



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are 3 cents higher on Jumbo, 5 to 14 cents higher on Extra Large, 8 to 14 cents higher on Large, steady to 1 cent lower on Medium. New York prices are steady on all size. The undertone is steady to fully steady. Offerings and supplies are light to moderate in most areas, however in the Southeast light on heavier weights and moderate to heavy on Medium. Demand into all channels ranges light to good, mostly moderate to fairly good. Market activity is moderate to instances slow. Breaking stock demand is light to moderate for moderate offerings. . Light type hen offerings are light to moderate for the mostly moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 10 cents higher for Extra Large and Large and steady on Medium. Daily producer prices are steady. The undertone is steady to fully steady. Demand is moderate to fairly good on light to moderate offerings. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Demand is light to moderate on moderate offerings. Supplies are moderate. Market activity is slow to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	130-139	133-136
LARGE	129-138	131-134
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	137-145	138-140
LARGE	135-143	136-138
MEDIUM	90-98	91-93

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	111-121	115
MEDIUM	66-70	68
SMALL	58-64	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are 8 cents higher for Extra Large, 11 cents higher for Large, and unchanged for Medium. The undertone is steady to higher for the larger sizes and steady for Medium. Demand ranges moderate to good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady with a steady undertone. Offerings are moderate on light to moderate demand. Supplies are moderate. Market activity is slow to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	147.5-156	149-152
LARGE	142.5-151	144-147
MEDIUM	93.5-102	95-98

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are 12.5 to 14 cents higher on Extra Large and Large, 1 cent lower on Mediums. The undertone is steady to fully steady. Retail demand is fairly good to good, while distributive demand is moderate. Offerings are light on heavier weights, moderate to heavy on Medium for market needs. Market activity is moderate. Breaking stock supplies in the Eastern region are fully sufficient for the light demand. Light type fowl offerings are light to moderate; processing schedules are slightly reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	137-160	142-145
LARGE	133-152	140-143
MEDIUM	92.5-110	93-97

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are 13 cents higher on Extra Large and Large, unchanged on Medium. Trade sentiment is steady to fully steady. Offerings are light to moderate. Supplies vary by plant but are usually light to moderate on larger sizes, moderate on Medium. Retail and distributive demand ranges light to fairly good, mostly moderate. Market activity is moderate. Eastern region breaking stock offerings are light to instances moderate for a light demand. Offerings of light type hens are light to moderate for slightly reduced processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	136-159	139-148
LARGE	130-144	135-139
MEDIUM	86-99	91-93

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady. Trade sentiment is steady to fully steady. Supplies vary but are usually light to moderate on larger sizes, moderate on Medium. Offerings are light to moderate. Demand is mixed, ranging light to fairly good, mostly moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	144-148
LARGE	142-146
MEDIUM	98-102

WESTERN Prices are 3 cents higher for Jumbo, 5 cents higher for Extra Large, 8 cents higher for Large and unchanged on Medium and Small. The undertone is steady. Offerings are light to mostly moderate on moderate demand. Supplies are light to moderate. Market activity is moderate.

CALIFORNIA Benchmark prices are 3 cents higher for Jumbo, 5 cents higher for Extra Large, 8 cents higher for Large and unchanged on Medium and Small. Trade sentiment is steady. Demand is moderate on light to mostly moderate offerings. Supplies are light to moderate. Market activity is slow to moderate. Small benchmark price \$1.05.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	180
EXTRA LARGE	186
LARGE	174
MEDIUM	125

WEEKLY SHELL EGG INVENTORY:

Stocks on Hand Available for Marketing (30-dozen cases in thousands) ¹
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.7	8.9	14.7	8.6	23.0	3.4	68.4
	% Change	18.3%	-0.7%	-5.6%	12.0%	1.4%	49.1%	4.5%
Extra Large	This Week	22.7	22.7	28.5	17.0	40.9	4.0	135.8
	% Change	16.7%	23.8%	20.1%	-5.6%	2.3%	10.4%	10.3%
Large	This Week	39.4	98.4	85.2	77.8	77.2	40.2	418.2
	% Change	-0.5%	-3.0%	6.9%	-4.5%	5.5%	12.6%	1.7%
Medium	This Week	18.7	20.2	45.2	29.0	49.9	10.3	173.4
	% Change	-8.6%	-15.2%	2.0%	8.0%	11.0%	2.9%	1.7%
Small	This Week	5.9	4.2	7.1	4.4	0.5	2.6	24.7
	% Change	-30.7%	-17.5%	-17.3%	16.2%	-25.7%	86.3%	-11.9%
Miscellaneous	This Week	2.4	11.0	30.0	14.8	6.6	1.1	66.0
	% Change	21.7%	4.1%	-16.2%	9.9%	-15.1%	-47.9%	-8.1%
Ungraded	This Week	5.3	11.3	99.5	17.6	12.7	19.7	166.2
	% Change	41.0%	9.8%	-6.2%	-15.1%	-16.4%	-0.2%	-5.5%
Total Shell Egg	This Week	104.1	176.7	310.2	169.3	210.9	81.4	1,052.7
	% Change	2.2%	-1.0%	-1.2%	-1.6%	3.1%	8.6%	0.6%

Totals	Cases	Percent Change
Shell Egg	1,052.7	0.6%
Breaking Stock	316.3	0.4%
Total Shell Egg	1,369.0	0.6%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.2	23.5	6.7	2.3	6.7	0.6	49.0
	% Change	-6.6%	8.5%	-7.8%	-33.4%	-1.6%	81.3%	-0.7%
Ungraded	This Week	0.0	1.2	28.7	7.5	6.6	4.4	48.5
	% Change	0.0%	-6.3%	0.2%	-35.0%	-2.8%	1.1%	-8.0%
Total Specialty	This Week	9.2	24.7	35.4	9.8	13.4	5.0	97.5
	% Change	-6.6%	7.7%	-1.4%	-34.6%	-2.2%	6.6%	-4.5%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	22.8%
Ungraded:	56.4%
Total:	39.5%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending July 25, 2014 will decrease by 0 percent. Present week purchases for the week ending July 18, 2014 were 169,844 cases which was 5 percent below the prior week and 5 percent below estimates.

CARTONED LOOSE TOTAL

Cases purchased present week.....	123,943	45,901	169,844
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% change from the prior week.....	-13	+27	-5
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Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

Prices are steady with a steady undertone. Demand is light to moderate on moderate offerings. Supplies are moderate. Schedules full-time. Market activity is slow to moderate.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	77-80	77-79
Checks	59-70	60-66

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

CANADIAN EGGS

Week of Jul 7, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

GRADE A	EX			
	LRG	LRG	MED	SMALL
	Unavailable			

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

GRADE A	EX			
	LRG	LRG	MED	SMALL
	1.90	1.90	1.74	1.26

DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 18, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 41.75 FUTURE LOADS 6.00 TOTAL LOADS 47.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	--	--	100.00	--	15.00	GNR W 1	--	--	--	--	--	--	2.00
GL W J	--	--	--	--	128.50	--	.25	GL W J	127.25	137.55	--	--	--	--	1.25
GL W XL	--	142.00	--	--	127.67	133.00	8.50	GL W XL	135.00	140.79	--	146.00	--	142.90	6.50
GL W LG	--	--	--	--	117.29	--	6.00	GL W LG	--	131.25	--	--	--	131.45	6.00
GL W MD	--	--	--	--	66.00	69.67	4.50	GL W MD	68.33	77.25	--	--	--	79.50	3.75
GL W SM	--	--	--	--	59.00	65.00	.25	NRBS - 39	--	--	--	80.50	--	--	2.00
GL BR MD	--	--	--	--	81.00	84.50	1.00								
GL BR SM	--	--	--	--	81.00	84.50	.25								
NRBS - 39	--	--	--	--	65.07	69.40	7.00								

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 14, 2014 - July 18, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 137.75 FUTURE LOADS 48.25 TOTAL LOADS 186.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	103.00	117.40	111.00	108.00	100.00	--	56.00	GNR W 1	--	127.39	--	--	--	--	18.50
GL W J	--	--	125.00	128.00	121.76	--	7.75	GL W J	127.25	132.29	--	136.00	--	144.50	7.75
GL W XL	125.50	138.46	120.00	132.20	125.89	133.00	42.50	GL W XL	135.00	135.36	--	146.00	--	140.45	27.75
GL W LG	--	129.78	116.42	122.71	118.90	122.50	47.75	GL W LG	125.00	134.25	--	--	--	132.09	32.00
GL W MD	--	--	73.33	76.15	67.73	69.67	10.75	GL W MD	68.00	77.25	--	83.00	--	80.64	9.75
GL W SM	--	--	70.50	74.50	57.40	60.20	3.25	GL W SM	55.00	61.00	--	--	--	64.00	2.00
GL BR XL	--	--	--	--	113.00	--	.75	GL BR XL	--	126.00	--	--	--	--	.75
GL BR LG	--	--	--	--	113.57	118.00	1.75	GL BR LG	--	126.00	--	--	--	--	.75
GL BR MD	80.00	83.00	--	--	81.00	84.50	2.00	NRBS - 45	--	81.00	--	--	--	--	1.00
GL BR SM	--	--	--	--	81.00	84.50	.25	NRBS - 39	--	--	--	81.25	--	--	4.00
NRBS - 50	--	--	--	--	70.00	75.00	2.00								
NRBS - 45	--	--	--	--	72.00	70.00	2.00								
NRBS - 39	--	--	--	--	65.69	72.25	16.00								
NRBS - 36	--	--	40.00	44.00	--	--	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination f or 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COLD STORAGE HOLDINGS-FROZEN EGGS

Selected Centers (In Thousands of Pounds)

	07/14/14	07/07/14	07/15/2013
Pacific w/out Denver	49	65	31
Los Angeles	0	0	0

NORTH CAROLINA EGGS The market is steady on small and medium, higher on the balance. Supplies are moderate for small and medium, light on the balance. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

Mostly

Extra Large	161.52
Large	155.32
Medium	110.86
Small	104.00

USDA CERTIFIED ORGANIC EGGS

WHOLESALE

Organic Brown Shell Eggs in Cartons
(price cents per carton delivered to first receivers)

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at www.ams.usda.gov/NOPNationalOrganicProgramHome