



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady to weak elsewhere. Offerings are light to at times heavy for current trade needs. Retail demand is light to moderate entering the week. Food service demand is light to good, mostly light to moderate. Floor stocks are closely balanced as buyers are hand to mouth on purchases. Market activity is mostly slow. In the parts structure, movement was light and selective as dealers assess market conditions following the weekend. Prices are firm to higher for wings; steady to weak for boneless skinless breast and steady for the balance of items. Offerings of wings are in close balance to tight and well cleared; b/s breast are moderate to heavy with heavier sizes noted as slow to clear. Other items are generally sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 07/18/14 is 108.82 compared to 111.95 a week earlier, and 99.77 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **112.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,014	104.00-119.00	112.06

### NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	108.82	↓ 3.13	11,892
<b>Last Week:</b>	111.95		12,098
<b>Last Year:</b>	99.77	↑ 9.05	10,226
<b>Monthly Composite Weighted Average</b>			
<b>Jun</b>	113.40		48,978

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	241.00	2,022
BREASTS - B/S	220.00	8,348
BREASTS - WHOLE	130.50	1,754
THIGH MEAT - B/S	144.00	1,536
THIGHS	78.00	1,327
DRUMSTICKS	69.50	2,105
LEG QUARTERS	55.50	9,149
WINGS	139.50	3,723

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 139.00	107.00 - 116.00	113.32	↓ 2.40	5,456	115.72	5,564
WOGS:	83.00 - 136.00	107.00 - 117.00	110.08	↓ 4.17	1,274	114.25	1,221
<b>NEW YORK</b>							
Whole Body:	85.00 - 118.00	107.00 - 115.00	111.19	↓ 2.93	1,338	114.12	1,370
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 128.00	94.00 - 108.00	101.90	↓ 3.97	3,726	105.87	4,146
WOGS:	79.00 - 117.50	94.00 - 108.00	99.08	↓ 4.21	3,031	103.28	3,311
<b>CHICAGO</b>							
Whole Body:	80.00 - 128.00	94.00 - 108.00	104.47	↓ 2.67	2,320	107.14	2,440
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 144.00	102.00 - 111.00	109.28	↓ 4.47	2,710	113.75	2,388
WOGS:	95.00 - 121.00	102.00 - 111.00	107.66	↓ 4.58	2,494	112.25	2,170
<b>LOS ANGELES</b>							
Whole Body:	95.00 - 140.00	102.00 - 111.00	107.39	↓ 4.80	1,865	112.20	1,578

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for wings; steady to weak for boneless skinless breast and generally steady for the balance of items. Trucklot buying activity was light and selective as dealers assess market conditions entering the week. Offerings of wings are in good balance to tight with premiums noted; boneless skinless breast are moderate to heavy and other items are at least sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	215-220	196.47	867,280
TENDERLOINS	235-240	237.42	142,220
BREAST - WITH RIBS	120-121	138.86	55,963
BREAST - LINE RUN	120	119.02	119,912
LEGS	65-66	66.16	157,240
LEG QUARTERS (BULK)	49-50	50.09	390,411
DRUMSTICKS	62-63	62.57	144,365
THIGHS	74-75	89.31	30,440
B/S THIGHS	136-137	142.46	105,080
WINGS (WHOLE)	144-145	146.37	201,280
BACKS & NECKS (STRIPPED)	16-18	18.00	9,920
LIVERS (5 POUND TUBS)	55-60	58.27	9,420
GIZZARDS (HEARTS)	75-80	80.04	14,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/21	07/17	07/17	07/14	07/10
Alabama	3,732	3,696	5.77	3,787	5.85
Arkansas	4,781	4,798	5.59	4,596	5.74
Delmarva	2,229	2,171	6.14	2,201	6.11
Ky-LA-TN	2,476	2,478	4.96	2,413	4.96
Mississippi	2,820	2,703	6.14	2,730	6.07
North Carolina	2,914	2,932	7.52	2,863	7.58
Texas	2,368	2,307	5.92	2,316	5.95
Total	21,320	21,085	5.98	20,906	6.02
Mon	21,320 (A)			20,906 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Jul-14 is estimated to be 31,897,000 up 1.67 percent from a week ago and up 2.3 percent from a year ago. (last week 31,372,000 last year 31,168,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	224	180.00-222.00	-	186.22
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	194	116.00-130.00	-	121.32
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	265	43.00-51.00	47-48	47.60
LEG QUARTERS (4/10)	310	47.00-54.00	51-52	51.46
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	149	49.00-57.00	50-51	50.92
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 21, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
70.50 - 79.00	73.35	74.03

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 21-JUL-14 TO 25-JUL-14, CENTS PER POUND

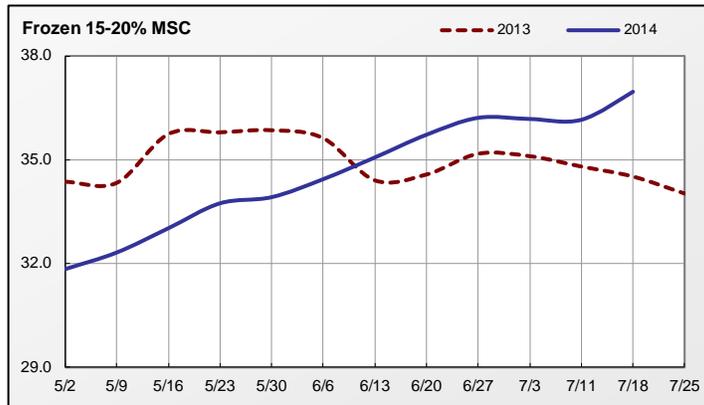
	Price Per Lb.	Mostly
BREAST - B/S	181.00 - 204.00	185.00 - 199.00
TENDERLOINS	227.00 - 261.00	236.00 - 244.00
BREAST - LINE RUN	117.00 - 142.00	117.00 - 120.00
LEGS	61.00 - 77.00	-
LEG QUARTERS (BULK)	47.00 - 56.00	49.00 - 50.00
LEG QUARTERS (4/10)	51.00 - 59.00	52.00 - 55.00
DRUMSTICKS	57.00 - 66.00	-
THIGHS	68.00 - 77.00	-
B/S THIGHS	118.00 - 141.00	-
WINGS (WHOLE)	130.00 - 142.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to weak on all fat contents. Domestic and export demand is mixed; Mexico is moderate to good. Supplies are moderate to available. Spot product is available and slow to clear in the face of mixed interest and activity levels. Industry is closely monitoring the very unpredictable marketplace watching developments both domestically and with Mexico in the near and mid-term. Market activity is mixed ranging slow to instances active. Supplies of raw materials are available. Frames are steady at best trading between 12-15 cents FOB, mostly 12-14 cents FOB.

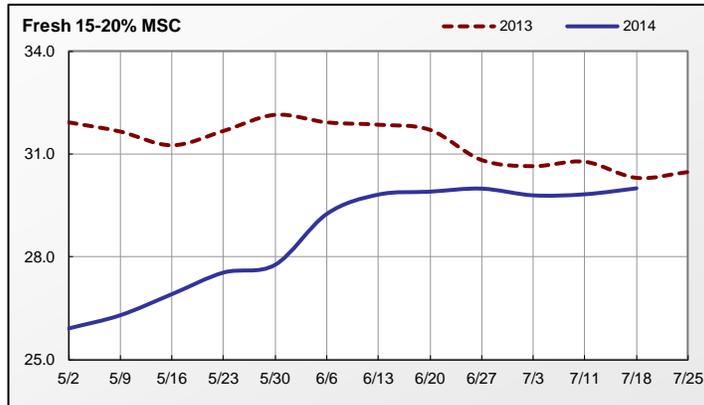
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	18-Jul-14	Last Week	Last Year	18-Jul-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	32.00	32.00	34.00	33.00	31.00	32.00-33.00
Wtd Avg Price	32.00	32.00	34.00	33.00	31.00	32.73
Volume Traded	40	40	40	40	82	224
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	35.00 - 39.00	34.00 - 39.00	32.00-38.00	26.00 - 34.00	26.50 - 34.00	24.00-35.00
Wtd Avg Price	36.97	36.16	35.11	30.00	29.83	30.65
Volume Traded	1,705	2,000	1,200	4,218	2,938	2,611
Volume Exported	1,625	1,820	1,200	408	326	367
<b>20% or More</b>						
Price Range	-	-	-	25.50	25.00	22.00
Wtd Avg Price	-	-	-	25.50	25.00	22.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2014	May 2014	Jun 2013	Jun 2014	May 2014	Jun 2013
<b>15% or Less</b>						
Wtd Avg Price	32.00	31.33	34.00	30.16	28.15	32.66
Volume Traded	120	120	40	653	836	775
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	35.41	33.05	34.82	29.73	26.94	31.54
Volume Traded	7,573	7,553	7,151	15,422	16,880	12,775
Volume Exported	7,453	6,937	6,588	3,672	2,815	1,265
<b>20% or More</b>						
Wtd Avg Price	-	-	-	25.00	22.73	22.30
Volume Traded	-	-	-	245	449	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))