



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower overall. Offerings are moderate to heavy and competitively priced. Retail and food service demand is light to moderate entering the weekend. Floor stocks are closely balanced as buyers purchase for immediate needs only. Market activity is slow. In the parts structure, movement was light and unaggressive as dealers remained cautious. Prices are steady to lower for b/s breast, legs and leg meat; steady to firm for wings. Offerings of wings are light to moderate with the heavier sized wings noted in the best position; b/s breast are readily available and slow to clear. Dark meat items are at least sufficient for current needs. Market activity for parts is slow. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
843	104.00-119.00	112.01

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	103.89	↓ 4.93	11,769
Last Week:	108.82		11,892
Last Year:	97.30	↑ 6.59	11,121
Monthly Composite Weighted Average			
Jun	113.40		48,978

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	241.50	1,692
Breasts - B/S	222.00	6,796
Breasts - Whole	130.00	1,174
Thigh Meat - B/S	146.50	1,392
Thighs	78.00	1,218
Drumsticks	72.00	1,462
Leg Quarters	55.50	7,909
Wings	139.00	3,446

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	70.00 - 133.00	105.00 - 111.00	107.97	↓ 5.35	5,295	113.32	5,456
WOGS:	70.00 - 133.00	106.00 - 113.00	106.24	↓ 3.84	1,254	110.08	1,274
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	85.00 - 113.00	105.00 - 111.00	107.61	↓ 3.58	1,395	111.19	1,338
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	75.00 - 128.00	85.00 - 100.00	98.09	↓ 3.81	3,706	101.90	3,726
WOGS:	75.00 - 114.00	85.00 - 100.00	95.40	↓ 3.68	2,901	99.08	3,031
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	75.00 - 128.00	85.00 - 100.00	98.48	↓ 5.99	2,290	104.47	2,320
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	88.00 - 144.00	93.00 - 104.00	103.85	↓ 5.43	2,768	109.28	2,710
WOGS:	88.00 - 125.00	93.00 - 104.00	101.98	↓ 5.68	2,538	107.66	2,494
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	88.00 - 140.00	93.00 - 104.00	102.97	↓ 4.42	1,834	107.39	1,865

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jul 24, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	234	180.00-218.00	-	182.96
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	238	43.00-51.00	-	47.14
LEG QUARTERS (4/10)	273	47.00-54.00	-	51.56
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 24, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.00 - 78.00	72.37

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WEEKLY		POUNDS (000)	WTD AVG
			WTD	WTD AVG		
257	180.00-218.00	-	182.43		1,117	183.88
	TOO FEW TO REPORT				609	214.91
	TOO FEW TO REPORT				643	120.86
	TOO FEW TO REPORT				406	98.11
	TOO FEW TO REPORT				436	55.47
246	43.00-51.00	47-48	47.11		1,262	47.27
275	47.00-54.00	51-52	51.59		1,421	51.55
	TOO FEW TO REPORT				496	126.89
	TOO FEW TO REPORT				486	138.94
142	49.00-55.00	49-51	50.06		737	50.63
	TOO FEW TO REPORT				143	63.63
	TOO FEW TO REPORT				395	136.77

Whole Body Index Based on Southern States Parts Trading Jul 25, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
69.00 - 78.00	72.40	72.69

NORTHEAST BROILER PARTS Prices are trending steady to firm for wings; weak to lower for boneless skinless breast and steady to weak for the balance of items. Trucklot buying activity was light and generally unaggressive entering the weekend as dealers remained cautious and saw no need to extend floor stocks beyond normal commitments. Offerings of wings are light to moderate with the heavier sized wings noted in the best position; boneless skinless breast are readily available and slow to clear. Dark meat cuts are at least sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Jul 24, 2014

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	210-215	191.61	928,360
TENDERLOINS	235-240	239.25	169,240
BREAST - WITH RIBS	120-121	130.19	47,079
BREAST - LINE RUN	120	122.38	84,473
LEGS	63-64	64.84	87,360
LEG QUARTERS (BULK)	49-50	51.75	379,320
DRUMSTICKS	61-62	67.04	61,440
THIGHS	74-75	87.27	38,320
B/S THIGHS	136-137	141.95	117,080
WINGS (WHOLE)	145-146	146.94	280,680
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,200
LIVERS (5 POUND TUBS)	55-60	57.37	10,350
GIZZARDS (HEARTS)	75-80	80.03	15,480

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
210	197.69	813,720	195.75	4,412,840
235-240	239.34	263,080	238.68	994,660
120-121	128.66	51,084	132.50	266,166
120	122.34	96,089	121.33	515,524
62-63	65.68	86,200	65.62	569,960
49-50	51.91	467,988	51.77	1,925,715
61-62	59.14	158,390	64.05	579,355
74-75	82.66	27,120	85.29	156,100
136-137	141.44	96,160	141.00	559,880
145-146	148.95	182,200	146.44	1,112,640
16-18	18.00	3,760	18.00	32,380
55-60	55.00	11,010	56.79	51,580
75-80	80.19	15,760	79.75	80,600

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	07/25	07/24	07/23	07/22	07/23	07/22	07/18	07/16
Alabama	3,660	3,761	3,718	3,661	5.86	5.83	4,072	5.82
Arkansas	3,743	4,885	4,732	4,828	5.73	5.78	3,305	5.72
Delmarva	2,260	2,293	2,180	2,205	6.25	6.35	2,254	6.11
Ky-LA-TN	2,486	2,584	2,458	2,507	5.06	5.16	2,777	5.05
Mississippi	2,809	2,693	2,756	2,773	6.17	6.22	2,837	6.18
North Carolina	3,017	2,912	2,923	2,908	7.66	7.75	3,332	7.60
Texas	2,189	2,375	2,313	2,291	5.93	5.97	2,208	5.86
Total	20,164	21,503	21,080	21,173	6.08	6.12	20,785	6.04
Mon-Friday	105,427 (A)				104,646 (A)			
Saturday	529 (included in total for date shown)				1,844			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Jul-14 and 26-Jul-14 is estimated to be 30,168,000 head down 3.28 percent from a week ago and down 2.61 percent from a year ago. (Last week 31,190,000, last year 30,975,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 26-Jul-14 is estimated to be 157,235,000 head up 0.01 percent from a week ago, and down 0.34 percent from a year ago. (Last week 157,221,000, last year 157,779,000)

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady. Supplies are at least sufficient for the moderate demand. Processing schedules increased slightly. Finished product supplies are moderate. Market activity is slow to moderate. Retail feature activity is light to moderate with the bulk of interest being in the Southwest region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-23.0 14.22
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the light to moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced. Movement of finished product sales are moderate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Feature activity was light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 19-Jul-14

(Preliminary)	Thousands				
	(A) 4.25 lbs.	(B) 4.26 -	(C) 6.26 -	(D) 7.76 lbs.	
Head	38,960	57,754	28,305	32,202	157,221
Avg Live Wgt	3.62	5.35	6.70	8.62	5.83
% of total /1	25%	37%	18%	20%	100%
Comparisons					
Last week	43,140	56,867	24,437	31,377	155,821
Avg Live Wgt	3.75	5.34	6.72	8.59	5.77
% of total /1	28%	36%	16%	20%	100%
Year Ago 2/	47,559	54,961	25,035	28,361	155,916
Avg Live Wgt	3.81	5.48	6.83	8.50	5.74
% of total /1	31%	35%	16%	18%	100%
To date/2014*	1,204,891	1,542,133	809,442	852,152	4,408,616
To date/2013*	1,173,740	1,613,597	834,963	810,393	4,432,693
% Change YTD	3%	-4%	-3%	5%	-1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 19-Jul-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	157,221	958	1,760	2,718	386
Avg Wt	5.83	3.14	7.63	6.05	7.09
Last week	155,821	1,307	1,347	2,654	460
Same wk yr ago	155,915	1,436	1,661	3,097	378
Avg Wt	5.74	3.24	8.21	5.91	6.81
To-date/2014*	4,408,616	43,157	42,954	86,111	12,137
To-date/2013*	4,432,693	44,774	41,293	86,067	12,164
% Change YTD	-1%	-4%	4%	0%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	696,615	1,654	9,199	10,853	1,943
Last week	683,306	2,372	7,621	9,993	2,254
Same wk yr ago	680,164	2,536	9,341	11,877	1,853
To-date/2014*	19,439,105	74,752	239,959	314,711	58,165
To-date/2013*	19,559,275	76,944	221,498	298,442	58,518
% Change YTD	-1%	-3%	8%	5%	-1%

Dressing % 76.0% 55.0% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period was 159.1 million head, or 1.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/14	158.40	154.4	103%	5.71
6/21	158.40	157.0	101%	5.75
6/28	165.10	157.2	105%	5.69
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
Year to date	4462.40	4464.0	100%	
7/26		155.8		
8/2		157.6		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	07/26/14	07/19/14	% chg	07/27/13	% chg
Broilers	157,235	157,221 ¹	+0.01	157,779 ¹	-0.34
Cattle	571	577	-1	640 ¹	-11
Hogs	1,862	1,833	+2	1,990 ¹	-6

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of July 21, 2014

DUCKLINGS: Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	79.00-105.25	82.00-103.00
	83.00-110.00	90.00-107.00

SQUABS: NY Area Wholesale Prices, Frozen,

Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remain steady. Demand is light to mostly moderate and reported as following season patterns. Supplies are light to moderate with the lighter weights continuing to be in the tightest position. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-8.80, bone-in legs at \$3.55-4.00, gizzards at \$1.75- 2.25, wings at \$.80-1.00, livers at \$1.40-2.05, and feet \$1.00-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of July 21, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	189-219	194-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: July 22, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	2.80 - 2.90	lbs.
Turkey Poults	2.75 - 3.50	ea.
Pekin Ducks	6.00 - 7.00	ea.
Pullets 4-6 LBS	- 1.80	lbs.
Red Fowl 5-6 LBS	1.20 - 1.30	lbs.
Red Fowl 4-5 LBS	.80 - 1.10	lbs.
Leghorn Roosters	3.50 - 4.50	ea.
Crossbred Roosters 7-11 LBS	1.40 - 1.50	lbs.
Crossbred Roosters 4-6 LBS	1.90 - 2.05	lbs.
Crossbred Fowl 5-9 LBS	1.15 - 1.60	lbs.
Banty Roosters	5.00 - 6.00	ea.
Banty Hens	3.00 - 5.00	ea.
Guinea Pigs	.15 - 1.00	ea.
Guinea Fowl	2.00 - 2.50	lbs.
Kid Goats	75.00 - 90.00	ea.
Geese 9-14 LBS	1.50 - 1.60	lbs.
Pigeons	3.75 - 4.00	ea.
White Pigeons	4.25 - 5.00	ea.
Chukars	6.00 - 7.00	ea.
Rabbits 6-9 LBS	2.00 - 2.10	lbs.
Rabbits 4-6 LBS	2.10 - 2.50	lbs.
Leghorn Hens	2.50 - 3.00	ea.
Bunnies	.50 - 2.00	ea.
Doves	4.00 - 7.00	ea.
Silgies	3.00 - 4.00	ea.
Goats	115.00 - 125.00	ea.
Turkeys	15.00 - 20.00	ea.
Guinea Keets	2.50 - 3.50	ea.
Chicks	.40 - 1.00	ea.
Quail	1.50 - 2.00	ea.
Parakeets	4.00 - 6.00	ea.
Broilers	1.30 - 1.50	lbs.
Peacocks	- 40.00	ea.
Ducklings	2.00 - 2.50	ea.
Finch	- 5.50	ea.
Pheasants	8.00 - 10.00	ea.
Laying Pullets	5.00 - 7.00	ea.
Fancy Bantams	8.00 - 11.00	ea.
Fancy Pigeons	16.00 - 18.00	ea.
Diamond Doves	- 8.00	ea.
Parrots	300.00 - 400.00	ea.
Muscovy Ducks - Hens	- 4.00	lbs.
Total Coops Sold	4325	