



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower overall. Offerings range moderate to readily available with discounting noted. Retail and food service demand is light and unaggressive for mid-week business. Floor stocks are closely balanced. Market activity is slow. In the parts structure, movement is light as dealers are content to limit orders to regular commitments. Prices are steady to firm for wings; steady to weak for the balance of items. Offerings of wings are in good balance and clearing well; b/s breast, legs and leg meat is moderate to heavy and the balance of items are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 112.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 106.50 cents last year on July 24, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	245.50
BREASTS - B/S	223.50
BREASTS - WHOLE	129.50
THIGH MEAT - B/S	154.00
THIGHS	76.50
DRUMSTICKS	66.00
LEG QUARTERS	55.50
WINGS	141.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 04-Jul-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 26-Jul-14

Class	CW: 07/26/14(1) ----- Thousand head -----	PW: 07/19/14 ----- Thousand head -----
Broiler/fryer	158,847(2)	159,386
Light hens	1,421	1,049
Heavy hens	1,732	1,734
Total	162,000	162,169

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 26-Jul-14 is 157.3 million head compared to 157.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.2 million head or 1.9 million more than estimated available. For the week of 02-Aug-14 the estimated available is 156.7 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 30-Aug-14 is estimated at 154.3 million head. This compares to 153.9 million head the previous week and to 158.2 million head the same week a year ago, when the slaughter was 159.7 million head and the national weighted average price was 97.30 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending July 18, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	82.34	168.18	101.61	49.05	21.02	115.63
High	85.49	178.69	115.63	59.56	24.53	115.63
Mostly	85.49	171.69	108.62	52.56	22.77	115.63
SAN JUAN						
Low	80.59	168.18	101.61	45.55	21.02	115.63
High	84.09	178.69	112.12	59.56	24.53	115.63
Mostly	84.09	171.69	105.11	52.56	22.77	115.63
NEW SAN JUAN						
Low	85.49	171.69	105.11	49.05	24.53	115.63
High	86.54	182.20	119.13	63.07	28.03	115.63
Mostly	85.49	175.19	112.12	56.06	24.53	115.63
BECERRA						
Low	84.09	171.69	105.11	52.56	24.53	115.63
High	87.60	185.70	122.63	66.57	28.03	115.63
Mostly	85.49	178.69	115.63	59.56	24.53	115.63

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys LBS	Processed other Poultry LBS
AM 07/21/14		165,701	49,107
AM 07/01/14		168,750	47,007
CHG		-3049	2100
PCT CHG		-2%	4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	07/21/14	07/14/14	07/22/13	07/21/14	07/14/14	07/22/13
Pacific Coast	906	768	208	4074	3799	3685
Los Angeles	299	301	109	1295	1365	631

BROILER HATCHERY

Week Ending 7/19/2014

Broiler-Type Eggs Set in the United States Up 3 Percent

Hatcheries in the United States weekly program set 215 million eggs in incubators during the week ending July 19, 2014, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending July 19, 2014, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	214,570	+03

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up Slightly

Broiler growers in the United States weekly program placed 173 million chicks for meat production during the week ending July 19, 2014, up slightly from a year ago. Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending July 19, 2014, up slightly from the year earlier. Cumulative placements from December 29, 2013 through July 19, 2014 for the United States were 4.98 billion. Cumulative placements were down slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	173,376	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	199	180.00-222.00	-	184.82
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	270	43.00-51.00	47-48	47.41
LEG QUARTERS (4/10)	286	47.00-54.00	51-52	51.67
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	166	49.00-56.00	50-51	50.85
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jul 22, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
69.50 - 78.50	72.76

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for wings; weak for boneless skinless breast and leg cuts and about steady for the balance of items. Trucklot buying activity was light and generally unaggressive as dealers are content to limit orders to regular commitments. Offerings of wings are in good balance and moving well; boneless skinless breast, legs and drums are available; other items are at least sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		215-220	196.29	1,130,960	BREAST - B/S		215	197.27	672,520
TENDERLOINS		235-240	239.39	268,240	TENDERLOINS		235-240	236.80	151,880
BREAST - WITH RIBS		120-121	132.07	70,468	BREAST - WITH RIBS		120-121	132.00	41,572
BREAST - LINE RUN		120	123.70	93,634	BREAST - LINE RUN		120	120.25	121,416
LEGS		64-65	65.00	138,240	LEGS		63-64	66.25	100,920
LEG QUARTERS (BULK)		49-50	52.26	536,656	LEG QUARTERS (BULK)		49-50	54.05	151,340
DRUMSTICKS		62-63	66.74	148,160	DRUMSTICKS		61-62	70.12	67,000
THIGHS		74-75	81.42	35,440	THIGHS		74-75	85.67	24,780
B/S THIGHS		136-137	141.11	148,880	B/S THIGHS		136-137	137.51	92,680
WINGS (WHOLE)		145-146	146.42	257,080	WINGS (WHOLE)		145-146	143.40	191,400
BACKS AND NECKS (STRIPPED)		16-18	18.00	8,000	BACKS AND NECKS (STRIPPED)		16-18	18.00	6,500
LIVERS (5 POUND TUBS)		55-60	56.16	10,470	LIVERS (5 POUND TUBS)		55-60	57.43	10,330
GIZZARDS (HEARTS)		75-80	80.16	18,600	GIZZARDS (HEARTS)		75-80	78.27	15,800

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	07/23	07/22	07/21	07/18	07/21	07/18	07/16	07/14
Alabama	3,631	3,690	3,613	4,072	5.87	5.75	3,740	5.87
Arkansas	4,838	4,865	4,715	3,305	6.01	5.60	4,794	5.90
Delmarva	2,186	2,251	2,209	2,254	6.40	6.15	2,218	6.25
KY-LA-TN	2,496	2,526	2,413	2,777	5.27	5.32	2,431	5.23
Mississippi	2,628	2,776	2,807	2,837	6.20	5.69	2,783	6.21
North Carolina	2,931	2,961	2,918	3,332	7.76	7.42	2,927	7.75
Texas	2,332	2,320	2,311	2,208	6.05	5.63	2,225	5.99
Total	21,042	21,389	20,986	20,785	6.22	5.96	21,118	6.16
Mon-Wed	63,760 (A)						62,776 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Jul-14 is estimated to be 31,481,000 head down 0.66 percent from a week ago and down 0.53 percent from a year ago. (Last week 31,690,000, last year 31,649,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 07-22-14

*AI Papers Required to Sell All Out of State Poultry										
	Low	High	Avg		Low	High	Avg			
Heavy Fowl lb.	0.40	1.00	0.58	Heavy Fowl ea.	6.00	9.00	7.25			
Light Fowl lb.	-	-	-	Light Fowl ea.	-	11.00	-			
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-			
Bantams lb.	-	-	-	Bantams ea.	2.00	6.50	3.15			
Broilers lb.	-	-	-	Broilers ea.	-	-	-			
Roasters lb.	-	-	-	Roasters ea.	-	-	-			
Fryers lb.	-	-	-	Fryers ea.	-	-	-			
Chicks lb.	-	-	-	Chicks ea.	1.00	4.00	1.99			
Pullets lb.	-	-	-	Pullets ea.	5.00	11.00	8.05			
Bunnies lb.	-	-	-	Bunnies ea.	1.00	4.00	2.05			
Roosters lb.	-	-	-	Roosters ea.	2.00	23.00	7.31			
Geese lb.	-	-	-	Geese ea.	-	-	-			
Turkeys lb.	-	-	-	Turkeys ea.	10.00	21.00	13.67			
Ducks lb.	-	-	-	Ducks ea.	8.00	9.00	8.50			
Rabbits lb.	0.20	1.80	1.27	Rabbits ea.	1.10	4.00	2.55			
Pigeons lb.	-	-	-	Pigeons ea.	1.50	10.50	3.21			
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-			
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-			
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-			
Silkie ea.	-	-	-	Goslings ea.	-	-	-			
Guinea Pigs ea.	0.25	0.50	0.40	Turkey Poults ea.	-	-	-			
Chukars ea.	-	-	-	Peacocks ea.	-	-	-			
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-			
Doves ea.	-	-	-	Pheasants ea.	2.00	10.00	2.65			
Quail ea.	-	2.00	-	Ferrets ea.	-	-	-			
Chinchilas ea.	-	-	-	Mice ea.	-	-	-			
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-			
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-			
Emu ea.	-	-	-	Miscellaneous ea.	3.00	22.50	12.40			
Leghorn ea.	-	-	-	<i>Total Pieces Sold 396</i>						