93	3.00	7.79	5.81	6.88
Last week	157,221	958	1,760	2,718	386
Same wk yr ago	157,779	1,548	1,683	3,231	481
Avg Wt	5.76	2.96	8.05	5.61	6.82
To-date/2014*	4,566,246	44,365	44,663	89,028	12,512
To-date/2013*	4,590,471	46,322	42,976	89,298	12,645
% Change YTD	-1%	-4%	4%	0%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	710,407	1,993	9,119	11,112	1,832
Last week	696,615	1,654	9,199	10,853	1,943
Same wk yr ago	690,693	2,497	9,280	11,777	2,362
To-date/2014*	20,149,512	76,745	249,078	325,823	59,997
To-date/2013*	20,249,968	79,441	230,778	310,219	60,880
% Change YTD	0%	-3%	8%	5%	-1%

	76.0%	55.0%	68.5%	71.0%
Dressing %	76.0%	55.0%	68.5%	71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.8 million head. Estimated U.S. slaughter for this period was 159.5 million head, or 3.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/21	158.40	157.0	101%	5.75
6/28	165.10	157.2	105%	5.69
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
7/26	159.50	155.8	102%	5.93
Year to date	4621.90	4619.8	100%	
8/2		157.6		
8/9		158.5		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 02-Aug-2014

Class	Current Week 8/2/2014 (1)	Previous Week 7/26/2014
----- Thousand head -----		
Broiler/fryer	157,760 (2)	158,847
Light hens	1,495	1,421
Heavy hens	1,759	1,732
Total	161,014	162,000

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 02-Aug-14 is 157.3 million head compared to 159.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.1 million head or 0.8 million more than estimated available. For the week of 09-Aug-14 the estimated available is 158.1 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/28/14	2,719	175,185	47,044
AM 07/01/14	2,684	168,750	47,007
CHG	35	6435	37
PCT CHG	1%	4%	0%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 106.00-112.00 cents fob and 16-24 lb. toms 106.00-113.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

25-Jul-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-23.0	14.22

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

25-Jul-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	103.89	↓ 4.93	11,769
Last Week:	108.82		11,892
Last Year:	97.30	↑ 6.59	11,121

Monthly Composite Weighted Average

Month	Wtd Avg	1,000 lbs.
Jun	113.40	48,978

	Price Range	Majority	Wtd Avg	1,000 lbs.
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NEW YORK

Whole Body:	85.00 - 113.00	105.00 - 111.00	107.61	1,395
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CHICAGO

Whole Body:	75.00 - 128.00	85.00 - 100.00	98.48	2,290
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LOS ANGELES

Whole Body:	88.00 - 140.00	93.00 - 104.00	102.97	1,834
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

