



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. The fresh whole turkey market is steady to firm for deferred deliveries. Frozen demand light. Fresh demand light for November needs. Frozen offerings light with 16-24 lb. toms the least available. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 106.00-112.00 cents fob and 16-24 lb. toms 106.00-113.00 cents fob for current deliveries. Trading light on frozen basted equivalent 16-24 lb. toms at 106.50 cents fob for current deliveries.

The market on white meat and white trims is steady to firm, mostly steady. Demand light to good, mostly fair with some finding trims the most active. Offerings light to moderate. The market on institutional sized breasts is steady to firm. Demand moderate to good. Offerings very light to light. The market on tom bulk parts is generally steady. The market on hen 2-joint wings is steady to instances firm, hen necks steady to sometimes weak, balance of hen bulk parts steady. Demand light to fair. Offerings light to moderate. The market on thigh meat is steady. Demand fair. Offerings light. The mechanically separated turkey market is steady to weak. Demand light to fair. Offerings moderate to moderately heavy. Trading slow.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady. Demand light to fair. Offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29-Jul-2014.

The market on bulk parts steady. Demand and offerings light to moderate. White meat and white trims market was steady to firm. Demand and offerings light to moderate. The thigh meat market steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: frozen hearts 42 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	102.00		102.00	40
DRUMSTICKS, TOM--FRESH	90.00		90.00	40
DRUMSTICKS, HEN	104.00-105.00		104.82	49
WINGS, FULL-CUT, TOM	74.00		74.00	17
WINGS, FULL-CUT, HEN		W	82.00	40
WINGS, V-TYPE, TOM		W	96.00	20
WINGS, V-TYPE, HEN	135.00		135.00	40
NECKS, TOM	66.00		66.00	40
NECKS, HEN	49.00		49.00	97
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	405.00	80
THIGH MEAT		F	178.00	20
THIGH MEAT--FRESH		M	173.02	188
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	141.00	10
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	365.00		365.00	40
MECHANICALLY SEPARATED 4/	44.00-46.00		45.00	160
MECHANICALLY SEPARATED--FRESH 4/		M	46.86	290

EXPORT TRADING

DRUMSTICKS, TOMS	111.00		111.00	240
WINGS FULL-CUT - TOMS	64.00		64.00	54
WINGS, V-TYPE, TOM	70.00		70.00	432
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	179.00		179.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30-Jul-2014.

The market on bulk parts steady. Demand and offerings light to moderate. White meat and white trims market was steady to firm. Demand and offerings light to moderate. The thigh meat market steady. Demand and offerings light to moderate. Trading for parts was slow. For domestic: frozen tails 58 cents, frozen grade A breast basted 16-18 lbs. 200 cents, 18-20 lbs. 205 cents, 20/ up lbs. 205 cents, grade A breast non-basted 8-10 lbs. 160 cents, 10-12 lbs. 205 cents, 12-14 lbs. 205 cents and plant grade basted breast 205 cents delivered.

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BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	179.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	102.00		102.00	6
DRUMSTICKS, TOM--FRESH		T	90.00	40
DRUMSTICKS, HEN	104.00		104.00	8
WINGS, FULL-CUT, TOM	74.00		74.00	4
WINGS, FULL-CUT, HEN		W	82.00	40
WINGS, V-TYPE, TOM		W	96.00	20
WINGS, V-TYPE, HEN		T	135.00	40
NECKS, TOM	67.00		67.00	8
NECKS, HEN		T	49.00	97
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	405.00	80
THIGH MEAT	178.00		178.00	30
THIGH MEAT--FRESH	176.00-177.00		176.67	60
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	141.00	10
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	367.00		367.00	40
MECHANICALLY SEPARATED 4/		T	45.00	160
MECHANICALLY SEPARATED--FRESH 4/	44.00		44.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	111.00	240
WINGS FULL-CUT - TOMS		T	64.00	54
WINGS, V-TYPE, TOM		T	70.00	432
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	179.00	40

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