



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

New York and regional prices are steady. Asking prices for next week's deliveries are trending higher on heavier weight eggs, steady on lighter weights. The undertone is steady to firm. Offerings and supplies are in a full range of light to heavy, mostly light to moderate. Demand is light to good, usually fairly good. Market activity is moderate to slow on the West Coast, moderate in remaining areas. Breaking stock offerings are light to heavy; breaking schedules are normal. Offerings of light type hens are light to sufficient for a usually moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 3 cents higher for Extra Large and Large, and steady for Medium. Daily producer prices are 1 cent higher for Large, steady for Medium, and 3 cents lower for Small. The undertone is steady to firm for the larger sizes and steady to weak for Medium and Small. Retail demand is fairly good to good while food service demand is moderate to fairly good. Offerings on the larger sizes are light, moderate to heavy on the remaining sizes. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Offerings are mixed for the light demand. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	130-139	133-136
LARGE	129-138	131-134
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	137-145	138-140
LARGE	135-143	136-138
MEDIUM	90-98	91-93

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	114-124	118
MEDIUM	66-70	68
SMALL	53-59	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. The undertone remains steady to fully steady. Demand into retail channels is fairly good to good, while food service is moderate to fairly good. Offerings are light to moderate for the larger sizes. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is light to instances moderate. Offerings of heavy breaking stock continue light to moderate, while light weight product is moderate to available. Supplies are moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	147.5-156	149-152
LARGE	142.5-151	144-147
MEDIUM	93.5-102	95-98

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady to fully steady. Asking prices for next week's deliveries are trending higher on larger sizes, steady on Mediums. Demand into retail and distributive channels is moderate to good. Offerings and supplies are mostly moderate for needs. Market activity is moderate. Eastern region breaking stock offerings are light for the light demand. Light type fowl offerings are light to moderate; processing schedules are slightly reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	137-160	142-145
LARGE	133-152	140-143
MEDIUM	92.5-110	93-97

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher larger sizes. Trade sentiment is mixed, but overall usually steady. Supplies and offerings are light to moderate for needs. Demand ranges light to fairly good, mostly moderate. Market activity is moderate. Eastern region breaking stock offerings are light for a light demand. Light hen offerings are light to moderate for current processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	136-159	139-148
LARGE	130-144	135-139
MEDIUM	86-99	91-93

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady on all sizes. Trade sentiment is mixed, but mostly viewed as steady. Offerings and supplies are light to moderate. Demand into all channels is mostly moderate. Market activity is at best moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	147-151
LARGE	145-149
MEDIUM	98-102

WESTERN

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 2 cents higher for Jumbo, 1 cent higher for Extra Large, 2 cents higher for Large and unchanged for Medium and Small. Trade sentiment is usually steady. Demand ranges light to fairly good, mostly moderate to fairly good. Offerings and supplies are light to moderate. Market activity is slow to moderate. Small benchmark price \$1.05.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	180
EXTRA LARGE	186
LARGE	174
MEDIUM	125

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	162-174
EXTRA LARGE	164-176
LARGE	151-163
MEDIUM	105-113

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg prices are steady to lower with whites and yolk mostly steady. The undertone is steady on all liquid products. Spot demand is moderate to fairly good on light to moderate offerings. Current interest in liquid yolk is reported as better than anticipated by most processors. Market activity is moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			June Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	74.00 - 79.00	16	77.19	77.00 - 79.00	16	77.69	68	90.01
Whites	126.00 - 127.00	10	126.90	TFEWR			28	128.38
Yolk	62.50 - 67.50	10	64.40	TFEWR			16	63.25

FROZEN EGGS

Frozen whole egg and sugared yolk prices are steady with white prices mixed and salted yolk lower. The undertone is steady for all frozen products. Demand is moderate to fairly good for whole egg and frozen yolk products and fairly good to good for whites. Offerings are light for whites and light to mostly moderate on the balance of egg products. Floor stocks are light to moderate for whole egg and yolk and light for whites. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	110.00 - 118.00	113.00 - 115.00	110.00 - 118.00	113.00 - 115.00	124.88	121.13
Whites	145.00 - 165.00	150.00 - 159.00	147.00 - 156.00	150.00 - 155.00	156.38	152.25
Sugar Yolk ^{1/}	81.00 - 88.00	83.00 - 85.00	81.00 - 88.00	83.00 - 88.00	84.38	83.88
Salt Yolk ^{1/}	76.00 - 85.00	78.00 - 82.00	81.00 - 88.00	81.00 - 83.00	81.75	82.50

Less-than-Trucklot	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	115.00 - 118.00		115.00 - 118.00		121.50	122.25
Whites	145.00 - 165.00		145.00 - 165.00		155.38	149.75
Sugar Yolk ^{1/}	83.00 - 88.00		83.00 - 88.00		85.50	85.50
Salt Yolk ^{1/}	83.00 - 88.00		83.00 - 88.00		85.50	85.50

^{1/}Minimum 43% solids.

DRIED EGGS

Dried egg prices are mixed on whole, lower on albumen, steady on yolk and blends. The undertone is steady. Offerings are light to moderate. Demand is very good for albumen, generally moderate for whole, yolk and blends. Supplies continue very light on albumen, light to moderate on the balance for current trade needs. Trading is centered around normal contractual commitments with limited export and LTL spot orders reported. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.98 - 4.45	4.15 - 4.25	4.00 - 4.39	4.20 - 4.25	4.27	4.17
Yolk	1.54 - 1.75	1.65 - 1.70	1.54 - 1.75	1.65 - 1.70	1.63	1.66
Albumen ^{2/}	14.75 - 16.00	15.15 - 15.65	14.85 - 16.25	15.25 - 15.75	16.05	14.98
Blends ^{3/}	3.15 - 3.20		3.15 - 3.20		3.21	3.19

^{2/} Spray Dried; ^{3/} Whole plus sweetener.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 19-Jul-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,485,295	32,748	16,264	8,280	3,056	4,448
PW	1,538,531	32,494	18,216	9,057	3,414	4,633
LY	1,503,325	34,186	15,546	8,126	3,341	4,332
% PW	-3%	1%	-11%	-9%	-10%	-4%
% LY	-1%	-4%	5%	2%	-9%	3%
2014	41,934,976	922,248	476,882	238,741	84,703	127,554
2013	40,667,715	942,444	424,941	217,554	83,320	127,767
% YTD	3%	-2%	12%	10%	2%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.57	41.86	41.37
Average Yield Per Case - (inedible excluded)	38.57	38.85	38.49

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	858,500	57.8%	21,156	64.6%
PREVIOUS WEEK	887,203	57.7%	20,212	62.2%
LAST YEAR	898,326	59.8%	21,948	64.2%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Breaking stock prices are steady. Trade sentiment is steady. Demand is light to instances moderate as most breakers work from contractual agreements and company owned production. Offerings remain light to moderate for heavy breaking stock and moderate to heavy for lighter weight shell eggs. Supplies are moderate. Schedules full-time. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	77-80	77-79
CHECKS	60-71	61-67
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are steady. Trade sentiment is steady. Offerings are light. Supplies are adequate to available for mostly normal breaking schedules. Demand is light. Market activity remains slow. Cases broken under federal inspection for the week ending 19-Jul-2014 are 1 percent higher than the previous week, although 1 percent less than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	74-82	76-8
CHECKS & UNDERGRADES	56-67	TFEWR
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 18, 2014 - July 24, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 121.25 FUTURE LOADS 51.00 TOTAL LOADS 172.25

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	110.50	120.31	114.00	114.33	100.14	--	51.00	GNR W 1	--	126.78	--	--	--	--	21.50
GL W J	--	--	129.00	131.67	126.19	--	5.25	GL W J	128.21	138.64	--	--	--	146.57	4.00
GL W XL	128.00	139.41	125.25	128.40	126.59	130.63	33.75	GL W XL	131.25	140.49	--	146.00	--	142.09	19.50
GL W LG	--	130.00	123.00	123.24	115.58	119.25	56.25	GL W LG	--	131.71	--	--	--	130.62	38.00
GL W MD	--	--	71.67	75.00	67.96	69.67	13.25	GL W MD	70.89	77.25	--	--	--	82.35	11.50
GL W SM	61.00	74.13	61.00	62.75	50.53	65.00	9.25	GL W SM	59.00	--	--	--	--	62.00	3.00
GL BR XL	--	--	111.50	113.50	112.00	--	2.50	GL BR XL	--	124.00	--	--	--	--	.50
GL BR LG	--	--	108.00	110.00	112.00	--	1.50	GL BR LG	--	124.00	--	--	--	--	.50
GL BR MD	--	--	--	--	81.00	84.50	1.00	NRBS - 39	70.00	74.00	--	80.50	--	--	3.00
GL BR SM	--	--	--	--	81.00	84.50	.25								
NRBS BR 45	--	--	--	--	65.00	70.00	2.00								
NRBS - 48	--	--	--	--	66.00	71.00	1.00								
NRBS - 42	--	--	--	--	68.50	71.00	1.00								
NRBS - 39	--	--	--	--	65.23	69.82	13.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	143.50	137.00	92.00
SOUTHEAST	143.50	141.50	95.00
MIDWEST	134.50	132.50	87.50
SOUTH CENTRAL	150.50	145.50	96.50
COMBINED REGIONAL	143.35	139.43	92.90

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced. Movement of finished product sales are moderate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Feature activity was light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 19-Jul-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	958	1,760	2,718
Last Week	1,307	1,347	2,654
Same week yr ago	1,436	1,661	3,097
To-date/2014*	43,157	42,954	86,111
To-date/2013*	45,136	41,759	86,895

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	368	0	368
Last Week	426	0	426
Same week yr ago	317	0	317
To-date/2014*	10,725	0	10,725
To-date/2013*	10,307	0	10,307

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,326	1,760	3,086
Last Week	1,733	1,347	3,080
Same week yr ago	1,753	1,661	3,414
To-date/2014*	53,882	42,954	96,836
To-date/2013*	55,443	41,759	97,202

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 12, 2014	Year-To-Date*			2013
Type	2014	2013 /1	2014 /2	2013
Liquid	46	0	4,088	904
Frozen	0	0	39	40
Dried	0	40	234	149
Total	46	40	4,361	1,093

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 12, 2014	Year-To-Date*			2013
Type	2014	2013 /1	2014 /2	2013
Liquid	62	34	3,300	4,528
Frozen	5	9	767	790
Dried	0	0	108	0
Total	67	43	4,175	5,318

INSPECTED SHELL EGGS**U.S. Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 12, 2014	Year-To-Date*			2013
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	5,310	1,620	95,807	57,156
Large	6,300	8,410	177,851	122,820
Medium	600	780	10,662	17,445
Ungraded	13,680	13,480	500,219	153,480
Misc	2,340	0	27,200	0
Total	28,230	24,290	811,739	350,901

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	(INCL. GOV'T STOCKS) (IN THOUSANDS)		
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/21/14	2,722	165,701	49,107
AM 07/01/14	2,684	168,750	47,007
CHG	38	-3049	2100
PCT CHG	1%	-2%	4%

WEEKLY NEW ENGLAND SHELL EGGS July 22, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	178	175	133	111
Mostly	-	-	-	-
New Hampshire	171-175	168-172	126-130	104-107
Mostly	173-174	170-171	128-129	105-106
Rhode Island	177-181	174-178	132-136	110-114
Mostly	177	174	132	110
Vermont	178-179	175	133	-
Mostly	-	-	-	-

CHICKENS AND EGGS**June Egg Production Up 3 Percent**

United States egg production totaled 7.96 billion during June 2014, up 3 percent from last year. Production included 6.90 billion table eggs, and 1.06 billion hatching eggs, of which 988 million were broiler-type and 75 million were egg-type. The total number of layers during June 2014 averaged 352 million, up 2 percent from last year. June egg production per 100 layers was 2,264 eggs, up 1 percent from June 2013.

All layers in the United States on July 1, 2014 totaled 352 million, up 2 percent from last year. The 352 million layers consisted of 295 million layers producing table or market type eggs, 53.6 million layers producing broiler-type hatching eggs, and 3.05 million layers producing egg-type hatching eggs. Rate of lay per day on July 1, 2014, averaged 76.0 eggs per 100 layers, up 2 percent from July 1, 2013.

Egg-Type Chicks Hatched Up 5 Percent

Egg-type chicks hatched during June 2014 totaled 43.5 million, up 5 percent from June 2013. Eggs in incubators totaled 40.3 million on July 1, 2014, up 6 percent from a year ago.

Domestic placements of egg-type pullet chicks for future hatchery supply flocks by leading breeders totaled 172 thousand during June 2014, up 13 percent from June 2013.

Source: USDA/NASS

MONTHLY COLD STORAGE REPORT

Commodity	May-31	May-31	Jun-30	Jun-30	June 30, 2014 as a Percent of	
	2013	2014 (1,000 pounds)	2013	2014	Jun-30 2013 (percent)	May-31 2014
Frozen Egg						
Whites	3,053	3,462	4,138	4,322	104%	125%
Yolks	2,370	1,302	2,794	1,466	52%	113%
Whole and mixed	8,057	10,172	7,803	10,948	140%	108%
Unclassified	15,376	13,364	15,856	14,423	91%	108%
Total frozen eggs	28,856	28,300	30,591	31,159	102%	110%

Source: USDA/NASS