



EGG MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL EGG MARKET AT-A-GLANCE

New York prices are steady on all size. Regional prices are steady. Asking prices for next week's deliveries are trending higher on heavier weight eggs. The undertone is steady to higher. Offerings and supplies are light to moderate on heavier weights and moderate to heavy on lighter weights. Demand into all channels ranges at times light to good, mostly moderate to fairly good. Market activity is moderate. Breaking stock demand is light; offerings are light to moderate. Light type hen offerings are light to moderate for the mostly moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 10 cents higher for Extra Large and Large and unchanged on Medium. Daily producer prices are 2 cents higher for Large and unchanged on the balance of sizes. The undertone is steady to higher for the larger sizes and steady for Medium. Demand is moderate to fairly good on light to moderate offerings. Floor stocks are light to moderate. Market activity is moderate. Breaking stock prices are steady. Trade sentiment is steady. Demand is light on light to instances moderate offerings. Supplies continue moderate to occasionally heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	120-129	123-126
LARGE	119-128	121-124
MEDIUM	84-93	86-89

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	127-135	128-130
LARGE	125-133	126-128
MEDIUM	90-98	91-93

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	111-121	115
MEDIUM	66-70	68
SMALL	58-64	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 8 cents higher for Extra Large, 11 cents higher for Large, and unchanged for Medium. The undertone is steady to mostly higher for the larger sizes and steady for Medium. Demand is moderate to good. Offerings are light to moderate for the larger sizes. Supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is mostly light for the light to moderate offerings. Supplies are moderate to heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	139.5-148	141-144
LARGE	131.5-140	133-136
MEDIUM	93.5-102	95-98

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending higher on larger sizes, steady on Mediums. Retail demand remains fairly good to good. Food service is moderate. Offerings are light on heavier weights, moderate to at times heavy on Medium for needs. Market activity is moderate. Eastern region breaking stock offerings are light to instances moderate; demand is light. Light type hen offerings are light to sufficient for the light to moderate demand.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	124.5-146	132-135
LARGE	120.5-139	130-133
MEDIUM	93.5-111	94-98

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher on Extra Large and Large. Trade sentiment is mixed on larger sizes, steady on Medium. Offerings are moderate. Supplies are light to moderate for current needs. Retail demand is occasionally light to moderate. Distributive demand is moderate. Market activity is moderate. Eastern region breaking stock offerings are light to instances moderate for a light demand. Offerings of light type hens are light to moderate for slightly reduced processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	123-146	126-135
LARGE	117-131	122-126
MEDIUM	86-99	91-93

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady on all sizes. Trade sentiment is steady on Medium, mixed on larger sizes. Supplies are light to moderate. Offerings are usually moderate. Demand is mostly moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	144-148
LARGE	142-146
MEDIUM	98-102

WESTERN Prices are unchanged. Asking prices for next week are 3 cents higher for Jumbo, 5 cents higher for Extra Large, 8 cents higher for Large and unchanged on Medium and Small. Trade sentiment is steady to higher. Demand ranges light to fairly good, mostly moderate to fairly good on light to moderate offerings. Supplies are light to moderate. Market activity is moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 3 cents higher for Jumbo, 5 cents higher for Extra Large, 8 cents higher for Large and unchanged for Medium and Small. Trade sentiment is steady to higher. Demand ranges light to fairly good, mostly moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Small benchmark price \$1.05.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	177
EXTRA LARGE	181
LARGE	166
MEDIUM	125

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	159-171
EXTRA LARGE	159-171
LARGE	143-155
MEDIUM	105-113

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg prices are higher with whites and yolk too few to report. The undertone is steady for all liquid egg products. Demand is fairly good to good for all products while contractual agreements leave very little liquid available on the spot market. Offerings are moderate for whole egg and light to moderate for whites and yolk. Market activity is moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			May Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	77.00 - 79.00	16	77.69	75.00 - 79.00	21	77.62	68	90.01
Whites	TFEWR			126.00 - 127.00	12	126.42	28	128.38
Yolk	TFEWR			60.00	3	60.00	16	63.25

FROZEN EGGS

Frozen whole egg prices are steady to higher with whites and salted yolk prices higher and sugared yolk steady. Trade sentiment is steady to higher for whole egg and salted yolk and steady on the balance of frozen products. Demand is moderate to fairly good for whole egg and moderate for the remainder of frozen products. Offerings are light for whites and light to mostly moderate on the balance of egg products. Floor stocks are light to moderate for whole egg and yolk and light for whites. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week			Last Week			May Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	110.00 - 118.00	113.00 - 115.00		110.00 - 116.00	113.00 - 115.00		124.88	121.13
Whites	147.00 - 156.00	150.00 - 155.00		145.00 - 155.00	145.00 - 150.00		156.38	152.25
Sugar Yolk ^{1/}	81.00 - 88.00	83.00 - 88.00		81.00 - 88.00	83.00 - 85.00		84.38	83.88
Salt Yolk ^{1/}	81.00 - 88.00	81.00 - 83.00		78.00 - 85.00	80.00 - 81.00		81.75	82.50

Less-than-Trucklot	Current Week			Last Week			May Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	115.00 - 118.00			115.00 - 117.00			121.50	122.25
Whites	145.00 - 165.00			145.00 - 150.00			155.38	149.75
Sugar Yolk ^{1/}	83.00 - 88.00			83.00 - 88.00			85.50	85.50
Salt Yolk ^{1/}	83.00 - 88.00			83.00 - 88.00			85.50	85.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Prices of dried egg products are steady to lower on albumen, unchanged on the balance. The undertone is steady. Demand is very good on albumen, mostly moderate on whole, yolk and blends on light to moderate offerings. Supplies are very light on albumen, light to moderate on whole and yolk products. Trading is based on contractual commitments and LTL sales as inquires increased in attempt to cover needs through the end of the year. Market activity is mostly moderate to active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week			Last Week			May Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	4.00 - 4.39	4.20 - 4.25		4.00 - 4.39	4.20 - 4.25		4.27	4.17
Yolk	1.54 - 1.75	1.65 - 1.70		1.54 - 1.75	1.65 - 1.70		1.63	1.66
Albumen ^{2/}	14.85 - 16.25	15.25 - 15.75		14.85 - 16.50	15.50 - 16.00		16.05	14.98
Blends ^{3/}	3.15 - 3.20			3.15 - 3.20			3.21	3.19

^{2/} Spray Dried; ^{3/} Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 12-Jul-2014	(Lbs. In Thousands)			(Excludes Ingredients)		
	Cases	Liquid	Liquid	Liquid		
Total Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,538,531	32,494	18,216	9,057	3,414	4,633
PW	1,431,277	32,699	15,688	7,737	3,035	4,318
LY	1,498,190	34,315	15,581	8,043	3,515	4,550
% PW	7%	-1%	16%	17%	13%	7%
% LY	3%	-5%	17%	13%	-3%	2%
2014	40,449,681	889,500	460,618	230,461	81,648	123,106
2013	39,164,390	908,258	409,395	209,428	79,979	123,435
% YTD	3%	-2%	13%	10%	2%	0%

Average Yield Per Case - (inedible included) CW 41.86 PW 42.23 LY 41.71
 Average Yield Per Case - (inedible excluded) 38.85 39.21 38.67

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	887,203	57.7%	20,212	62.2%
PREVIOUS WEEK	889,885	62.2%	21,188	64.8%
LAST YEAR	882,274	58.9%	22,012	64.1%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. Trade sentiment is steady. Offerings are light to moderate on mostly light demand. Supplies are moderate to heavy. Schedules full-time. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	77-80	77-79
CHECKS	59-70	60-66
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are steady. Trade sentiment is steady. Supplies are fully sufficient for current breaking schedules. Offerings are light to instances moderate. Demand is light. Market activity is slow. Cases broken under federal inspection for the week ending 12-Jul-2014 were 21 percent higher than the previous week, although about the same as this week last year.

	RANGE	MOSTLY
BREAKING STOCK	74-82	76-80
CHECKS & UNDERGRADES	56-67	
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for July 11, 2014 - July 17, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 127.50 FUTURE LOADS 55.50 TOTAL LOADS 183.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	103.00	116.78	106.00	106.75	94.00	--	52.00	GNR W 1	--	124.10	--	--	--	--	20.50
GL W J	--	--	125.00	128.00	120.50	145.00	9.50	GL W J	133.63	129.00	--	136.00	--	144.61	9.50
GL W XL	125.67	136.17	120.00	129.83	124.99	--	43.00	GL W XL	124.67	134.37	--	140.00	--	139.73	27.75
GL W LG	--	129.78	113.31	118.41	119.03	122.50	51.50	GL W LG	122.67	132.70	--	--	--	132.46	34.00
GL W MD	--	--	73.00	75.88	70.60	--	9.25	GL W MD	70.75	--	--	83.00	--	82.25	9.00
GL W SM	--	69.00	70.50	74.50	59.67	59.00	6.00	GL W SM	55.00	61.00	--	--	67.00	64.00	3.00
GL BR XL	--	--	114.00	116.00	113.00	--	1.75	GL BR XL	--	126.00	--	--	--	--	.75
GL BR LG	--	--	--	--	113.57	118.00	1.75	GL BR LG	--	126.00	--	--	--	--	.75
GL BR MD	80.00	83.00	--	--	--	--	1.00	NRBS - 45	--	81.00	--	--	--	--	1.00
NRBS - 50	--	--	--	--	70.00	75.00	2.00	NRBS - 39	--	--	--	82.00	--	--	2.00
NRBS - 45	--	--	--	--	72.00	70.00	2.00								
NRBS - 39	--	--	--	--	66.17	74.29	9.00								
NRBS - 36	--	--	40.00	44.00	--	--	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	130.50	124.00	92.00
SOUTHEAST	133.50	131.50	96.00
MIDWEST	124.50	122.50	87.50
SOUTH CENTRAL	142.50	134.50	96.50
COMBINED REGIONAL	133.24	128.41	93.13

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced slightly. Movement of finished product sales is light to moderate. Market activity is moderate. The majority price for removal costs remains unchanged at 0-7 cents per head. Feature activity was light to moderate with best interest being in the Southeast.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 12-Jul-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,307	1,347	2,654
Last Week	1,099	1,218	2,317
Same week yr ago	1,479	1,483	2,962
To-date/2014*	42,199	41,194	83,393
To-date/2013*	43,700	40,098	83,798

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	426	0	426
Last Week	0	0	0
Same week yr ago	269	0	269
To-date/2014*	10,357	0	10,357
To-date/2013*	9,990	0	9,990

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,733	1,347	3,080
Last Week	1,099	1,218	2,317
Same week yr ago	1,748	1,483	3,231
To-date/2014*	52,556	41,194	93,750
To-date/2013*	53,690	40,098	93,788

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Jul 05, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	48	48	3,945	904
Frozen	0	0	39	40
Dried	0	0	234	109
Total	48	48	4,218	1,053

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 05, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	19	2,900	4,494
Frozen	51	40	762	781
Dried	0	0	108	0
Total	51	59	3,770	5,275

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Jul 05, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	5,100	4,050	91,247	55,536
Large	1,700	3,610	171,551	114,410
Medium	60	30	10,062	16,665
Ungraded	8,010	4,686	480,719	140,000
Misc	3,090	0	24,860	0
Total	17,960	12,376	778,439	326,611

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	(INCL. GOV'T STOCKS)		(IN THOUSANDS)	
	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS	
AM 07/14/14	2,669	169,139	46,817	
AM 07/01/14	2,684	168,750	47,007	
CHG	-15	389	-190	
PCT CHG	-1%	0%	0%	

WEEKLY NEW ENGLAND SHELL EGGS July 15, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	171	168	133	111
Mostly	-	-	-	-
New Hampshire	164-168	159-163	126-130	104-108
Mostly	166-167	161-162	128-129	106-107
Rhode Island	170-174	167-171	132-136	110-114
Mostly	170	167	132	110
Vermont	171-173	168-169	133	-
Mostly	-	-	-	-

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF JUNE 30, 2014

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	992,107	6%	-25%
FREE FLOWING	1,507,952	85%	-11%
	-----	-----	-----
SUBTOTAL:	2,500,059	43%	-17%
WHITE			
(ALBUMEN)	1,906,436	11%	-35%
	-----	-----	-----
SUBTOTAL:	1,906,436	11%	-35%
YOLK			
PLAIN	4,537,347	-14%	22%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	3,123,273	26%	38%
	-----	-----	-----
SUBTOTAL:	7,660,620	-1%	28%
BLENDS 1/			
WHOLE	1,107,366	46%	-39%
WHITE	0	-100%	-100%
YOLK	12,263	-66%	-99%
	-----	-----	-----
SUBTOTAL:	1,119,629	41%	-59%
	=====	=====	=====
TOTAL:	13,186,744	10%	-10%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: JUNE 01, 2014 – JUNE 28, 2014, 13,707,000 TOTAL POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup
