



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, weak in the Mid-West and steady in the West. Offerings are light to heavy for current trade needs with discounting noted. Retail and food service demand is light to moderate entering the week. Floor stocks are closely balanced. Market activity is mostly slow. In the parts structure, movement was light and unaggressive as dealers assess market conditions following the weekend. Prices are steady to firm for wings; weak to lower for boneless skinless breast and steady to instances weak for the balance of items. Offerings of wings are moderate to heavy with heavier sized wings noted in the best balance; b/s breast are readily available. Dark meat cuts are at least sufficient for current trade needs. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/25/14 is 103.89 compared to 108.82 a week earlier, and 97.30 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,015	104.00-119.00	111.85

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	240.50	2,006
BREASTS - B/S	220.50	8,160
BREASTS - WHOLE	130.50	1,758
THIGH MEAT - B/S	145.50	1,568
THIGHS	78.00	1,327
DRUMSTICKS	73.00	1,780
LEG QUARTERS	56.00	9,079
WINGS	139.50	3,719

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
This Week:	103.89	↓ 4.93	11,769
Last Week:	108.82		11,892
Last Year:	97.30	↑ 6.59	11,121
Monthly Composite Weighted Average			
Jun	113.40		48,978

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	70.00 - 133.00	105.00 - 111.00	107.97	↓ 5.35	5,295	113.32	5,456
WOGS:	70.00 - 133.00	106.00 - 113.00	106.24	↓ 3.84	1,254	110.08	1,274
NEW YORK							
Whole Body:	85.00 - 113.00	105.00 - 111.00	107.61	↓ 3.58	1,395	111.19	1,338
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 128.00	85.00 - 100.00	98.09	↓ 3.81	3,706	101.90	3,726
WOGS:	75.00 - 114.00	85.00 - 100.00	95.40	↓ 3.68	2,901	99.08	3,031
CHICAGO							
Whole Body:	75.00 - 128.00	85.00 - 100.00	98.48	↓ 5.99	2,290	104.47	2,320
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 144.00	93.00 - 104.00	103.85	↓ 5.43	2,768	109.28	2,710
WOGS:	88.00 - 125.00	93.00 - 104.00	101.98	↓ 5.68	2,538	107.66	2,494
LOS ANGELES							
Whole Body:	88.00 - 140.00	93.00 - 104.00	102.97	↓ 4.42	1,834	107.39	1,865

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings; weak to lower for legs and boneless skinless breast and steady to instances weak for the balance of items. Trucklot buying activity remained light and unaggressive as dealers assess market conditions entering the week. Offerings of wings are moderate to heavy with the heavier sized wings noted in the best balance; boneless skinless breast are readily available and competitively priced. Dark meat cuts are at least sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		205-210	195.07	864,560
TENDERLOINS		235-240	237.44	164,320
BREAST - WITH RIBS		120-121	137.07	63,105
BREAST - LINE RUN		120	122.43	82,181
LEGS		61-62	63.69	89,600
LEG QUARTERS (BULK)		49-50	50.51	326,920
DRUMSTICKS		61-62	59.26	144,253
THIGHS		74-75	72.81	47,240
B/S THIGHS		136-137	142.55	99,600
WINGS (WHOLE)		145-146	149.44	213,960
BACKS & NECKS (STRIPPED)		16-18	18.00	6,101
LIVERS (5 POUND TUBS)		55-60	58.17	7,320
GIZZARDS (HEARTS)		75-80	80.24	16,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/28	07/24	07/24	07/21	07/17
Alabama	3,739	3,743	5.75	3,613	5.77
Arkansas	4,860	4,798	5.63	4,715	5.59
Delmarva	2,259	2,218	6.27	2,209	6.14
Ky-LA-TN	2,550	2,495	5.00	2,413	4.96
Mississippi	2,788	2,658	6.07	2,807	6.14
North Carolina	2,930	2,912	7.68	2,918	7.52
Texas	2,420	2,331	5.96	2,311	5.92
Total	21,546	21,155	6.02	20,986	5.98
Mon	21,546 (A)			20,986 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Jul-14 is estimated to be 32,235,000 up 2.36 percent from a week ago and up 1.9 percent from a year ago. (last week 31,492,000 last year 31,641,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	237	174.00-214.00	-	181.54
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	110	118.00-128.00	-	120.59
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	219	41.00-51.00	47-48	47.29
LEG QUARTERS (4/10)	247	47.00-54.00	51-52	51.68
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	100	49.00-55.00	50-51	50.34
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 28, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
68.00 - 77.50	72.40	72.50

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 28-JUL-14 TO 01-AUG-14, CENTS PER POUND

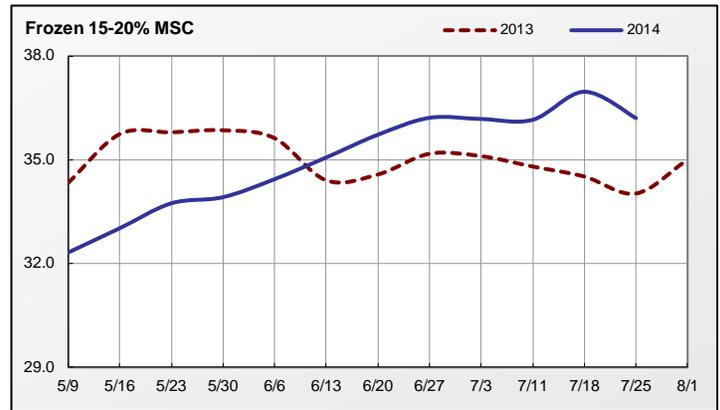
	Price Per Lb.	Mostly
BREAST - B/S	169.00 - 200.00	176.00 - 186.00
TENDERLOINS	236.00 - 251.00	236.00 - 241.00
BREAST - LINE RUN	95.00 - 131.00	117.00 - 125.00
LEGS	57.00 - 67.00	-
LEG QUARTERS (BULK)	47.00 - 63.00	49.00 - 52.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	56.00 - 65.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	118.00 - 147.00	-
WINGS (WHOLE)	134.00 - 161.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to weak on all fat contents. Domestic and export demand is mixed; Mexico is moderate to good. Supplies are moderate to available. Spot MSC is available with fresh product clearing more quickly than frozen in comparison. Industry continues to monitor the marketplace watching any and all developments both domestically and with Mexico. Market activity is mixed ranging slow to active. Raw material supplies are moderate to available. Frames are generally steady with trading levels between 12.5-15 cents FOB, mostly 13-14 cents FOB.

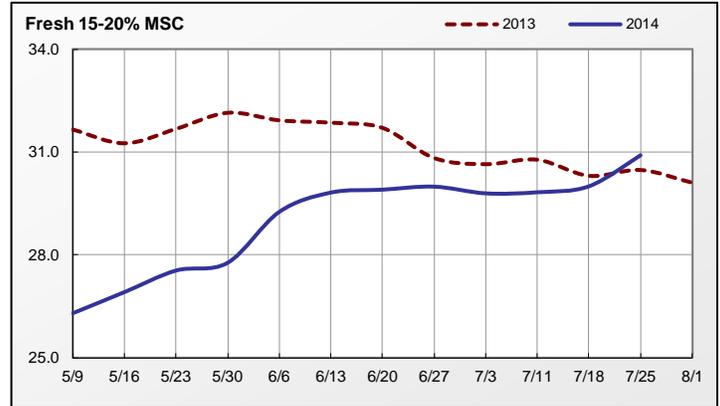
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	25-Jul-14	Last Week	Last Year	25-Jul-14	Last Week	Last Year
15% or Less						
Price Range	-	32.00	-	33.00	33.00	32.00-33.00
Wtd Avg Price	-	32.00	-	33.00	33.00	32.62
Volume Traded	-	40	-	102	40	265
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	32.00 - 39.00	35.00 - 39.00	31.00-38.00	26.00 - 34.00	26.00 - 34.00	27.00-34.00
Wtd Avg Price	36.21	36.97	34.81	30.91	30.00	30.78
Volume Traded	2,225	1,705	1,270	4,366	4,218	3,641
Volume Exported	2,105	1,625	1,230	1,346	408	286
20% or More						
Price Range	-	-	-	24.00	25.50	22.00
Wtd Avg Price	-	-	-	24.00	25.50	22.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
15% or Less						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
20% or More						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)