



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week in New York, egg prices are 3 cents higher for Extra Large and Large, while Mediums remain steady. Earlier in the week, regional asking prices increased for the larger sizes and were unchanged for the smaller sized eggs. Next week's regional asking prices are trending higher for the heavier weight eggs and steady for the lighter weights. The undertone is steady to firm for the larger sizes and steady to weak for Medium and Small. Demand is in a full range light to good, mostly moderate to fairly good. Offerings are light to moderate for the larger sizes and moderate to heavy for balance of sizes. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Demand is light. Offerings are light to moderate for heavy breaking stock and moderate to available for the lighter weight product. Supplies are moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady. Demand is mostly moderate. Offerings are light to moderate for current needs. Processing schedules are varied, ranging from reduced to extended. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	129-138	131-134	84-93	86-89
NORTHEAST	130-144	135-139	86-99	91-93
SOUTH CENTRAL	142.5-151	144-147	93.5-102	95-98
SOUTHEAST	133-152	140-143	92.5-110	93-97

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	7/24/14	7/17/14	7/25/13
LARGE	113-123	109-119	80-90
MEDIUM	66-70	66-70	51-55

WEEKLY COMBINED REGIONAL

7/18/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	130.50	124.00	92.00
SOUTHEAST	133.50	131.50	96.00
MIDWEST	124.50	122.50	87.50
SOUTH CENTRAL	142.50	134.50	96.50
COMBINED REGIONAL	133.24	128.41	93.13

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.7	8.9	14.7	8.6	23.0	3.4	68.4
	% Change	18.3%	-0.7%	-5.6%	12.0%	1.4%	49.1%	4.5%
Extra Large	This Week	22.7	22.7	28.5	17.0	40.9	4.0	135.8
	% Change	16.7%	23.8%	20.1%	-5.6%	2.3%	10.4%	10.3%
Large	This Week	39.4	98.4	85.2	77.8	77.2	40.2	418.2
	% Change	-0.5%	-3.0%	6.9%	-4.5%	5.5%	12.6%	1.7%
Medium	This Week	18.7	20.2	45.2	29.0	49.9	10.3	173.4
	% Change	-8.6%	-15.2%	2.0%	8.0%	11.0%	2.9%	1.7%
Small	This Week	5.9	4.2	7.1	4.4	0.5	2.6	24.7
	% Change	-30.7%	-17.5%	-17.3%	16.2%	-25.7%	86.3%	-11.9%
Miscellaneous	This Week	2.4	11.0	30.0	14.8	6.6	1.1	66.0
	% Change	21.7%	4.1%	-16.2%	9.9%	-15.1%	-47.9%	-8.1%
Ungraded	This Week	5.3	11.3	99.5	17.6	12.7	19.7	166.2
	% Change	41.0%	9.8%	-6.2%	-15.1%	-16.4%	-0.2%	-5.5%
Total Shell Egg	This Week	104.1	176.7	310.2	169.3	210.9	81.4	1,052.7
	% Change	2.2%	-1.0%	-1.2%	-1.6%	3.1%	8.6%	0.6%

Totals	Cases	Percent Change
Shell Egg	1,052.7	0.6%
Breaking Stock	316.3	0.4%
Total Shell Egg	1,369.0	0.6%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.2	23.5	6.7	2.3	6.7	0.6	49.0
	% Change	-6.6%	8.5%	-7.8%	-33.4%	-1.6%	81.3%	-0.7%
Ungraded	This Week	0.0	1.2	28.7	7.5	6.6	4.4	48.5
	% Change	0.0%	-6.3%	0.2%	-35.0%	-2.8%	1.1%	-8.0%
Total Specialty	This Week	9.2	24.7	35.4	9.8	13.4	5.0	97.5
	% Change	-6.6%	7.7%	-1.4%	-34.6%	-2.2%	6.6%	-4.5%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.8%
Ungraded:	56.4%
Total:	39.5%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 19-Jul-2014		(Lbs. in Thousands)		(Excludes Ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,485,295	32,748	16,264	8,280	3,056	4,448
PW	1,538,531	32,494	18,216	9,057	3,414	4,633
LY	1,503,325	34,186	15,546	8,126	3,341	4,332
% PW	-3%	1%	-11%	-9%	-10%	-4%
% LY	-1%	-4%	5%	2%	-9%	3%
2014	41,934,976	922,248	476,882	238,741	84,703	127,554
2013	40,667,715	942,444	424,941	217,554	83,320	127,767
% YTD	3%	-2%	12%	10%	2%	0%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.57	41.86	41.37
Average Yield Per Case - (inedible excluded)				38.57	38.85	38.49

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	858,500	57.8%	21,156	64.6%
PREVIOUS WEEK	887,203	57.7%	20,212	62.2%
LAST YEAR	898,326	59.8%	21,948	64.2%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	JUL 12, 2014	JUL 19, 2014	JUL 12, 2014	JUL 19, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,862	28,741	21,701	21,601
AR.....	21,385	21,430	19,818	20,584
DE.....	4,513	4,534	4,007	5,022
FL.....	1,223	1,223	1,343	1,244
GA.....	34,787	34,807	27,248	25,687
KY.....	7,762	7,848	6,683	6,096
LA.....	3,802	3,802	3,402	3,358
MD.....	7,556	7,716	5,843	6,269
MS.....	17,645	17,616	15,118	14,847
MO.....	8,017	8,514	5,770	6,144
NC.....	21,379	21,263	16,382	16,304
OK.....	6,672	6,719	3,982	3,058
PA.....	4,482	4,443	3,695	3,414
SC.....	5,289	5,206	4,420	5,801
TX.....	14,709	14,620	12,079	11,840
VA.....	6,563	6,499	5,620	5,199
CA, TN, & WV.....	11,724	11,513	10,770	10,929
19 State Total.....	206,370	206,494	167,881	167,397
Percent of Prev. Year	101	103	100	100
Other States	7,950	8,076	5,860	5,979
United States	214,320	214,570	173,741	173,376
Percent of Prev. Year	101	103	100	100

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Aug-14 is estimated at 154.3 million head. This compares to 153.9 million head the previous week and to 158.2 million head the same week a year ago, when the slaughter was 159.7 million head and the national weighted average price was 97.30 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jul 17, 2014- Jul 23, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
							Current Loads
		SE	NE		MW		178.00
GNR W 1	110.50	119.58	111.00	113.33	100.00	--	52.00
GL W J	--	--	127.67	130.00	123.44	--	7.25
GL W XL	126.33	139.41	125.00	131.10	127.05	130.63	36.50
GL W LG	--	130.00	123.05	124.71	117.26	119.25	56.00
GL W MD	--	--	72.33	75.85	66.73	69.67	8.75
GL W SM	--	58.00	63.67	66.50	50.69	65.00	6.25
GL BR XL	--	--	110.00	112.00	112.00	--	1.50
GL BR LG	--	--	108.00	110.00	113.33	118.00	2.50
GL BR MD	--	--	--	--	81.00	84.50	1.00
GL BR SM	--	--	--	--	81.00	84.50	.25
NRBS - 42	--	--	--	--	68.50	71.00	1.00
NRBS - 39	--	--	--	--	65.13	69.25	19.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 19-Jul-2014 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg Live wt		--Thousand head--	Avg Live wt
	Prev wk					
North East	598	16	26.56	(A)	598	26.56
South Atlantic	521	-26	37.32	(A)	521	37.32
North Central	2,246	-9	28.39	(A)	2,257	28.39
South Central	786	9	19.46	(A)	790	19.46
West	75	-73	26.16	(A)	75	26.16
U.S. total	4,226 (B)	-10	29.15	15	4,241	29.15
To-date						
2014*	118,374 (B)			238	118,612	
To-date						
2013*	123,802 (B)			260	124,062	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 25,000; for the current year to date* 594,000; for last year to date* 664,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 19-Jul-2014 (Preliminary)					
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
-----Thousands-----					
Head	1,866	2,335	25	15	4,241
Avg Wt	17.12	38.74	32.34	26.28	29.15
Last week	2,230	2,588	35	27	4,880
Same wk yr ago	1,633	2,566	16	9	4,224
Avg Wt	17.51	39.44	24.42	26.04	30.88
To-date/2014*	50,497	67,283	594	238	118,612
To-date/2013*	50,425	72,713	664	260	124,062
% Change YTD	0%	-7%	-11%	-8%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	25,557	72,366	623	304	98,850
Last week	31,470	85,280	704	622	118,076
Same wk yr ago	22,875	80,962	301	180	104,318
To-date/2014*	691,190	2,219,130	13,248	5,071	2,928,639
To-date/2013*	696,714	2,356,535	13,747	5,640	3,072,636
% Change YTD	-1%	-6%	-4%	-10%	-5%

Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 19-Jul-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	157,221	958	1,760	2,718	386
Avg Wt	5.83	3.14	7.63	6.05	7.09
Last week	155,821	1,307	1,347	2,654	460
Same wk yr ago	155,915	1,436	1,661	3,097	378
Avg Wt	5.74	3.24	8.21	5.91	6.81
To-date/2014*	4,408,616	43,157	42,954	86,111	12,137
To-date/2013*	4,432,693	44,774	41,293	86,067	12,164
% Change YTD	-1%	-4%	4%	0%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	696,615	1,654	9,199	10,853	1,943
Last week	683,306	2,372	7,621	9,993	2,254
Same wk yr ago	680,164	2,536	9,341	11,877	1,853
To-date/2014*	19,439,105	74,752	239,959	314,711	58,165
To-date/2013*	19,559,275	76,944	221,498	298,442	58,518
% Change YTD	-1%	-3%	8%	5%	-1%

	76.0%	55.0%	68.5%	71.0%
Dressing %	76.0%	55.0%	68.5%	71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.2 million head. Estimated U.S. slaughter for this period was 159.1 million head, or 1.9 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/14	158.40	154.4	103%	5.71
6/21	158.40	157.0	101%	5.75
6/28	165.10	157.2	105%	5.69
7/5	140.00	158.0	89%	5.49
7/12	157.70	156.2	101%	5.77
7/19	159.10	157.2	101%	5.83
Year to date	4462.40	4464.0	100%	
7/26		155.8		
8/2		157.6		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 26-Jul-2014

Class	Current Week 7/26/2014 (1)	Previous Week 7/19/2014
Broiler/fryer	158,847 (2)	159,386
Light hens	1,421	1,049
Heavy hens	1,732	1,734
Total	162,000	162,169

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 26-Jul-14 is 157.3 million head compared to 157.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.2 million head or 1.9 million more than estimated available. For the week of 02-Aug-14 the estimated available is 156.7 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 07/21/14	2,722	165,701	49,107
AM 07/01/14	2,684	168,750	47,007
CHG	38	-3049	2100
PCT CHG	1%	-2%	4%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 105.00-112.00 cents fob and 16-24 lb. toms 106.00-112.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

18-Jul-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-23.0	14.24

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

18-Jul-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	108.82	↓ 3.13	11,892
Last Week:	111.95		12,098
Last Year:	99.77	↑ 9.05	10,226

Monthly Composite Weighted Average

Jun	113.40	48,978
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	85.00 - 118.00	107.00 - 115.00	111.19	1,338
CHICAGO				
Whole Body:	80.00 - 128.00	94.00 - 108.00	104.47	2,320
LOS ANGELES				
Whole Body:	95.00 - 140.00	102.00 - 111.00	107.39	1,865

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

